

## **ADDITIONAL EXPLANATIONS PURSUANT TO THE COMMUNIQUE ON CORPORATE GOVERNANCE**

### **1-) Ownership Structure**

Latest ownership and capital structure of the bank is shown below and there are no privileged shareholders in the bank.

| <b>HALKBANK SHAREHOLDER STRUCTURE</b> |                           |                         |
|---------------------------------------|---------------------------|-------------------------|
| <b>SHAREHOLDER</b>                    | <b>PAID CAPITAL (TRY)</b> | <b>SHAREHOLDING (%)</b> |
| <b>Privitization Administration*</b>  | <b>638.825.500</b>        | <b>51,1060400</b>       |
| <b>Free Float *</b>                   | <b>611.091.721</b>        | <b>48,8873377</b>       |
| <b>Other **</b>                       | <b>82.779</b>             | <b>0,0066223</b>        |
| <b>TOPLAM</b>                         | <b>1.250.000.000</b>      | <b>100,0000000</b>      |

\* TRY 549,932 shares out of total shares belonging to Privatization Administration are eligible to be traded at Borsa İstanbul. The free float rate corresponds to 48.93%.

\*\*80.158 TL of the shares under the "Other" group belongs to our shareholders whose shares, despite being dematerialized in their own accounts do not trade on the Stock Exchange; and 2.621 TL of the shares in the "Other" group belong to the shareholders whose shares are monitored under the DESA - Dematerialized Unknown Shareholder Account (KAYDBOH) due to the ongoing legal action.

### **2-) Information regarding changes in management and business that would significantly affect the operations of the Bank or the Subsidiaries of the Bank**

There are no changes in management and business that significantly affected the operations of the Bank or the Subsidiaries of the Bank in the past financial period.

### **3-) Written requests of the shareholders in relation to adding a clause to the agenda**

There have been no written requests by the shareholders conveyed to the Investor Relations Department in relation to adding a clause to the agenda within the period.