TÜRKİYE HALK BANKASI AŞ CONSOLIDATED BALANCE SHEET AS OF 31 MARCH 2021

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

I. CONSOLIDATED BALANCE SHEET (CONSOLIDATED STATEMENT OF FINANCIAL POSITION)

				Reviewed Current Period			Audited Prior Period	
				31 March 2021			December 20	20
	CONSOLIDATED ASSETS	Note	TRY	FC	TOTAL	TRY	FC	TOTAL
I.	FINANCIAL ASSETS (NET)		65.811.237	82.598.323	148.409.560	62.791.771	83.722.118	146.513.889
1.1	Cash and Cash Equivalents		9.860.563	57.358.791	67.219.354	8.916.830	58.981.674	67.898.504
1.1.1	Cash and Balances with Central Bank	(1)	9.528.778	53.946.452	63.475.230	8.396.106		64.984.442
1.1.2	Banks	(3)	346.369	3.412.654	3.759.023	287.479	2.393.667	2.681.146
1.1.3	Money Markets	. ,	-	_	-	252.997	_	252.997
1.1.4	Expected Loss Provision (-)		14.584	315	14.899	19.752	329	20.081
1.2	Financial Assets at Fair Value Through Profit or Loss	(2)	15.780.221	18.611	15.798.832	15.704.422	19.241	15.723.663
1.2.1	Government Debt Securities	()	15.563.474	561	15.564.035	15.529.875	1.349	15.531.224
1.2.2	Equity Instruments		145.651	18.050	163.701	145.757	17.892	163.649
1.2.3	Other Financial Assets		71.096	-	71.096	28.790	-	28.790
	Financial Assets at Fair Value Through Other							
1.3	Comprehensive Income	(4)	40.116.872	22.471.983	62.588.855	38.164.766	22.379.674	60.544.440
1.3.1	Government Debt Securities		39.485.046	22.268.427	61.753.473	37.528.538	22.192.136	59.720.674
1.3.2	Equity Instruments		44.745	203.556	248.301	44.745	187.538	232.283
1.3.3	Other Financial Assets		587.081	-	587.081	591.483	-	591.483
1.4	Derivative Financial Assets Derivative Financial Assets at Fair Value Through Profit or	(2)(11)	53.581	2.748.938	2.802.519	5.753	2.341.529	2.347.282
1.4.1	Loss		53.581	2.748.938	2.802.519	5.753	2.341.529	2.347.282
1.4.2	Derivative Financial Assets at Fair Value Through Other Comprehensive Income		-	-	-	-	-	-
II.	FINANCIAL ASSETS MEASURED AT AMORTISED COST(Net)		405.943.086	136.112.800	542.055.886	401.555.604	129.174.012	530.729.616
2.1	Loans	(5)	354.401.164	108.510.755	462.911.919	353.822.723	103.387.503	457.210.226
2.2	Lease Receivables	(10)	1.984.783	2.235.808	4.220.591	1.882.644	2.339.714	4.222.358
2.3	Factoring Receivables		1.098.923	78.041	1.176.964	1.810.629	44.496	1.855.125
2.4	Other Financial Assets Measured at Amortised Cost	(6)	63.339.024	25.877.521	89.216.545	60.843.380	23.961.309	84.804.689
2.4.1	Government Debt Securities		63.288.504	25.877.521	89.166.025	60.792.861	23.961.309	84.754.170
2.4.2	Other Financial Assets		50.520	-	50.520	50.519	-	50.519
2.5	Expected Credit Loss (-)		14.880.808	589.325	15.470.133	16.803.772	559.010	17.362.782
III.	NON CURRENT ASSETS HELD FOR SALE AND							
	DISCONTINUED OPERATIONS (NET)	(14)	2.551	-	2.551	1.441	-	1.441
3.1	Held for Sale		2.551	-	2.551	1.441	-	1.441
3.2	Discontinued Operations		-	-	-	-	-	-
IV.	EQUITY INVESTMENTS		140.473	711.871	852.344	83.121	681.339	764.460
4.1	Investments in Associates (Net)	(7)	140.473	711.871	852.344	83.121	681.339	764.460
4.1.1	Associates Valued Based on Equity Method		16.675	711.871	728.546	16.566	681.339	697.905
4.1.2	Unconsolidated Associates		123.798	-	123.798	66.555	-	66.555
4.2	Subsidiaries (Net)	(8)	-	-	-	-	-	-
4.2.1	Unconsolidated Financial Subsidiaries		-	-	-	-	-	-
4.2.2	Unconsolidated Non- Financial Subsidiaries		-	-	-	-	-	-
4.3	Joint Ventures (Net)	(9)	-	-	-	-	-	-
4.3.1	Joint Ventures Valued Based on Equity Method		-	-	-	-	-	-
4.3.2	Unconsolidated Joint Ventures		-	-	-	-	-	-
V.	PROPERTY AND EQUIPMENT (Net)		10.289.139	520.726	10.809.865	9.775.477	503.411	10.278.888
VI.	INTANGIBLE ASSETS (Net)		555.880	67.165	623.045	579.463	59.245	638.708
6.1	Goodwill		-	-	-	-	-	-
6.2	Other		555.880	67.165	623.045	579.463	59.245	638.708
VII.	INVESTMENT PROPERTIES (Net)	(12)	1.208.556	10.592	1.219.148	1.197.116	10.145	1.207.261
VIII.	CURRENT TAX ASSET		336.443	461	336.904	339.626	2.897	342.523
IX.	DEFERRED TAX ASSET	(13)	39.755	5.000	44.755	37.353	4.748	42.101
Х.	OTHER ASSETS (Net)	(15)	5.187.872	563.269	5.751.141	4.738.592	957.171	5.695.763
	TOTAL ASSETS		489.514.992	220.590.207	710.105.199	491 000 EC4	215.115.086	696.214.650

TÜRKİYE HALK BANKASI AŞ CONSOLIDATED BALANCE SHEET AS OF 31 MARCH 2021

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

I. CONSOLIDATED BALANCE SHEET (CONSOLIDATED STATEMENT OF FINANCIAL POSITION)

				Reviewed Current Period			Audited Prior Period	
				31 March 2021		3	1 December 202	0
	CONSOLIDATED LIABILITIES	Note	TRY	FC	TOTAL	TRY	FC	TOTAL
I.	DEPOSITS	(1)	264.098.928	218.992.212	483.091.140	261.818.132	206.243.696	468.061.828
II.	FUNDS BORROWED	(3)	806.998	12.639.598	13.446.596	706.399	12.548.123	13.254.522
III.	MONEY MARKETS		106.805.843	1.546.471	108.352.314	103.487.981	1.114.631	104.602.612
IV.	SECURITIES ISSUED (Net)	(4)	7.676.542	4.113.282	11.789.824	6.692.145	7.553.277	14.245.422
4.1	Bills		4.707.643	-	4.707.643	3.655.382	-	3.655.382
4.2	Assets Backed Securities		1.871.598	-	1.871.598	1.958.530	-	1.958.530
4.3	Bonds		1.097.301	4.113.282	5.210.583	1.078.233	7.553.277	8.631.510
V.	FUNDS		79.701	-	79.701	3.617.303	-	3.617.303
5.1	Borrower Funds		-	-	-	-	-	-
5.2 VI.	Other FINANCIAL LIABLITIES AT FAIR VALUE THROUGH		79.701	-	79.701	3.617.303	-	3.617.303
VII.	PROFIT OR LOSS DERIVATIVE FINANCIAL LIABILITIES Derivative Financial Liabilities at Fair Value Through Profit or	(2)(7)	17.246	578.303	595.549	20.113	514.112	534.225
7.1 7.2	Loss Derivative Financial Liabilities at Fair Value Through Other		17.246	578.303	595.549	20.113	514.112	534.225
3/111	Comprehensive Income							1 (20
VIII.	FACTORING LIABILITIES	(0)	4.116	1.348	5.464	1.002 768.088	636	1.638
IX.	LEASE LIABILITIES (Net)	(6)	873.303	119.832	993.135		125.686	893.774
X.	PROVISIONS	(8)	1.887.376	132.783	2.020.159	2.116.831	116.754	2.233.585
10.1	Restructuring Provisions		1.317.927	22.005	1 241 022	1 497 055	16 245	1 502 400
10.2	Reserve for Employee Benefits			23.095	1.341.022	1.487.055	16.345	1.503.400
10.3	Insurance for Technical Provision (Net)		-	101.844	101.844	-	93.638	93.638
10.4	Other Provisions	(0)	569.449	7.844	577.293	629.776	6.771	636.547
XI.	CURRENT TAX LIABILITY	(9)	1.169.600	1.027	1.170.627	777.424	989	778.413
XII. XIII.	DEFERRED TAX LIABILITIES NON CURRENT LIABILITIES HELD FOR SALE AND DISCONTINUED OPERATIONS (NET)	(9) (10)	73.872	2.152	76.024	331.752	2.152	333.904
13.1	Held for Sale		-	-	-	-	-	-
13.2	Discontinued Operations		-	-	-	-	-	-
XIV.	SUBORDINATED DEBT INSTRUMENTS	(11)	6.020.511	9.393.069	15.413.580	6.036.525	8.824.063	14.860.588
14.1	Loans		-	9.393.069	9.393.069	-	8.824.063	8.824.063
14.2	Other Debt Instruments		6.020.511	-	6.020.511	6.036.525	-	6.036.525
XV.	OTHER LIABILITIES	(5)	28.895.396	2.224.489	31.119.885	28.274.400	1.743.535	30.017.935
XVI.	SHAREHOLDERS' EQUITY	(12)	41.024.159	927.042	41.951.201	41.839.276	939.625	42.778.901
16.1	Paid-in Capital		2.473.776	-	2.473.776	2.473.776	-	2.473.776
16.2	Capital Reserves		6.704.277	90.559	6.794.836	6.708.624	82.326	6.790.950
16.2.1	Share Premium		5.815.863	-	5.815.863	5.815.863	-	5.815.863
16.2.2	Share Cancellation Profits		-	-	-	-	-	-
16.2.3 16.3	Other Capital Reserves Accumulated Other Comprehensive Income or Loss Not Reclassified Through Profit or Loss		888.414	90.559	978.973	892.761 2.998.743	82.326	975.087
16.4	Accumulated Other Comprehensive Income or Loss Reclassified Through Profit or Loss		2.990.066 (1.138.318)	3.384 (235.775)	2.993.450 (1.374.093)	(220.937)	4.280 (218.119)	3.003.023 (439.056)
16.5	Profit Reserves		28.005.317	640.710	28.646.026	25.276.429	601.525	25.877.954
16.5.1	Legal Reserves		2.654.642	33.826	2.688.468	2.498.334	33.826	2.532.160
16.5.2	Status Reserves		-	-	-	-	-	-
16.5.3	Extraordinary Reserves		25.303.494	104.574	25.408.067	22.730.914	104.574	22.835.488
16.5.4	Other Profit Reserves		47.181	502.310	549.491	47.181	463.125	510.306
16.6	Income or (Loss)		1.731.207	419.865	2.151.072	4.347.012	461.862	4.808.874
16.6.1	Prior Periods' Income or (Loss)		1.696.343	383.644	2.079.987	796.482	327.750	1.124.232
16.6.2	Current Period Income or (Loss)		34.864	36.221	71.085	3.550.530	134.112	3.684.642
16.7	Minority Shares		257.834	8.299	266.133	255.629	7.751	263.380

TÜRKİYE HALK BANKASI AŞ CONSOLIDATED STATEMENT OF OFF-BALANCE SHEET ITEMS AS OF 31 MARCH 2021

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

II. CONSOLIDATED STATEMENT OF OFF BALANCE SHEET ITEMS

				Reviewed rrent Period		P	Audited rior Period	
				March 2021			ecember 2020	
	CONSOLIDATED OFF-BALANCE SHEET	Note	TRY	FC	TOTAL	TRY	FC	TOTAL
A.	COMMITMENTS AND CONTINGENCIES (I+II+III)		131.557.751	147.061.024	278.618.775	115.245.846	128.240.627	243.486.473
I.	GUARANTEES AND WARRANTIES	(1)	59.053.438	67.263.467	126.316.905	55.057.122	61.446.729	116.503.851
1.1	Letters of guarantee		53.052.043	56.760.871	109.812.914	50.051.793	52.484.618	102.536.411
1.1.1	Guarantees subject to public procurement law		3.144.555	6.692.285	9.836.840	2.868.957	6.032.807	8.901.764
1.1.2 1.1.3	Guarantees given for foreign trade operations Other letters of guarantee		196.290	11.550.873	11.747.163	151.890 47.030.946	11.076.113	11.228.003
1.1.3	Bank loans		49.711.198 180.827	38.517.713 7.331.843	88.228.911 7.512.670	185.902	35.375.698 6.309.693	82.406.644 6.495.595
1.2.1	Import acceptances		-	174.672	174.672	103.702	161.040	161.040
1.2.2	Other bank acceptances		180.827	7.157.171	7.337.998	185.902	6.148.653	6.334.555
1.3	Letters of credit		25.011	3.105.705	3.130.716	55.249	2.554.133	2.609.382
1.3.1	Documentary letters of credit		25.011	3.105.705	3.130.716	55.249	2.554.133	2.609.382
1.3.2 1.4	Other letters of credit Guaranteed refinancing		-	-	-	-	-	-
1.5	Endorsements		-	-	-	-	-	-
1.5.1	Endorsements to Central Bank of the Republic of Turkey		_	-	-	-	-	-
1.5.2	Other Endorsements		-	-	-	-	-	-
1.6	Purchase guarantees on marketable security issuance		-	-	-	-	-	-
1.7 1.8	Factoring guarantees			-	5 000 005	4.764.170	- 00.205	4.062.462
1.0	Other guarantees Other sureties		5.795.557	65.048	5.860.605	4.764.178	98.285	4.862.463
II.	COMMITMENTS		45.757.203	7.074.944	52.832.147	42.401.518	7.565.424	49.966.942
2.1	Irrevocable commitments	(1)	44.900.494	1.825.200	46.725.694	41.793.629	2.726.999	44.520.628
2.1.1	Forward asset purchase commitments		408.134	575.403	983.537	371.052	1.455.693	1.826.745
2.1.2	Forward deposit purchase and sale commitments		-	-	-	-	-	-
2.1.3	Capital commitments to subsidiaries and associates Loan granting commitments		3.888.213	807.986	4 606 100	2 012 014	909 401	4 721 215
2.1.4	Securities underwriting commitments		3.888.213	807.986	4.696.199	3.912.914	808.401	4.721.315
2.1.6	Payment commitments for reserve deposits		-	-	-		-	_
2.1.7	Payment commitments for Cheques		5.428.475	-	5.428.475	4.472.298	-	4.472.298
2.1.8	Tax and fund liabilities from export commitments		119.423	-	119.423	124.240	-	124.240
2.1.9	Commitments for credit card expenditure limits		30.031.320	101.122	30.132.442	27.941.932	90.210	28.032.142
2.1.10	Commitments for credit cards and banking services promotions		24.197	_	24.197	22.752	_	22.752
2.1.11	Receivables from short sale commitments		24.177	_	24.177	-	_	
2.1.12	Payables for short sale commitments		-	-	-	-	-	-
2.1.13	Other irrevocable commitments		5.000.732	340.689	5.341.421	4.948.441	372.695	5.321.136
2.2	Revocable commitments		856.709	5.249.744	6.106.453	607.889	4.838.425	5.446.314
2.2.1 2.2.2	Revocable loan granting commitments		956 700	2.458.320	2.458.320		2.210.353	2.210.353
III.	Other revocable commitments DERIVATIVE FINANCIAL INSTRUMENTS		856.709 26.747.110	2.791.424 72.722.613	3.648.133 99.469.723	607.889 17.787.206	2.628.072 59.228.474	3.235.961 77.015.680
3.1	Derivative financial instruments held for risk management		20.747.110	-	-	-		
3.1.1	Fair value risk hedging transactions		-	-	-	-	-	-
3.1.2	Cash flow risk hedging transactions		-	-	-	-	-	-
3.1.3	Net foreign investment risk hedging transactions		-	-	-	-	-	-
3.2 3.2.1	Transactions for trading Forward foreign currency buy/sell transactions		26.747.110 863.163	72.722.613 4.247.010	99.469.723 5.110.173	17.787.206 203.727	59.228.474 2.589.660	77.015.680 2.793.387
3.2.1.1	Forward foreign currency transactions-buy		429.615	3.259.164	3.688.779	114.039	2.395.844	2.509.883
3.2.1.2	Forward foreign currency transactions-sell		433.548	987.846	1.421.394	89.688	193.816	283.504
3.2.2	Currency and interest rate swaps		24.708.206	57.557.240	82.265.446	17.149.875	47.388.846	64.538.721
3.2.2.1	Currency swap-buy		1.254	25.234.849	25.236.103	-	18.551.480	18.551.480
3.2.2.2 3.2.2.3	Currency swap-sell Interest rate swap-buy		23.846.952 430.000	5.976.259 13.173.066	29.823.211 13.603.066	15.739.875 705.000	4.681.336 12.078.015	20.421.211 12.783.015
3.2.2.4	Interest Rate swap-sell		430.000	13.173.066	13.603.066	705.000	12.078.015	12.783.015
3.2.3	Currency, interest rate and marketable securities options		1.162.735	1.986.171	3.148.906	433.604	3.440.442	3.874.046
3.2.3.1	Currency call options		581.367	992.978	1.574.345	216.802	1.720.219	1.937.021
3.2.3.2	Currency put options		581.368	993.193	1.574.561	216.802	1.720.223	1.937.025
3.2.3.3 3.2.3.4	Interest rate call options Interest rate put options		-	-	-	-	-	-
3.2.3.5	Marketable securities call options		-		-		_	_
3.2.3.6	Marketable securities put options		-	-	-	-	-	-
3.2.4	Currency futures		13.006	14.154	27.160	-	-	-
3.2.4.1	Currency futures-buy		13.006		13.006	-	-	-
3.2.4.2 3.2.5	Currency futures-sell		-	14.154	14.154	-	-	-
3.2.5.1	Interest rate buy/sell futures Interest rate futures-buy		-	-	-	-	-	-
3.2.5.2	Interest rate futures-sell		_	-	-	-	-	-
3.2.6	Other		-	8.918.038	8.918.038	-	5.809.526	5.809.526
В.	CUSTODY AND PLEDGED ASSETS (IV+V+VI)		1.439.233.781	526.051.281	1.965.285.062	1.497.151.707	500.356.330	1.997.508.037
IV.	CUSTODIES		532.127.583	57.638.104	589.765.687	631.841.811	61.211.567	693.053.378
4.1 4.2	Assets under management Custody marketable securities		126.231.402	2.450.602	128.682.004	127.376.877	2.619.679	129.996.556
4.3	Cheques in collection process		27.524.283	37.753.555	65.277.838	21.031.738	44.640.396	65.672.134
4.4	Commercial notes in collection process		336.697.081	11.381.333	348.078.414	427.050.907	9.156.674	436.207.581
4.5	Other assets in collection process		-	-	-	-	-	-
4.6	Underwritten securities		950 155	1.000.011	1.045.000	2.210.555	1 142 541	2.462.265
4.7 4.8	Other custodies Custodians		879.155 40.795.662	1.066.844 4.985.770	1.945.999 45.781.432	2.319.655 54.062.634	1.143.741 3.651.077	3.463.396 57.713.711
V.	PLEDGED ASSETS		907.106.198	468.413.177	1.375.519.375	865.309.896	439.144.763	1.304.454.659
5.1	Marketable securities		8.237.540	1.616.001	9.853.541	6.996.977	1.733.141	8.730.118
5.2	Collateral notes		9.105.200	2.105.169	11.210.369	7.863.081	1.769.758	9.632.839
5.3	Commodity		25.812	-	25.812	25.813	-	25.813
5.4 5.5	Warranty		675 440 420	261 601 741	1 027 050 160	650 415 346	229 000 000	000 422 051
	Land and buildings Other pledged assets		675.448.428 166.028.407	361.601.741 61.820.750	1.037.050.169 227.849.157	650.415.346 169.327.906	338.008.605 56.874.541	988.423.951 226.202.447
5.6			100.020.70/					
5.6 5.7	Pledges		48.260.811	41.269.516	89.530.327	30.680.773	40.758.718	71.439.491
			48.260.811	41.269.516	89.530.327	30.680.773	40.758.718	71.439.491

TÜRKİYE HALK BANKASI AŞ CONSOLIDATED STATEMENT OF PROFIT OR LOSS FOR THE PERIOD ENDED 31 MARCH 2021

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

III. CONSOLIDATED STATEMENT OF PROFIT OR LOSS

			Reviewed Current Period	Reviewed Prior Period
			1 January-	1 January-
	STATEMENT OF PROFIT OR LOSS	Note	31 March 2021	31 March 2020
	INTEREST INCOME	(1)	15.468.591	11.944.921
.1	Interest on Loans	(1)	11.345.289	8.829.670
.2	Interest on Reserve Requirements		736	500
.3	Interest on Banks		206.664	34.926
.4	Interest on Money Market Transactions		32.800	5.398
.5	Interest on Marketable Securities Portfolio		3.670.000	2.877.156
5.1	Fair Value Through Profit or Loss		4.815	847
5.2	Fair Value Through Other Comprehensive Income		1.320.396	662.853
5.3	Measured at Amortized Cost		2.344.789	2.213.456
.6	Financial Lease Interest Income		89.410	77.631
7	Other Interest Income		123.692	119.640
	INTEREST EXPENSE (-)	(2)	15.375.501	6.388.171
1	Interest on Deposits		10.078.512	4.157.454
2	Interest on Funds Borrowed		79.664	120.024
3	Interest Expense on Money Market Transactions		4.376.683	1.371.771
4	Interest on Securities Issued		675.305	617.391
5	Interest on Leases		23.593	21.248
6	Other Interest Expenses		141.744	100.283
I.	NET INTEREST INCOME (I - II)		93.090	5.556.750
7 .	NET FEES AND COMMISSIONS INCOME		836.252	707.017
1	Fees and Commissions Received Non – cash Loans		1.174.204	904.902
1.1 1.2	Other	(11)	265.197 909.007	223.941 680.961
2	Fees and Commissions Paid (-)	(11)	337.952	197.885
2.1	Non – cash Loans		1.704	764
2.2	Other	(11)	336.248	197.121
•	DIVIDEND INCOME	(11)	23	426
I.	TRADING INCOME / LOSS (Net)	(3)	(622.222)	(1.245.046)
1	Trading Gains / (Losses) on Securities	(0)	25.626	85.128
2	Gains / (Losses) on Derivate Financial Transactions		1.653.437	1.294.150
3	Foreign Exchange Gains / (Losses)		(2.301.285)	(2.624.324)
II.	OTHER OPERATING INCOME	(4)	3.451.446	699.976
III.	GROSS OPERATING INCOME (III+IV+V+VI+VII+VIII)	()	3.758.589	5.719.123
ζ.	EXPECTED LOSS PROVISIONS (-)	(5)	1.297.004	2.361.747
	OTHER PROVISION EXPENSES (-)	(5)	1.885	141.289
I.	PERSONNEL EXPENSE (-)		1.110.385	940.974
II.	OTHER OPERATING EXPENSES (-)	(6)	1.265.272	1.018.999
III.	NET OPERATING INCOME /LOSS (IX-X-XI)		84.043	1.256.114
IV.	INCOME AFTER MERGER		-	-
V.	INCOME /(LOSS) FROM INVESTMENTS IN SUBSIDIARIES			
	CONSOLIDATED BASED ON EQUITY METHOD		6.814	6.235
VI.	INCOME / (LOSS) ON NET MONETARY POSITION		-	-
VII.	PROFIT / LOSS BEFORE TAX FROM CONTINUED OPERATIONS (XIII++XVI)	(7)	90.857	1.262.349
VIII.	TAX PROVISIONS FOR CONTINUED OPERATIONS (±)	(7) (8)	(17.403)	(197.967)
3.1	Current Tax Provision	(0)	44.137	34.629
3.2	Deferred Tax Income Effect (+)		1.277.599	686.204
3.3	Deferred Tax Expense Effect (-)		1.304.333	522.866
IX.	CURRENT PERIOD PROFIT / LOSS FROM CONTINUED OPERATIONS		1.50 1.555	522.000
	(XVII±XVIII)	(9)	73.454	1.064.382
X.	INCOME FROM DISCONTUNIUED OPERATIONS		-	613.933
).1	Income from non- Current Assets Held for Sale		-	613.933
).2	Profit from Sales of Associates, Subsidiaries and Joint Ventures		-	-
).3	Income from Other Discontinued Operations		-	-
XI.	EXPENSES FOR DISCONTINUED OPERATIONS (-)		-	494.089
1.1	Expenses for Non-current Assets Held for Sale		-	494.089
1.2	Loss from Sales of Associates, Subsidiaries and Joint Ventures		-	-
.3 XII.	Expenses for Other Discontinued Operations PROFIT/LOSS BEFORE TAX FROM DISCONTINUED OPERATIONS		-	-
	(IXX-XX)		-	119.844
XIII.	TAX PROVISION FOR DISCONTINUED OPERATIONS (±)		-	(48.603)
5.1	Current Tax Provision		-	48.981
1.2	Deferred Tax Expense Effect (+)		-	-
5.3 XIV.	Deferred Tax Income Effect (-) PROFIT/LOSS BEFORE TAX FROM DISCONTINUED OPERATIONS		-	378
AIV.	(XIX±XXII)		-	71.241
XV.	NET PROFIT/(LOSS) (XVIII+XXIII)	(10)	73.454	1.135.623
5.1	Profit / (Loss) of Group	(10)	71.085	1.128.438
5.2	Profit / (Loss) of Minority Shares (-)		2.369	7.185
				,.105

TÜRKİYE HALK BANKASI AŞ

CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE PERIOD ENDED 31 MARCH 2021

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

IV. CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

		Reviewed	Reviewed
		Current Period	Prior Period
		1 January - 31 March	1 January - 31 March
	INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY	2021	2020
T	CURRENT PERIOD INCOME/LOSS	73.454	1.135.623
II.	OTHER COMPREHENSIVE INCOME	(944.610)	(131.786)
2.1	Not Reclassified Through Profit or Loss	(9.573)	(15.483)
2.1.1	Property and Equipment Revaluation Increase/Decrease	(9.234)	(3.718)
2.1.2	Intangible Assets Revaluation Increase/Decrease	(>1.25 .)	(51,10)
2.1.3	Defined Benefit Pension Plan Remeasurement Gain/Loss	-	-
2.1.4	Other Comprehensive Income Items Not Reclassified Through Profit or Loss	(895)	(12.137)
2.1.5	Tax Related Other Comprehensive Income Items Not Reclassified Through Profit or Loss	556	372
2.2	Reclassified Through Profit or Loss	(935.037)	(116.303)
2.2.1	Foreign Currency Translation Differences	4.346	10.987
2.2.2	Valuation and/or Reclassification Income/Expense of the Financial Assets at Fair Value through Other Comprehensive Income	(1.172.627)	(221.774)
2.2.3	Cash Flow Hedge Income/Loss	-	-
2.2.4	Foreign Net Investment Hedge Income/Loss	-	-
2.2.5	Other Comprehensive Income Items Reclassified Through Profit or Loss	-	-
2.2.6	Tax Related Other Comprehensive Income Items Reclassified Through Profit or Loss	233.244	94.484
III.	TOTAL COMPREHENSIVE INCOME (I+II)	(871.156)	1.003.837

TÜRKİYE HALK BANKASI AŞ CONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY FOR THE PERIOD ENDED 31 MARCH 2021 (Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

V. CONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

					or E		ther Comprehensive Income diffied through Profit or Loss			Other Comprehensive Income lassified through Profit or Loss						
Reviewed (I January- 31 March 2020)	Paid in Capital	Share Premiums	Share Cancellatio n Profits	Other Capital Reserves	Accumulated Revaluation Increase/Decreas e of Fixed Assets	Accumulated Remeasurement Gain/Loss of Defined Benefit Pension Plan	Other(Shares of Investments Valued by Equity Method in Other Comprehensive Income Not Classified Through Profit or Loss and Other Accumulated Amounts of Other Comprehensive Income Items Not Reclassified Through Other Profit or Loss at Case of the Comprehensive Income Items Not Reclassified Through Country Income Items Not Reclassified Through Country Income Items Not Reclassified Through Country Income Items Not Reclassified Through Country Income Items Not Reclassified Through Country Income Items Not Income Items Income Items Not Income Items Income	Foreign Currency Translation Differences	Accumulated Revaluation and/or Remeasurement Gain/Loss of the Financial Assets at Fair Value Through Other Comprehensive Income	Other (Cash Flow Hedge Gain/Loss, Shares of Investments Valued by Equity Method in Other Comprehensive Income Classified Through Profit or Loss and Other Accumulated Amounts of Comprehensive Income Items Reclassified Through Other Profit or Loss)	Profit Reserves	Prior Period Profit or (Loss)	Current Period Profit or (Loss)	Total Equity Expect Minority Shares	Minority Shares	Total Equity
I. Prior Period End Balance	1.250.000	39.773	-	975.617	2,665,635	(61.018)	47.283	(5.846)	259.332		24.052.179	419.572	2.267.608	31.910.135	287.253	32,197,388
II. Corrections and Accounting Policy Changes Made According to TAS 8 2.1 Effects of Corrections	-	-	-	-				-	-	-	-	-	-	-		-
2.2 Effects of the Changes in Accounting Policies	_	_	_	_	_	_	-	_		-	_	_	_	_	_	_
III. Adjusted Beginning Balance (I+II)	1.250.000	39,773	_	975.617	2.665.635	(61.018)	47.283	(5.846)	259.332	-	24.052.179	419.572	2.267.608	31.910.135	287,253	32.197.388
IV. Total Comprehensive Income	-	-	-	-	(3.346)	`	(12.137)	10.987	(127.290)	-	-	-	1.128.438	996.652	7.185	1.003.837
V. Capital Increase by Cash	-	_	_	_	`	-	`	-	`	-	-	-	_	-	-	-
VI. Capital Increase by Internal Sources	-	_	_	_	-	-	_	-	-	-	-	-	_	-	-	-
VII. Paid in Capital Inflation Adjustment Difference	-	-	-	-	-	-	_	-	-	-	-	-	_	-	-	-
VIII. Convertible Bonds to Share	-	-	-	-	-	-	_	-	-	-	-	-	_	-	-	-
IX. Subordinated Debt Instruments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X. Increase / Decrease by Other Changes	-	-	-	(23.240)	-	-	-	-	-	-	42.707	2.267.608	(2.267.608)	19.467	515	19.982
XI. Profit Distribution	-	-	-	· · · · · ·	-	-	-	-	-	-	-	-		-	-	-
11.1 Dividends Paid	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
11.2 Transfers to Reserves	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
11.3 Other	-	-	-	-	-	-		-	<u> </u>	-	-	-	-	-	-	
Period End Balance (III+IV++X+XI)	1.250.000	39.773		952.377	2.662.289	(61.018)	35.146	5.141	132.042	-	24.094.886	2.687.180	1.128.438	32.926.254	294.953	33.221.207
Reviewed (1 January – 31 March 2021)	2 (52 5			0== 0==	2.000.2	(420.25***		(2.0 5 5)	//0/		******	4 40 4 0	2 (04 (: :	10 515 50:	262.206	42 ==0 0
I. Prior Period End Balance II. Corrections and Accounting Policy Changes Made According to TAS 8	2.4/3.7/6	5.815.863	-	975.087	3.090.256	(139.318)	52.085	(2.070)	(436.986)	-	25.877.954	1.124.232	3.684.642	42.515.521	263.380	42.778.901
2.1 Effects of Corrections	_	-	_	-	_	_	-	_	-	_	-	_	_	_	_	_
2.2 Effects of the Changes in Accounting Policies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
III. Adjusted Beginning Balance (I+II)	2.473.776	5.815.863	-	975.087	3.090.256	(139.318)	52.085	(2.070)	(436.986)	-	25.877.954	1.124.232	3.684.642	42.515.521	263.380	42.778.901
IV. Total Comprehensive Income	-	-	-	-	(8.678)	-	(895)	4.346	(939.383)	-	-	-	71.085	(873.525)	2.369	(871.156)
V. Capital Increase by Cash	-	-	-	-	-	-	· · ·	-		-	-	-	-	-	-	-
VI. Capital Increase by Internal Sources	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII. Paid in Capital Inflation Adjustment Difference	-	-	-	-	-	-	-	-	=	-	-	-	-	-	-	-
VIII. Convertible Bonds to Share	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IX. Subordinated Debt Instruments	-	-	-		-	-	-	-	-	-	-		-	-	-	-
X. Increase / Decrease by Other Changes	-	-	-	3.887	-	-	-	-	-	-	39.185	3.684.642	(3.684.642)	43.072	384	43.456
XI. Profit Distribution	-	-	-	-	-	-	-	-	-	-	2.728.887	(2.728.887)	-	-	-	-
11.1 Dividends Paid	-	-	-	-	-	-	-	-	-	-	2 720 007	(2 720 007)	-	-	-	-
11.2 Transfers to Reserves 11.3 Other	-	-	-	-	-	-	-	-	-	-	2.728.887	(2.728.887)	-	-	-	-
	2 472 776	E 01E 0/2		070 074	2 001 550	(120.210)	E1 100	2.274	(1.27(.2(0)	-	20 (4(02(2 070 007	71.007	41 (95 0(6	266 122	41.051.201
Period End Balance (III+IV++X+XI)	2.4/3.//6	5.815.863	-	978.974	3.081.578	(139.318)	51.190	2.276	(1.376.369)	<u> </u>	28.646.026	2.079.987	71.085	41.685.068	266.133	41.951.201

TÜRKİYE HALK BANKASI AŞ CONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY FOR THE PERIOD ENDED 31 MARCH 2021

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

VI. CONSOLIDATED STATEMENT OF CASH FLOWS

		Reviewed	Reviewed
-		Current Period	Prior Period
	No	1 January- ote 31 March 2021	1 January- 31 March 2020
A.	CASH FLOWS FROM BANKING OPERATIONS		
1.1	Operating profit before changes in operating assets and liabilities	(5.132.512)	(586.181)
1.1.1	Interest received	14.173.193	10.485.839
1.1.2	Interest paid	(14.802.288)	(6.249.714)
1.1.3	Dividend received	23	426
1.1.4	Fees and commissions received	898.841	904.902
1.1.5	Other income	1.472.156	389.742
1.1.6	Collections from previously written off loans	509.013	756.266
1.1.7	Cash payments to personnel and service suppliers	(1.125.130)	(954.764)
1.1.8	Taxes paid	(910.043)	(483.630)
1.1.9	Other	(5.348.277)	(5.435.248)
1.2	Changes in Assets and Liabilities Subject to Banking Operations	2.509.219	3.254.174
	Net Increase / decrease in financial assets at fair value through profit or		
1.2.1 1.2.2	loss Net (increase) / decrease in due from banks	(73.957)	(343.840)
1.2.3	Net (increase) / decrease in loans	(7.497.632)	(38.699.362)
1.2.3	Net (increase) / decrease in totals Net (increase) / decrease in other assets	(7.584.571)	4.976.661
1.2.5	Net increase / (decrease) in bank deposits	8.114.372	5.220.844
1.2.6	Net increase / (decrease) in other deposits	6.403.089	24.014.960
	Net Increase / decrease in financial liabilities at fair value through profit	0.103.007	2 1.01 1.900
1.2.7 1.2.8	or loss Net increase / (decrease) in funds borrowed	52.673	388.326
1.2.9	Net increase / (decrease) in matured payables	-	-
1.2.10	Net increase / (decrease) in other liabilities	3.095.245	7.696.585
I.	Net cash provided from banking operations	(2.623.293)	2.667.993
B.	CASH FLOWS FROM INVESTMENT ACTIVITIES		
II.	Net cash provided from/ (used in) investing activities	(4.246.390)	(4.759.567)
2.1 2.2	Cash paid for purchase of joint ventures, associates and subsidiaries Cash obtained from sale of entities joint ventures, associates and	(57.402)	-
2.2	subsidiaries	(2.42, (7.5)	(150,001)
2.3	Fixed assets purchases	(242.675)	(158.001)
2.4	Fixed assets sales	451.752	583.035
2.5	Cash paid for purchase of financial assets at fair value through other comprehensive income	(2.919.066)	(10.590.325)
2.6	Cash obtained from sale of financial assets at fair value through other	· · · · · · · · · · · · · · · · · · ·	` '
2.7	comprehensive income	1.351.170	3.982.637
2.7 2.8	Cash paid for purchase of investment securities Cash obtained from sale of investment securities	(5.610.737) 2.809.463	(2.856.687) 4.293.689
2.8	Other	(28.895)	(13.915)
C.	CASH FLOWS FROM FINANCING ACTIVITIES		
III.	Net cash flow from financing activities	(4.551.824)	(4.572.502)
3.1	Cash obtained from loans borrowed and securities issued	9.808.465	12.339.256
3.2	Cash used for repayment of loans borrowed and securities issued	(14.304.149)	(16.857.379)
3.3	Bonds issued	-	-
3.4	Dividends paid	-	-
3.5	Payments for leases	(56.140)	(54.379)
3.6	Other	· -	-
	Effect of change in foreign exchange rate on cash and cash		
IV.	equivalents	2.811.360	1.991.819
V.	Net increase / (decrease) in cash and cash equivalents	(8.610.147)	(4.672.257)
	Cash and cash equivalents at beginning of the period	42.711.628	24.297.689
VI.	Cash and cash equivalents at beginning of the period		