TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED BALANCE SHEET AS OF 30 JUNE 2014

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

I. BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)

			C	Reviewed urrent period			Audited Prior period	
				0 June 2014			December 20	13
-	ASSETS	Note	TRY	FC	Total	TRY	FC	Total
I.	CASH AND BALANCES WITH THE CENTRAL BANK	(1)	1.200.829	16.212.073	17.412.902	2.801.119	17.174.665	19.975.784
II.	FINANCIAL ASSETS AT FV THROUGH PROFIT AND LOSS (Net)	(2)	9.391	100.770	110.161	11.871	151.662	163.533
2.1	Trading financial assets		9.391	100.770	110.161	11.871	151.662	163.533
2.1.1	Public sector debt securities		5.721	11.816	17.537	8.331	11.843	20.174
2.1.2	Share certificates		-	-	-	-	-	-
2.1.3	Financial assets held for trading		9	88.818	88.827	3	139.684	139.687
2.1.4	Other marketable securities		3.661	136	3.797	3.537	135	3.672
2.2 2.2.1	Financial assets at fair value through profit and loss Public sector debt securities		-	-	-	-	-	-
2.2.1	Share certificates		-	-	-	-	-	-
2.2.2	Loans		_	_	_	_	_	_
2.2.4	Other marketable securities		_	_	_	_		_
III.	BANKS	(3)	75.713	1.001.308	1.077.021	109.740	1.739.036	1.848.776
IV.	MONEY MARKET PLACEMENTS	(-)	-	-	-	-	-	-
4.1	Interbank money market placements		-	-	-	-	-	-
4.2	Istanbul Stock Exchange Money Market placements		-	-	-	-	-	-
4.3	Receivables from reverse repurchase agreements		-	-	-	-	-	-
V.	FINANCIAL ASSETS AVAILABLE FOR SALE (Net)	(4)	6.913.240	2.297.103	9.210.343	7.446.090	2.094.658	9.540.748
5.1	Share certificates		59.865	2.313	62.178	61.839	2.313	64.152
5.2	Public sector debt securities		6.843.690	2.294.790	9.138.480	7.384.251	2.092.345	9.476.596
5.3	Other marketable securities	(5)	9.685	-	9.685	-	-	-
VI.	LOANS AND RECEIVABLES	(5)	66.846.294	25.340.567	92.186.861	60.059.891	24.788.399	84.848.290
6.1	Loans and receivables		66.308.975	25.340.567	91.649.542	59.625.042	24.788.399	84.413.441
6.1.1	Loans extended to risk group of the Bank		278.220	370.941	649.161	116.312	384.799	501.111
6.1.2	Public sector debt securities		-	-	-	-	-	-
6.1.3	Other		66.030.755	24.969.626	91.000.381	59.508.730	24.403.600	83.912.330
6.2	Loans under follow-up		2.493.331	-	2.493.331	2.245.176	-	2.245.176
6.3	Specific provisions (-)		1.956.012	-	1.956.012	1.810.327	-	1.810.327
VII.	FACTORING RECEIVABLES	(6)	-	-	-	-	-	10.051.506
VIII.	HELD TO MATURITY INVESTMENTS (Net)	(6)	17.298.102	1.282.750	18.580.852	17.787.879 17.787.879	1.066.707	18.854.586
8.1 8.2	Public sector debt securities Other marketable securities		17.298.102	1.282.750	18.580.852	17.787.879	1.066.707	18.854.586
IX.	INVESTMENTS IN ASSOCIATES (Net)	(7)	17.837	74.716	92.553	17.837	74.716	92.553
9.1	Accounted under equity method	(7)	17.657	74.710	92.333	17.037	74.710	72.333
9.2	Unconsolidated associates		17.837	74.716	92.553	17.837	74.716	92.553
9.2.1	Financial investments		11.518	74.716	86.234	11.518	74.716	86.234
9.2.2	Non-financial investments		6.319	-	6.319	6.319	-	6.319
X.	INVESTMENTS IN SUBSIDIARIES (Net)	(8)	2.149.978	145.359	2.295.337	2.188.904	145.359	2.334.263
10.1	Unconsolidated financial subsidiaries		2.119.374	145.359	2.264.733	2.158.300	145.359	2.303.659
10.2	Unconsolidated non-financial subsidiaries		30.604	-	30.604	30.604	-	30.604
XI.	JOINT VENTURES (Net)	(9)	-	-	-	-	-	-
11.1	Accounted under equity method		-	-	-	-	-	-
11.2	Unconsolidated joint ventures		-	-	-	-	-	-
11.2.1	Financial joint ventures		-	-	-	-	-	-
11.2.2 XII.	Non-financial joint ventures FINANCE LEASE RECEIVABLES (Net)	(10)	-	-	-	-	-	-
12.1	Finance lease receivables (Net)	(10)	-					_
12.2	Operating lease receivables							
12.3	Other		_	_	_	_	_	_
12.4	Unearned income (-)		_	_	_	_	_	_
XIII.	DERIVATIVE FIN. ASSETS HELD FOR RISK MANAGEMENT	(11)	_	-	_	_	_	-
13.1	Fair value risk hedging	` '	-	-	-	-	-	-
13.2	Cash flow risk hedging		-	-	-	-	-	-
13.3	Net foreign investment risk hedging		-	-	-	-	-	-
XIV.	TANGIBLE ASSETS (Net)	(12)	1.115.639	88	1.115.727	1.067.725	89	1.067.814
XV.	INTANGIBLE ASSETS (Net)	(13)	47.297	-	47.297	45.147	-	45.147
15.1	Goodwill		-	-	-	-	-	-
15.2	Other		47.297	-	47.297	45.147	-	45.147
XVI.	INVESTMENT PROPERTIES (Net)	(14)	150 240	-	150.240	-	-	-
XVII.	TAX ASSET	(15)	159.349	-	159.349	-	-	-
17.1 17.2	Current tax asset Deferred tax asset		159.349	-	159.349	-	-	-
XVIII.	ASSETS HELD FOR SALE AND HELD FROM DISCONTINUED		139.349	-	139.349	-	-	-
AVIII.	OPERATIONS (Net)	(16)	2.990	_	2.990	4.112	_	4.112
18.1	Held for sale purpose	(.0)	2.990	_	2.990	4.112	_	4.112
18.2	Held from discontinued operations		2.550	_	2.,,,0		_	
XIX.	OTHER ASSETS	(17)	1.439.720	35.421	1.475.141	1.127.307	40.594	1.167.901
_	TOTAL ASSETS		97.276.379	46.490.155	1 12 500 52 1	92.667.622	47.275.885	120 0 12 505

TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED BALANCE SHEET AS OF 30 JUNE 2014

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

I. BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)

			C	Reviewed urrent period	i	Audited Prior period				
				0 June 2014			December 20			
	LIABILITIES AND SHAREHOLDERS' EQUITY	Note	TRY	FC	Total	TRY	FC	Total		
	DEDOGITO	(1)	#0 #00 can	25 002 552	02 002 210	(F 201 F02	25 554 415	100 556 105		
I.	DEPOSITS Description of the Position of the P	(1)		35.092.572	93.892.210	65.201.782		100.756.197		
1.1	Deposits Held by the Risk Group of the Bank		728.037	122.702	850.739	847.848	113.756	961.604		
1.2	Other	(2)		34.969.870	93.041.471	64.353.934	35.440.659			
II.	DERIVATIVE FINANCIAL LIABILITIES HELD FOR TRADING	(2)	32	68.457	68.489	30	43.818	43.848		
III.	FUNDS BORROWED	(3)		11.365.585	12.163.802	837.988	12.777.167			
IV. 4.1	MONEY MARKET BALANCES		9.619.017	-	9.619.017	771.416	-	771.416		
4.1	Interbank money market borrowings Istanbul Stock Exchange Takasbank borrowings		-	-	-	-	-	-		
4.3	Funds from repurchase agreements		9.619.017	-	9.619.017	771.416	-	771.416		
V.	MARKETABLE SECURITIES ISSUED (Net)	(4)	923.150		5.166.277	946.297	3.218.387	4.164.684		
5.1	Treasury bills	(1)	923.150		923.150	946.297	5.210.567	946.297		
5.2	Asset-backed securities		723.130	_	723.130	710.277	_	710.277		
5.3	Bonds		_	4.243.127	4.243.127	_	3.218.387	3.218.387		
VI.	FUNDS	(5)	1.515.611	1.2 15.127	1.515.611	1.488.542	5.210.507	1.488.542		
6.1	Borrower Funds	(3)	36.549	_	36.549	24.702		24.702		
6.2	Other		1.479.062	_	1.479.062	1.463.840	_	1.463.840		
VII.	SUNDRY CREDITORS		1.718.842	19.893	1.738.735	1.543.681	80.372	1.624.053		
VIII.	OTHER LIABILITIES	(6)	1.571.264	283.378	1.854.642	953.828	280.768	1.234.596		
IX.	FACTORING PAYABLES	(0)	-	-	- 100 110 12	-	2001.00	-		
Χ.	FINANCE LEASE PAYABLES	(7)	980	_	980	1.390	_	1.390		
10.1	Finance lease payables	(.)	1.197	_	1.197	1.751	_	1.751		
10.2	Operating lease payables		-	_	-		_	-		
10.3	Other		_	_	_	_	_	_		
10.4	Deferred finance lease expenses (-)		217	_	217	361	-	361		
	DERIVATIVE FINANCIAL LIABILITIES HELD FOR RISK									
XI.	MANAGEMENT	(8)	_	_	_	_	_	_		
11.1	Fair value risk hedging	. ,	-	-	-	-	-	-		
11.2	Cash flow risk hedging		-	-	-	-	-	-		
11.3	Net foreign investment risk hedging		-	-	-	-	-	-		
XII.	PROVISIONS	(9)	1.962.095	3.174	1.965.269	1.897.032	3.204	1.900.236		
12.1	General loan provisions	. ,	1.176.304	-	1.176.304	1.134.717	-	1.134.717		
12.2	Restructuring provisions		-	-	-	-	-	-		
12.3	Employee benefits provisions		509.169	-	509.169	515.688	-	515.688		
12.4	Insurance technical reserves (Net)		-	-	-	-	-	-		
12.5	Other provisions		276.622	3.174	279.796	246.627	3.204	249.831		
XIII.	TAX LIABILITY	(10)	506.965	12	506.977	197.595	22	197.617		
13.1	Current tax liability		506.965	12	506.977	189.292	22	189.314		
13.2	Deferred tax liability		-	-	-	8.303	-	8.303		
XIV.	LIABILITIES FOR ASSET HELD FOR SALE AND HELD FROM									
	DISCONTINUED OPERATIONS (Net)	(11)	-	-	-	-	-	-		
14.1	Held for sale purpose		-	-	-	-	-	-		
14.2	Held from discontinued operations		-	-	-	-	-	-		
XV.	SUBORDINATED CAPITAL	(12)	-	-	-	-	-	-		
XVI.	SHAREHOLDERS' EQUITY	(13)	15.256.489	18.036	15.274.525	14.291.687	(145.914)	14.145.773		
16.1	Paid-in capital		1.250.000	-	1.250.000	1.250.000	-	1.250.000		
16.2	Capital reserves		2.264.091	18.036	2.282.127	2.186.832	(145.914)	2.040.918		
16.2.1	Share Premium		-	-	-	-	-	-		
16.2.2	Share cancellation profits		-	-	-	-	-	-		
16.2.3	Marketable securities revaluation fund		1.034.871	18.036	1.052.907	959.464	(145.914)	813.550		
16.2.4	Tangible assets revaluation reserves		-	-	-	-	-	-		
16.2.5	Intangible assets revaluation reserves		-	-	-	-	-	-		
16.2.6	Revaluation reserves of real estate for investment purpose		-	-	-	-	-	-		
16.2.7	Bonus shares of subsidiaries, associates and joint ventures		8.769	-	8.769	6.917	-	6.917		
16.2.8	Hedging Funds (effective portion)		-	-	-	-	-	-		
16.2.9	Value Increase on Assets Held for Sale		-	-	-	-	-	-		
16.2.10	Other capital reserves		1.220.451	-	1.220.451	1.220.451	-	1.220.451		
16.3	Profit reserves		10.579.771	-	10.579.771	8.104.012	-	8.104.012		
16.3.1	Legal reserves		1.217.403	-	1.217.403	1.048.602	-	1.048.602		
16.3.2	Statutory reserves		-	-	-	-	-	-		
16.3.3	Extraordinary reserves		9.300.043	-	9.300.043	6.993.085	-	6.993.085		
16.3.4	Other profit reserves		62.325	-	62.325	62.325	-	62.325		
16.4	Profit/Loss		1.162.627	-	1.162.627	2.750.843	-	2.750.843		
16.4.1	Prior years income/loss		-	-	-	-	-	-		
16.4.2	Period profit/loss		1.162.627	-	1.162.627	2.750.843	-	2.750.843		
	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY		92.672.300	51.094.234	143.766.534	88.131.268	51.812.239	139.943.507		

TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF OFF-BALANCE SHEET ITEMS AS OF 30 JUNE 2014

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

II. STATEMENT OF OFF-BALANCE SHEET ITEMS

A. I. 1.1 1.1.1 1.1.1 1.1.1 1.1.1 1.1.1 1.1.1 1.1.1 1.1.1 1.1.2 1.1.3 1.2 1.2 1.3 1.3.1 1.3.2 1.4 1.5 1.5.1 1.5.2 1.4 1.5 1.5.1 1.5.2 1.6 1.7 1.8 1.9 II. 2.1.2 2.1.3 2.1.4 2.1.5 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.9 2.1.1 0.1 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0	COMMITMENTS AND CONTINGENCIES (I+II+III) GUARANTEES AND SURETYSHIPS Letters of guarantee Guarantees subject to public procurement law Guarantees given for foreign trade operations Other letters of guarantee Bank loans Import acceptances Other bank acceptances Other bank acceptances Letters of credit Documentary letters of credit Other letters of credit Guaranteed prefinancings Endorsements Endorsements to Central Bank of Turkish Republic Other Endorsements Purchase guarantees on marketable security issuance Factoring guarantees Other surety ships COMMITMENTS Irrevocable commitments Forward deposit purchase and sale commitments Forward deposit purchase and sale commitments Capital commitments to subsidiaries and associates Loan granting commitments Payment commitments Payment commitments Payment commitments Payment commitments Payment commitments for reserve deposits Payment commitments for cheques	Note (1) (1)	36.675.304 13.850.103 13.248.731 1.357.389	June 2014 FC 33.216.329 14.426.066 7.633.805 5.830.135 - 1.803.670 2.882.331 114.667 2.767.664 3.544.794 3.544.794	Total 69.891.633 28.276.169 20.882.536 7.187.524 - 13.695.012 3.018.016 114.667 2.903.349 3.547.198 3.547.198 828.189 230	TRY 35.741.926 12.812.483 12.237.139 1.070.118 11.167.021 90.489 2.062 2.062	REC 31.187.469 14.225.694 8.110.398 6.452.989 - 1.657.409 1.854.314 165.770 1.688.544 3.787.344 3.787.344 473.638	Total 66.929.395 27.038.177 20.347.537 7.523.107 12.824.430 1.944.803 165.770 1.779.033 3.789.406 3.789.406
A. I. 1.1 1.1.1 1.1.1 1.1.1 1.1.1 1.1.1 1.1.1 1.1.1 1.1.1 1.1.2 1.1.3 1.2 1.2 1.3 1.3.1 1.3.2 1.4 1.5 1.5.1 1.5.2 1.4 1.5 1.5.1 1.5.2 1.6 1.7 1.8 1.9 II. 2.1.2 2.1.3 2.1.4 2.1.5 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.9 2.1.1 0.1 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0	COMMITMENTS AND CONTINGENCIES (I+II+III) GUARANTEES AND SURETYSHIPS Letters of guarantee Guarantees subject to public procurement law Guarantees given for foreign trade operations Other letters of guarantee Bank loans Import acceptances Other bank acceptances Other bank acceptances Letters of credit Obecumentary letters of credit Other letters of credit Other letters of credit Other letters of credit Other letters of credit Other letters of credit Other letters of credit Other letters of credit Other Endorsements Endorsements Endorsements Purchase guarantees on marketable security issuance Factoring guarantees Other guarantees Other guarantees Other guarantees Trevocable commitments Forward asset purchase commitments Forward deposit purchase and sale commitments Capital commitments to subsidiaries and associates Loan granting commitments Securities underwriting commitments Payment commitments Payment commitments for reserve deposits Payment commitments	(1)	36.675.304 13.850.103 13.248.731 1.357.389 11.891.342 135.685 2.404 2.404	33.216.329 14.426.066 7.633.805 5.830.135 1.803.670 2.882.331 114.667 2.767.664 3.544.794 3.544.794	69.891.633 28.276.169 20.882.536 7.187.524	35.741.926 12.812.483 12.237.139 1.070.118 11.167.021 90.489 2.062 2.062	31.187.469 14.225.694 8.110.398 6.452.989 1.657.409 1.854.314 1.65.770 1.688.544 3.787.344	66.929.395 27.038.177 20.347.537 7.523.107 12.824.430 1.944.803 165.770 1.779.033 3.789.406 3.789.406
I. 1.1 1.1.1 1.1.2 1.1.3 1.2 1.2.1 1.2.1 1.3.1 1.3.2 1.3.1 1.3.2 1.4 1.5 1.5.1 1.5.2 1.6 1.7 1.8 1.9 II. 2.1.2 2.1.1 2.1.2 2.1.1 2.1.2 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.9 2.1.8 2.1.1 2.1.1 2.1.2 2.1.1 2.1.2 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.1 2.1.1 2.1.2 2.1.1 2.1.2 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.1 2.1.2 2.1.4 2.1.5 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.1 2.1.2 2.1.4 2.1.5 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.1 2.1.2 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.1 2.1.9 2.1.1 2.1.1	GUARANTEES AND SURETYSHIPS Letters of guarantee Guarantees subject to public procurement law Guarantees given for foreign trade operations Other letters of guarantee Bank loans Import acceptances Other bank acceptances Letters of credit Documentary letters of credit Other letters of credit Guaranteed prefinancings Endorsements Endorsements to Central Bank of Turkish Republic Other Endorsements Purchase guarantees on marketable security issuance Factoring guarantees Other surety ships COMMITMENTS Irrevocable commitments Forward deposit purchase and sale commitments Forward deposit purchase and sale commitments Capital commitments Securities underwriting commitments Payment commitments Payment commitments Payment commitments Payment commitments Payment commitments Payment commitments Payment commitments		13.850.103 13.248.731 1.357.389 11.891.342 135.685 2.404 2.404	14.426.066 7.633.805 5.830.135 - 1.803.670 2.882.331 114.667 2.767.664 3.544.794 3.544.794	28.276.169 20.882.536 7.187.524 - 13.695.012 3.018.016 114.667 2.903.349 3.547.198 828.189 230	12.812.483 12.237.139 1.070.118 11.167.021 90.489 2.062 2.062	14.225.694 8.110.398 6.452.989 1.657.409 1.854.314 165.770 1.688.544 3.787.344	27.038.177 20.347.537 7.523.107 12.824.430 1.544.803 165.770 1.779.033 3.789.406 3.789.406
1.1 1.1.1 1.1.1 1.1.2 1.1.3 1.2 1.2.1 1.2.2 1.3 1.3.1 1.3.2 1.4 1.5 1.5.1 1.5.1 1.5.1 1.5.2 1.6 1.7 1.8 1.9 II. 2.1.2 2.1.3 2.1.4 2.1.5 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.1 2.1.2 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.3 2.1.3 2.1.3 2.1.3 2.1.4 2.1.5 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.	Letters of guarantee Guarantees subject to public procurement law Guarantees subject for foreign trade operations Other letters of guarantee Bank loans Import acceptances Other bank acceptances Letters of credit Other letters of credit Other letters of credit Other letters of credit Other letters of credit Other letters of credit Other Endorsements Endorsements Endorsements Endorsements Endorsements Other Endorsements Other Endorsements Other guarantees on marketable security issuance Factoring guarantees Other suerty ships COMMITMENTS Irrevocable commitments Forward asset purchase commitments Forward deposit purchase and sale commitments Capital commitments to subsidiaries and associates Loan granting commitments Payment commitments Payment commitments Payment commitments Payment commitments Payment commitments		13.248.731 1.357.389 11.891.342 135.685 2.404 2.404 - - - - - - - - - - - - -	7.633.805 5.830.135 - 1.803.670 2.882.331 114.667 2.767.664 3.544.794 3.544.794	20.882.536 7.187.524 - 13.695.012 3.018.016 114.667 2.903.349 3.547.198 3.547.198 828.189 230	12.237.139 1.070.118 11.167.021 90.489 2.062 2.062	8.110.398 6.452.989 1.657.409 1.854.314 1.65.770 1.688.544 3.787.344	20.347.537 7.523.107 12.824.430 1.944.803 165.770 1.779.033 3.789.406 3.789.406
1.1.2 1.1.3 1.2 1.2.1 1.2.1 1.3.1 1.3.1 1.3.2 1.4 1.5 1.5.1 1.5.2 1.6 1.7 1.8 1.9 II. 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.7 2.1.8 2.1.9 2.1.9 2.1.9 2.1.1 2.1.1 2.1.2 2.1.1 2.1.2 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.9 2.1.10	Guarantees given for foreign trade operations Other letters of guarantee Bank loans Import acceptances Other bank acceptances Letters of credit Documentary letters of credit Other letters of credit Guaranteed prefinancings Endorsements Endorsements to Central Bank of Turkish Republic Other Endorsements Purchase guarantees on marketable security issuance Factoring guarantees Other surety ships COMMITMENTS Irrevocable commitments Forward deposit purchase and sale commitments Forward deposit purchase and sale commitments Capital commitments to subsidiaries and associates Loan granting commitments Securities underwriting commitments Payment commitments Payment commitments Payment commitments Payment commitments Payment commitments	(1)	11.891.342 135.685 - 135.685 2.404 2.404 - - - - - - 463.053 230 17.986.367	1.803.670 2.882.331 114.667 2.767.664 3.544.794 3.544.794	13.695.012 3.018.016 114.667 2.903.349 3.547.198 3.547.198	11.167.021 90.489 90.489 2.062 2.062 - - - - 482.563	1.657.409 1.854.314 165.770 1.688.544 3.787.344	12.824.430 1.944.803 165.770 1.779.033 3.789.406 3.789.406
1.1.3 1.2 1.2.1 1.2.1 1.2.2 1.3 1.3.1 1.3.2 1.4 1.5 1.5.1 1.5.2 1.6 1.7 1.8 1.9 II. 2.1 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.1 2.1.2 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.1 2.1.2 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.9 2.1.9 2.1.1 2.1.1 2.1.2 2.1.1 2.1.2 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.1 2.1.2 2.1.3 2.1.1 2.1.2 2.1.1 2.1.2 2.1.1	Other letters of guarantee Bank loans Import acceptances Other bank acceptances Letters of credit Documentary letters of credit Other letters of credit Guaranteed prefinancings Endorsements Endorsements Endorsements Other Endorsements Purchase guarantees on marketable security issuance Factoring guarantees Other surety ships COMMITMENTS Irrevocable commitments Forward asset purchase commitments Forward deposit purchase and sale commitments Capital commitments to subsidiaries and associates Loan granting commitments Securities underwriting commitments Payment commitments Payment commitments Payment commitments Payment commitments Payment commitments Payment commitments	(1)	135.685 - 135.685 2.404 2.404 - - - - - - - - - - - - -	2.882.331 114.667 2.767.664 3.544.794 3.544.794 	3.018.016 114.667 2.903.349 3.547.198 3.547.198 - - - - 828.189 230	90.489 90.489 2.062 2.062 - - - - - - - - - - - - -	1.854.314 165.770 1.688.544 3.787.344 3.787.344	1.944.803 165.770 1.779.033 3.789.406 3.789.406
1.2 1.2.1 1.2.2 1.3 1.3.1 1.3.1 1.3.2 1.4 1.5 1.5 1.6 1.7 1.8 1.9 II. 2.1.1 2.1.1 2.1.1 2.1.2 2.1 2.1.4 2.1.5 2.1 2.1.8 2.1.9 2.1.8 2.1.9	Bank loans Import acceptances Other bank acceptances Letters of credit Documentary letters of credit Other letters of credit Other letters of credit Guaranteed prefinancings Endorsements Endorsements Cother Endorsements Purchase guarantees on marketable security issuance Factoring guarantees Other guarantees Other surety ships COMMITMENTS Irrevocable commitments Forward deposit purchase and sale commitments Forward deposit purchase and sale commitments Capital commitments of subsidiaries and associates Loan granting commitments Securities underwriting commitments Payment commitments Payment commitments Payment commitments For reserve deposits Payment commitments For cheques	(1)	135.685 - 135.685 2.404 2.404 - - - - - - - - - - - - -	2.882.331 114.667 2.767.664 3.544.794 3.544.794 	3.018.016 114.667 2.903.349 3.547.198 3.547.198 - - - - 828.189 230	90.489 90.489 2.062 2.062 - - - - - - - - - - - - -	1.854.314 165.770 1.688.544 3.787.344 3.787.344	1.944.803 165.770 1.779.033 3.789.406 3.789.406 - - - - 956.201
1.2.1 1.2.2 1.3 1.3.1 1.3.1 1.3.2 1.4 1.5 1.5 1.5.1 1.5.2 1.6 1.7 1.8 1.9 II. 2.1.1 2.1.1 2.1.2 2.1 2.1.3 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.8 2.1.9 2.1.9 2.1.1	Import acceptances Other bank acceptances Letters of credit Documentary letters of credit Other letters of credit Guaranteed prefinancings Endorsements Endorsements to Central Bank of Turkish Republic Other Endorsements Purchase guarantees on marketable security issuance Factoring guarantees Other guarantees Other surety ships COMMITMENTS Irrevocable commitments Forward deposit purchase and sale commitments Forward deposit purchase and sale commitments Capital commitments to subsidiaries and associates Loan granting commitments Securities underwriting commitments Payment commitments Payment commitments Payment commitments Payment commitments Payment commitments	(1)	135.685 2.404 2.404 - - - - - - - - - - - - - - - - - -	114.667 2.767.664 3.544.794 3.544.794 - - - - 365.136	114.667 2.903.349 3.547.198 3.547.198 - - - - 828.189 230	90.489 2.062 2.062 - - - - - - - - - - - - - - - - - - -	165.770 1.688.544 3.787.344 3.787.344	165.770 1.779.033 3.789.406 3.789.406 - - - - - - 956.201
1.2.2 1.3 1.3.1 1.3.2 1.4 1.5 1.5.1 1.5.1 1.5.2 1.6 1.7 1.8 1.9 II. 2.1 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.9 2.1.8 2.1.9 2.1.9 2.1.1 2.1.1	Other bank acceptances Letters of credit Documentary letters of credit Other letters of credit Guaranteed prefinancings Endorsements Endorsements Cother Endorsements Endorsements to Central Bank of Turkish Republic Other Endorsements Purchase guarantees on marketable security issuance Factoring guarantees Other guarantees Other guarantees Other surety ships COMMITMENTS Irrevocable commitments Forward asset purchase commitments Forward deposit purchase and sale commitments Capital commitments to subsidiaries and associates Loan granting commitments Securities underwriting commitments Payment commitments Payment commitments Payment commitments Payment commitments Payment commitments	(1)	2.404 2.404 - - - - - - 463.053 230 17.986.367	2.767.664 3.544.794 3.544.794 	2.903.349 3.547.198 3.547.198 	2.062 2.062 - - - - - - - - - - - - - - - - - - -	1.688.544 3.787.344 3.787.344	1.779.033 3.789.406 3.789.406 - - - - - 956.201
1.3.1 1.3.2 1.4 1.5 1.5.1 1.5.2 1.6 1.7 1.8 1.9 III. 2.1.1 2.1.1 2.1.2 2.1 2.1.3 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.8 2.1.9 2.1.9 2.1.1 2.1.1 2.1.2 2.1.1 2.1.1 2.1.2 2.1.1 2.1.2 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.1 2.1.8 2.1.1 2.1.1	Documentary letters of credit Other letters of credit Guaranteed prefinancings Endorsements Endorsements to Central Bank of Turkish Republic Other Endorsements Purchase guarantees on marketable security issuance Factoring guarantees Other guarantees Other surety ships COMMITMENTS Irrevocable commitments Forward deposit purchase and sale commitments Forward deposit purchase and sale commitments Capital commitments to subsidiaries and associates Loan granting commitments Securities underwriting commitments Payment commitments Payment commitments Payment commitments Payment commitments Payment commitments	(1)	2.404	3.544.794 - - - - - - 365.136 - 465.112	3.547.198 - - - - - - - - - - - - - - - - - - -	2.062 - - - - - - - - - - - - - - - - - - -	3.787.344 - - - - - -	3.789.406 - - - - - - - 956.201
1.3.2 1.4 1.5 1.5.1 1.5.1 1.5.2 1.6 1.7 1.8 1.9 II. 2.1 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.9 2.1.8 2.1.9 2.1.9 2.1.10	Other letters of credit Guaranteed prefinancings Endorsements Endorsem	(1)	463.053 230 17.986.367	365.136 - 465.112	828.189 230	- - - - - - 482.563	- - - - - -	- - - - - 956.201
1.4 1.5 1.5.1 1.5.2 1.6 1.7 1.8 1.9 III. 2.1.2 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.9 2.1.1 2.1.1 2.1.1 2.1.1 2.1.2 2.1.1 2.1.1 2.1.2 2.1.1 2.1.1 2.1.2 2.1.1 2.1.2 2.1.2 2.1.1 2.1.2 2.1.2 2.1.3 2.1.4 2.1.5 2.1.1 2.1.8 2.1.1 2.1.9 2.1.10	Guaranteed prefinancings Endorsements Contral Bank of Turkish Republic Other Endorsements Purchase guarantees Other guarantees Other guarantees Other surety ships COMNITMENTS Irrevocable commitments Forward deposit purchase and sale commitments Capital commitments securities and associates Loan granting commitments Securities underwriting commitments Payment commitments for reserve deposits Payment commitments for reserve deposits Payment commitments	(1)	230 17.986.367 17.986.367	465.112	230		- - - - - - 473.638	
1.5 1.5.1 1.5.2 1.6 1.7 1.8 1.9 II. 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.9 2.1.1 2.1.2 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.9	Endorsements Endorsements to Central Bank of Turkish Republic Other Endorsements Purchase guarantees on marketable security issuance Factoring guarantees Other guarantees Other surety ships COMMITMENTS Irrevocable commitments Forward deposit purchase and sale commitments Forward deposit purchase is and associates Loan granting commitments Securities underwriting commitments Payment commitments Payment commitments Payment commitments Payment commitments Payment commitments Payment commitments	(1)	230 17.986.367 17.986.367	465.112	230		- - - - - 473.638	
1.5.2 1.6 1.7 1.8 1.9 II. 2.1 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.9 2.1.1 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.5 2.1.6 2.1.7 2.1.6 2.1.7 2.1.8 2.1.9 2.1.1 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.9 2.1.9 2.1.1 2.1.1 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.9 2.1.9 2.1.1 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.9	Other Endorsements Purchase guarantees on marketable security issuance Factoring guarantees Other guarantees Other surety ships COMMITMENTS Irrevocable commitments Forward asset purchase and sale commitments Forward deposit purchase and sale commitments Capital commitments to subsidiaries and associates Loan granting commitments Securities underwriting commitments Payment commitments for reserve deposits Payment commitments for reserve deposits	(1)	230 17.986.367 17.986.367	465.112	230		473.638	
1.6 1.7 1.8 1.9 II. 2.1 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.9 2.1.10	Purchase guarantees on marketable security issuance Factoring guarantees Other guarantees Other surety ships COMMITMENTS Irrevocable commitments Forward asset purchase commitments Forward deposit purchase and sale commitments Capital commitments to subsidiaries and associates Loan granting commitments Securities underwriting commitments Payment commitments Payment commitments Payment commitments Payment commitments Payment commitments	(1)	230 17.986.367 17.986.367	465.112	230		473.638	
1.7 1.8 1.9 II. 2.1 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.9 2.1.10	Factoring guarantees Other guarantees Other guarantees Other surety ships COMMITMENTS Irrevocable commitments Forward asset purchase commitments Forward deposit purchase and sale commitments Capital commitments to subsidiaries and associates Loan granting commitments Securities underwriting commitments Payment commitments for reserve deposits Payment commitments for reserve deposits	(1)	230 17.986.367 17.986.367	465.112	230		473.638	
1.8 1.9 II. 2.1 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.9 2.1.10	Other guarantees Other surety ships COMMITMENTS Irrevocable commitments Forward asset purchase commitments Forward deposit purchase and sale commitments Capital commitments to subsidiaries and associates Loan granting commitments Securities underwriting commitments Payment commitments for reserve deposits Payment commitments for cheques	(1)	230 17.986.367 17.986.367	465.112	230		473.638	
1.9 II. 2.1 2.1.1 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.9 2.1.10	Other surety ships COMMITMENTS Irrevocable commitments Forward asset purchase commitments Forward deposit purchase and sale commitments Capital commitments to subsidiaries and associates Loan granting commitments Securities underwriting commitments Payment commitments for reserve deposits Payment commitments for cheques	(1)	230 17.986.367 17.986.367	465.112	230			
II. 2.1 2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.9 2.1.10	COMMITMENTS Irrevocable commitments Forward asset purchase commitments Forward deposit purchase and sale commitments Capital commitments to subsidiaries and associates Loan granting commitments Securities underwriting commitments Payment commitments for reserve deposits Payment commitments for cheques	(1)	17.986.367			230	-	230
2.1.1 2.1.2 2.1.3 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.9 2.1.10	Forward asset purchase commitments Forward deposit purchase and sale commitments Capital commitments to subsidiaries and associates Loan granting commitments Securities underwriting commitments Payment commitments for reserve deposits Payment commitments for cheques				18.451.479	17.851.286	1.134.293	18.985.579
2.1.2 2.1.3 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.9 2.1.10	Forward deposit purchase and sale commitments Capital commitments to subsidiaries and associates Loan granting commitments Securities underwriting commitments Payment commitments for reserve deposits Payment commitments for cheques		87.008	465.112	18.451.479	17.851.286	1.134.293	18.985.579
2.1.3 2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.9 2.1.10	Capital commitments to subsidiaries and associates Loan granting commitments Securities underwriting commitments Payment commitments for reserve deposits Payment commitments for cheques		_	177.562	264.570	619.400	842.453	1.461.853
2.1.4 2.1.5 2.1.6 2.1.7 2.1.8 2.1.9 2.1.10	Loan granting commitments Securities underwriting commitments Payment commitments for reserve deposits Payment commitments for cheques		-	-	-	-	-	-
2.1.6 2.1.7 2.1.8 2.1.9 2.1.10	Payment commitments for reserve deposits Payment commitments for cheques		1.480.417	287.550	1.767.967	1.280.418	291.840	1.572.258
2.1.7 2.1.8 2.1.9 2.1.10	Payment commitments for cheques		-	-	-	-	-	-
2.1.8 2.1.9 2.1.10			5 021 022	-	5 001 000	4.670.205	-	4 670 205
2.1.9 2.1.10			5.021.022 14.303	-	5.021.022 14.303	4.670.295 13.413	-	4.670.295 13.413
2.1.10	Tax and fund liabilities from export commitments Commitments for credit card expenditure limits		10.008.658	-	10.008.658	9.883.048	-	9.883.048
	Commitments for credit cards and banking services promotions		38.794	-	38.794	37.663	-	37.663
	Receivables from short sale commitments		-	-	-	-	-	-
	Payables for short sale commitments		1 226 165	-	1 226 165	1 247 040	-	1 247 040
	Other irrevocable commitments Revocable commitments		1.336.165	_	1.336.165	1.347.049		1.347.049
	Revocable loan granting commitments		-	-	-	-	-	_
	Other revocable commitments		-	-	-	-	-	-
	DERIVATIVE FINANCIAL INSTRUMENTS		4.838.834	18.325.151	23.163.985	5.078.157	15.827.482	20.905.639
	Derivative financial instruments held for risk management		-	-	-	-	-	-
	Fair value risk hedging transactions Cash flow risk hedging transactions		-	-	-	-	-	-
	Net foreign investment risk hedging transactions		-	-	-	-	-	-
	Transactions for trading		4.838.834	18.325.151	23.163.985	5.078.157	15.827.482	20.905.639
	Forward foreign currency buy/sell transactions		1.035.206	1.739.206	2.774.412	714.053	1.044.314	1.758.367
	Forward foreign currency transactions-buy		513.405	1.232.884	1.746.289	331.254	622.128	953.382
	Forward foreign currency transactions-sell Currency and interest rate swaps		521.801 3.601.314	506.322 15.569.296	1.028.123 19.170.610	382.799 4.251.671	422.186 14.489.241	804.985 18.740.912
	Currency swap-buy		5.001.514	8.922.480	8.922.480	4.231.071	8.732.436	8.732.436
	Currency swap-sell		3.601.314	5.302.816	8.904.130	4.251.671	4.400.005	8.651.676
	Interest rate swap-buy		-	672.000	672.000	-	678.400	678.400
	Interest Rate swap-sell		202 214	672.000	672.000	-	678.400	678.400
	Currency, interest rate and marketable securities options Currency call options		202.314 101.161	301.163 150.577	503.477 251.738	112.433 56.220	138.604 69.298	251.037 125.518
	Currency put options		101.153	150.586	251.739	56.213	69.306	125.519
	Interest rate call options		-	-	-	-	-	-
	Interest rate put options		-	-	-	-	-	-
	Marketable securities call options		-	-	-	-	-	-
	Marketable securities put options Currency futures		-	-	-	-	-	-
	Currency futures Currency futures-buy		-	-	-	-	-	-
3.2.4.2	Currency futures-sell		-	-	-	-	-	-
	Interest rate buy/sell futures		-	-	-	-	-	-
	Interest rate futures-buy		-	-	-	-	-	-
	Interest rate futures-sell Other		-	715.486	715.486	-	155.323	155.323
	CUSTODY AND PLEDGED ASSETS (IV+V+VI)		356.104.845	72.425.242	428.530.087	321.233.121	72.529.896	393.763.017
	CUSTODIES		157.736.871	11.269.091	169.005.962	135.196.837	10.910.244	146.107.081
	Assets under management		-	-	-	-	-	-
	Custody marketable securities		57.524.989	319.446	57.844.435	43.376.098	355.831	43.731.929
	Cheques in collection process		10.296.335	8.313.976	18.610.311	9.512.510	8.065.593	17.578.103
	Commercial notes in collection process Other assets in collection process		69.091.478	254.561	69.346.039	59.338.391	309.893	59.648.284
	Underwritten securities		15	-	15	15	-	15
	Other custodies		14.952	1.675	16.627	8.228	1.691	9.919
4.8	Custodians		20.809.102	2.379.433	23.188.535	22.961.595	2.177.236	25.138.831
	PLEDGED ASSETS		198.367.974	61.156.151	259.524.125	186.036.284	61.619.652	247.655.936
	Marketable securities		1.839.793	10.072	1.849.865	2.515.437	112.204	2.627.641
	Collateral notes Commodity		6.422.657 25.830	602.364	7.025.021 25.830	5.642.469 25.830	533.530	6.175.999 25.830
	Warranty		-	-	25.050	25.050	-	25.050
	Land and buildings		153.125.141	46.826.087	199.951.228	142.665.688	47.405.559	190.071.247
5.6	Other pledged assets		33.252.888	12.743.332	45.996.220	32.206.181	12.594.731	44.800.912
	Pledges		3.701.665	974.296	4.675.961	2.980.679	973.628	3.954.307
VI.	ACCEPTED BILL GUARANTEES AND SURETIES		-	-	-	-	-	-
	TOTAL OFF BALANCE SHEET ACCOUNTS (A+B)		392.780.149	105.641.571	498.421.720	356.975.047	103.717.365	460.692.412

TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF INCOME FOR THE SIX-MONTH PERIOD ENDED 30 JUNE 2014

 $(Amounts\ expressed\ in\ thousand\ Turkish\ Lira\ (TRY)\ unless\ otherwise\ stated.)$

III. STATEMENT OF INCOME

			Reviewed	Reviewed	Reviewed	Reviewed
	INCOME AND EXPENSES	Note	Current period 1 January-30 June 2014	Prior period 1 January-30 June 2013	Current period 1 April - 30 June 2014	Prior period 1 April-30 June 2013
I.	INTEREST INCOME	(1)	5.653.573	4.392.310	2.919.778	2.138.312
1.1	Interest on loans	(1)	4.175.619	3.448.332	2.158.493	1.720.629
1.2	Interest received from reserve deposits		198	167	2.136.493	86
1.3	Interest received from banks		6.011	5.544	2.698	2.458
1.3	Interest received from money market placements		0.011	1.299	2.098	(424)
1.5	Interest income on marketable securities		1.468.659	934.240	756.686	414.521
1.5.1	Financial assets held for trading		673	1.098	345	769
	<u> </u>		0/3	1.098	343	/09
1.5.2	Financial assets at fair value through profit and loss		452.614	272.094	221.712	150 742
1.5.3	Financial assets available-for-sale		453.614	372.984	231.713	158.742
1.5.4	Investments held-to-maturity		1.014.372	560.158	524.628	255.010
1.6	Finance lease income		2.006	2.720	1.002	1.042
1.7	Other interest income	(2)	3.086	2.728	1.803	1.042
II.	INTEREST EXPENSE	(2)	3.264.917	1.944.372	1.692.900	935.281
2.1	Interest on deposits		2.725.280	1.726.831	1.410.206	818.034
2.2	Interest on borrowings		126.721	95.440	60.178	53.191
2.3	Interest on money market borrowings		259.689	13.338	151.233	9.056
2.4	Interest on bonds issued		118.213	79.486	58.676	43.800
2.5	Other interest expense		35.014	29.277	12.607	11.200
III.	NET INTEREST INCOME [I – II]		2.388.656	2.447.938	1.226.878	1.203.031
IV.	NET FEES AND COMMISSIONS INCOME		469.052	446.958	247.251	229.444
4.1	Fees and commissions income		657.691	562.301	350.599	289.052
4.1.1	Non-cash loans		88.732	72.710	45.816	36.687
4.1.2	Other		568.959	489.591	304.783	252.365
4.2	Fees and commissions expenses		188.639	115.343	103.348	59.608
4.2.1	Non-cash loans		18	4	1	3
4.2.2	Other		188.621	115.339	103.347	59.605
V.	DIVIDEND INCOME	(3)	146.023	81.604	46.712	81.604
VI.	NET TRADING PROFIT (NET)	(4)	15.393	314.522	95.354	133.289
6.1	Profit/loss from capital market operations		164.090	271.643	161.994	153.492
6.2	Profit/loss from financial derivative transactions		(377.402)	124.651	(249.826)	187.881
6.3	Foreign exchange gains/losses		228.705	(81.772)	183.186	(208.084)
VII.	OTHER OPERATING INCOME	(5)	233.991	207.461	110.144	97.957
VIII.	TOTAL OPERATING INCOME (III+IV+V+VI+VII)		3.253.115	3.498.483	1.726.339	1.745.325
IX.	LOANS AND OTHER RECEIVABLES IMPAIRMENT LOSS PROVISIONS (-)	(6)	383.963	413.341	189.995	223.840
Χ.	OTHER OPERATING EXPENSES(-)	(7)	1.437.089	1.320.244	747.852	673.030
XI.	NET OPERATING INCOME/(LOSS) (VIII-IX-X)		1.432.063	1.764.898	788.492	848.455
XII.	AMOUNT RECORDED IN EXCESS AS GAIN AFTER MERGER		-	-	-	-
XIII.	PROFIT/LOSSES FROM EQUITY METHOD APPLIED SUBSIDIARIES		-	-	-	-
XIV	GAIN / (LOSS) ON NET MONETARY POSITION		-	-	-	-
XV.	INCOME/(LOSS) BEFORE TAXES (XI+XII+XIII+XIV)	(8)	1.432.063	1.764.898	788.492	848.455
XVI.	TAX INCOME PROVISION (±)	(9)	(269.436)	(336.415)	(156.246)	(133.367)
16.1	Current tax provision		(504.911)	(134.403)	(344.757)	61.665
16.2	Deferred tax provision		235.475	(202.012)	188.511	(195.032)
XVII.	NET OPERATING INCOME AFTER TAX (XV±XVI)	(10)	1.162.627	1.428.483	632.246	715.088
XVIII.	INCOME FROM DISCONTINUED OPERATIONS	(-)	-	-	_	-
18.1	Property and equipment income held for sale		_	_	_	_
18.2	Sale profits from associates, subsidiaries and joint ventures (business partners)		_	_	_	_
18.3	Other income from terminated operations		_	_	_	_
XIX.	EXPENSES FROM DISCONTINUED OPERATIONS (-)		-	-	=	
19.1	Property and equipment expense held for sale		-	-		-
19.1	Sale losses from associates, subsidiaries and joint ventures (business partners)		-	-	-	-
19.2	Other expenses from discontinued operations		-	-	-	-
19.3	INCOME/EXPENSE BEFORE TAXES FROM DISCONTINUED		-	-	-	-
XX.	OPERATIONS (XVIII-XIX)	(8)	_	_	_	_
	PROVISION FOR TAXES ON INCOME FROM DISCONTINUED	(~)				
XXI.	OPERATIONS (±)	(9)	-	-	-	-
21.1	Current tax provision		-	-	-	-
21.2	Deferred tax provision		-	-	-	-
XXII.	NET PROFIT/LOSSES FROM DISCONTINUED OPERATIONS (XX±XXI)	(10)	-	-	-	-
XXIII.	NET PROFIT/(LOSS) (XVII+XXII)	(11)	1.162.627	1.428.483	632.246	715.088
		. ,				
	Earnings/losses per share (Full TRY)		0,93010	1,14279	0,50580	0,57207
				,	*	

TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY FOR THE SIX-MONTH PERIOD ENDED 30 JUNE 2014

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

IV. STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY

		Reviewed	Reviewed
		Current period	Prior period
		1 January-30 June	1 January-30 June
	STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY	2014	2013
ī	ADDITIONS TO MARKETABLE SECURITIES REVALUATION DIFFERENCES FOR AVAILABLE FOR SALE FINANCIAL ASSETS	307.180	(629.074)
II.	TANGIBLE ASSETS REVALUATION DIFFERENCES	-	(02).074)
III.	INTANGIBLE ASSETS REVALUATION DIFFERENCES	-	_
IV.	FOREIGN EXCHANGE DIFFERENCES FOR FOREIGN CURRENCY TRANSACTIONS	-	(3.281)
VI.	PROFIT/LOSS FROM DERIVATIVE FINANCIAL INSTRUMENTS FOR HEDGE OF NET INVESTMENTS IN FOREIGN OPERATIONS		` /
	(Effective portion of fair value differences)	-	-
VII.	THE EFFECT OF CORRECTIONS OF ERRORS AND CHANGES IN ACCOUNTING POLICIES	-	-
VIII.	OTHER PROFIT LOSS ITEMS ACCOUNTED UNDER EQUITY DUE TO TAS	1.852	(21.512)
IX.	DEFERRED TAX OF VALUATION DIFFERENCES	(67.823)	103.883
X.	TOTAL NET PROFIT/LOSS ACCOUNTED UNDER EQUITY (I+II++IX)	241.209	(549.984)
XI.	PROFIT/LOSS	1.162.627	1.428.483
11.1	Change in fair value of marketable securities (Transfer to profit/loss)	161.784	250.320
11.2	Reclassification and transfer of derivatives accounted for cash flow hedge purposes to income statement	-	-
11.3	Transfer of hedge of net investments in foreign operations to income statement	-	-
11.4	Other	1.000.843	1.178.163
XII.	TOTAL PROFIT/LOSS ACCOUNTED FOR THE PERIOD (X±XI)	1.403.836	878.499

TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY FOR THE SIX-MONTH PERIOD ENDED 30 JUNE 2014 (Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

V. STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

				Effect of		Share												
		Note	Paid in capital	inflation adjustments on paid in capital	Share premium	certificat e cancellati on profit	Legal reserves	Statutory reserves	Extra- ordinary reserves	Other reserves	Current period net income/ (loss)	Prior period net income/ (loss)	Valuation changes in marketable sec.	Revaluation changes in prop. and equip. and int. assets	Bonus shares from shareholders	Hedging funds	Value change in pro. and equip. held for sale purp./term. op.	Total shareholde rs' equity
	1 January 2013- 30 June 2013		•	•	p. c						` `	(-000)					рагразотан эр	
I.	Balance at end of prior period		1.250.000	1.220.451	-		884.336	-	5.113.614	54.850	2.595.211	-	1.199.524	-	4.969	-	•	12.322.955
II.	Corrections according to TAS 8		-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
2.1	The effect of corrections of errors		-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
2.2 III.	The effects of changes in accounting policy New balance (I + II)		1.250.000	1.220.451	-	-	884.336	-	5.113.614	54.850	2.595.211	-	1.199.524	-	4.969	-		12.322.955
111.	Changes within the period		1.250.000	1.220.451	-	-	884.330	-	5.115.014	54.650	2.595.211	-	1.199.524	-	4.909	-		12.322.955
IV.	Increase/decrease generated by merger																	
V.	Valuation changes in marketable securities												(548.413)			_		(548.413)
VI.	Hedging funds (effective portion)		_	_	_	_	_	_		_	_	_	(540.415)		_	_		(540.415)
6.1	Cash-flow hedge		-	_	-		_	-	-	_	_	-	-	_	-	-		
6.2	Hedges for investment made in foreign countries		-	-	-		_	-	-	_	_	-	-	_	-	-		
VII.	Revaluation changes of property and equipment		-	-	-	-	-	-	-	_	-	-	-	-	-	-		-
VIII.	Revaluation changes of intangible assets		-	-	-	-	-	-	-	_	-	-	-	-	-	-		-
	Bonus shares from investment and associates, subsidiaries and joint																	
IX.	ventures (business partners).		-	-	-	-	-	-	-	-	-	-	-	-	1.710	-		1.710
X.	Foreign exchange differences		-	-	-	-	-	-	-	(3.281)	-	-	-	-	-	-		(3.281)
XI.	Changes after disposal of securities		-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
XII.	Changes after reclassification of securities		-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
	Effect of changes in shareholders equity of investments and associates																	
XIII.	to bank's shareholders equity		-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
XIV. 14.1	Increase in capital Cash		-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
14.1	From internal resources		-	-	-	-	-	-	-	-	-	-	-	_	-	-	,	-
XV.	Issuance of share certificates at end of period		-	-	_	-	-	-	-	-	-	-	-	-	-	-		-
XVI.	Share cancellation profits																	_
XVII.	Adjustment to paid-in capital		_	_	_		_	_	_	_	_	_	_	_	_	_		
XVIII.			_	_	_		_	_	_	_	_	_	_	_	_	_		
XIX.	Net profit or losses		-	_	-		_	_	_	_	1.428.483	-	-	-	_	-		1.428.483
XX.	Profit distribution		-	-	-		164.266	-	1.879.471	_	(2.595.211)	-	-	-	-	-		(551.474)
20.1	Dividends distributed		-	-	-		-	-	-	_	-	(551.474)	-	-	-	-		(551.474)
20.2	Transfers to legal reserves		-	-	-	-	164.266	-	1.879.471	-	-	(2.043.737)	-	-	-	-		
20.3	Other		-	-	-	-	-	-	-	-	(2.595.211)	2.595.211	-	_	-	-		-
	Closing balance		1.250.000	1.220.451		-	1.048.602	-	6.993.085	51.569	1.428.483	-	651.111	-	6.679			12.649.980
	1 January 2014 – 30 June 2014																	
I.	Balance at end of prior period		1.250.000	1.220.451	_	_	1.048.602	_	6.993.085	62.325	2.750.843	_	813.550	_	6.917	_		14.145.773
	Changes within the period		1.230.000	1.220.431		_	1.040.002	_	0.775.005	02.023	2.750.045	_	015.550		0.517	_		14.143.775
II.	Increase or decrease generated by merger		_	_	_		_	_	_	_	_	_	_	_	_	_		
III.	Valuation changes in marketable securities		-	_	-		_	_	_	_	_	-	239.357	-	-	-		239.357
IV.	Hedging Funds (effective portion)		-	-	-		_	-	_	_	_	-	-	-	-	-		-
4.1	Cash flow hedge		-	-	-	-	-	-	-	-	_	-	-	-	-	-		
4.2	Hedges for investments made in foreign countries		-	-	-		-	-	-	_	-	-	-	-	-	-		-
V.	Revaluation changes of property and equipment		-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
VI.	Revaluation changes of intangible assets		-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
	Bonus shares from investment and associates, subsidiaries and joint																	
VII.	ventures (business partners)		-	-	-	-	-	-	-	-	-	-	-	-	1.852	-		1.852
VIII.	Foreign exchange differences		-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
IX.	Changes after disposal of securities		-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
X.	Changes after reclassification of securities		-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
XI.	Effect of changes in shareholders equity of investments and associates to bank's shareholders equity																	
XII.	Increase in capital		-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
12.1	Cash		_			_					_	_	_	_	_	_		_
12.2	From internal resources		_	_		_	_	_	_	_	_	_	_		_	_		_
XIII.	Issuance of share certificates at end of period		_	_	_		_	_	_	_	_	_	_		_	_		
XIV.	Share cancellation profits		_	_	_		_	_	_	_	_	_	_		_	_		
XV.	Adjustment to paid-in capital		-	_	-		_	-	_	_	_	-	-	_	_	_		
XVI.	Other		_	_	-		_	_	_	_	_	-	-	-	-	_		
XVII.	Net profit or losses		-	_	-		_	_	_	_	1.162.627	-	-	-	-	_		1.162.627
XVIII.			-	-	-	-	168.801	-	2.306.958	-	(2.750.843)	-	-	-	-	-		(275.084)
18.1	Dividends distributed		-	-	-		-	-	-	-		(275.084)	-	-	-	-		(275.084)
18.2	Transfers to legal reserves		-	-	-	-	168.801	-	2.306.958	-	-	(2.475.759)	-	-	-	-		
18.3	Other		-	-			-	-	-	-	(2.750.843)	2.750.843	-	-	-	-		
	Closing balance		1.250.000	1.220.451			1.217.403		9.300.043	62,325	1.162.627		1.052.907		8.769			15.274.525

TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF CASH FLOWS FOR THE SIX-MONTH PERIOD ENDED 30 JUNE 2014

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

VI. STATEMENT OF CASH FLOWS

			Reviewed Current period	Reviewed Prior period
		Note	30 June 2014	30 June 2013
A.	CASH FLOWS FROM BANKING OPERATIONS			
1.1	Operating profit before changes in operating assets and liabilities		1.083.406	1.356.111
1.1.1	Interest received		5.523.339	4.215.111
1.1.2	Interest paid		(3.133.283)	(1.667.808)
1.1.3	Dividend received		6.016	3.111
1.1.4	Fees and commissions received		657.691	562.301
1.1.5	Other income		70.801	69.464
1.1.6	Collections from previously written off loans		293.369	283.814
1.1.7	Cash payments to personnel and service suppliers		(632.828)	(551.577)
1.1.8	Taxes paid		(243.827)	(633.350)
1.1.9	Other	(1)	(1.457.872)	(924.955)
1.2	Assets and Liabilities Subject to Banking Operations		(5.772.383)	(4.089.031)
1.2.1	Net decrease in financial assets held for sale		2.633	(77.191)
1.2.2	Net (increase) decrease in financial assets at fair value through profit or loss		-	-
1.2.3	Net (increase) decrease in due from banks and other financial institutions		(2.811)	(12.513)
1.2.4	Net (increase) decrease in loans		(7.266.875)	(7.926.434)
1.2.5	Net (increase) decrease in other assets		301.385	(2.316.792)
1.2.6	Net increase (decrease) in bank deposits		2.593.701	1.329.376
1.2.7	Net increase (decrease) in other deposits		(9.517.006)	849.154
1.2.8	Net increase (decrease) in loans borrowed		(1.444.495)	3.368.483
1.2.9	Net increase (decrease) in matured payables		-	-
1.2.10	Net increase (decrease) in other liabilities	(1)	9.561.085	696.886
I.	Net cash provided from banking operations		(4.688.977)	(2.732.920)
B.	CASH FLOWS FROM INVESTMENT ACTIVITIES			
II.	Net cash provided from/ (used in) investing activities		1.501.880	1.732.409
2.1	Cash paid for purchase of joint ventures, associates and subsidiaries		-	-
2.2	Cash obtained from sale of entities joint ventures, associates and subsidiaries		-	-
2.3	Fixed assets purchases		(172.315)	(124.730)
2.4	Fixed assets sales		69.039	122.515
2.5	Cash paid for purchase of financial assets available for sale		(2.741.682)	(4.903.864)
2.6	Cash obtained from sale of financial assets available for sale		3.816.167	6.307.514
2.7	Cash paid for purchase of investment securities		(1.862.646)	(897.153)
2.8	Cash obtained from sale of investment securities		2.397.149	1.233.461
2.9	Other		(3.832)	(5.334)
C.	CASH FLOWS FROM FINANCING ACTIVITIES			
III.	Net cash used in financing activities		671.810	736.971
3.1	Cash obtained from loans borrowed and securities issued		1.947.304	2.038.253
3.2	Cash used for repayment of loans borrowed and securities issued		(1.000.000)	(750.000)
3.3	Bonds issued		-	-
3.4	Dividends paid		(275.084)	(551.474)
3.5	Payments for finance leases		(172)	(256)
3.6	Other		(238)	448
IV.	Effect of change in foreign exchange rate on cash and cash equivalents	(1)	(28.645)	266.929
V.	Net increase / (decrease) in cash and cash equivalents		(2.543.932)	3.389
VI.	Cash and cash equivalents at beginning of the period	(4)	6.372.320	5.269.486