TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED BALANCE SHEET AS OF 31 MARCH 2016

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

I. BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)

			C	Reviewed			Audited				
				urrent period March 2017		Prior period 31 December 2016					
	ASSETS	Note	TRY	FC	Total	TRY	FC	Total			
I.	CASH AND BALANCES WITH THE CENTRAL BANK	(1)	2.322.936	30.839.854	33.162.790	3.534.232	26.464.928	29.999.160			
II. 2.1	FINANCIAL ASSETS AT FV THROUGH PROFIT AND LOSS (Net)	(2)	9.872 9.872	388.443 388.443	398.315 398.315	70.105 70.105	359.993 359.993	430.098 430.098			
2.1.1	Trading financial assets Public sector debt securities		1.921	300.443	1.921	62.177	339.993	62.177			
2.1.2	Share certificates		1.921	-	1.921	02.177	_	02.177			
2.1.3	Financial assets held for trading		27	388.250	388.277	4	359.807	359.811			
2.1.4	Other marketable securities		7.924	193	8.117	7.924	186	8.110			
2.2	Financial assets at fair value through profit and loss		-	-	-	-	-	-			
2.2.1	Public sector debt securities		-	-	-	-	-	-			
2.2.2	Share certificates		-	-	-	-	-	-			
2.2.3	Loans		-	-	-	-	-	-			
2.2.4	Other marketable securities			-	-	-	-	-			
III.	BANKS MONEY MARKET BY A CENTENCES	(3)	207.229	1.608.786	1.816.015	196.308	1.464.722	1.661.030			
IV. 4.1	MONEY MARKET PLACEMENTS Interbank manay market placements		-	-	-	-	-	-			
4.1	Interbank money market placements Takasbank (Clearing & Settlement Bank) Money Market placements		-	-	-	-	-	-			
4.2	Receivables from reverse repurchase agreements			-		-	-	-			
V .	FINANCIAL ASSETS AVAILABLE FOR SALE (Net)	(4)	11.798.203	4.509.663	16.307.866	10.770.662	4.219.265	14.989.927			
5.1	Share certificates	(4)	69.343	39.737	109.080	66.434	34.160	100.594			
5.2	Public sector debt securities		11.728.860	4.469.926			4.185.105	14.889.333			
5.3	Other marketable securities		-	-	-	-	-	-			
VI.	LOANS AND RECEIVABLES	(5)	110.730.182	57.716.527	168.446.709	103.502.394	54.851.939	158.354.333			
6.1	Loans and receivables		109.413.585	57.716.527	167.130.112	102.326.357	54.851.939	157.178.296			
6.1.1	Loans extended to risk group of the Bank		369.243	857.020	1.226.263	250.131	828.283	1.078.414			
6.1.2	Public sector debt securities		-	-	-	-	-	-			
6.1.3	Other		109.044.342	56.859.507	165.903.849		54.023.656	156.099.882			
6.2	Loans under follow-up		5.570.837	-	5.570.837	5.140.082	-	5.140.082			
6.3	Specific provisions (-)		4.254.240	-	4.254.240	3.964.045	-	3.964.045			
VII.	FACTORING RECEIVABLES		-		-	-		10.156.103			
VIII.	HELD TO MATURITY INVESTMENTS (Net)	(6)	16.761.837	2.395.854 2.395.854	19.157.691	15.823.514 15.823.514	2.332.668	18.156.182			
8.1 8.2	Public sector debt securities Other marketable securities		16.761.837	2.393.634	19.157.691	13.623.314	2.332.668	18.156.182			
IX.	INVESTMENTS IN ASSOCIATES (Net)	(7)	19.083	261.711	280.794	19.083	249.574	268.657			
9.1	Accounted for under equity method	(7)	17.005	201./11	200.774	17.005	245.574	200.057			
9.2	Unconsolidated associates		19.083	261.711	280.794	19.083	249.574	268.657			
9.2.1	Financial investments		12.763	261.711	274.474	12.763	249.574	262.337			
9.2.2	Non-financial investments		6.320	-	6.320	6.320	-	6.320			
Χ.	INVESTMENTS IN SUBSIDIARIES (Net)	(8)	2.543.064	380.846	2.923.910	2.514.639	363.185	2.877.824			
10.1	Unconsolidated financial subsidiaries		2.501.821	380.846	2.882.667	2.473.396	363.185	2.836.581			
10.2	Unconsolidated non-financial subsidiaries		41.243	-	41.243	41.243	-	41.243			
XI.	JOINT VENTURES (Net)	(9)	-	-	-	-	-	-			
11.1	Accounted for under equity method		-	-	-	-	-	-			
11.2 11.2.1	Unconsolidated joint ventures Financial joint ventures		-	-	-	-	-	-			
11.2.1	Non-financial joint ventures		-	-	_	_	-	_			
XII.	FINANCE LEASE RECEIVABLES (Net)	(10)									
12.1	Finance lease receivables	(10)	_	_	_	_	_	_			
12.2	Operating lease receivables		_	-	-	-	-	-			
12.3	Other		-	-	-	-	_	-			
12.4	Unearned income (-)		-	-	-	-	-	-			
XIII.	DERIVATIVE FIN. ASSETS HELD FOR RISK MANAGEMENT	(11)	-	-	-	-	-	-			
13.1	Fair value risk hedging		-	-	-	-	-	-			
13.2	Cash flow risk hedging		-	-	-	-	-	-			
13.3	Net foreign investment risk hedging	(10)	- 210 240	-	- 210 445	- 212.005	-	-			
XIV.	TANGIBLE ASSETS (Net)	(12)	2.318.340	105	2.318.445	2.313.905	102	2.314.007			
XV. 15.1	INTANGIBLE ASSETS (Net) Goodwill	(13)	85.384	-	85.384	88.593	-	88.593			
15.1	Other		85.384	-	85.384	88.593	-	88.593			
XVI.	INVESTMENT PROPERTIES (Net)	(14)	362.517	-	362.517	363.321	-	363.321			
XVII.	TAX ASSETS	(15)	-	_		- 50.021	_				
17.1	Current tax assets	/	-	-	-	-	_	-			
17.2	Deferred tax assets		-	-	-	-	-	-			
XVIII.	ASSETS HELD FOR SALE AND HELD FROM DISCONTINUED										
	OPERATIONS (Net)	(16)	740	-	740	740	-	740			
18.1	Held for sale purpose		740	-	740	740	-	740			
18.2	Held from discontinued operations	/==·		-		-	440.05	4.02 < 0 : :			
*****		(17)	2.295.606	273.462	2.569.068	1.517.081	419.865	1.936.946			
XIX.	OTHER ASSETS	(17)	2.275.000	2.002	2.207.000	110171001	1231000	11,000,10			

TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED BALANCE SHEET AS OF 31 MARCH 2016 (Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

Part					Reviewed	Audited				
LABILITIES AND SIJAREHIOLDER'S EQUITY Note TRY FC Total Try										
DEPOSITS		A LA DIA MENDO AND CHA DENION DEDCA POLITICA	N7 /							
1.1 Opcoping Selest Opcoping Selest		LIABILITIES AND SHAREHOLDERS' EQUITY	Note	TRY	FC	Total	TRY	FC	Total	
1.1 Opcoping Selest Opcoping Selest	ī	DEPOSITS	(1)	88 419 105	69 405 970	157 825 075	88 217 130	62 045 709	150 262 839	
1.00 1.00			(1)							
ILL FINDS BORROWED					69.276.111	156.125.843	86.540.361		148.529.306	
NOMEY MARKIT BALANCIS 3 2,00,006 2,10,005 0,20,005 0,000,005 0,0		DERIVATIVE FINANCIAL LIABILITIES HELD FOR TRADING	(2)	32	160.425	160.457	59	211.789	211.848	
1 1 1 1 1 1 1 1 1 1			(3)					1.373.871		
Funds from repurchase agreements 386078 1.956.873 1.242.973 9.469.886 1.371.371 10.843.757 1.781.071 1.781.				21.306.890	-	21.306.890	7.003.306	-	7.003.306	
NAME NAME FABLE SECURTIES ISSUED (Net) 41, 2129-50 21, 2139-50 21, 219-50 21, 219-50 21, 219-50 21, 219-50 21, 219-50 21, 219-50 21, 219-50 21, 219-50 21, 219-50 21, 219-50 21, 219-50 21, 219-50 21, 219-50 21, 219-50 21, 219-50 21, 219-50 22, 235-60 23,				206.070	1.056.952	2 242 021	0.460.886	1 272 971	10.942.757	
1		1 0	(4)							
5.2 Asserbaked scurities Asserbaked scurities 10.969.843 10.969.843 10.969.846 10.0684.708 10.684.708 10.684.708 10.084.708 10.084.708 2.287.662 2.287.662 2.238.808 2.338.808 2.338.808 2.338.808 2.338.808 2.338.808 2.338.808 2.338.808 2.338.808 2.338.808 2.338.808 2.338.808 2.338.808 2.338.808 2.308.808 2.338.808 2.338.808 2.338.808 2.338.808 2.338.808 2.338.808 2.338.808 2.338.808 2.338.808 2.338.808 2.338.808 2.338.808 2.338.808 2.338.808 2.338.808 2.338.808 2.338.808 2.338.808 2.308.808			(4)							
5.3 Bonds				-	_		-	_	-	
Borrower Funds				-	10.969.843	10.969.843	-	10.684.708	10.684.708	
Company Comp	VI.	FUNDS	(5)	2.287.662	-	2.287.662	2.339.808	-	2.339.808	
NIL SUNDRY CREDITORS		Borrower Funds		21.578	-			-		
NITER LIABILITIES					-					
No. FACTORING PAYABLES 70 55 55 55 59 123										
STATE STAT			(6)				1.289.999		1.691.860	
10.1 Finance lease payables 66 66 123 123 123 123 120			(7)				- 00		- 00	
10.2 Operating lease payables			(7)		-			-		
Other Othe					_			_	123	
10.4 Deferred finance lease expenses (*)				_	_			_	_	
MANAGEMET				11	-	11	24	-	24	
Fair value risk hedging	XI.	DERIVATIVE FINANCIAL LIABILITIES HELD FOR RISK								
1.12 Cash flow risk hedging			(8)	-	-	-	-	-	-	
11.3 Net foreign investment risk hedging 9 3.179.825 5.48 3.185.293 3.046.236 5.286 3.051.522 12.1 General loan provisions 2.113.982 2.027.964 2.027.964 2.027.964 12.2 Restructuring provisions 793.094 - 793.094 713.732 - 713.732 12.3 Employee benefits provisions 793.094 - 793.094 713.732 - 713.732 12.4 Insurance technical reserves (Net) - 727.749 5.468 78.217 304.540 5.286 30.826 12.5 Other provisions 772.749 5.468 78.217 304.540 5.286 30.826 13.1 Current tax liabilities 717.329 34 717.363 33.96.26 13. 329.519 13.1 Current tax liabilities 717.329 34 717.363 33.96.26 13. 329.519 13.2 Deferred tax liabilities 717.329 34.27.89 286.672 - 286.672 13.2 Deferred tax liabilities 717.329 34.27.89 286.672 - 286.672 14.1 Held for sale purpose 1.6 1.6 1.6 1.6 1.6 1.6 14.1 Held for sale purpose 1.6 1.6 1.6 1.6 1.6 14.2 Held from discontinued operations 1.2 1.2 1.2 1.2 1.2 1.2 14.2 Held from discontinued operations 1.2 1.2 1.2 1.2 1.2 1.2 14.3 Held from discontinued operations 1.2 1.2 1.2 1.2 1.2 1.2 1.2 1.2 14.4 Held from discontinued operations 1.2 1.2 1.2 1.2 1.2 1.2 1.2 1.2 1.2 1.2 14.5 Held from discontinued operations 1.2				-	-	-	-	-	-	
NIL PROVISIONS				-	-	-	-	-	-	
1.2.1 General loan provisions 2.113.982 2.113.982 2.027.964 2.027.			(0)	2 150 925	- - 469	2 105 202	2.046.226	- - 200	2.051.522	
12.2 Restructuring provisions 793.094 713.732			(9)							
Employee breefits provisions 793.094 . 793.094 713.732 . 713.732 . 173.733 . 173.733 . 173.733 . 173.733 . 173.733 . 173.733 . 173.733 .				2.113.762	_	2.113.762	2.027.704	_	2.027.704	
12.4 Insurance technical reserves (Net)				793.094	-	793.094	713.732	-	713.732	
NIII	12.4			-	-	-	-	-	-	
13.1 Current tax liabilities 717.329 34 717.363 329.626 13 329.639 286.672 2	12.5	Other provisions		272.749	5.468	278.217	304.540	5.286	309.826	
13.2 Deferred tax liabilities 342.789 342.789 286.672 286.672 XIV. LIABILITIES FOR ASSET HELD FOR SALE AND HELD FROM DISCONTINUED OPERATIONS (Net) (11) - -			(10)							
LABILITIES FOR ASSET HELD FOR SALE AND HELD FROM DISCONTINUED OPERATIONS (Net) (11) - - - - - - - - -					34					
DISCONTINUED OPERATIONS (Net) 11 - - - - - - - -				342.789	-	342.789	286.672	-	286.672	
Held for sale purpose	AIV.		(11)							
Held from discontinued operations	14.1		(11)	-	-	-	-	-	-	
XV. SUBORDINATED LOAN (12) -				_	_	_	_	_	_	
XVI. SHAREHOLDERS' EQUITY (13) 22.882.332 (82.481) 22.799.851 21.51.122 (22.4176) 23.16.946 16.1 Paid-in capital 1.250.000 - 1.250.000 - 1.250.000 - 1.250.000 - 1.250.000 - 1.250.000 - 1.250.000 - 1.250.000 - 1.250.000 - 1.250.000 - 1.250.000 - 1.250.000 - 1.250.000 - 2.570.12 - 2.570.12 - 2.570.12 - 2.570.000 <t< td=""><td></td><td></td><td>(12)</td><td>_</td><td>-</td><td>_</td><td>_</td><td>_</td><td>_</td></t<>			(12)	_	-	_	_	_	_	
16.2 Capital reserves 3.221.230 (82.481) 3.138.749 3.099.188 (224.176) 2.875.012 (16.2.1 Share Premium				22.882.332	(82.481)	22.799.851	21.541.122	(224.176)	21.316.946	
16.2.1 Share Premium	16.1			1.250.000	-	1.250.000	1.250.000	-	1.250.000	
16.2.2 Share cancellation profits				3.221.230	(82.481)		3.099.188	(224.176)	2.875.012	
16.2.3 Marketable securities revaluation fund 776.616 (82.481) 694.135 706.929 (224.176) 482.753 16.2.4 Tangible assets revaluation reserves 1.284.064 - 1.284.064 1.284.522 - 1.284.522 1.284.5				-	-	-	-	-	-	
16.2.4 Tangible assets revaluation reserves 1.284.064 - 1.284.064 1.284.522 - 1.284.522 16.2.5 Intangible assets revaluation reserves				776 (16	(02.401)	- 604 125	706.020	(224.170)	492.752	
16.2.5 Intagible assets revaluation reserves 16.2.6 Revaluation reserves of investment properties 16.2.7 16.2.8 Revaluation reserves of investment properties 16.2.7 16.2.9 16.2.9 16.2.9 16.2.0					(82.481)			(224.176)		
16.2.6 Revaluation reserves of investment properties				1.264.004	-		1.204.322	-	1.204.322	
16.2.7 Bonus shares of subsidiaries, associates and joint ventures 8.711 - 8.711 8.711 - 8.711 16.2.8 Hedging Funds (effective portion)				_	_	_	_	_	_	
16.2.8 Hedging Funds (effective portion) -				8.711	_	8.711	8.711	_	8.711	
16.2.9 Value Increase on Assets Held for Sale - - - - - - - - -				-	-		-	-	-	
16.3 Profit reserves 14.633.669 - 14.63.68 - 14.82.358 - 14.82.358 - 14.82.358 - 14.82.358 - 14.82.358 - 13.104.130 - 13.104.130 - 13.104.130 - 13.104.130 - 13.104.130 - 13.104.130 - 13.104.130 <td>16.2.9</td> <td></td> <td></td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td>	16.2.9			-	-	-	-	-	-	
16.3.1 Legal reserves 1.482.358 - 1.482.358 1.482.358 - 1.482.358 16.3.2 Statutory reserves					-			-		
16.3.2 Statutory reserves					-			-		
16.3.3 Extraordinary reserves 13.104.130 - 13.104.130 13.104.130 - 13.104.130 16.3.4 Other profit reserves 47.181 - 47.181 47.181 - 47.181 16.4 Profit/Loss 3.777.433 - 3.777.433 2.558.265 - 2.558.265 16.4.1 Prior years' profits/losses 2.558.265 - 2.558.265 - 2.558.265 16.4.2 Period profit/loss 1.219.168 - 1.219.168 2.558.265 - 2.558.265				1.482.358	-	1.482.358	1.482.358	-	1.482.358	
16.3.4 Other profit reserves 47.181 - 47.181 47.181 - 47.181 16.4 Profit/Loss 3.777.433 - 3.777.433 2.558.265 - 2.558.265 16.4.1 Prior years' profits/losses 2.558.265 - 2.558.265 - 2.558.265 - 2.558.265 16.4.2 Period profit/loss 1.219.168 - 1.219.168 2.558.265 - 2.558.265				13 104 120	-	13 104 120	13 104 120	-	13 104 120	
16.4 Profit/Loss 3.777.433 - 3.777.433 2.558.265 - 2.558.265 16.4.1 Prior years' profits/losses 2.558.265 - 2.558.265					-			-		
16.4.1 Prior years' profits/losses 2.558.265 - 2.558.265					-			-		
16.4.2 Period profit/loss 1.219.168 - 1.219.168 2.558.265 - 2.558.265					-			_		
							2.558.265		2.558.265	
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY 146.553.389 101.276.855 247.830.244 138.335.188 93.105.630 231.440.818										
		TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY		146.553.389	101.276.855	247.830.244	138.335.188	93.105.630	231.440.818	

TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF OFF-BALANCE SHEET ITEMS AS OF 31 MARCH 2017

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

II. STATEMENT OF OFF-BALANCE SHEET ITEMS

			Cur	rent period		P		
			31 N	1arch 2017		31 D	ecember 2016	
	OFF BALANCE SHEET	Note	TRY	FC	Total	TRY	FC	Total
A. I. 1.1	COMMITMENTS AND CONTINGENCIES (I+II+III) GUARANTEES AND SURETIES Letters of guarantee	(1)	50.253.904 21.758.024 20.865.219	57.878.787 27.948.687 21.173.260	108.132.691 49.706.711 42.038.479	45.771.117 21.073.620 20.268.441	50.441.206 26.687.208 19.699.090	96.212.323 47.760.828 39.967.531
1.1.1 1.1.2	Guarantees subject to public procurement law Guarantees given for foreign trade operations		1.051.852	11.748.118	12.799.970	1.049.993	11.366.716	12.416.709
1.1.3 1.2	Other letters of guarantee Bank loans		19.813.367 72.326	9.425.142 2.313.607	29.238.509 2.385.933	19.218.448 12.876	8.332.374 2.812.590	27.550.822 2.825.466
1.2.1 1.2.2	Import acceptances Other bank acceptances		72.326	286.485 2.027.122	286.485 2.099.448	12.876	320.953 2.491.637	320.953 2.504.513
1.3 1.3.1	Letters of credit Documentary letters of credit		10.969 10.969	4.281.958 4.281.958	4.292.927 4.292.927	18.091 18.091	3.993.217 3.993.217	4.011.308 4.011.308
1.3.2 1.4	Other letters of credit Guaranteed refinancing		-	-	-	-	-	-
1.5 1.5.1	Endorsements Endorsements to Central Bank of the Republic of Turkey		-	-	-	-	-	-
1.5.2 1.6	Other Endorsements Purchase guarantees on marketable security issuance		-	-	-	-	-	-
1.7 1.8	Factoring guarantees		809.510	179.862	989.372	774.212	182.311	956.523
1.9	Other guarantees Other sureties	(4)	-	-	-	-	-	-
II. 2.1	COMMITMENTS Irrevocable commitments	(1)	23.940.774 23.940.774	1.041.757 1.041.757	24.982.531 24.982.531	22.842.226 22.842.226	674.455 674.455	23.516.681 23.516.681
2.1.1 2.1.2	Forward asset purchase commitments Forward deposit purchase and sale commitments		273.890	654.037	927.927	112.735	304.715	417.450
2.1.3 2.1.4	Capital commitments to subsidiaries and associates Loan granting commitments		3.331.674	387.720	3.719.394	3.182.164	369.740	3.551.904
2.1.5 2.1.6	Securities underwriting commitments Payment commitments for reserve deposits		-	-	-	-	-	-
2.1.7 2.1.8	Payment commitments for Cheques Tax and fund liabilities from export commitments		6.191.181 29.087	-	6.191.181 29.087	5.805.008 28.864	-	5.805.008 28.864
2.1.9 2.1.10	Commitments for credit card expenditure limits Commitments for credit cards and banking services promotions		11.053.849 41.895	-	11.053.849 41.895	10.794.813 44.328	-	10.794.813 44.328
2.1.11 2.1.12	Receivables from short sale commitments Payables for short sale commitments		-	-	-	-	-	-
2.1.13	Other irrevocable commitments Revocable commitments		3.019.198	-	3.019.198	2.874.314	-	2.874.314
2.2.1	Revocable loan granting commitments		-	-	-	-	-	-
2.2.2 III. 3.1 3.1.1	Other revocable commitments DERIVATIVE FINANCIAL INSTRUMENTS Derivative financial instruments held for risk management Fair value risk hedging transactions		4.555.106	28.888.343	33.443.449	1.855.271	23.079.543	24.934.814
3.1.2	Cash flow risk hedging transactions Net foreign investment risk hedging transactions		-	-	-	-	-	-
3.2 3.2.1	Transactions for trading Forward foreign currency buy/sell transactions		4.555.106 2.682.851	28.888.343 7.060.312	33.443.449 9.743.163	1.855.271 1.162.609	23.079.543 5.842.371	24.934.814 7.004.980
3.2.1.1	Forward foreign currency transactions-buy		1.362.168	4.684.370	6.046.538	564.492	3.958.120	4.522.612
3.2.1.2 3.2.2	Forward foreign currency transactions-sell Currency and interest rate swaps		1.320.683 439.329	2.375.942 17.489.680	3.696.625 17.929.009	598.117 433.093	1.884.251 14.634.799	2.482.368 15.067.892
3.2.2.1 3.2.2.2	Currency swap-buy Currency swap-sell		439.329	3.942.442 3.370.559	3.942.442 3.809.888	433.093	2.707.908 2.182.361	2.707.908 2.615.454
3.2.2.3 3.2.2.4	Interest rate swap-buy Interest Rate swap-sell		-	5.088.340 5.088.339	5.088.340 5.088.339	-	4.872.265 4.872.265	4.872.265 4.872.265
3.2.3 3.2.3.1	Currency, interest rate and marketable securities options Currency call options		1.432.926 716.468	1.537.733 768.851	2.970.659 1.485.319	259.569 129.783	420.684 210.341	680.253 340.124
3.2.3.2 3.2.3.3	Currency put options Interest rate call options		716.458	768.882	1.485.340	129.786	210.343	340.129
3.2.3.4 3.2.3.5	Interest rate put options Marketable securities call options		-	-	-	-	-	-
3.2.3.6 3.2.4	Marketable securities put options Currency futures		-	-	-	-	-	-
3.2.4.1 3.2.4.2	Currency futures-buy Currency futures-sell		-	-	-	-	-	-
3.2.5	Interest rate buy/sell futures Interest rate futures-buy		-	-	-	-	-	-
3.2.5.1 3.2.5.2	Interest rate futures-sell		-	2 900 (19	2 900 (19	-	-	2 191 690
3.2.6 B. IV.	Other CUSTODY AND PLEDGED ASSETS (IV+V+VI) CUSTODIES		685.781.650 335.700.588	2.800.618 165.723.399 25.106.148	2.800.618 851.505.049 360.806.736	660.197.757 342.844.925	2.181.689 154.850.365 23.694.435	2.181.689 815.048.122 366.539.360
4.1 4.2 4.3	Assets under management Custody marketable securities Cheques in collection process		163.493.815 12.230.863	702.899 18.456.052	164.196.714 30.686.915	166.136.992 12.428.736	728.810 17.253.652	166.865.802 29.682.388
4.4 4.5 4.6	Commercial notes in collection process Other assets in collection process Underwritten securities		146.616.309 1	553.896	147.170.205 1	137.515.100	517.259	138.032.359
4.7	Other custodies Custodians		3.769.088	103.492	3.872.580	3.485.883	98.721	3.584.604
4.8 V.	PLEDGED ASSETS		9.590.512 350.081.062	5.289.809 140.617.251	14.880.321 490.698.313	23.278.214 317.352.832	5.095.993 131.155.930	28.374.207 448.508.762
5.1 5.2	Marketable securities Collateral notes		4.044.780 7.153.997	492.352 892.360	4.537.132 8.046.357	4.037.694 7.292.482	473.880 820.012	4.511.574 8.112.494
5.3 5.4	Commodity Warranty		25.813	-	25.813	25.813	-	25.813
5.5 5.6	Land and buildings Other pledged assets		275.542.844 43.880.206	122.628.750 15.235.253	398.171.594 59.115.459	259.321.832 42.614.826	116.459.706 12.035.647	375.781.538 54.650.473
5.7 VI.	Pledges ACCEPTED BILL GUARANTEES AND SURETIES		19.433.422	1.368.536	20.801.958	4.060.185	1.366.685	5.426.870
	TOTAL OFF BALANCE SHEET ACCOUNTS (A+B)		736.035.554	223.602.186	959.637.740	705.968.874	205.291.571	911.260.445

TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF INCOME AS OF 31 MARCH 2017

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

III. STATEMENT OF INCOME

			Reviewed	Reviewed
			Current period	Prior period
	INCOME AND EXPENSES	Note	1 January-31 March 2017	1 January-31 March 2016
I.	INTEREST INCOME	(1)	5.171.405	3.945.186
1.1	Interest on loans		4.063.578	3.218.171
1.2	Interest received from reserve deposits		21.845	14.870
1.3	Interest received from banks		39.034	20.705
1.4	Interest received from money market placements		12.049	_
1.5	Interest income on marketable securities		1.027.095	688.784
1.5.1	Financial assets held for trading		160	976
1.5.2	Financial assets at fair value through profit and loss		-	-
1.5.3	Financial assets available-for-sale		401.948	251.281
1.5.4	Investments held-to-maturity		624.987	436.527
1.6	Finance lease income		-	-
1.7	Other interest income		7.804	2.656
II.	INTEREST EXPENSE	(2)	2.889.779	2.419.227
2.1	Interest on deposits	(=)	2.137.012	2.003.619
2.2	Interest on borrowings		99.453	87.434
2.3	Interest on money market borrowings		428.004	175.837
2.4	Interest on bonds issued		187.640	123.154
2.5	Other interest expense		37.670	29.183
III.	NET INTEREST INCOME [I – II]		2.281.626	1.525.959
IV.	NET FEES AND COMMISSIONS INCOME		537.423	292.086
4.1	Fees and commissions income		637.545	376.299
4.1.1	Non-cash loans		91.530	63.264
4.1.1	Other		546.015	313.035
4.1.2			100.122	84.213
4.2.1	Fees and commissions expenses		100.122	
4.2.1	Non-cash loans Other		100.113	10 84.203
4.2.2 V.		(2)		84.203
	DIVIDEND INCOME	(3)	52	20.771
VI.	NET TRADING PROFIT (NET)	(4)	69.777	20.771
6.1	Profit/loss from capital market operations		8.752	3.285
6.2	Profit/loss from financial derivative transactions		(139.176)	(211.278)
6.3	Foreign exchange gains/losses	(=)	200.201	228.764
VII.	OTHER OPERATING INCOME	(5)	149.320	232.005
VIII.	TOTAL OPERATING INCOME (III+IV+V+VI+VII)	(6)	3.038.198	2.070.821
IX.	IMPAIRMENT LOSSES ON LOANS AND OTHER RECEIVABLES (-)	(6)	470.687	271.079
Х.	OTHER OPERATING EXPENSES(-)	(7)	1.021.017	961.603
XI.	NET OPERATING INCOME/(LOSS) (VIII-IX-X)		1.546.494	838.139
XII. XIII.	AMOUNT RECORDED IN EXCESS AS GAIN AFTER MERGER PROFIT/LOSSES FROM SUBSIDIARIES ACCOUNTED FOR AT EQUITY METHOD		-	-
XIV	GAIN / (LOSS) ON NET MONETARY POSITION		<u>-</u>	_
XV.	INCOME/(LOSS) BEFORE TAXES (XI+XII+XIII+XIV)	(8)	1.546.494	838.139
XVI.	TAX INCOME PROVISION (±)	(9)	(327.326)	(158.056)
16.1	Current tax charge	(2)	(282.946)	(181.662)
16.2	Deferred tax (charge) / benefit		(44.380)	23.606
XVII.	NET OPERATING INCOME AFTER TAX (XV±XVI)	(10)	1.219.168	680.083
XVIII.	INCOME FROM DISCONTINUED OPERATIONS	(10)	1.217.100	-
18.1	Property and equipment income held for sale		_	
18.2	Sale profits from associates, subsidiaries and joint ventures (business partners)		_	_
18.3	Other income from terminated operations		-	-
XIX.	EXPENSES FROM DISCONTINUED OPERATIONS (-)		-	-
19.1	Property and equipment expense held for sale		-	-
	Sale losses from associates, subsidiaries and joint ventures (business partners)		-	-
19.2	, ,		-	-
19.3 XX.	Other expenses from discontinued operations INCOME/EXPENSE BEFORE TAXES FROM DISCONTINUED OPERATIONS (XVIII-XIX)		- -	-
XXI.	PROVISION FOR TAXES ON INCOME FROM DISCONTINUED OPERATIONS (±)		- -	-
21.1	Current tax charge		-	-
21.2	Deferred tax charge		-	-
XXII.	NET PROFIT/LOSSES FROM DISCONTINUED OPERATIONS (XX±XXI)		-	-
XXIII.	NET PROFIT/(LOSS) (XVII+XXII)	(11)	1.219.168	680.083
	Earnings/losses per share (Full TRY)		0,97533	0,54407

TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY AS OF 31 MARCH 2017

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

IV. STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY

		Reviewed	Reviewed
		Current period	Prior period
	STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY	1 January-31 March 2017	1 January-31 March 2016
I.	ADDITIONS TO MARKETABLE SECURITIES REVALUATION DIFFERENCES FOR AVAILABLE FOR SALE FINANCIAL ASSETS	223.144	288.017
II.	TANGIBLE ASSETS REVALUATION DIFFERENCES	(483)	(268)
III.	INTANGIBLE ASSETS REVALUATION DIFFERENCES	-	-
IV.	FOREIGN EXCHANGE DIFFERENCES FOR FOREIGN CURRENCY TRANSACTIONS	52.813	28.829
V.	PROFIT/LOSS FROM DERIVATIVE FINANCIAL INSTRUMENTS FOR CASH FLOW HEDGE PURPOSES (Effective portion of fair value differences)	-	-
VI.	PROFIT/LOSS FROM DERIVATIVE FINANCIAL INSTRUMENTS FOR HEDGE OF NET INVESTMENTS IN FOREIGN OPERATIONS		
	(Effective portion of fair value differences)	-	-
VII.	THE EFFECT OF CORRECTIONS OF ERRORS AND CHANGES IN ACCOUNTING POLICIES	-	-
VIII.	OTHER PROFIT LOSS ITEMS ACCOUNTED FOR UNDER EQUITY DUE TO TAS	-	-
IX.	DEFERRED TAX ON VALUATION DIFFERENCES	(11.737)	(25.261)
X.	TOTAL NET PROFIT/LOSS ACCOUNTED FOR UNDER EQUITY (I+II++IX)	263.737	291.317
XI.	PROFIT/LOSS	1.219.168	680.083
11.1	Change in fair value of marketable securities (Transfer to profit/loss)	8.749	3.384
11.2	Reclassification and transfer of derivatives accounted for cash flow hedge purposes to income statement		-
11.3	Transfer of hedge of net investments in foreign operations to income statement		-
11.4	Other	1.210.419	676.699
XII.	TOTAL PROFIT/LOSS ACCOUNTED FOR THE PERIOD (X±XI)	1.482.905	971.400

TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY AS OF 31 MARCH 2017 (Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

V. STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

	Reviewed	Note	Paid in capital	Effect of inflation adjustments on paid in capital	Share premium	Share certificate cancellation profit	Legal reserves	Statutory reserves	Extra- ordinary reserves	Other reserves	Current period net income/ (loss)	Prior period net income/ (loss)	Valuation changes in marketable sec.	Revaluation changes in prop. and equip. and int. assets	Bonus shares from shareholders	Hedging funds	Value change in pro. and equip. held for sale purp./term. op.	Total shareholde
I.	1 January 2016 – 31 March 2016		1.250.000	1.220.451		-	1.335.865		11.166.041	31.892	2.315.313		966.835	1.128.435	8.711			- 19.424.343
1.	Balance at end of prior period Changes within the period		1.250.000	1.220.451	-	-	1.335.805	-	11.166.841	31.892	2.315.313	-	900.835	1.128.435	8./11	-	•	- 19.424.543
II.	Increase/decrease generated by merger			-		-	-		-	-	-	-	-	-	-			
III.	Valuation changes in marketable securities		-	-	-	-	-	-	-	-	-	-	262.742	-	-	-		- 262.742
IV.	Hedging funds (effective portion)			-	-	-		-	-	-	-	-	-	-	-	-		
4.1 4.2	Cash-flow hedge Hedges for investment made in foreign countries		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
V.	Revaluation changes of property and equipment			-	-	-	-	_	-	-	-	_	-	(255)	-	_		- (255)
VI.	Revaluation changes of intangible assets			-		_			-		_	_	_	(255)	-			- (200)
VII.	Bonus shares from investment and associates, subsidiaries and joint																	
	ventures (business partners).		•	-	•	-	•	•	-	.	-	-	-	•	-	•		
VIII.	Foreign exchange differences			-	-	-		-	-	28.829	-	-	-	-	-	-		- 28.829
IX. X.	Changes after disposal of securities			-	-	-	-	-	-	-	-	-	-	-	-	-	•	
XI.	Changes after reclassification of securities Effect of changes in shareholders equity of investments and associates		-	-	-	-	-		-		-		-	-	-	-		
XII.	Increase in capital					-						- :	- :		- :			
12.1	Cash		-	-	_	-	_	-	-	-	-	-	-	-	-	_		
12.2	From internal resources		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
XIII.	Issuance of share certificates at end of period		-	-	-	-	-	-	-	-	-	-	-	-	-	-		
XIV.	Share cancellation profits		-	-	-	-	-	-	-	-	-	-	-	-	-	-		
XV. XVI.	Adjustment to paid-in capital Other		-		-	-	-	-	-	•	-	-	-	-	-	-		
XVII.	Net profit or losses					-				:	680.083							- 680.083
XVIII.						-					(2.315.313)	2.315.313	- :		- :			- 000.002
18.1	Dividends distributed		_	-	_	-	_	-	-	_	(210101010)	-	-	-	-	_	-	
18.2	Transfers to legal reserves		-	-	-	-	-	-	-	-	-	-	-	-	-	-		
18.3	Other		-	-	-	-	-	-	-	-	(2.315.313)	2.315.313	-	-	-	-	-	
	Closing balance		1.250.000	1.220.451	-	-	1.335.865	-	11.166.841	60.721	680.083	2.315.313	1.229.577	1.128.180	8.711	-		- 20.395.742
	1 January 2017 – 31 March 2017																	
I.	Balance at end of prior period		1.250.000	1.220.451	-	-	1.482.358	-	13.104.130	(74.244)	2.558.265	-	482.753	1.284.522	8.711			- 21.316.946
	Changes within the period		-	-	-	-	-	-	-	•	-	-	-	-	-	-		
II.	Increase or decrease generated by merger		-	-	-	-	-	-	-	-	-	-	-	-	-	-		
III.	Valuation changes in marketable securities		-	-	-	-	-	-	-	-	-	-	211.382	-	-	-		- 211.382
IV.	Hedging Funds (effective portion)		-	-	-	-	-	-	-	-	-	-	-	-	-	-		
4.1 4.2	Cash flow hedge Hedges for investments made in foreign countries		-	-	-	-	-	-	-	-	-	-	-	-	-	-		
v.	Revaluation changes of property and equipment		-			-	-	_	-		-	_	_					
VI.	Revaluation changes of intangible assets			_	_	_	_	_	_	_	_	_	_	(458)	-	_		- (458)
VII.	Bonus shares from investment and associates, subsidiaries and joint													(,				,
	ventures (business partners)		•	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
VIII.	Foreign exchange differences		-	-	-	-	-	-	-	52.813	-	-	-	-	-	-	-	- 52.813
IX.	Changes after disposal of securities		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
X.	Changes after reclassification of securities		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
XI. XII.	Effect of changes in shareholders equity of investments and associates Increase in capital		-	-	-	-	-	-	-	•	-	-	-	-	-	-	•	
12.1	Cash					-		-	-				-	•				
12.2	From internal resources		_	_	_	_	_	_	_	_	_	_	_	_	_	_		
XIII.	Issuance of share certificates at end of period			-		-	-		-	-	-	-	-	-	-			
XIV.	Share cancellation profits		-	-	-	-	-	-	-		-	-	-	-	-	-		
XV.	Adjustment to paid-in capital		-	-	-	-	-	-	-	-	-	-	-	-	-	-		
XVI.	Other		-	-	-	-	-	-	-	-	(2.558.265)	2.558.265	-	-	-	-		
XVII.	Net profit or losses		-	-	-	-	-	-	-	-	1.219.168	-	-	-	-	-		- 1.219.168
XVIII. 18.1	Profit distribution Dividends distributed		-	-	-	-	-	-	-	-	-	•	-	-	-	-	•	
18.2	Transfers to legal reserves		-	-		-	-	-	-	-	-	-	-	-	-			
18.3	Other		-	_	_	_	_	_	_	_	_	-	_	_	_	_		
	Closing balance		1.250.000	1.220.451	-		1.482.358		13.104.130	(21.431)	1.219.168	2,558,265	694.135	1.284.064	8.711			- 22.799.851

TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY AS OF 31 MARCH 2017

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

VI. STATEMENT OF CASH FLOWS

		Reviewed Current period	Reviewed Prior period
		1 January – 31 March 2017	1 January – 31 March 2016
A.	CASH FLOWS FROM BANKING OPERATIONS		
1.1	Operating profit before changes in operating assets and liabilities	1.285,900	1.871.363
1.1.1	Interest received	5.027.240	4.266.390
1.1.2	Interest paid	(2.950.335)	(2.155.935)
1.1.3	Dividend received	52	-
1.1.4	Fees and commissions received	637.545	376.299
.1.5	Other income	68.904	164.289
.1.6	Collections from previously written off loans	116.769	106.391
.1.7	Cash payments to personnel and service suppliers	(489.504)	(455.313)
1.1.8	Taxes paid	(186.742)	(62.463)
1.1.9	Other	(938.029)	(368.295)
1.2	Assets and Liabilities Subject to Banking Operations	550.572	(768.626)
1.2.1	Net (increase) decrease in financial assets held for sale	60.182	(48.976)
1.2.2	Net (increase) decrease in financial assets at fair value through profit or loss	-	-
1.2.3	Net (increase) decrease in due from banks and other financial institutions	4.180	11
1.2.4	Net (increase) decrease in loans	(10.051.688)	(5.817.465)
1.2.5	Net (increase) decrease in other assets	(3.150.452)	(1.457.333)
1.2.6	Net increase (decrease) in bank deposits	(2.288.817)	4.277.571
1.2.7	Net increase (decrease) in other deposits	9.753.051	(750.684)
1.2.8	Net increase (decrease) in loans borrowed	(197.826)	(866.124)
1.2.9	Net increase (decrease) in matured payables	-	-
1.2.10	Net increase (decrease) in other liabilities	6.421.942	3.894.374
I.	Net cash provided from banking operations	1.836.472	1.102.737
В.	CASH FLOWS FROM INVESTMENT ACTIVITIES		
II.	Net cash provided from/ (used in) investing activities	(2.524.574)	(1.214.953)
2.1	Cash paid for purchase of joint ventures, associates and subsidiaries	-	-
2.2	Cash obtained from sale of entities joint ventures, associates and subsidiaries	-	-
2.3	Fixed assets purchases	(67.355)	(101.732)
2.4	Fixed assets sales	35.903	62.226
2.5	Cash paid for purchase of financial assets available for sale	(2.171.357)	(1.517.032)
2.6	Cash obtained from sale of financial assets available for sale	1.196.421	427.837
2.7	Cash paid for purchase of investment securities	(1.825.081)	(566.601)
2.8	Cash obtained from sale of investment securities	309.430	487.502
2.9	Other	(2.535)	(7.153)
с.	CASH FLOWS FROM FINANCING ACTIVITIES		
III.	Net cash used in financing activities	860.626	(416.927)
3.1	Cash obtained from loans borrowed and securities issued	1.322.261	333.591
3.2	Cash used for repayment of loans borrowed and securities issued	(461.591)	(750.000)
3.3	Bonds issued	` <u>-</u>	· -
3.4	Dividends paid	-	_
3.5	Payments for finance leases	(44)	(35)
3.6	Other	-	(483)
IV.	Effect of change in foreign exchange rate on cash and cash equivalents	348.230	(93.154)
V.	Net increase / (decrease) in cash and cash equivalents	520.754	(622.297)
		14.388.793	0 074 (14
VI.	Cash and cash equivalents at beginning of the period	14.300.793	8.874.614