

ADDITIONAL EXPLANATIONS PURSUANT TO THE COMMUNIQUE ON CORPORATE GOVERNANCE

1-) Ownership Structure

Latest ownership and capital structure of the bank is shown below and there are no privileged shareholders in the bank.

HALKBANK SHAREHOLDER STRUCTURE (TRY)		
SHAREHOLDER NAME	PAID CAPITAL(TRY)	SHAREHOLDING (%)
Privatization Administration *	638.825.500	51,1060400
Free Float *	610.730.683	48,8584546
Other **	443.817	0,0355054
Total	1.250.000.000	100,0000000

* TL 549,932 shares out of total shares belonging to Privatization Administration are eligible to be traded at Borsa İstanbul. The free float rate corresponds to 48.90%.

** Pursuant to the Article 13 Section 4 of the Capital Markets Law, as the process of dematerialization of the shares has been completed as of 31 December 2014 for our Bank, out of the shares in the joint account (Registered Unknown Joint Account – KAYDBOH) within the Central Registry Agency, shares amounting 350.894 TL belonging to the shareholders who have not completed the dematerialization process has been transferred automatically to the Investor Compensation Center by the Central Registry Agency. In this regard, out of the shares in the “other” line, 350.894 TL belongs to the Investor Compensation Center, 90.279 TL belongs to our shareholders, whose shares are not traded in the Borsa İstanbul (BIST) and have been dematerialized in their own accounts and 2.644 TL belongs to our shareholders which are still monitored under the KAYDBOH account due to the ongoing legal processes. Additionally, pursuant to the aforementioned article, shares, which were transferred to the Investor Compensation Center, will be put up for sale in BIST within 3 months.

2-) Information regarding changes in management and business that would significantly affect the operations of the Bank or the Subsidiaries of the Bank

There are no changes in management and business that significantly affected the operations of the Bank or the Subsidiaries of the Bank in the past financial period.

3-) Written requests of the shareholders in relation to adding a clause to the agenda

There have been no written requests conveyed to the Investor Relations Department by the shareholders in relation to adding a clause to the agenda within the period.