

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED BALANCE SHEET AS OF 30 SEPTEMBER 2014
(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

I. BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)

	ASSETS	Note	Reviewed			Audited		
			Current period			Prior period		
			30 September 2014	31 December 2013		30 September 2014	31 December 2013	
			TRY	FC	Total	TRY	FC	Total
I.	CASH AND BALANCES WITH THE CENTRAL BANK	(1)	2.835.986	16.417.448	19.253.434	2.801.119	17.174.665	19.975.784
II.	FINANCIAL ASSETS AT FV THROUGH PROFIT AND LOSS (Net)	(2)	9.308	129.306	138.614	11.871	151.662	163.533
2.1	Trading financial assets		9.308	129.306	138.614	11.871	151.662	163.533
2.1.1	Public sector debt securities		5.648	12.342	17.990	8.331	11.843	20.174
2.1.2	Share certificates		-	-	-	-	-	-
2.1.3	Financial assets held for trading		-	116.824	116.824	3	139.684	139.687
2.1.4	Other marketable securities		3.660	140	3.800	3.537	135	3.672
2.2	Financial assets at fair value through profit and loss		-	-	-	-	-	-
2.2.1	Public sector debt securities		-	-	-	-	-	-
2.2.2	Share certificates		-	-	-	-	-	-
2.2.3	Loans		-	-	-	-	-	-
2.2.4	Other marketable securities		-	-	-	-	-	-
III.	BANKS	(3)	61.449	1.395.512	1.456.961	109.740	1.739.036	1.848.776
IV.	MONEY MARKET PLACEMENTS		-	-	-	-	-	-
4.1	Interbank money market placements		-	-	-	-	-	-
4.2	Istanbul Stock Exchange Money Market placements		-	-	-	-	-	-
4.3	Receivables from reverse repurchase agreements		-	-	-	-	-	-
V.	FINANCIAL ASSETS AVAILABLE FOR SALE (Net)	(4)	6.855.739	2.413.986	9.269.725	7.446.090	2.094.658	9.540.748
5.1	Share certificates		60.291	2.313	62.604	61.839	2.313	64.152
5.2	Public sector debt securities		6.795.448	2.411.673	9.207.121	7.384.251	2.092.345	9.476.596
5.3	Other marketable securities		-	-	-	-	-	-
VI.	LOANS AND RECEIVABLES	(5)	70.986.450	25.124.861	96.111.311	60.059.891	24.788.399	84.848.290
6.1	Loans and receivables		69.492.972	25.124.861	94.617.833	59.625.042	24.788.399	84.413.441
6.1.1	Loans extended to risk group of the Bank		289.167	302.893	592.060	116.312	384.799	501.111
6.1.2	Public sector debt securities		-	-	-	-	-	-
6.1.3	Other		69.203.805	24.821.968	94.025.773	59.508.730	24.403.600	83.912.330
6.2	Loans under follow-up		3.667.042	-	3.667.042	2.245.176	-	2.245.176
6.3	Specific provisions (-)		2.173.564	-	2.173.564	1.810.327	-	1.810.327
VII.	FACTORING RECEIVABLES		-	-	-	-	-	-
VIII.	HELD TO MATURITY INVESTMENTS (Net)	(6)	16.852.857	1.466.961	18.319.818	17.787.879	1.066.707	18.854.586
8.1	Public sector debt securities		16.852.857	1.466.961	18.319.818	17.787.879	1.066.707	18.854.586
8.2	Other marketable securities		-	-	-	-	-	-
IX.	INVESTMENTS IN ASSOCIATES (Net)	(7)	17.837	74.716	92.553	17.837	74.716	92.553
9.1	Accounted under equity method		-	-	-	-	-	-
9.2	Unconsolidated associates		17.837	74.716	92.553	17.837	74.716	92.553
9.2.1	Financial investments		11.518	74.716	86.234	11.518	74.716	86.234
9.2.2	Non-financial investments		6.319	-	6.319	6.319	-	6.319
X.	INVESTMENTS IN SUBSIDIARIES (Net)	(8)	2.199.943	145.359	2.345.302	2.188.904	145.359	2.334.263
10.1	Unconsolidated financial subsidiaries		2.169.339	145.359	2.314.698	2.158.300	145.359	2.303.659
10.2	Unconsolidated non-financial subsidiaries		30.604	-	30.604	30.604	-	30.604
XI.	JOINT VENTURES (Net)	(9)	-	-	-	-	-	-
11.1	Accounted under equity method		-	-	-	-	-	-
11.2	Unconsolidated joint ventures		-	-	-	-	-	-
11.2.1	Financial joint ventures		-	-	-	-	-	-
11.2.2	Non-financial joint ventures		-	-	-	-	-	-
XII.	FINANCE LEASE RECEIVABLES (Net)	(10)	-	-	-	-	-	-
12.1	Finance lease receivables		-	-	-	-	-	-
12.2	Operating lease receivables		-	-	-	-	-	-
12.3	Other		-	-	-	-	-	-
12.4	Unearned income (-)		-	-	-	-	-	-
XIII.	DERIVATIVE FIN. ASSETS HELD FOR RISK MANAGEMENT	(11)	-	-	-	-	-	-
13.1	Fair value risk hedging		-	-	-	-	-	-
13.2	Cash flow risk hedging		-	-	-	-	-	-
13.3	Net foreign investment risk hedging		-	-	-	-	-	-
XIV.	TANGIBLE ASSETS (Net)	(12)	1.122.694	96	1.122.790	1.067.725	89	1.067.814
XV.	INTANGIBLE ASSETS (Net)	(13)	54.376	-	54.376	45.147	-	45.147
15.1	Goodwill		-	-	-	-	-	-
15.2	Other		54.376	-	54.376	45.147	-	45.147
XVI.	INVESTMENT PROPERTIES (Net)	(14)	-	-	-	-	-	-
XVII.	TAX ASSET	(15)	154.429	-	154.429	-	-	-
17.1	Current tax asset		-	-	-	-	-	-
17.2	Deferred tax asset		154.429	-	154.429	-	-	-
XVIII.	ASSETS HELD FOR SALE AND HELD FROM DISCONTINUED OPERATIONS (Net)	(16)	2.820	-	2.820	4.112	-	4.112
18.1	Held for sale purpose		2.820	-	2.820	4.112	-	4.112
18.2	Held from discontinued operations		-	-	-	-	-	-
XIX.	OTHER ASSETS	(17)	1.344.564	141.906	1.486.470	1.127.307	40.594	1.167.901
TOTAL ASSETS			102.498.452	47.310.151	149.808.603	92.667.622	47.275.885	139.943.507

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED BALANCE SHEET AS OF 30 SEPTEMBER 2014
(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

I. BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)

	Note	Reviewed			Audited		
		Current period			Prior period		
		30 September 2014			31 December 2013		
LIABILITIES AND SHAREHOLDERS' EQUITY		TRY	FC	Total	TRY	FC	Total
I. DEPOSITS	(1)	65.987.703	35.474.639	101.462.342	65.201.782	35.554.415	100.756.197
1.1 Deposits Held by the Risk Group of the Bank		825.877	4.086	829.963	847.848	113.756	961.604
1.2 Other		65.161.826	35.470.553	100.632.379	64.353.934	35.440.659	99.794.593
II. DERIVATIVE FINANCIAL LIABILITIES HELD FOR TRADING	(2)	26	275.346	275.372	30	43.818	43.848
III. FUNDS BORROWED	(3)	785.716	10.708.800	11.494.516	837.988	12.777.167	13.615.155
IV. MONEY MARKET BALANCES		7.550.295	-	7.550.295	771.416	-	771.416
4.1 Interbank money market borrowings		-	-	-	-	-	-
4.2 Istanbul Stock Exchange Takasbank borrowings		-	-	-	-	-	-
4.3 Funds from repurchase agreements		7.550.295	-	7.550.295	771.416	-	771.416
V. MARKETABLE SECURITIES ISSUED (Net)	(4)	1.563.593	4.523.687	6.087.280	946.297	3.218.387	4.164.684
5.1 Treasury bills		1.563.593	-	1.563.593	946.297	-	946.297
5.2 Asset-backed securities		-	-	-	-	-	-
5.3 Bonds		-	4.523.687	4.523.687	-	3.218.387	3.218.387
VI. FUNDS	(5)	1.578.776	-	1.578.776	1.488.542	-	1.488.542
6.1 Borrower Funds		30.623	-	30.623	24.702	-	24.702
6.2 Other		1.548.153	-	1.548.153	1.463.840	-	1.463.840
VII. SUNDRY CREDITORS		1.746.228	46.334	1.792.562	1.543.681	80.372	1.624.053
VIII. OTHER LIABILITIES	(6)	1.497.291	264.171	1.761.462	953.828	280.768	1.234.596
IX. FACTORING PAYABLES		-	-	-	-	-	-
X. FINANCE LEASE PAYABLES	(7)	844	-	844	1.390	-	1.390
10.1 Finance lease payables		1.014	-	1.014	1.751	-	1.751
10.2 Operating lease payables		-	-	-	-	-	-
10.3 Other		-	-	-	-	-	-
10.4 Deferred finance lease expenses (-)		170	-	170	361	-	361
DERIVATIVE FINANCIAL LIABILITIES HELD FOR RISK		-	-	-	-	-	-
XI. MANAGEMENT	(8)	-	-	-	-	-	-
11.1 Fair value risk hedging		-	-	-	-	-	-
11.2 Cash flow risk hedging		-	-	-	-	-	-
11.3 Net foreign investment risk hedging		-	-	-	-	-	-
XII. PROVISIONS	(9)	1.916.846	3.396	1.920.242	1.897.032	3.204	1.900.236
12.1 General loan provisions		1.195.132	-	1.195.132	1.134.717	-	1.134.717
12.2 Restructuring provisions		-	-	-	-	-	-
12.3 Employee benefits provisions		549.605	-	549.605	515.688	-	515.688
12.4 Insurance technical reserves (Net)		-	-	-	-	-	-
12.5 Other provisions		172.109	3.396	175.505	246.627	3.204	249.831
XIII. TAX LIABILITY	(10)	236.657	14	236.671	197.595	22	197.617
13.1 Current tax liability		236.657	14	236.671	189.292	22	189.314
13.2 Deferred tax liability		-	-	-	8.303	-	8.303
XIV. LIABILITIES FOR ASSET HELD FOR SALE AND HELD FROM DISCONTINUED OPERATIONS (Net)	(11)	-	-	-	-	-	-
14.1 Held for sale purpose		-	-	-	-	-	-
14.2 Held from discontinued operations		-	-	-	-	-	-
XV. SUBORDINATED CAPITAL	(12)	-	-	-	-	-	-
XVI. SHAREHOLDERS' EQUITY	(13)	15.722.932	(74.691)	15.648.241	14.291.687	(145.914)	14.145.773
16.1 Paid-in capital		1.250.000	-	1.250.000	1.250.000	-	1.250.000
16.2 Capital reserves		2.129.080	(74.691)	2.054.389	2.186.832	(145.914)	2.040.918
16.2.1 Share Premium		-	-	-	-	-	-
16.2.2 Share cancellation profits		-	-	-	-	-	-
16.2.3 Marketable securities revaluation fund		899.860	(74.691)	825.169	959.464	(145.914)	813.550
16.2.4 Tangible assets revaluation reserves		-	-	-	-	-	-
16.2.5 Intangible assets revaluation reserves		-	-	-	-	-	-
16.2.6 Revaluation reserves of real estate for investment purpose		-	-	-	-	-	-
16.2.7 Bonus shares of subsidiaries, associates and joint ventures		8.769	-	8.769	6.917	-	6.917
16.2.8 Hedging Funds (effective portion)		-	-	-	-	-	-
16.2.9 Value Increase on Assets Held for Sale		-	-	-	-	-	-
16.2.10 Other capital reserves		1.220.451	-	1.220.451	1.220.451	-	1.220.451
16.3 Profit reserves		10.579.771	-	10.579.771	8.104.012	-	8.104.012
16.3.1 Legal reserves		1.217.403	-	1.217.403	1.048.602	-	1.048.602
16.3.2 Statutory reserves		-	-	-	-	-	-
16.3.3 Extraordinary reserves		9.300.043	-	9.300.043	6.993.085	-	6.993.085
16.3.4 Other profit reserves		62.325	-	62.325	62.325	-	62.325
16.4 Profit/Loss		1.764.081	-	1.764.081	2.750.843	-	2.750.843
16.4.1 Prior years income/loss		-	-	-	-	-	-
16.4.2 Period profit/loss		1.764.081	-	1.764.081	2.750.843	-	2.750.843
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY		98.586.907	51.221.696	149.808.603	88.131.268	51.812.239	139.943.507

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF OFF-BALANCE SHEET ITEMS
AS OF 30 SEPTEMBER 2014

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

II. STATEMENT OF OFF-BALANCE SHEET ITEMS

OFF BALANCE SHEET	Note	Reviewed			Audited		
		Current period			Prior period		
		30 September 2014	30 September 2014	30 September 2014	31 December 2013	31 December 2013	31 December 2013
		TRY	FC	Total	TRY	FC	Total
A. COMMITMENTS AND CONTINGENCIES (I+II+III)		35.453.128	45.472.638	80.925.766	35.741.926	31.187.469	66.929.395
I. GUARANTEES AND SURETYSHIPS	(1)	14.300.448	15.717.578	30.018.026	12.812.483	14.225.694	27.038.177
1.1 Letters of guarantee		13.698.682	8.471.688	22.170.370	12.237.139	8.110.398	20.347.537
1.1.1 Guarantees subject to public procurement law		1.350.109	6.495.976	7.846.085	1.070.118	6.452.989	7.523.107
1.1.2 Guarantees given for foreign trade operations		-	-	-	-	-	-
1.1.3 Other letters of guarantee		12.348.573	1.975.712	14.324.285	11.167.021	1.657.409	12.824.430
1.2 Bank loans		81.648	3.100.244	3.181.892	90.489	1.854.314	1.944.803
1.2.1 Import acceptances		-	105.707	105.707	-	165.770	165.770
1.2.2 Other bank acceptances		81.648	2.994.537	3.076.185	90.489	1.688.544	1.779.033
1.3 Letters of credit		2.486	3.770.722	3.773.208	2.062	3.787.344	3.789.406
1.3.1 Documentary letters of credit		2.486	3.770.722	3.773.208	2.062	3.787.344	3.789.406
1.3.2 Other letters of credit		-	-	-	-	-	-
1.4 Guaranteed prefinancings		-	-	-	-	-	-
1.5 Endorsements		-	-	-	-	-	-
1.5.1 Endorsements to Central Bank of Turkish Republic		-	-	-	-	-	-
1.5.2 Other Endorsements		-	-	-	-	-	-
1.6 Purchase guarantees on marketable security issuance		-	-	-	-	-	-
1.7 Factoring guarantees		-	-	-	-	-	-
1.8 Other guarantees		517.402	374.924	892.326	482.563	473.638	956.201
1.9 Other surety ships		230	-	230	230	-	230
II. COMMITMENTS	(1)	18.222.284	1.104.841	19.327.125	17.851.286	1.134.293	18.985.579
2.1 Irrevocable commitments		18.222.284	1.104.841	19.327.125	17.851.286	1.134.293	18.985.579
2.1.1 Forward asset purchase commitments		70.612	820.831	891.443	619.400	842.453	1.461.853
2.1.2 Forward deposit purchase and sale commitments		-	-	-	-	-	-
2.1.3 Capital commitments to subsidiaries and associates		-	-	-	-	-	-
2.1.4 Loan granting commitments		1.604.596	284.010	1.888.606	1.280.418	291.840	1.572.258
2.1.5 Securities underwriting commitments		-	-	-	-	-	-
2.1.6 Payment commitments for reserve deposits		-	-	-	-	-	-
2.1.7 Payment commitments for cheques		5.044.408	-	5.044.408	4.670.295	-	4.670.295
2.1.8 Tax and fund liabilities from export commitments		15.182	-	15.182	13.413	-	13.413
2.1.9 Commitments for credit card expenditure limits		10.063.847	-	10.063.847	9.883.048	-	9.883.048
2.1.10 Commitments for credit cards and banking services promotions		40.194	-	40.194	37.663	-	37.663
2.1.11 Receivables from short sale commitments		-	-	-	-	-	-
2.1.12 Payables for short sale commitments		-	-	-	-	-	-
2.1.13 Other irrevocable commitments		1.383.445	-	1.383.445	1.347.049	-	1.347.049
2.2 Revocable commitments		-	-	-	-	-	-
2.2.1 Revocable loan granting commitments		-	-	-	-	-	-
2.2.2 Other revocable commitments		-	-	-	-	-	-
III. DERIVATIVE FINANCIAL INSTRUMENTS		2.930.396	28.650.219	31.580.615	5.078.157	15.827.482	20.905.639
3.1 Derivative financial instruments held for risk management		-	-	-	-	-	-
3.1.1 Fair value risk hedging transactions		-	-	-	-	-	-
3.1.2 Cash flow risk hedging transactions		-	-	-	-	-	-
3.1.3 Net foreign investment risk hedging transactions		-	-	-	-	-	-
3.2 Transactions for trading		2.930.396	28.650.219	31.580.615	5.078.157	15.827.482	20.905.639
3.2.1 Forward foreign currency buy/sell transactions		922.551	1.835.401	2.757.952	714.053	1.044.314	1.758.367
3.2.1.1 Forward foreign currency transactions-buy		459.008	1.324.550	1.783.558	331.254	622.128	953.382
3.2.1.2 Forward foreign currency transactions-sell		463.543	510.851	974.394	382.799	422.186	804.985
3.2.2 Currency and interest rate swaps		1.867.322	25.725.729	27.593.051	4.251.671	14.489.241	18.740.912
3.2.2.1 Currency swap-buy		-	12.778.231	12.778.231	-	8.732.436	8.732.436
3.2.2.2 Currency swap-sell		1.867.322	11.121.784	12.989.106	4.251.671	4.400.005	8.651.676
3.2.2.3 Interest rate swap-buy		-	912.857	912.857	-	678.400	678.400
3.2.2.4 Interest Rate swap-sell		-	912.857	912.857	-	678.400	678.400
3.2.3 Currency, interest rate and marketable securities options		140.523	207.933	348.456	112.433	138.604	251.037
3.2.3.1 Currency call options		71.370	102.891	174.261	56.220	69.298	125.518
3.2.3.2 Currency put options		69.153	105.042	174.195	56.213	69.306	125.519
3.2.3.3 Interest rate call options		-	-	-	-	-	-
3.2.3.4 Interest rate put options		-	-	-	-	-	-
3.2.3.5 Marketable securities call options		-	-	-	-	-	-
3.2.3.6 Marketable securities put options		-	-	-	-	-	-
3.2.4 Currency futures		-	-	-	-	-	-
3.2.4.1 Currency futures-buy		-	-	-	-	-	-
3.2.4.2 Currency futures-sell		-	-	-	-	-	-
3.2.5 Interest rate buy/sell futures		-	-	-	-	-	-
3.2.5.1 Interest rate futures-buy		-	-	-	-	-	-
3.2.5.2 Interest rate futures-sell		-	-	-	-	-	-
3.2.6 Other		-	881.156	881.156	-	155.323	155.323
B. CUSTODY AND PLEDGED ASSETS (IV+V+VI)		372.569.843	77.839.623	450.409.466	321.233.121	72.529.896	393.763.017
IV. CUSTODIES		167.707.301	12.406.194	180.113.495	135.196.837	10.910.244	146.107.081
4.1 Assets under management		-	-	-	-	-	-
4.2 Custody marketable securities		62.720.181	338.355	63.058.536	43.376.098	355.831	43.731.929
4.3 Cheques in collection process		10.134.397	9.101.555	19.235.952	9.512.510	8.065.593	17.578.103
4.4 Commercial notes in collection process		73.910.230	274.117	74.184.347	59.338.391	309.893	59.648.284
4.5 Other assets in collection process		-	-	-	-	-	-
4.6 Underwritten securities		50	-	50	15	-	15
4.7 Other custodies		12.577	1.789	14.366	8.228	1.691	9.919
4.8 Custodians		20.929.866	2.690.378	23.620.244	22.961.595	2.177.236	25.138.831
V. PLEDGED ASSETS		204.862.542	65.433.429	270.295.971	186.036.284	61.619.652	247.655.936
5.1 Marketable securities		1.882.131	10.733	1.892.864	2.515.437	112.204	2.627.641
5.2 Collateral notes		6.588.857	598.108	7.186.965	5.642.469	533.530	6.175.999
5.3 Commodity		25.830	-	25.830	-	-	25.830
5.4 Warranty		-	-	-	-	-	-
5.5 Land and buildings		157.009.190	50.276.088	207.285.278	142.665.688	47.405.559	190.071.247
5.6 Other pledged assets		36.152.182	13.562.335	49.714.517	32.206.181	12.594.731	44.800.912
5.7 Pledges		3.204.352	986.165	4.190.517	2.980.679	973.628	3.954.307
VI. ACCEPTED BILL GUARANTEES AND SURETIES		-	-	-	-	-	-
TOTAL OFF BALANCE SHEET ACCOUNTS (A+B)		408.022.971	123.312.261	531.335.232	356.975.047	103.717.365	460.692.412

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF INCOME
FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2014

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

III. STATEMENT OF INCOME

			Reviewed	Reviewed	Reviewed	Reviewed
			Current period	Prior period	Current period	Prior period
			1 January-30	1 January-30	1 July -30	1 July-30
			September 2014	September 2013	September 2014	September 2013
INCOME AND EXPENSES		Note				
I.	INTEREST INCOME	(1)	8.467.092	6.653.088	2.813.519	2.260.778
1.1	Interest on loans		6.417.901	5.231.521	2.242.282	1.783.189
1.2	Interest received from reserve deposits		266	252	68	85
1.3	Interest received from banks		7.699	7.827	1.688	2.283
1.4	Interest received from money market placements		-	1.299	-	-
1.5	Interest income on marketable securities		2.037.252	1.408.626	568.593	474.386
1.5.1	Financial assets held for trading		1.046	2.090	373	992
1.5.2	Financial assets at fair value through profit and loss		-	-	-	-
1.5.3	Financial assets available-for-sale		635.032	568.301	181.418	195.317
1.5.4	Investments held-to-maturity		1.401.174	838.235	386.802	278.077
1.6	Finance lease income		-	-	-	-
1.7	Other interest income		3.974	3.563	888	835
II.	INTEREST EXPENSE	(2)	4.769.915	3.052.624	1.504.998	1.108.252
2.1	Interest on deposits		3.916.192	2.663.448	1.190.912	936.617
2.2	Interest on borrowings		191.209	155.920	64.488	60.480
2.3	Interest on money market borrowings		392.183	66.394	132.494	53.056
2.4	Interest on bonds issued		190.901	126.791	72.688	47.305
2.5	Other interest expense		79.430	40.071	44.416	10.794
III.	NET INTEREST INCOME [I – II]		3.697.177	3.600.464	1.308.521	1.152.526
IV.	NET FEES AND COMMISSIONS INCOME		719.763	685.227	250.711	238.269
4.1	Fees and commissions income		1.003.605	866.018	345.914	303.717
4.1.1	Non-cash loans		131.163	113.145	42.431	40.435
4.1.2	Other		872.442	752.873	303.483	263.282
4.2	Fees and commissions expenses		283.842	180.791	95.203	65.448
4.2.1	Non-cash loans		24	5	6	1
4.2.2	Other		283.818	180.786	95.197	65.447
V.	DIVIDEND INCOME	(3)	146.023	88.291	-	6.687
VI.	NET TRADING PROFIT (NET)	(4)	40.915	324.559	25.522	10.037
6.1	Profit/loss from capital market operations		235.136	320.257	71.046	48.614
6.2	Profit/loss from financial derivative transactions		(989.546)	203.924	(612.144)	79.273
6.3	Foreign exchange gains/losses		795.325	(199.622)	566.620	(117.850)
VII.	OTHER OPERATING INCOME	(5)	432.350	412.178	198.359	204.717
VIII.	TOTAL OPERATING INCOME (III+IV+V+VI+VII)		5.036.228	5.110.719	1.783.113	1.612.236
IX.	LOANS AND OTHER RECEIVABLES IMPAIRMENT LOSS PROVISIONS (-)	(6)	684.419	665.281	300.456	251.940
X.	OTHER OPERATING EXPENSES(-)	(7)	2.194.237	1.958.223	757.148	637.979
XI.	NET OPERATING INCOME/(LOSS) (VIII-IX-X)		2.157.572	2.487.215	725.509	722.317
XII.	AMOUNT RECORDED IN EXCESS AS GAIN AFTER MERGER		-	-	-	-
XIII.	PROFIT/LOSSES FROM EQUITY METHOD APPLIED SUBSIDIARIES		-	-	-	-
XIV.	GAIN / (LOSS) ON NET MONETARY POSITION		-	-	-	-
XV.	INCOME/(LOSS) BEFORE TAXES (XI+XII+XIII+XIV)	(8)	2.157.572	2.487.215	725.509	722.317
XVI.	TAX INCOME PROVISION (±)	(9)	(393.491)	(476.914)	(124.055)	(140.499)
16.1	Current tax provision		(594.795)	(214.348)	(89.884)	(79.945)
16.2	Deferred tax provision		201.304	(262.566)	(34.171)	(60.554)
XVII.	NET OPERATING INCOME AFTER TAX (XV±XVI)	(10)	1.764.081	2.010.301	601.454	581.818
XVIII.	INCOME FROM DISCONTINUED OPERATIONS		-	-	-	-
18.1	Property and equipment income held for sale		-	-	-	-
18.2	Sale profits from associates, subsidiaries and joint ventures (business partners)		-	-	-	-
18.3	Other income from terminated operations		-	-	-	-
XIX.	EXPENSES FROM DISCONTINUED OPERATIONS (-)		-	-	-	-
19.1	Property and equipment expense held for sale		-	-	-	-
19.2	Sale losses from associates, subsidiaries and joint ventures (business partners)		-	-	-	-
19.3	Other expenses from discontinued operations		-	-	-	-
XX.	INCOME/EXPENSE BEFORE TAXES FROM DISCONTINUED OPERATIONS (XVIII-XIX)	(8)	-	-	-	-
XXI.	PROVISION FOR TAXES ON INCOME FROM DISCONTINUED OPERATIONS (±)	(9)	-	-	-	-
21.1	Current tax provision		-	-	-	-
21.2	Deferred tax provision		-	-	-	-
XXII.	NET PROFIT/LOSSES FROM DISCONTINUED OPERATIONS (XX±XXI)	(10)	-	-	-	-
XXIII.	NET PROFIT/(LOSS) (XVII+XXII)	(11)	1.764.081	2.010.301	601.454	581.818
	Earnings/losses per share (Full TRY)		1,41126	1,60824	0,48116	0,46545

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY
FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2014
(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

IV. STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY

	Reviewed	Reviewed
	Current period	Prior period
	1 January-30	1 January-30
	September 2014	September 2013
STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY		
I. ADDITIONS TO MARKETABLE SECURITIES REVALUATION DIFFERENCES FOR AVAILABLE FOR SALE FINANCIAL ASSETS	50.191	(763.906)
II. TANGIBLE ASSETS REVALUATION DIFFERENCES	-	-
III. INTANGIBLE ASSETS REVALUATION DIFFERENCES	-	-
IV. FOREIGN EXCHANGE DIFFERENCES FOR FOREIGN CURRENCY TRANSACTIONS	-	(11.995)
V. PROFIT/LOSS FROM DERIVATIVE FINANCIAL INSTRUMENTS FOR CASH FLOW HEDGE PURPOSES (Effective portion of fair value differences)	-	-
VI. PROFIT/LOSS FROM DERIVATIVE FINANCIAL INSTRUMENTS FOR HEDGE OF NET INVESTMENTS IN FOREIGN OPERATIONS (Effective portion of fair value differences)	-	-
VII. THE EFFECT OF CORRECTIONS OF ERRORS AND CHANGES IN ACCOUNTING POLICIES	-	-
VIII. OTHER PROFIT LOSS ITEMS ACCOUNTED UNDER EQUITY DUE TO TAS	1.852	(2.792)
IX. DEFERRED TAX OF VALUATION DIFFERENCES	(38.572)	158.969
X. TOTAL NET PROFIT/LOSS ACCOUNTED UNDER EQUITY (I+II+...+IX)	13.471	(619.724)
XI. PROFIT/LOSS	1.764.081	2.010.301
11.1 Change in fair value of marketable securities (Transfer to profit/loss)	232.409	296.096
11.2 Reclassification and transfer of derivatives accounted for cash flow hedge purposes to income statement	-	-
11.3 Transfer of hedge of net investments in foreign operations to income statement	-	-
11.4 Other	1.531.672	1.714.205
XII. TOTAL PROFIT/LOSS ACCOUNTED FOR THE PERIOD (X±XI)	1.777.552	1.390.577

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ

UNCONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2014

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

V. STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

	Note	Paid in capital	Effect of inflation adjustments on paid in capital	Share premium	Share certificate on profit	Legal reserves	Statutory reserves	Extra-ordinary reserves	Other reserves	Current period net income/(loss)	Prior period net income/(loss)	Valuation changes in marketable sec.	Revaluation changes in prop. and equip. and int. assets	Bonus shares from shareholders	Hedging funds	Value change in pro. and equip. held for sale purp./term. op.	Total shareholders' equity	
1 January 2013– 30 September 2013																		
I.	Balance at end of prior period	1.250.000	1.220.451	-	-	884.336	-	5.113.614	54.850	2.595.211	-	1.199.524	-	4.969	-	-	-	12.322.955
II.	Corrections according to TAS 8	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.1	The effect of corrections of errors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.2	The effects of changes in accounting policy	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
III.	New balance (I + II)	1.250.000	1.220.451	-	-	884.336	-	5.113.614	54.850	2.595.211	-	1.199.524	-	4.969	-	-	-	12.322.955
Changes within the period																		
IV.	Increase/decrease generated by merger	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
V.	Valuation changes in marketable securities	-	-	-	-	-	-	-	-	-	-	(609.692)	-	-	-	-	-	(609.692)
VI.	Hedging funds (effective portion)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6.1	Cash-flow hedge	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6.2	Hedges for investment made in foreign countries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII.	Revaluation changes of property and equipment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VIII.	Revaluation changes of intangible assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IX.	Bonus shares from investment and associates, subsidiaries and joint ventures (business partners).	-	-	-	-	-	-	-	-	-	-	-	-	1.963	-	-	-	1.963
X.	Foreign exchange differences	-	-	-	-	-	-	-	(11.995)	-	-	-	-	-	-	-	-	(11.995)
XI.	Changes after disposal of securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XII.	Changes after reclassification of securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Effect of changes in shareholders equity of investments and associates																		
XIII.	to bank's shareholders equity	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIV.	Increase in capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
14.1	Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
14.2	From internal resources	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XV.	Issuance of share certificates at end of period	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVI.	Share cancellation profits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVII.	Adjustment to paid-in capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVIII.	Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIX.	Net profit or losses	-	-	-	-	-	-	-	-	2.010.301	-	-	-	-	-	-	-	2.010.301
XX.	Profit distribution	-	-	-	-	164.266	-	1.879.471	-	(2.595.211)	-	-	-	-	-	-	-	(551.474)
20.1	Dividends distributed	-	-	-	-	-	-	-	-	-	(551.474)	-	-	-	-	-	-	(551.474)
20.2	Transfers to legal reserves	-	-	-	-	164.266	-	1.879.471	-	-	(2.043.737)	-	-	-	-	-	-	-
20.3	Other	-	-	-	-	-	-	-	-	(2.595.211)	2.595.211	-	-	-	-	-	-	-
Closing balance		1.250.000	1.220.451	-	-	1.048.602	-	6.993.085	42.855	2.010.301	-	589.832	-	6.932	-	-	-	13.162.058
1 January 2014 – 30 September 2014																		
I.	Balance at end of prior period	1.250.000	1.220.451	-	-	1.048.602	-	6.993.085	62.325	2.750.843	-	813.550	-	6.917	-	-	-	14.145.773
Changes within the period																		
II.	Increase or decrease generated by merger	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
III.	Valuation changes in marketable securities	-	-	-	-	-	-	-	-	-	-	11.619	-	-	-	-	-	11.619
IV.	Hedging Funds (effective portion)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.1	Cash flow hedge	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.2	Hedges for investments made in foreign countries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
V.	Revaluation changes of property and equipment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VI.	Revaluation changes of intangible assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bonus shares from investment and associates, subsidiaries and joint ventures (business partners)																		
VII.	to bank's shareholders equity	-	-	-	-	-	-	-	-	-	-	-	-	1.852	-	-	-	1.852
VIII.	Foreign exchange differences	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IX.	Changes after disposal of securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X.	Changes after reclassification of securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Effect of changes in shareholders equity of investments and associates																		
XI.	to bank's shareholders equity	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XII.	Increase in capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
12.1	Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
12.2	From internal resources	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIII.	Issuance of share certificates at end of period	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIV.	Share cancellation profits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XV.	Adjustment to paid-in capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVI.	Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVII.	Net profit or losses	-	-	-	-	-	-	-	-	1.764.081	-	-	-	-	-	-	-	1.764.081
XVIII.	Profit distribution	-	-	-	-	168.801	-	2.306.958	-	(2.750.843)	-	-	-	-	-	-	-	(275.084)
18.1	Dividends distributed	-	-	-	-	-	-	-	-	-	(275.084)	-	-	-	-	-	-	(275.084)
18.2	Transfers to legal reserves	-	-	-	-	168.801	-	2.306.958	-	-	(2.475.759)	-	-	-	-	-	-	-
18.3	Other	-	-	-	-	-	-	-	-	(2.750.843)	2.750.843	-	-	-	-	-	-	-
Closing balance		1.250.000	1.220.451	-	-	1.217.403	-	9.300.043	62.325	1.764.081	-	825.169	-	8.769	-	-	-	15.648.241

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF CASH FLOWS FOR THE NINE-MONTH PERIOD
ENDED 30 SEPTEMBER 2014

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

VI. STATEMENT OF CASH FLOWS

		Reviewed	Reviewed
		Current period	Prior period
	Note	30 September 2014	30 September 2013
A. CASH FLOWS FROM BANKING OPERATIONS			
1.1 Operating profit before changes in operating assets and liabilities		(766.178)	2.059.978
1.1.1 Interest received		8.244.463	6.287.759
1.1.2 Interest paid		(4.674.575)	(2.524.908)
1.1.3 Dividend received		6.016	9.718
1.1.4 Fees and commissions received		1.003.605	866.018
1.1.5 Other income		226.320	224.278
1.1.6 Collections from previously written off loans		422.911	402.997
1.1.7 Cash payments to personnel and service suppliers		(944.554)	(827.702)
1.1.8 Taxes paid		(634.190)	(655.296)
1.1.9 Other	(1)	(4.416.174)	(1.722.886)
1.2 Assets and Liabilities Subject to Banking Operations		(3.085.809)	(804.037)
1.2.1 Net decrease in financial assets held for sale		2.097	(6.854)
1.2.2 Net (increase) decrease in financial assets at fair value through profit or loss		-	-
1.2.3 Net (increase) decrease in due from banks and other financial institutions		(8.000)	(19.278)
1.2.4 Net (increase) decrease in loans		(9.226.186)	(14.248.137)
1.2.5 Net (increase) decrease in other assets		92.916	(4.100.016)
1.2.6 Net increase (decrease) in bank deposits		7.810.239	1.210.626
1.2.7 Net increase (decrease) in other deposits		(7.155.831)	9.247.849
1.2.8 Net increase (decrease) in loans borrowed		(2.110.609)	4.959.450
1.2.9 Net increase (decrease) in matured payables		-	-
1.2.10 Net increase (decrease) in other liabilities	(1)	7.509.565	2.152.323
I. Net cash provided from banking operations		(3.851.987)	1.255.941
B. CASH FLOWS FROM INVESTMENT ACTIVITIES			
II. Net cash provided from/ (used in) investing activities		1.490.609	(1.896.896)
2.1 Cash paid for purchase of joint ventures, associates and subsidiaries		(44.296)	(13.540)
2.2 Cash obtained from sale of entities joint ventures, associates and subsidiaries		-	-
2.3 Fixed assets purchases		(227.135)	(185.395)
2.4 Fixed assets sales		87.389	167.219
2.5 Cash paid for purchase of financial assets available for sale		(4.243.921)	(8.441.563)
2.6 Cash obtained from sale of financial assets available for sale		5.009.583	7.251.027
2.7 Cash paid for purchase of investment securities		(2.416.023)	(2.087.102)
2.8 Cash obtained from sale of investment securities		3.335.923	1.420.499
2.9 Other		(10.911)	(8.041)
C. CASH FLOWS FROM FINANCING ACTIVITIES			
III. Net cash used in financing activities		1.658.979	685.556
3.1 Cash obtained from loans borrowed and securities issued		2.934.609	2.736.976
3.2 Cash used for repayment of loans borrowed and securities issued		(1.000.000)	(1.500.000)
3.3 Bonds issued		-	-
3.4 Dividends paid		(275.084)	(551.474)
3.5 Payments for finance leases		(232)	(366)
3.6 Other		(314)	420
IV. Effect of change in foreign exchange rate on cash and cash equivalents	(1)	192.952	425.814
V. Net increase / (decrease) in cash and cash equivalents		(509.447)	470.415
VI. Cash and cash equivalents at beginning of the period	(4)	6.372.320	5.269.486
VII. Cash and cash equivalents at end of the period	(5)	5.862.873	5.739.901

The accompanying notes are an integral part of these unconsolidated financial statements.