

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED BALANCE SHEET AS OF 31 DECEMBER 2013
(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

I. BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)

ASSETS	Note	Audited			Audited		
		Current period			Prior period		
		TRY	FC	Total	TRY	FC	Total
		31 December 2013			31 December 2012		
I. CASH AND BALANCES WITH THE CENTRAL BANK	(1)	2.801.119	17.174.665	19.975.784	1.606.833	10.880.910	12.487.743
II. FINANCIAL ASSETS AT FV THROUGH PROFIT AND LOSS (Net)	(2)	11.871	151.662	163.533	10.983	93.794	104.777
2.1 Trading financial assets		11.871	151.662	163.533	10.983	93.794	104.777
2.1.1 Public sector debt securities		8.331	11.843	20.174	8.486	10.532	19.018
2.1.2 Share certificates		-	-	-	-	-	-
2.1.3 Financial assets held for trading		3	139.684	139.687	5	83.151	83.156
2.1.4 Other marketable securities		3.537	135	3.672	2.492	111	2.603
2.2 Financial assets at fair value through profit and loss		-	-	-	-	-	-
2.2.1 Public sector debt securities		-	-	-	-	-	-
2.2.2 Share certificates		-	-	-	-	-	-
2.2.3 Loans		-	-	-	-	-	-
2.2.4 Other marketable securities		-	-	-	-	-	-
III. BANKS	(3)	109.740	1.739.036	1.848.776	206.650	2.412.762	2.619.412
IV. MONEY MARKET PLACEMENTS		-	-	-	10.027	2.328	12.355
4.1 Interbank money market placements		-	-	-	10.027	2.328	12.355
4.2 Istanbul Stock Exchange Money Market placements		-	-	-	-	-	-
4.3 Receivables from reverse repurchase agreements		-	-	-	-	-	-
V. FINANCIAL ASSETS AVAILABLE FOR SALE (Net)	(4)	7.446.090	2.094.658	9.540.748	8.573.423	820.239	9.393.662
5.1 Share certificates		61.839	2.313	64.152	8.137	2.313	10.450
5.2 Public sector debt securities		7.384.251	2.092.345	9.476.596	8.565.286	817.926	9.383.212
5.3 Other marketable securities		-	-	-	-	-	-
VI. LOANS AND RECEIVABLES	(5)	60.059.891	24.788.399	84.848.290	48.071.856	17.821.982	65.893.838
6.1 Loans and receivables		59.625.042	24.788.399	84.413.441	47.728.848	17.821.982	65.550.830
6.1.1 Loans extended to risk group of the Bank		116.312	384.799	501.111	93.407	206.320	299.727
6.1.2 Public sector debt securities		-	-	-	-	-	-
6.1.3 Other		59.508.730	24.403.600	83.912.330	47.635.441	17.615.662	65.251.103
6.2 Loans under follow-up		2.245.176	-	2.245.176	1.959.646	-	1.959.646
6.3 Specific provisions (-)		1.810.327	-	1.810.327	1.616.638	-	1.616.638
VII. FACTORING RECEIVABLES		-	-	-	-	-	-
VIII. HELD TO MATURITY INVESTMENTS (Net)	(6)	17.787.879	1.066.707	18.854.586	12.146.534	1.308.981	13.455.515
8.1 Public sector debt securities		17.787.879	1.066.707	18.854.586	12.146.534	1.308.981	13.455.515
8.2 Other marketable securities		-	-	-	-	-	-
IX. INVESTMENTS IN ASSOCIATES (Net)	(7)	17.837	74.716	92.553	18.172	74.716	92.888
9.1 Accounted under equity method		-	-	-	-	-	-
9.2 Unconsolidated associates		17.837	74.716	92.553	18.172	74.716	92.888
9.2.1 Financial investments		11.518	74.716	86.234	11.518	74.716	86.234
9.2.2 Non-financial investments		6.319	-	6.319	6.654	-	6.654
X. INVESTMENTS IN SUBSIDIARIES (Net)	(8)	2.188.904	145.359	2.334.263	1.648.801	145.359	1.794.160
10.1 Unconsolidated financial subsidiaries		2.158.300	145.359	2.303.659	1.648.801	145.359	1.794.160
10.2 Unconsolidated non-financial subsidiaries		30.604	-	30.604	-	-	-
XI. JOINT VENTURES (Net)	(9)	-	-	-	-	-	-
11.1 Accounted under equity method		-	-	-	-	-	-
11.2 Unconsolidated joint ventures		-	-	-	-	-	-
11.2.1 Financial joint ventures		-	-	-	-	-	-
11.2.2 Non-financial joint ventures		-	-	-	-	-	-
XII. FINANCE LEASE RECEIVABLES (Net)	(10)	-	-	-	-	-	-
12.1 Finance lease receivables		-	-	-	-	-	-
12.2 Operating lease receivables		-	-	-	-	-	-
12.3 Other		-	-	-	-	-	-
12.4 Unearned income (-)		-	-	-	-	-	-
XIII. DERIVATIVE FIN. ASSETS HELD FOR RISK MANAGEMENT	(11)	-	-	-	-	-	-
13.1 Fair value risk hedging		-	-	-	-	-	-
13.2 Cash flow risk hedging		-	-	-	-	-	-
13.3 Net foreign investment risk hedging		-	-	-	-	-	-
XIV. TANGIBLE ASSETS (Net)	(12)	1.067.725	89	1.067.814	1.123.161	4	1.123.165
XV. INTANGIBLE ASSETS (Net)	(13)	45.147	-	45.147	37.285	-	37.285
15.1 Goodwill		-	-	-	-	-	-
15.2 Other		45.147	-	45.147	37.285	-	37.285
XVI. INVESTMENT PROPERTIES (Net)	(14)	-	-	-	-	-	-
XVII. TAX ASSET	(15)	-	-	-	224.281	-	224.281
17.1 Current tax asset		-	-	-	-	-	-
17.2 Deferred tax asset		-	-	-	224.281	-	224.281
XVIII. ASSETS HELD FOR SALE AND HELD FROM DISCONTINUED OPERATIONS (Net)	(16)	4.112	-	4.112	2.976	-	2.976
18.1 Held for sale purpose		4.112	-	4.112	2.976	-	2.976
18.2 Held from discontinued operations		-	-	-	-	-	-
XIX. OTHER ASSETS	(17)	1.127.307	40.594	1.167.901	981.466	58.113	1.039.579
TOTAL ASSETS		92.667.622	47.275.885	139.943.507	74.662.448	33.619.188	108.281.636

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED BALANCE SHEET AS OF 31 DECEMBER 2013
(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

I. BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)

	Note	Audited			Audited		
		Current period			Prior period		
		TRY	FC	Total	TRY	FC	Total
LIABILITIES AND SHAREHOLDERS' EQUITY							
I. DEPOSITS	(1)	65.201.782	35.554.415	100.756.197	54.150.513	25.823.388	79.973.901
1.1 Deposits Held by the Risk Group of the Bank		847.848	113.756	961.604	541.356	37.743	579.099
1.2 Other		64.353.934	35.440.659	99.794.593	53.609.157	25.785.645	79.394.802
II. DERIVATIVE FINANCIAL LIABILITIES HELD FOR TRADING	(2)	30	43.818	43.848	14	50.652	50.666
III. FUNDS BORROWED	(3)	837.988	12.777.167	13.615.155	545.198	6.758.137	7.303.335
IV. MONEY MARKET BALANCES	(3)	771.416	-	771.416	71.008	310.222	381.230
4.1 Interbank money market borrowings		-	-	-	-	-	-
4.2 Istanbul Stock Exchange Takasbank borrowings		-	-	-	-	-	-
4.3 Funds from repurchase agreements		771.416	-	771.416	71.008	310.222	381.230
V. MARKETABLE SECURITIES ISSUED (Net)	(4)	946.297	3.218.387	4.164.684	692.270	1.346.168	2.038.438
5.1 Treasury bills		946.297	-	946.297	692.270	-	692.270
5.2 Asset-backed securities		-	-	-	-	-	-
5.3 Bonds		-	3.218.387	3.218.387	-	1.346.168	1.346.168
VI. FUNDS	(5)	1.488.542	-	1.488.542	1.407.887	-	1.407.887
6.1 Borrower Funds		24.702	-	24.702	27.221	-	27.221
6.2 Other		1.463.840	-	1.463.840	1.380.666	-	1.380.666
VII. SUNDRY CREDITORS		1.543.681	80.372	1.624.053	1.139.692	63.725	1.203.417
VIII. OTHER LIABILITIES	(6)	953.828	280.768	1.234.596	1.108.387	161.659	1.270.046
IX. FACTORING PAYABLES		-	-	-	-	-	-
X. FINANCE LEASE PAYABLES	(7)	1.390	-	1.390	1.240	-	1.240
10.1 Finance lease payables		1.751	-	1.751	1.737	-	1.737
10.2 Operating lease payables		-	-	-	-	-	-
10.3 Other		-	-	-	-	-	-
10.4 Deferred finance lease expenses (-)		361	-	361	497	-	497
DERIVATIVE FINANCIAL LIABILITIES HELD FOR RISK MANAGEMENT	(8)	-	-	-	-	-	-
11.1 Fair value risk hedging		-	-	-	-	-	-
11.2 Cash flow risk hedging		-	-	-	-	-	-
11.3 Net foreign investment risk hedging		-	-	-	-	-	-
XII. PROVISIONS	(9)	1.897.032	3.204	1.900.236	1.809.867	16.970	1.826.837
12.1 General loan provisions		1.134.717	-	1.134.717	972.148	-	972.148
12.2 Restructuring provisions		-	-	-	-	-	-
12.3 Employee benefits provisions		515.688	-	515.688	401.748	-	401.748
12.4 Insurance technical reserves (Net)		-	-	-	-	-	-
12.5 Other provisions		246.627	3.204	249.831	435.971	16.970	452.941
XIII. TAX LIABILITY	(10)	197.595	22	197.617	501.681	3	501.684
13.1 Current tax liability		189.292	22	189.314	501.681	3	501.684
13.2 Deferred tax liability		8.303	-	8.303	-	-	-
XIV. LIABILITIES FOR ASSET HELD FOR SALE AND HELD FROM DISCONTINUED OPERATIONS (Net)	(11)	-	-	-	-	-	-
14.1 Held for sale purpose		-	-	-	-	-	-
14.2 Held from discontinued operations		-	-	-	-	-	-
XV. SUBORDINATED CAPITAL	(12)	-	-	-	-	-	-
XVI. SHAREHOLDERS' EQUITY	(13)	14.291.687	(145.914)	14.145.773	12.277.714	45.241	12.322.955
16.1 Paid-in capital		1.250.000	-	1.250.000	1.250.000	-	1.250.000
16.2 Capital reserves		2.186.832	(145.914)	2.040.918	2.379.703	45.241	2.424.944
16.2.1 Share Premium		-	-	-	-	-	-
16.2.2 Share cancellation profits		-	-	-	-	-	-
16.2.3 Marketable securities revaluation fund		959.464	(145.914)	813.550	1.154.283	45.241	1.199.524
16.2.4 Tangible assets revaluation reserves		-	-	-	-	-	-
16.2.5 Intangible assets revaluation reserves		-	-	-	-	-	-
16.2.6 Revaluation reserves of real estate for investment purpose		-	-	-	-	-	-
16.2.7 Bonus shares of subsidiaries, associates and joint ventures		6.917	-	6.917	4.969	-	4.969
16.2.8 Hedging Funds (effective portion)		-	-	-	-	-	-
16.2.9 Value Increase on Assets Held for Sale		-	-	-	-	-	-
16.2.10 Other capital reserves		1.220.451	-	1.220.451	1.220.451	-	1.220.451
16.3 Profit reserves		8.104.012	-	8.104.012	6.052.800	-	6.052.800
16.3.1 Legal reserves		1.048.602	-	1.048.602	884.336	-	884.336
16.3.2 Statutory reserves		-	-	-	-	-	-
16.3.3 Extraordinary reserves		6.993.085	-	6.993.085	5.113.614	-	5.113.614
16.3.4 Other profit reserves		62.325	-	62.325	54.850	-	54.850
16.4 Profit/Loss		2.750.843	-	2.750.843	2.595.211	-	2.595.211
16.4.1 Prior years income/loss		-	-	-	-	-	-
16.4.2 Period profit/loss		2.750.843	-	2.750.843	2.595.211	-	2.595.211
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY		88.131.268	51.812.239	139.943.507	73.705.471	34.576.165	108.281.636

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF OFF-BALANCE SHEET ITEMS
AS OF 31 DECEMBER 2013

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

II. STATEMENT OF OFF-BALANCE SHEET ITEMS

		Audited			Audited		
		Current period			Prior period		
		31 December 2013			31 December 2012		
OFF BALANCE SHEET	Note	TRY	FC	Total	TRY	FC	Total
A.	COMMITMENTS AND CONTINGENCIES (I+II+III)	35.741.926	31.187.469	66.929.395	23.574.555	19.925.871	43.500.426
I.	GUARANTEES AND SURETYSHIPS	12.812.483	14.225.694	27.038.177	9.759.258	9.974.945	19.734.203
1.1	Letters of guarantee	12.237.139	8.110.398	20.347.537	9.448.123	5.742.789	15.190.912
1.1.1	Guarantees subject to public procurement law	1.070.118	6.452.989	7.523.107	613.927	4.505.391	5.119.318
1.1.2	Guarantees given for foreign trade operations	-	-	-	-	-	-
1.1.3	Other letters of guarantee	11.167.021	1.657.409	12.824.430	8.834.196	1.237.398	10.071.594
1.2	Bank loans	90.489	1.854.314	1.944.803	31.047	1.152.260	1.183.307
1.2.1	Import acceptances	-	165.770	165.770	-	198.974	198.974
1.2.2	Other bank acceptances	90.489	1.688.544	1.779.033	31.047	953.286	984.333
1.3	Letters of credit	2.062	3.787.344	3.789.406	1.661	2.806.361	2.808.022
1.3.1	Documentary letters of credit	2.062	3.787.344	3.789.406	1.661	2.806.361	2.808.022
1.3.2	Other letters of credit	-	-	-	-	-	-
1.4	Guaranteed prefinancings	-	-	-	-	-	-
1.5	Endorsements	-	-	-	-	-	-
1.5.1	Endorsements to Central Bank of Turkish Republic	-	-	-	-	-	-
1.5.2	Other Endorsements	-	-	-	-	-	-
1.6	Purchase guarantees on marketable security issuance	-	-	-	-	-	-
1.7	Factoring guarantees	-	-	-	-	-	-
1.8	Other guarantees	482.563	473.638	956.201	278.197	273.535	551.732
1.9	Other surety ships	230	-	230	230	-	230
II.	COMMITMENTS	17.851.286	1.134.293	18.985.579	12.728.819	1.427.212	14.156.031
2.1	Irrevocable commitments	17.851.286	1.134.293	18.985.579	12.728.819	1.427.212	14.156.031
2.1.1	Forward asset purchase commitments	619.400	842.453	1.461.853	114.683	1.194.372	1.309.055
2.1.2	Forward deposit purchase and sale commitments	-	-	-	-	-	-
2.1.3	Capital commitments to subsidiaries and associates	-	-	-	-	-	-
2.1.4	Loan granting commitments	1.280.418	291.840	1.572.258	820.602	232.840	1.053.442
2.1.5	Securities underwriting commitments	-	-	-	-	-	-
2.1.6	Payment commitments for reserve deposits	-	-	-	-	-	-
2.1.7	Payment commitments for cheques	4.670.295	-	4.670.295	4.575.929	-	4.575.929
2.1.8	Tax and fund liabilities from export commitments	13.413	-	13.413	13.903	-	13.903
2.1.9	Commitments for credit card expenditure limits	9.883.048	-	9.883.048	6.013.182	-	6.013.182
2.1.10	Commitments for credit cards and banking services promotions	37.663	-	37.663	30.707	-	30.707
2.1.11	Receivables from short sale commitments	-	-	-	-	-	-
2.1.12	Payables for short sale commitments	-	-	-	-	-	-
2.1.13	Other irrevocable commitments	1.347.049	-	1.347.049	1.159.813	-	1.159.813
2.2	Revocable commitments	-	-	-	-	-	-
2.2.1	Revocable loan granting commitments	-	-	-	-	-	-
2.2.2	Other revocable commitments	-	-	-	-	-	-
III.	DERIVATIVE FINANCIAL INSTRUMENTS	5.078.157	15.827.482	20.905.639	1.086.478	8.523.714	9.610.192
3.1	Derivative financial instruments held for risk management	-	-	-	-	-	-
3.1.1	Fair value risk hedging transactions	-	-	-	-	-	-
3.1.2	Cash flow risk hedging transactions	-	-	-	-	-	-
3.1.3	Net foreign investment risk hedging transactions	-	-	-	-	-	-
3.2	Transactions for trading	5.078.157	15.827.482	20.905.639	1.086.478	8.523.714	9.610.192
3.2.1	Forward foreign currency buy/sell transactions	714.053	1.044.314	1.758.367	290.326	1.124.423	1.414.749
3.2.1.1	Forward foreign currency transactions-buy	331.254	622.128	953.382	137.840	523.850	661.690
3.2.1.2	Forward foreign currency transactions-sell	382.799	422.186	804.985	152.486	600.573	753.059
3.2.2	Currency and interest rate swaps	4.251.671	14.489.241	18.740.912	594.655	6.634.821	7.229.476
3.2.2.1	Currency swap-buy	-	8.732.436	8.732.436	-	3.633.289	3.633.289
3.2.2.2	Currency swap-sell	4.251.671	4.400.005	8.651.676	594.655	3.001.532	3.596.187
3.2.2.3	Interest rate swap-buy	-	678.400	678.400	-	-	-
3.2.2.4	Interest Rate swap-sell	-	678.400	678.400	-	-	-
3.2.3	Currency, interest rate and marketable securities options	112.433	138.604	251.037	142.397	138.737	281.134
3.2.3.1	Currency call options	56.220	69.298	125.518	71.195	69.373	140.568
3.2.3.2	Currency put options	56.213	69.306	125.519	71.202	69.364	140.566
3.2.3.3	Interest rate call options	-	-	-	-	-	-
3.2.3.4	Interest rate put options	-	-	-	-	-	-
3.2.3.5	Marketable securities call options	-	-	-	-	-	-
3.2.3.6	Marketable securities put options	-	-	-	-	-	-
3.2.4	Currency futures	-	-	-	-	-	-
3.2.4.1	Currency futures-buy	-	-	-	-	-	-
3.2.4.2	Currency futures-sell	-	-	-	-	-	-
3.2.5	Interest rate buy/sell futures	-	-	-	-	-	-
3.2.5.1	Interest rate futures-buy	-	-	-	-	-	-
3.2.5.2	Interest rate futures-sell	-	-	-	-	-	-
3.2.6	Other	-	155.323	155.323	59.100	625.733	684.833
B.	CUSTODY AND PLEDGED ASSETS (IV+V+VI)	321.233.121	72.529.896	393.763.017	704.252.711	371.861.692	1.076.114.403
IV.	CUSTODIES	135.196.837	10.910.244	146.107.081	104.096.962	7.950.683	112.047.645
4.1	Assets under management	-	-	-	-	-	-
4.2	Custody marketable securities	43.376.098	355.831	43.731.929	34.773.375	261.407	35.034.782
4.3	Cheques in collection process	9.512.510	8.065.593	17.578.103	6.835.897	5.949.001	12.784.898
4.4	Commercial notes in collection process	59.338.391	309.893	59.648.284	44.209.012	264.451	44.473.463
4.5	Other assets in collection process	-	-	-	71	-	71
4.6	Underwritten securities	15	-	15	279	-	279
4.7	Other custodies	8.228	1.691	9.919	3.858	3.280	7.138
4.8	Custodians	22.961.595	2.177.236	25.138.831	18.274.470	1.472.544	19.747.014
V.	PLEDGED ASSETS	186.036.284	61.619.652	247.655.936	600.155.749	363.911.009	964.066.758
5.1	Marketable securities	2.515.437	112.204	2.627.641	1.882.364	89.705	1.972.069
5.2	Collateral notes	5.642.469	533.530	6.175.999	5.298.088	391.834	5.689.922
5.3	Commodity	25.830	-	25.830	25.830	-	25.830
5.4	Warranty	-	-	-	-	-	-
5.5	Land and buildings	142.665.688	47.405.559	190.071.247	119.576.819	37.487.018	157.063.837
5.6	Other pledged assets	32.206.181	12.594.731	44.800.912	470.862.072	325.350.131	796.212.203
5.7	Pledges	2.980.679	973.628	3.954.307	2.510.576	592.321	3.102.897
VI.	ACCEPTED BILL GUARANTEES AND SURETIES	-	-	-	-	-	-
TOTAL OFF BALANCE SHEET ACCOUNTS (A+B)		356.975.047	103.717.365	460.692.412	727.827.266	391.787.563	1.119.614.829

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF INCOME
FOR THE YEAR ENDED 31 DECEMBER 2013

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

III. STATEMENT OF INCOME

			Audited	Audited
			Current period	Prior period
INCOME AND EXPENSES		Note	1 January-31 December 2013	1 January-31 December 2012
I.	INTEREST INCOME	(1)	9.204.643	8.990.983
1.1	Interest on loans		7.134.261	6.730.541
1.2	Interest received from reserve deposits		338	348
1.3	Interest received from banks		10.883	12.181
1.4	Interest received from money market placements		1.299	6.526
1.5	Interest income on marketable securities		2.053.202	2.238.713
1.5.1	Financial assets held for trading		2.540	1.647
1.5.2	Financial assets at fair value through profit and loss		-	-
1.5.3	Financial assets available-for-sale		763.944	806.292
1.5.4	Investments held-to-maturity		1.286.718	1.430.774
1.6	Finance lease income		-	-
1.7	Other interest income		4.660	2.674
II.	INTEREST EXPENSE	(2)	4.375.645	4.514.906
2.1	Interest on deposits		3.839.052	4.084.300
2.2	Interest on borrowings		221.759	149.255
2.3	Interest on money market borrowings		84.331	134.448
2.4	Interest on bonds issued		178.206	96.597
2.5	Other interest expense		52.297	50.306
III.	NET INTEREST INCOME [I – II]		4.828.998	4.476.077
IV.	NET FEES AND COMMISSIONS INCOME		930.006	858.424
4.1	Fees and commissions income		1.186.965	1.023.432
4.1.1	Non-cash loans		160.772	122.853
4.1.2	Other		1.026.193	900.579
4.2	Fees and commissions expenses		256.959	165.008
4.2.1	Non-cash loans		6	9
4.2.2	Other		256.953	164.999
V.	DIVIDEND INCOME	(3)	97.468	64.024
VI.	NET TRADING PROFIT (NET)	(4)	244.443	554.644
6.1	Profit/loss from capital market operations		322.837	385.274
6.2	Profit/loss from financial derivative transactions		470.853	(207.837)
6.3	Foreign exchange gains/losses		(549.247)	377.207
VII.	OTHER OPERATING INCOME	(5)	767.638	360.242
VIII.	TOTAL OPERATING INCOME (III+IV+V+VI+VII)		6.868.553	6.313.411
IX.	LOANS AND OTHER RECEIVABLES IMPAIRMENT LOSS PROVISIONS (-)	(6)	848.742	886.616
X.	OTHER OPERATING EXPENSES(-)	(7)	2.654.919	2.097.656
XI.	NET OPERATING INCOME/(LOSS) (VIII-IX-X)		3.364.892	3.329.139
XII.	AMOUNT RECORDED IN EXCESS AS GAIN AFTER MERGER		-	-
XIII.	PROFIT/LOSSES FROM EQUITY METHOD APPLIED SUBSIDIARIES		-	-
XIV.	GAIN / (LOSS) ON NET MONETARY POSITION		-	-
XV.	INCOME/(LOSS) BEFORE TAXES (XI+XII+XIII+XIV)	(8)	3.364.892	3.329.139
XVI.	TAX INCOME PROVISION (±)	(9)	(614.049)	(733.928)
16.1	Current tax provision		(262.808)	(1.021.768)
16.2	Deferred tax provision		(351.241)	287.840
XVII.	NET OPERATING INCOME AFTER TAX (XV±XVI)	(10)	2.750.843	2.595.211
XVIII.	INCOME FROM DISCONTINUED OPERATIONS		-	-
18.1	Property and equipment income held for sale		-	-
18.2	Sale profits from associates, subsidiaries and joint ventures (business partners)		-	-
18.3	Other income from terminated operations		-	-
XIX.	EXPENSES FROM DISCONTINUED OPERATIONS (-)		-	-
19.1	Property and equipment expense held for sale		-	-
19.2	Sale losses from associates, subsidiaries and joint ventures (business partners)		-	-
19.3	Other expenses from discontinued operations		-	-
XX.	INCOME/EXPENSE BEFORE TAXES FROM DISCONTINUED OPERATIONS (XVIII-XIX)	(8)	-	-
XXI.	PROVISION FOR TAXES ON INCOME FROM DISCONTINUED OPERATIONS (±)	(9)	-	-
21.1	Current tax provision		-	-
21.2	Deferred tax provision		-	-
XXII.	NET PROFIT/LOSSES FROM DISCONTINUED OPERATIONS (XX+XXI)	(10)	-	-
XXIII.	NET PROFIT/(LOSS) (XVII+XXII)	(11)	2.750.843	2.595.211
	Earnings/losses per share (Full TRY)		2,20067	2,07617

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ**UNCONSOLIDATED STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY
FOR THE YEAR ENDED 31 DECEMBER 2013***(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)***IV. STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY**

	Audited	Audited
	Current period	Prior period
	1 January-31 December	1 January-31 December
	2013	2012
STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY		
I.		
ADDITIONS TO MARKETABLE SECURITIES REVALUATION DIFFERENCES FOR AVAILABLE FOR SALE FINANCIAL ASSETS	(516.086)	792.305
II.		
TANGIBLE ASSETS REVALUATION DIFFERENCES	-	-
III.		
INTANGIBLE ASSETS REVALUATION DIFFERENCES	-	-
IV.		
FOREIGN EXCHANGE DIFFERENCES FOR FOREIGN CURRENCY TRANSACTIONS	-	7.669
V.		
PROFIT/LOSS FROM DERIVATIVE FINANCIAL INSTRUMENTS FOR CASH FLOW HEDGE PURPOSES (Effective portion of fair value differences)	-	-
VI.		
PROFIT/LOSS FROM DERIVATIVE FINANCIAL INSTRUMENTS FOR HEDGE OF NET INVESTMENTS IN FOREIGN OPERATIONS (Effective portion of fair value differences)	-	-
VII.		
THE EFFECT OF CORRECTIONS OF ERRORS AND CHANGES IN ACCOUNTING POLICIES	-	809.721
VIII.		
OTHER PROFIT LOSS ITEMS ACCOUNTED UNDER EQUITY DUE TO TAS	20.878	547
IX.		
DEFERRED TAX OF VALUATION DIFFERENCES	118.657	(135.724)
X.		
TOTAL NET PROFIT/LOSS ACCOUNTED UNDER EQUITY (I+II+...+IX)	(376.551)	1.474.518
XI.		
PROFIT/LOSS	2.750.843	2.595.211
11.1		
Change in fair value of marketable securities (Transfer to profit/loss)	297.714	369.244
11.2		
Reclassification and transfer of derivatives accounted for cash flow hedge purposes to income statement	-	-
11.3		
Transfer of hedge of net investments in foreign operations to income statement	-	-
11.4		
Other	2.453.129	2.225.967
XII.		
TOTAL PROFIT/LOSS ACCOUNTED FOR THE PERIOD (X±XI)	2.374.292	4.069.729

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ

UNCONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY FOR THE YEAR ENDED 31 DECEMBER 2013

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

V. STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

	Note	Paid in capital	Effect of inflation adjustments on paid in capital	Share premium	Share certificate cancellation profit	Legal reserves	Statutory reserves	Extra-ordinary reserves	Other reserves	Current period net income/(loss)	Prior period net income/(loss)	Valuation changes in marketable sec.	Revaluation changes in prop. and equip. and int. assets	Bonus shares from shareholders	Hedging funds	Value change in pro. and equip. held for sale purp./term. op.	Total shareholders' equity	
1 January 2012 – 31 December 2012																		
I.	Balance at end of prior period	1.250.000	1.220.451	-	-	749.652	-	3.589.934	47.181	2.045.134	-	(266.778)	-	4.422	-	-	-	8.639.996
II.	Corrections according to TAS 8	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.1	The effect of corrections of errors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.2	The effects of changes in accounting policy	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
III.	New balance (I + II)	1.250.000	1.220.451	-	-	749.652	-	3.589.934	47.181	2.045.134	-	(266.778)	-	4.422	-	-	-	8.639.996
Changes within the period																		
IV.	Increase/decrease generated by merger	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
V.	Valuation changes in marketable securities	-	-	-	-	-	-	-	-	-	-	1.466.302	-	-	-	-	-	1.466.302
VI.	Hedging funds (effective portion)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6.1	Cash-flow hedge	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6.2	Hedges for investment made in foreign countries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII.	Revaluation changes of property and equipment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VIII.	Revaluation changes of intangible assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IX.	Bonus shares from investment and associates, subsidiaries and joint ventures (business partners).	-	-	-	-	-	-	-	-	-	-	-	-	547	-	-	-	547
X.	Foreign exchange differences	-	-	-	-	-	-	-	7.669	-	-	-	-	-	-	-	-	7.669
XI.	Changes after disposal of securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XII.	Changes after reclassification of securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIII.	Effect of changes in shareholders equity of investments and associates to bank's shareholders equity	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIV.	Increase in capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
14.1	Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
14.2	From internal resources	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XV.	Issuance of share certificates at end of period	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVI.	Share cancellation profits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVII.	Adjustment to paid-in capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVIII.	Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIX.	Net profit or losses	-	-	-	-	-	-	-	-	2.595.211	-	-	-	-	-	-	-	2.595.211
XX.	Profit distribution	-	-	-	-	134.684	-	1.523.680	-	(2.045.134)	-	-	-	-	-	-	-	(386.770)
20.1	Dividends distributed	-	-	-	-	-	-	-	-	-	(386.770)	-	-	-	-	-	-	(386.770)
20.2	Transfers to legal reserves	-	-	-	-	134.684	-	1.523.680	-	-	(1.658.364)	-	-	-	-	-	-	-
20.3	Other	-	-	-	-	-	-	-	-	(2.045.134)	2.045.134	-	-	-	-	-	-	-
	Closing balance	1.250.000	1.220.451	-	-	884.336	-	5.113.614	54.850	2.595.211	-	1.199.524	-	4.969	-	-	-	12.322.955
1 January 2013 – 31 December 2013																		
I.	Balance at end of prior period	1.250.000	1.220.451	-	-	884.336	-	5.113.614	54.850	2.595.211	-	1.199.524	-	4.969	-	-	-	12.322.955
Changes within the period																		
II.	Increase or decrease generated by merger	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
III.	Valuation changes in marketable securities	-	-	-	-	-	-	-	-	-	-	(393.643)	-	-	-	-	-	(393.643)
IV.	Hedging Funds (effective portion)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.1	Cash flow hedge	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.2	Hedges for investments made in foreign countries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
V.	Revaluation changes of property and equipment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VI.	Revaluation changes of intangible assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII.	Bonus shares from investment and associates, subsidiaries and joint ventures (business partners)	-	-	-	-	-	-	-	-	-	-	-	-	1.948	-	-	-	1.948
VIII.	Foreign exchange differences	-	-	-	-	-	-	-	(7.669)	-	-	7.669	-	-	-	-	-	-
IX.	Changes after disposal of securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X.	Changes after reclassification of securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XI.	Effect of changes in shareholders equity of investments and associates to bank's shareholders equity	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XII.	Increase in capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
12.1	Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
12.2	From internal resources	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIII.	Issuance of share certificates at end of period	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIV.	Share cancellation profits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XV.	Adjustment to paid-in capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVI.	Other	-	-	-	-	-	-	-	15.144	-	-	-	-	-	-	-	-	15.144
XVII.	Net profit or losses	-	-	-	-	-	-	-	-	2.750.843	-	-	-	-	-	-	-	2.750.843
XVIII.	Profit distribution	-	-	-	-	164.266	-	1.879.471	-	(2.595.211)	-	-	-	-	-	-	-	(551.474)
18.1	Dividends distributed	-	-	-	-	-	-	-	-	-	(551.474)	-	-	-	-	-	-	(551.474)
18.2	Transfers to legal reserves	-	-	-	-	164.266	-	1.879.471	-	-	(2.043.737)	-	-	-	-	-	-	-
18.3	Other	-	-	-	-	-	-	-	-	(2.595.211)	2.595.211	-	-	-	-	-	-	-
	Closing balance	1.250.000	1.220.451	-	-	1.048.602	-	6.993.085	62.325	2.750.843	-	813.550	-	6.917	-	-	-	14.145.773

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 31
DECEMBER 2013

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

VI. STATEMENT OF CASH FLOWS

		Audited	Audited
		Current period	Prior period
	Note	31 December 2013	31 December 2012
A. CASH FLOWS FROM BANKING OPERATIONS			
1.1 Operating profit before changes in operating assets and liabilities		2.536.081	4.044.084
1.1.1 Interest received		8.703.727	9.217.989
1.1.2 Interest paid		(3.574.895)	(4.432.574)
1.1.3 Dividend received		9.718	622
1.1.4 Fees and commissions received		1.186.965	1.023.432
1.1.5 Other income		519.290	187.941
1.1.6 Collections from previously written off loans		551.439	479.026
1.1.7 Cash payments to personnel and service suppliers		(1.112.977)	(870.456)
1.1.8 Taxes paid		(679.899)	(795.523)
1.1.9 Other	(1)	(3.067.287)	(766.373)
1.2 Assets and Liabilities Subject to Banking Operations		2.781.230	(5.260.269)
1.2.1 Net decrease in financial assets held for sale		(2.942)	13.344
1.2.2 Net (increase) decrease in financial assets at fair value through profit or loss		-	-
1.2.3 Net (increase) decrease in due from banks and other financial institutions		(6.000)	-
1.2.4 Net (increase) decrease in loans		(18.888.493)	(9.845.777)
1.2.5 Net (increase) decrease in other assets		(6.052.205)	(6.307.320)
1.2.6 Net increase (decrease) in bank deposits		2.610.271	451.160
1.2.7 Net increase (decrease) in other deposits		18.104.232	13.224.389
1.2.8 Net increase (decrease) in loans borrowed		6.278.279	1.011.237
1.2.9 Net increase (decrease) in matured payables		-	-
1.2.10 Net increase (decrease) in other liabilities	(1)	738.088	(3.807.302)
I. Net cash provided from banking operations		5.317.311	(1.216.185)
B. CASH FLOWS FROM INVESTMENT ACTIVITIES			
II. Net cash provided from/ (used in) investing activities		(5.746.424)	1.107.029
2.1 Cash paid for purchase of joint ventures, associates and subsidiaries		(167.590)	(88.882)
2.2 Cash obtained from sale of entities joint ventures, associates and subsidiaries		-	1.512
2.3 Fixed assets purchases		(290.959)	(303.169)
2.4 Fixed assets sales		235.905	174.811
2.5 Cash paid for purchase of financial assets available for sale		(11.818.797)	(3.937.035)
2.6 Cash obtained from sale of financial assets available for sale		7.587.200	4.882.876
2.7 Cash paid for purchase of investment securities		(3.780.572)	(2.045.413)
2.8 Cash obtained from sale of investment securities		2.498.722	2.434.176
2.9 Other		(10.333)	(11.847)
C. CASH FLOWS FROM FINANCING ACTIVITIES			
III. Net cash used in financing activities		893.702	1.113.464
3.1 Cash obtained from loans borrowed and securities issued		3.695.026	2.736.132
3.2 Cash used for repayment of loans borrowed and securities issued		(2.250.000)	(1.235.320)
3.3 Bonds issued		-	-
3.4 Dividends paid		(551.474)	(386.770)
3.5 Payments for finance leases		(453)	(503)
3.6 Other		603	(75)
IV. Effect of change in foreign exchange rate on cash and cash equivalents	(1)	638.245	(516.724)
V. Net increase / (decrease) in cash and cash equivalents		1.102.834	487.584
VI. Cash and cash equivalents at beginning of the period	(4)	5.269.486	4.781.902
VII. Cash and cash equivalents at end of the period	(5)	6.372.320	5.269.486

The accompanying notes are an integral part of these unconsolidated financial statements

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF PROFIT DISTRIBUTION FOR THE YEAR
ENDED 31 DECEMBER 2013

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

VII. STATEMENT OF PROFIT DISTRIBUTION TABLE

	Audited	Audited
	Current period	Prior period
	31 December 2013⁽¹⁾	31 December 2012
I. DISTRIBUTION OF CURRENT YEAR PROFIT		
1.1. Current Period Profit	3.364.892	3.329.139
1.2. Taxes and Legal Duties Payables (-)	614.049	733.928
1.2.1. Corporate Tax (Income Tax)	262.808	1.021.768
1.2.2. Withholding Tax	-	-
1.2.3. Other Taxes and Duties	351.241	(287.840)
A. Net Profit For The Period (1.1-1.2)	2.750.843	2.595.211
1.3. Accumulated Losses (-)	-	-
1.4. First Legal Reserves (-)	-	115.370
1.5. Other Statutory Reserves (-)	-	287.840
B. Net Profit Available for Distribution [(A-(1.3+1.4+1.5)]	2.750.843	2.192.001
1.6. First Dividend to shareholders (-)	-	62.500
1.6.1. To Owners of Ordinary Shares	-	62.500
1.6.2. To Owners of Privileged Shares	-	-
1.6.3. To Owners of Redeemed Shares	-	-
1.6.4. To Profit Sharing Bonds	-	-
1.6.5. To Holders of Profit and Loss Sharing Certificates	-	-
1.7. Dividends to personnel (-)	-	90.000
1.8. Dividends to Board of Directors (-)	-	-
1.9. Second Dividend to Shareholders (-)	-	398.974
1.9.1. To Owners of Ordinary Shares	-	398.974
1.9.2. To Owners of Privileged Shares	-	-
1.9.3. To Owners of Redeemed Shares	-	-
1.9.4. To Profit Sharing Bonds	-	-
1.9.5. To Holders Of Profit And Loss Sharing Certificates	-	-
1.10. Second Legal Reserves (-)	-	48.897
1.11. Status Reserves (-)	-	-
1.12. Extraordinary Reserves	-	1.591.630
1.13. Other Reserves	-	-
1.14. Special Funds	-	-
II. Distribution of Reserves		
2.1. Appropriated Reserves	-	-
2.2. Second Legal Reserves (-)	-	-
2.3. Dividends to Shareholders (-)	-	-
2.3.1. To Owners of Ordinary Shares	-	-
2.3.2. To Owners of Privileged Shares	-	-
2.3.3. To Owners of Redeemed Shares	-	-
2.3.4. To Profit Sharing Bonds	-	-
2.3.5. To Holders of Profit and Loss Sharing Certificates	-	-
2.4. Dividends to Personnel (-)	-	-
2.5. Dividends to Board of Directors (-)	-	-
III. Earnings per Share		
3.1. To Owners of Ordinary Shares	2,2007	2,0762
3.2. To Owners of Ordinary Shares (%)	%220,1	%207,6
3.3. To Owners of Privileged Shares	-	-
3.4. To Owners of Privileged Shares (%)	-	-
IV. Dividend per Share		
4.1. To Owners of Ordinary Shares	-	0,3692
4.2. To Owners of Ordinary Shares (%)	-	%36,92
4.3. To Owners of Privileged Shares	-	-
4.4. To Owners of Privileged Shares (%)	-	-

⁽¹⁾ As of 31 December 2013, Board of Directors meeting was not held.

The accompanying notes are an integral part of these unconsolidated financial statements