# TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED BALANCE SHEET AS OF 31 MARCH 2019 (Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

#### BALANCE SHEET (STATEMENT OF FINANCIAL POSITION) I.

				Reviewed			Audited	
				urrent Period			Prior Perio	
			31	March 2019	)	31	December 2	018
	ASSETS	Note	Note TRY	FC	TOTAL	TRY	FC	TOTAL
	FINANCIAL ASSETS (NET)		24.342.767	36,503,155	60.845.922	21.189.525	38.439.541	59.629.06
.1	Cash and Cash Equivalents	(1)	3.537.500	33.032.794			35.934.002	
.1.1	Cash and Balances with Central Bank	(3)	3.430.287	30.593.805	34.024.092	3.982.876	30.974.174	
1.1.2	Banks	(-)	126.469	2.438.989	2.565.458	180.915	4.959.828	
1.1.3	Money Markets		_	-	-	_	_	
1.1.4	Expected Loss Provision (-)	(2)	19.256	_	19.256	14.100	_	14.10
1.2	Financial Assets at Fair Value Through Profit or Loss	(=)	14.473.897	21.176			21.455	
1.2.1	Government Debt Securities		14.407.803	21.176			21.455	
1.2.2	Equity Instruments		-	-	_	-	-	
1.2.3	Other Financial Assets		66.094	_	66.094	66.205	_	66.20
1.3	Financial Assets at Fair Value Through Other Comprehensive Income	(4)	6.331.342	2.130.569	8.461.911	2.564.581	1.422.613	
1.3.1	Government Debt Securities	(-)	6.153.081	2.028.754	8.181.835	2.389.866	1.339.997	3.729.86
1.3.2	Equity Instruments		64.012	101.815	165.827	58.724	82.616	
1.3.3	Other Financial Assets		114.249	-	114.249	115.991	02.010	115.99
1.4	Derivative Financial Assets	(2)(11)	28	1.318.616	1.318.644	9	1.061.471	
1.4.1	Derivative Financial Assets at Fair Value Through Profit or Loss	(2)(11)	28	1.318.616	1.318.644	9	1.061.471	1.061.48
1.4.2	Derivative Financial Assets at Fair Value Through Other Comprehensive Income		-	-	-	-	-	1.001.40
II.	FINANCIAL ASSETS MEASURED AT AMORTISED COST (Net)		232.568.375	101.241.313	333.809.688	210.751.960	95.936.717	306.688.67
2.1	Loans	(5)	192.769.388	89.212.738	281.982.126	174.099.895	84.974.331	259.074.22
2.2	Lease Receivables	(10)	-	-	-	-	-	
2.3	Factoring Receivables		_	-	-	-	-	
2.4	Other Financial Assets Measured at Amortised Cost	(6)	48.909.477	12.028.575	60.938.052	45.110.667	10.962.386	56.073.05
2.4.1	Government Debt Securities		48.858.992	12.028.575	60.887.567	45.060.153	10.962.386	56.022.53
2.4.2	Other Financial Assets		50.485	-	50.485	50.514	_	50.51
2.5	Expected Credit Loss (-)		9.110.490	-	9.110.490	8.458.602	-	8.458.60
III.	PROPERTY AND EQUIPMENT HELD FOR SALE PURPOSE AND RELATED TO DISCONTINUED OPERATIONS (NET)	(13)	2	-	2	39.377	-	39.37
3.1	Held for Sale Purpose		2	-	2	39.377	-	39.37
3.2	Related to Discontinued Operations		-	-	-	-	-	
IV.	EQUITY INVESTMENTS		3.392.300	1.550.506	4.942.806	3.367.602	1.403.197	4.770.79
4.1	Investments in Associates (Net)	(7)	22.490	431.471	453.961	22.490	415.828	438.31
4.1.1	Associates Valued Based on Equity Method		-	-	-	-	-	
4.1.2	Unconsolidated Associates		22.490	431.471	453.961	22.490	415.828	438.31
4.2	Subsidiaries (Net)	(8)	3.369.810	1.119.035	4.488.845	3.345.112	987.369	4.332.48
4.2.1	Unconsolidated Financial Subsidiaries		3.312.664	1.119.035	4.431.699	3.287.966	987.369	4.275.33
4.2.2	Unconsolidated Non- Financial Subsidiaries		57.146	-	57.146	57.146	-	57.14
4.3	Joint Ventures (Net)	(9)	-	-	-	-	-	
4.3.1	Joint Ventures Valued Based on Equity Method		-	-	-	-	-	
4.3.2	Unconsolidated Joint Ventures		-	-	-	-	-	
v.	PROPERTY AND EQUIPMENT (Net)		3.810.635	106	3.810.741	3.147.814	100	3.147.91
VI.	INTANGIBLE ASSETS (Net)		133.371	-	133.371	140.250	-	140.25
5.1	Goodwill		-	-	-	-	-	
6.2	Other		133.371	-	133.371	140.250	-	140.25
VII.	INVESTMENT PROPERTIES (Net)	(12)	356.040	-	356.040	356.848	-	356.84
VIII.	CURRENT TAX ASSET		3.490	-	3.490	6.042	-	6.04
IX.	DEFERRED TAX ASSET		-	-	-	-	-	
X.	OTHER ASSETS	(14)	2.225.221	906.916	3.132.137	2.742.059	901.023	3.643.08
	TOTAL ASSETS		266 922 201	140.201.996	407.024.107	241 541 455	127 700 550	250 422 05

#### TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED BALANCE SHEET AS OF 31 MARCH 2019

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

#### I. BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)

				Reviewed			Audited			
				Current Peri		Prior Period				
		** .		31 March 20			31 December 2			
	LIABILITIES	Note	TRY	FC	TOTAL	TRY	FC	TOTAL		
[.	DEPOSITS	(1)	134.360.448	135.294.857	269.655.305	140.018.439	108.836.815	248.855.25		
II.	FUNDS BORROWED	(3)	389.260	10.945.795	11.335.055	372.398	11.543.629	11.916.02		
III.	MONEY MARKETS		43.156.636	3.329.004	46.485.640	32.759.788	5.402.273	38.162.06		
IV.	SECURITIES ISSUED (Net)	(4)	3.295.640	12.636.331	15.931.971	3.023.139	12.024.839	15.047.97		
4.1	Bills		2.180.060	_	2.180.060	2.011.697	-	2.011.69		
4.2	Assets Backed Securities		1.010.821	-	1.010.821	1.011.442	-	1.011.44		
4.3	Bonds		104.759	12.636.331	12.741.090	-	12.024.839	12.024.83		
v.	FUNDS		2.852.574	-	2.852.574	2.874.121	-	2.874.12		
5.1	Borrower Funds		38	_	38	42	-	42		
5.2	Other		2.852.536	_	2.852.536	2.874.079	-	2.874.079		
VI.	FINANCIAL LIABLITIES AT FAIR VALUE THROUGH PROFIT OR LOSS		-	_	-	-	-			
VII.	DERIVATIVE FINANCIAL ASSETS	(2) (7)	39	321.124	321.163	16	410.422	410.438		
7.1	Derivative Financial Liabilities at Fair Value Through Profit or Loss Derivative Financial Liabilities at Fair Value Through Other		39	321.124	321.163	16	410.422	410.438		
7.2	Comprehensive Income		-	-	-	-	-			
VIII.	FACTORING LIABILITIES		-	-	-	-	-			
IX.	LEASE LIABILITIES	(6)	497.943	110.246	608.189	-	-			
X.	PROVISIONS	(8)	2.011.744	-	2.011.744	1.853.914	-	1.853.914		
10.1	Restructuring Provisions		-	-	-	-	-			
10.2	Reserve for Employee Benefits		1.022.792	-	1.022.792	887.228	-	887.228		
10.3	Insurance for Technical Provision (Net)		-	-	-	-	-			
10.4	Other Provisions		988.952	-	988.952	966.686	-	966.686		
XI.	CURRENT TAX LIABILITY	(9)	1.036.763	128	1.036.891	669.903	106	670.009		
XII. XIII.	DEFERRED TAX LIABILITIES LIABILITIES FOR PROPERTY AND EQUIPMENT HELD FOR SALE AND RELATED TO DISCONTINUED OPERATIONS (Net)	(9)	197.800	-	197.800	452.769	-	452.769		
13.1	Held for Sale Purpose				_	_				
13.2	Related to Discontinued Operations				_	_	_			
XIV.	SUBORDINATED DEBT INSTRUMENTS	(10)	6.014.112	-	6.014.112	6.182.084	-	6.182.084		
14.1	Loans			_			_			
14.2	Other Debt Instruments		6.014.112	_	6.014.112	6.182.084	_	6.182.084		
XV.	OTHER LIABILITIES	(5)	20.483.087	932.870	21.415.957	22.085.654	891.011	22.976.665		
XVI.	SHAREHOLDERS' EQUITY	(11)	29.052.977	114.819	29.167.796	28.896.436	124,299	29.020.735		
16.1	Paid-in Capital	. ,	1.250.000	_	1.250.000	1.250.000	_	1.250.000		
16.2	Capital Reserves		1.231.581	_	1.231.581	1.230.674	_	1.230.674		
16.2.1	Share Premium			_			_			
16.2.2	Share Cancellation Profits			_	_	_	_			
16.2.3	Other Capital Reserves		1.231.581	_	1.231.581	1.230.674	_	1.230.674		
16.3	Accumulated Other Comprehensive Income or Loss Not Reclassified Through Profit or Loss		1.334.345	-	1.334.345	1.334.345	-	1.334.345		
16.4	Accumulated Other Comprehensive Income or Loss Reclassified Through Profit or Loss		1.230.239	114.819	1.345.058	1.379.793	124.299	1.504.092		
16.5	Profit Reserves		20.475.295	-	20.475.295	20.475.295	-	20.475.295		
16.5.1	Legal Reserves		1.864.266	-	1.864.266	1.864.266	-	1.864.266		
16.5.2	Status Reserves		-	-	-	-	-			
16.5.3	Extraordinary Reserves		18.563.848	-	18.563.848	18.563.848	-	18.563.848		
16.5.4	Other Profit Reserves		47.181	-	47.181	47.181	-	47.181		
16.6	Income or (Loss)		3.531.517	-	3.531.517	3.226.329	-	3.226.329		
16.6.1	Prior Periods' Income or (Loss)		3.226.329	-	3.226.329	704.534	-	704.534		
16.6.2 16.7	Current Period Income or (Loss) Minority Shares		305.188	-	305.188	2.521.795	-	2.521.795		
					40= 05 : : :		400.04			
	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY		243.349.023	163.685.174	407.034.197	239.188.661	139.233.394	378.422.055		

#### TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF OFF-BALANCE SHEET ITEMS AS OF 31 MARCH 2019

 $(Amounts\ expressed\ in\ thousand\ Turkish\ Lira\ (TRY)\ unless\ otherwise\ stated.)$ 

#### II. STATEMENT OF OFF-BALANCE SHEET ITEMS

				Reviewed rrent Period			Audited ior Period	
				March 2019			ecember 2018	
	OFF-BALANCE SHEET	Note	TRY	FC	TOTAL	TRY	FC	TOTAL
A.	COMMITMENTS AND CONTINGENCIES (I+II+III)		01 562 006	110 745 757	202 207 952	70 717 025	96 637 054	157 244 070
A. I.	GUARANTEES AND WARRANTIES	(1)	91.562.096 38.595.625	110.745.757 49.042.526	202.307.853 87.638.151	70.717.925 37.167.935	86.627.054 45.871.890	157.344.979 83.039.825
1.1	Letters of guarantee	(1)	36.355.039	38.213.677	74.568.716	35.165.366	35.686.852	70.852.218
1.1.1	Guarantees subject to public procurement law		1.888.759	12.026.696	13.915.455	1.982.722	12.444.947	14.427.669
1.1.2	Guarantees given for foreign trade operations				-			
1.1.3 1.2	Other letters of guarantee		34.466.280	26.186.981	60.653.261	33.182.644	23.241.905	56.424.549
1.2.1	Bank loans Import acceptances		9.194	7.575.079 85.413	7.584.273 85.413	11.845	7.038.415 94.572	7.050.260 94.572
1.2.2	Other bank acceptances		9.194	7.489.666	7.498.860	11.845	6.943.843	6.955.688
1.3	Letters of credit		124.877	3.123.878	3.248.755	119.895	3.016.499	3.136.394
1.3.1	Documentary letters of credit		124.877	3.123.878	3.248.755	119.895	3.016.499	3.136.394
1.3.2	Other letters of credit		-	-	-	-	-	-
1.4 1.5	Guaranteed refinancing		-	-	-	-	-	-
1.5.1	Endorsements Endorsements to Central Bank of the Republic of Turkey		-		-		-	-
1.5.2	Other Endorsements		_	_	-	-	-	-
1.6	Purchase guarantees on marketable security issuance		-	-	-	-	-	-
1.7	Factoring guarantees		-	-	-	-	-	-
1.8	Other guarantees		2.106.515	129.892	2.236.407	1.870.829	130.124	2.000.953
1.9 <b>II.</b>	Other sureties COMMITMENTS	(1)	23.916.877	2.423.764	26.340.641	24.243.824	1.853.816	26.097.640
2.1	Irrevocable commitments	(1)	23.675.583	2.209.255	25.884.838	24.091.686	1.680.920	25.772.606
2.1.1	Forward asset purchase commitments		996.044	1.740.265	2.736.309	807.737	1.228.932	2.036.669
2.1.2	Forward deposit purchase and sale commitments		-	-	-	-	-	-
2.1.3	Capital commitments to subsidiaries and associates		-	-	-	-	-	-
2.1.4	Loan granting commitments		2.240.793	468.990	2.709.783	4.159.896	451.988	4.611.884
2.1.5 2.1.6	Securities underwriting commitments		-	-	-	-	-	-
2.1.6	Payment commitments for reserve deposits  Payment commitments for Cheques		3.287.913	-	3.287.913	2 661 413	-	2.661.413
2.1.8	Tax and fund liabilities from export commitments		65.210	-	65.210	2.661.413 65.280	-	65.280
2.1.9	Commitments for credit card expenditure limits		13.252.914	_	13.252.914	12.674.648	-	12.674.648
2.1.10	Commitments for credit cards and banking services promotions		31.582	-	31.582	31.409	-	31.409
2.1.11	Receivables from short sale commitments		-	-	-	-	-	-
2.1.12	Payables for short sale commitments		-	-	-	-	-	-
2.1.13 2.2	Other irrevocable commitments Revocable commitments		3.801.127 241.294	214.509	3.801.127 455.803	3.691.303 152.138	172.896	3.691.303 325.034
2.2.1	Revocable loan granting commitments		241.294	214.309	433.603	132.136	172.890	323.034
2.2.2	Other revocable commitments		241.294	214.509	455.803	152.138	172.896	325.034
III.	DERIVATIVE FINANCIAL INSTRUMENTS		29.049.594	59.279.467	88.329.061	9.306.166	38.901.348	48.207.514
3.1	Derivative financial instruments held for risk management			-	-	-	-	-
3.1.1	Fair value risk hedging transactions		-	-	-	-	-	-
3.1.2	Cash flow risk hedging transactions		-	-	-	-	-	-
3.1.3	Net foreign investment risk hedging transactions Transactions for trading		29.049.594	59.279.467	88.329.061	9.306.166	38.901.348	48.207.514
3.2.1	Forward foreign currency buy/sell transactions		2.804.767	6.867.985	9.672.752	1.806.188	5.243.125	7.049.313
3.2.1.1	Forward foreign currency transactions-buy		2.195.191	3.608.003	5.803.194	1.553.375	3.068.338	4.621.713
3.2.1.2	Forward foreign currency transactions-sell		609.576	3.259.982	3.869.558	252.813	2.174.787	2.427.600
3.2.2	Currency and interest rate swaps		17.541.079	39.887.386	57.428.465	5.202.187	27.857.299	33.059.486
3.2.2.1 3.2.2.2	Currency swap-buy Currency swap-sell		1.069.141 16.471.938	18.727.587 2.837.867	19.796.728 19.309.805	1.012.983 4.189.204	6.973.576 3.490.839	7.986.559 7.680.043
3.2.2.3	Interest rate swap-buy		10.4/1.936	9.160.966	9.160.966	4.109.204	8.696.442	8.696.442
3.2.2.4	Interest Rate swap-sell		_	9.160.966	9.160.966	-	8.696.442	8.696.442
3.2.3	Currency, interest rate and marketable securities options		5.093.565	6.596.236	11.689.801	2.297.791	3.561.455	5.859.246
3.2.3.1	Currency call options		1.208.351	4.662.933	5.871.284	1.148.905	1.780.728	2.929.633
3.2.3.2	Currency put options		3.885.214	1.933.303	5.818.517	1.148.886	1.780.727	2.929.613
3.2.3.3 3.2.3.4	Interest rate call options Interest rate put options		-	-	-	-	-	-
3.2.3.5	Marketable securities call options		-	_	-	-	-	
3.2.3.6	Marketable securities put options		-	-	-	-	-	-
3.2.4	Currency futures		3.610.183	3.381.647	6.991.830	-	-	-
3.2.4.1	Currency futures-buy		682.693	2.746.667	3.429.360	-	-	-
3.2.4.2	Currency futures-sell		2.927.490	634.980	3.562.470	-	-	-
3.2.5 3.2.5.1	Interest rate buy/sell futures Interest rate futures-buy		-	-	-	-	-	-
3.2.5.2	Interest rate futures-ouy  Interest rate futures-sell		-	-	-	-	-	-
3.2.6	Other		_	2.546.213	2.546.213	-	2.239.469	2.239.469
B.	CUSTODY AND PLEDGED ASSETS (IV+V+VI)		1.007.530.808	327.521.046	1.335.051.854	954.219.496	310.868.814	1.265.088.310
IV.	CUSTODIES		498.613.698	49.191.981	547.805.679	432.711.289	42.627.039	475.338.328
4.1	Assets under management		102.020.055	1.010.001	105 1 11 2 2	161.020.222	1.017.10	160 007 5
4.2 4.3	Custody marketable securities Cheques in collection process		183.928.959 16.351.001	1.212.304 28.423.386	185.141.263 44.774.387	161.920.322 15.226.267	1.017.194 26.439.655	162.937.516 41.665.922
4.4	Commercial notes in collection process		257.036.342	6.545.210	263.581.552	239.240.554	5.575.684	244.816.238
4.5	Other assets in collection process			-	-		-	010.250
4.6	Underwritten securities		-	-	-	-	-	-
4.7	Other custodies		1.754.530	338.768	2.093.298	4.280.917	486.438	4.767.355
4.8	Custodians  DI EDGED ASSETS		39.542.866	12.672.313	52.215.179	12.043.229	9.108.068	21.151.297
<b>V.</b> 5.1	PLEDGED ASSETS Markatable securities		508.917.110	278.329.065	787.246.175	521.508.207 5.608.542	268.241.775 733.250	789.749.982
5.1	Marketable securities Collateral notes		5.949.071 7.933.862	772.350 1.170.198	6.721.421 9.104.060	5.608.542 7.595.289	733.250 1.024.377	6.341.792 8.619.666
5.3	Commodity		25.812	1.170.190	25.812	25.812	1.024.377	25.812
5.4	Warranty		-	-	-		-	
5.5	Land and buildings		400.243.766	235.379.522	635.623.288	384.287.726	224.420.837	608.708.563
5.6	Other pledged assets		77.219.879	40.297.676	117.517.555	76.477.704	39.614.525	116.092.229
5.7 VI	Pledges		17.544.720	709.319	18.254.039	47.513.134	2.448.786	49.961.920
VI.	ACCEPTED BILL GUARANTEES AND SURETIES		-	-	•	•	-	-
	TOTAL OFF-BALANCE SHEET ACCOUNTS (A+B)		1.099.092.904	438.266.803	1.537.359.707	1.024.937.421	397.495.868	1.422.433.289
	TOTAL OFF-DALANCE SHEET ACCOUNTS (A+B)		1.022.024.204	730.200.003	1.001.007.107	1.047.737.441	371.473.000	1,744,433,40

#### TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF PROFIT OR LOSS FOR THE PERIOD ENDED 31 MARCH 2019

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

#### III. STATEMENT OF PROFIT OR LOSS

			Reviewed Current Period	Reviewed Prior Period
			1 January- 31 March	1 January- 31 March
	INCOME AND EXPENSES	Note	2019	2018
I.	INTEREST INCOME	(1)	10.743.038	6.926.203
1.1 1.2	Interest on Loans		8.440.465 25.738	5.729.854 36.262
1.2	Interest on Reserve Requirements Interest on Banks		136.805	36.262 84.640
1.4	Interest on Money Market Transactions		130.003	11.363
1.5	Interest on Marketable Securities Portfolio		2.127.198	1.056.205
1.5.1	Fair Value Through Profit or Loss		4.099	1.988
1.5.2	Fair Value Through Other Comprehensive Income		269.181	424.277
1.5.3	Measured at Amortized Cost		1.853.918	629.940
1.6	Financial Lease Interest Income		-	-
1.7	Other Interest Income		12.832	7.879
П.	INTEREST EXPENSE (-)	(2)	9.015.014	4.956.826
2.1	Interest on Deposits		6.267.592	3.790.080
2.2	Interest on Funds Borrowed		75.583	101.674
2.3	Interest Expense on Money Market Transactions		2.069.058	767.964
2.4 2.5	Interest on Securities Issued		508.290	234.389
2.5 2.6	Interest on Leases Other Interest Expanses		23.652 70.839	62.719
и.	Other Interest Expenses NET INTEREST INCOME (I - II)		1.728.024	1.969.377
IV.	NET FEES AND COMMISSIONS INCOME		616.235	406.372
4.1	Fees and Commissions Received		861.773	536.313
4.1.1	Non – cash Loans		217.120	117.341
4.1.2	Other	(11)	644.653	418.972
4.2	Fees and Commissions Paid (-)	` '	245.538	129.941
4.2.1	Non – cash Loans		47	12
4.2.2	Other	(11)	245.491	129.929
v.	DIVIDEND INCOME		377.114	85
VI.	TRADING INCOME / LOSS (Net)	(3)	(431.225)	30.052
6.1	Trading Gains / (Losses) on Securities		17.733	9.981
6.2	Gains / (Losses) on Derivate Financial Transactions		456.024	69.372
6.3	Foreign Exchange Gains / (Losses)		(904.982)	(49.301)
VII.	OTHER OPERATING INCOME	(4)	431.612	247.712
VIII.	GROSS OPERATING INCOME (III+IV+V+VI+VII)		2.721.760	2.653.598
IX.	EXPECTED LOSS PROVISIONS (-)	(5)	1.047.074	392.371
X. XI.	OTHER PROVISION EXPENSES (-) DEDSONNEL EXPENSE (-)	(5)	32.309 712.745	70.999 550.402
XII.	PERSONNEL EXPENSE (-) OTHER OPERATING EXPENSES (-)	(6)	814.068	550.402 647.990
XIII.	NET OPERATING INCOME /LOSS (VIII-IX-X-XI-XII)	(0)	115.564	991.836
XIV.	INCOME AFTER MERGER		-	- -
XV.	INCOME /( LOSS ) FROM INVESTMENTS IN SUBSIDIARIES CONSOLIDATED BASED ON EQUITY METHOD			-
XVI.	INCOME / (LOSS) ON NET MONETARY POSITION		-	-
XVII.	PROFIT / LOSS BEFORE TAX FROM CONTINUED OPERATIONS			
*****	(XIII++XVI)	<b>(=</b> )	115.564	991.836
XVIII.	TAX PROVISIONS FOR CONTINUED OPERATIONS (±)	(7)	<b>189.624</b> 2.613	(201.644)
18.1	Current Tax Provision Deferred Tax Income Effect (+)	(8)		(60.123)
18.2 18.3	Deferred Tax Expense Effect (+)  Deferred Tax Expense Effect (-)		686.287 878.524	195.893 54.372
XIX.	CURRENT PERIOD PROFIT / LOSS FROM CONTINUED OPERATIONS		676.324	34.372
	(XVII±XVIII)		305.188	790.192
XX.	INCOME FROM DISCONTUNIUED OPERATIONS	(9)	-	-
20.1	Income from non- Current Assets Held for Sale	(1)	-	-
20.2	Profit from Sales of Associates, Subsidiaries and Joint Ventures		-	-
20.3	Income from Other Discontinued Operations		-	-
XXI.	EXPENSES FOR DISCONTINUED OPERATIONS (-)		-	-
21.1 21.2	Expenses for Non-current Assets Held for Sale Loss from Sales of Associates, Subsidiaries and Joint Ventures		=	-
21.2	Expenses for Other Discontinued Operations		-	-
XXII.	PROFIT/LOSS BEFORE TAX FROM DISCONTINUED OPERATIONS (XX-XXI)		-	-
XXIII.	TAX PROVISION FOR DISCONTINUED OPERATIONS (±)		_	_
23.1	Current Tax Provision		-	-
23.2	Deferred Tax Expense Effect (+)		-	-
23.3	Deferred Tax Income Effect (-)		-	-
XXIV.	PROFIT/LOSS BEFORE TAX FROM DISCONTINUED OPERATIONS (XIX±XXII)		-	-
XXV.	NET PROFIT/(LOSS) (XVIII+XXIV)		305.188	790.192
	NET PROFIT/(LOSS) (XVIII+XXIV) Profit / (Loss) of Group	(10)	<b>305.188</b> 305.188	<b>790.192</b> 790.192
<b>XXV.</b> 25.1 25.2		(10)		

## TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE PERIOD ENDED 31 MARCH 2019 (Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

#### IV. STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

		Reviewed	Reviewed
		Current Period	Prior Period
	HER COMPREHENSIVE INCOME  It Reclassified Through Profit or Loss perty and Equipment Revaluation Increase/Decrease Ingible Assets Revaluation Increase/Decrease Intel Benefit Pension Plan Remeasurement Gain/Loss Iter Comprehensive Income Items Not Reclassified Through Profit or Loss Iter Comprehensive Income Items Not Reclassified Through Profit or Loss Iter Comprehensive Income Items Not Reclassified Through Profit or Loss Iter Comprehensive Income Items Not Reclassified Through Profit or Loss Iter Comprehensive Income Items Not Reclassified Through Profit or Loss Iter Comprehensive Income Items Reclassified Through Profit or Loss Iter Comprehensive Income/Expense of the Financial Assets at Fair Value through Other Comprehensive Income Items Reclassified Through Profit or Loss Items Hedge Income/Loss Items Reclassified Through Profit or Loss	1 January - 31 March 2019	1 January - 31 March 2018
I.	CURRENT PERIOD INCOME/LOSS	305.188	790.192
II.	OTHER COMPREHENSIVE INCOME	(159.034)	(361.275)
2.1	Not Reclassified Through Profit or Loss	-	(4.486)
2.1.1	Property and Equipment Revaluation Increase/Decrease	-	(4.984)
2.1.2	Intangible Assets Revaluation Increase/Decrease	-	-
2.1.3	Defined Benefit Pension Plan Remeasurement Gain/Loss	-	-
2.1.4	Other Comprehensive Income Items Not Reclassified Through Profit or Loss	-	-
2.1.5	Tax Related Other Comprehensive Income Items Not Reclassified Through Profit or Loss	-	498
2.2	Reclassified Through Profit or Loss	(159.034)	(356.789)
2.2.1	Foreign Currency Translation Differences	1.855	112.343
2.2.2	Valuation and/or Reclassification Income/Expense of the Financial Assets at Fair Value through Other Comprehensive Income	(223.621)	(499.827)
2.2.3	Cash Flow Hedge Income/Loss	-	-
2.2.4	Foreign Net Investment Hedge Income/Loss	-	-
2.2.5	Other Comprehensive Income Items Reclassified Through Profit or Loss	-	-
2.2.6	Tax Related Other Comprehensive Income Items Reclassified Through Profit or Loss	62.732	30.695
III.	TOTAL COMPREHENSIVE INCOME (I+II)	146.154	428.917

### TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY FOR THE PERIOD ENDED 31 MARCH 2019 (Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

#### V. STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

					Acc or Exp	umulated Other Cor ense Not Reclassified	nprehensive Income through Profit or Loss		Accumulated Other Com or Expense Reclassified th							
	Paid in	Share Premium	Share Cancellat ion	Other Capital	Accumulated Revaluation Increase/Decr ease of Fixed	Gain/Loss of	Other(Shares of Investments Valued by Equity Method in Other Comprehensive Income Not Classified Through Profit or Loss and Other Accumulated Amounts of Other Comprehensive Income Items Not Reclassified Through Other Profit or	Foreign Currency Translation	Accumulated Revaluation and/or Remeasurement Gain/Loss of the Financial Assets at Fair Value Through Other	Other (Cash Flow Hedge Gain/Loss, Shares of Investments Valued by Equity Method in Other Comprehensive Income Classified Through Profit or Loss and Other Accumulated Amounts of Other Comprehensive Income Items Reclassified Through Other Profit or	Profit	Prior Period Profit or	Current Period Profit or	Total Equity Expect Minority	Minority	Tot
Reviewed (1 January- 31 March 2018)	Capital	s	Profits	Reserves	Assets	Pension Plan	Loss)	Differences	Comprehensive Income	Loss)	Reserves	(Loss)	(Loss)	Shares	Shares	Equit
I. Prior Period End Balance II. Corrections and Accounting Policy Changes Made According to TAS 8	1.250.000	-	-	1.176.589	1.273.315	(10.263)		52.631	972.898	-	16.936.107	3.725.462 704.534	-	25.376.739 704.534	-	25.376.73 704.53
2.1 Effects of Corrections	_			_	_	_	_	_		_	_	_	_	_	_	
2.2 Effects of the Changes in Accounting Policies		_	_					_	_			704.534		704.534		704.53
III. Adjusted Beginning Balance (I+II)	1.250.000			1.176.589	1.273.315	(10.263)		52.631	972.898		16.936.107	4.429.996		26.081.273		26.081.27
IV. Total Comprehensive Income	1.430.000	•	-	1.1/0.269	(4.486)	(10.203)	-	112.343	(469.132)	-	10.730.10/	7.7427.770	790.192	428.917	-	428.91
	-	-		-	(4.460)	-	•	112.343	(409.132)	-	-	-	790.192	428.917	-	428.91
V. Capital Increase by Cash	-		-	-	-	-		-	-	-	-	-	-	-	-	
VI. Capital Increase by Internal Sources	-	-	-	-	-	-			-	-	-	-	-	-	-	
VII. Paid in Capital Inflation Adjustment Difference	-	-	-	-	-	-			-	-	-	-	-	-	-	
VIII. Convertible Bonds to Share	-	-	-	-	-	-		-	-	-	-	-	-	-	-	
IX. Subordinated Debt Instruments	-	-	-	-	-	-		-	-	-	-	-	-	-	-	
X. Increase / Decrease by Other Changes	-	-	-	(112.343)	-	-		-	-	-	-	-	-	(112.343)	-	(112.343)
XI. Profit Distribution	-	-	-	-	-	-		-	-	-	-	-	-	-	-	
11.1 Dividends Paid	-	-	-	-	-	-			-	-	-	-	-	-	-	
11.2 Transfers to Reserves	-	-		-	-	-			-	-	-	-	-	-	-	
11.3 Other	-	-	-	-	-	-	-	-			-	-	-	-	-	
Period End Balance (III+IV+,,+X+XI)	1.250.000			1.064.246	1.268.829	(10.263)	-	164.974	503.766		16.936.107	4.429.996	790.192	26.397.847		26.397.847
(1 January – 31 March 2019)																
I. Prior Period End Balance II. Corrections and Accounting Policy Changes Made According to TAS 8	1.250.000			1.230.674	1.324.802	9.543	-	(1.454)	1.505.546		20.475.295	704.534	2.521.795	29.020.735	-	29.020.735
2.1 Effects of Corrections	_		_	_	_	_	_	_	_	_	_	_	_	_	_	_
2.2 Effects of the Changes in Accounting Policies	_		_	_	_	-	-	_	-	-	_	_	-	-	_	
III. Adjusted Beginning Balance (I+II)	1.250.000		_	1.230.674	1.324.802	9.543		(1.454)	1.505.546	_	20.475.295	704.534	2.521.795	29.020.735	-	29.020.735
IV. Total Comprehensive Income	-	-	-	-		-	-	1.855	(160.889)	-	-		305.188	146.154	-	146.154
V. Capital Increase by Cash	-	_	-	-	-	-	_	-	-	-	_	-	-	-	-	
VI. Capital Increase by Internal Sources	-	_	-	-	-	-	-	-	-	-	_	-	-	-	-	
VII. Paid in Capital Inflation Adjustment Difference	-		-	-	-	-	-	-	-	-	-	-	-	-	-	
VIII. Convertible Bonds to Share	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	,
IX. Subordinated Debt Instruments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
X. Increase / Decrease by Other Changes	-	-	-	907	-	-	-	-	-	-	-	2.521.795	(2.521.795)	907	-	907
XI. Profit Distribution	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
11.1 Dividends Paid	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
11.2 Transfers to Reserves	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
11.3 Other	-	_	-	-	-	-	-	-	-	-	-	-	-	-	-	
D. L. D. L. GW. W	1.250.000			1 221 701	1.751.005	0.545		40.5			20.455.205	2.225.225	207.400	20.1/= =0/		20.157.5
Period End Balance (III+IV++X+XI)	1.250.000	-	-	1.231.581	1.324.802	9.543	-	401	1.344.657	-	20.475.295	3.226.329	305.188	29.167.796	-	29.167.796

#### TÜRKİYE HALK BANKASI AŞ EXPLANATION AND NOTES RELATED TO THE UNCONSOLIDATED FINANCIAL STATEMENTS FOR THE THREE-MONTH PERIOD ENDED 31 MARCH 2019

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

#### VI. STATEMENT OF CASH FLOWS

			Reviewed Current Period	Reviewed Prior Period
		Note	1 January- 31 March 2019	1 January- 31 March 2018
A.	CASH FLOWS FROM BANKING OPERATIONS			
1.1	Operating profit before changes in operating assets and liabilities		(2.883.748)	(2.529.609)
1.1.1	Interest received		9.696.038	6.114.396
1.1.2	Interest paid		(9.190.995)	(4.716.922)
1.1.3	Dividend received		377.114	85
1.1.4	Fees and commissions received		863.212	534.498
1.1.5	Other income		370.124	70.198
1.1.6	Collections from previously written off loans		342.844	371.928
1.1.7	Cash payments to personnel and service suppliers		(724.810)	(557.268)
1.1.8 1.1.9	Taxes paid Other		(443.887) (4.173.388)	(366.819) (3.979.705)
			,	, , ,
1.2	Assets and Liabilities Subject to Banking Operations		(293.163)	2.028.483
1.2.1	Net Increase / decrease in financial assets at fair value through profit or loss		660	(31.194)
1.2.2	Net (increase) / decrease in due from banks		(3.223)	(1.650)
1.2.3	Net (increase) / decrease in loans		(21.666.979)	(13.521.614)
1.2.4	Net (increase) / decrease in other assets		(6.199.486)	(1.910.345)
1.2.5	Net increase / (decrease) in bank deposits		3.627.825	325.050
1.2.6	Net increase / (decrease) in other deposits		17.179.642	6.423.884
1.2.7	Net Increase / decrease in financial liabilities at fair value through profit or loss		(5.65.292)	(1 (22 292)
1.2.8 1.2.9	Net increase / (decrease) in funds borrowed		(565.283)	(1.623.283)
1.2.9	Net increase / (decrease) in matured payables Net increase / (decrease) in other liabilities		7.333.681	12.367.635
I.	Net cash provided from banking operations		(3.176.911)	(501.126)
В.	CASH FLOWS FROM INVESTMENT ACTIVITIES			
II.	Net cash provided from/ (used in) investing activities		(8.840.377)	(2.099.040)
			, ,	,
2.1	Cash paid for purchase of joint ventures, associates and subsidiaries		(89.974)	(88.788)
2.2	Cash obtained from sale of entities joint ventures, associates and subsidiaries		39.375	-
2.3	Fixed assets purchases		(166.991)	(520.651)
2.4	Fixed assets sales		94.278	68.988
2.5	Cash paid for purchase of financial assets at fair value through other comprehensive			
	income		(10.500.854)	(2.999.079)
2.6	Cash obtained from sale of financial assets at fair value through other comprehensive			
	income		5.765.227	1.196.421
2.7	Cash paid for purchase of investment securities		(4.529.304)	(119.999)
2.8	Cash obtained from sale of investment securities		541.494	354.254
2.9	Other		6.372	9.814
C.	CASH FLOWS FROM FINANCING ACTIVITIES			
III.	Net cash used in financing activities		209.403	1.041.107
3.1	Cash obtained from loans borrowed and securities issued		2.336.000	3.385.000
3.2	Cash used for repayment of loans borrowed and securities issued		(2.065.879)	(2.343.893)
3.3	Bonds issued		(210021075)	(2.0.0.0,0)
3.4	Dividends paid		_	-
3.5	Payments for leases		(60.718)	-
3.6	Other		-	-
IV.	Effect of change in foreign exchange rate on cash and cash equivalents		716.288	551.942
v.	Net increase / (decrease) in cash and cash equivalents		(11.091.597)	(1.007.117)
	Cook and each conjugate at havinning of the named		23.631.619	27.121.864
VI.	Cash and cash equivalents at beginning of the period		25.051.019	27.121.004