

TÜRKİYE HALK BANKASI A.Ş. BANK ONLY BALANCE SHEET (FINANCIAL POSITION TABLE)

ASSETS	TURKISH LIRA		
	TC	(31/12/2015)	
		FC	Total
I. CASH AND BALANCES WITH THE CENTRAL BANK OF TURKEY	4.339.259.469,31	18.985.712.349,94	23.324.971.819,25
INCOME STATEMENT (Net)	6.830.841,71	262.509.906,67	269.340.748,38
2.1.Financial assets held for trading	6.830.841,71	262.509.906,67	269.340.748,38
2.1.1.Public sector debt securities	780.282,88	15.293.626,94	16.073.909,82
2.1.2.Securities representing a share in capital	0,00	0,00	0,00
2.1.3.Derivative financial assets held for trading	6.972,85	247.048.057,98	247.055.030,83
2.1.4.Other marketable securities	6.043.585,98	168.221,75	6.211.807,73
2.2.Financial assets where fair value change is reflected to income statement	0,00	0,00	0,00
2.2.1.Public sector debt securities	0,00	0,00	0,00
2.2.2.Securities representing a share in capital	0,00	0,00	0,00
2.2.3.Loans	0,00	0,00	0,00
2.2.4.Other marketable securities	0,00	0,00	0,00
III. BANKS	65.339.568,97	2.447.947.438,37	2.513.287.007,34
IV. MONEY MARKET SECURITIES	0,00	0,00	0,00
4.1.Interbank money market placements	0,00	0,00	0,00
4.2.Istanbul Stock Exchange money market placements	0,00	0,00	0,00
4.3.Receivables from reverse repurchase agreements	0,00	0,00	0,00
V. FINANCIAL ASSETS AVAILABLE FOR SALE (Net)	7.308.585.322,28	3.900.407.578,12	11.208.992.900,40
5.1.Securities representing a share in capital	67.558.017,80	93.189.765,72	160.747.783,52
5.2.Public sector debt securities	7.241.027.304,48	3.807.217.812,40	11.048.245.116,88
5.3.Other marketable securities	0,00	0,00	0,00
VI. LOANS AND RECEIVABLES	87.246.311.716,81	39.498.664.934,77	126.744.976.651,58
6.1.Loans and Receivables	86.300.458.510,88	39.498.664.934,77	125.799.123.445,65
6.1.1.Loans granted to the Bank's risk group	356.891.926,84	683.526.375,00	1.040.418.301,84
6.1.2.Public sector debt securities	0,00	0,00	0,00
6.1.3.Other	85.943.566.584,04	38.815.138.559,77	124.758.705.143,81
6.2.Loans under follow-up	3.973.737.923,30	0,00	3.973.737.923,30
6.3.Specific provisions (-)	3.027.884.717,37	0,00	3.027.884.717,37
VII. FACTORING RECEIVABLES	0,00	0,00	0,00
VIII. INVESTMENTS HELD TO MATURITY (Net)	14.745.328.593,08	1.931.467.545,28	16.676.796.138,36
8.1.Public sector debt securities	14.745.328.593,08	1.931.467.545,28	16.676.796.138,36
8.2.Other marketable securities	0,00	0,00	0,00
IX. INVESTMENTS AND ASSOCIATES (Net)	19.082.679,99	208.236.600,00	227.319.279,99
9.1.Accounted with equity method	0,00	0,00	0,00
9.2.Non-consolidated investments and associates	19.082.679,99	208.236.600,00	227.319.279,99
9.2.1.Financial investments and associates	12.763.133,00	208.236.600,00	220.999.733,00
9.2.2.Non-financial investments and associates	6.319.546,99	0,00	6.319.546,99
X. SUBSIDIARIES (Net)	2.410.288.141,90	275.645.897,64	2.685.934.039,54
10.1.Non-consolidated financial subsidiaries	2.372.259.083,90	275.645.897,64	2.647.904.981,54
10.2.Non-consolidated non-financial subsidiaries	38.029.058,00	0,00	38.029.058,00
XI. JOINT VENTURES (BUSINESS PARTNERS) (Net)	0,00	0,00	0,00
11.1.Accounted with equity method	0,00	0,00	0,00
11.2.Non-consolidated joint ventures	0,00	0,00	0,00
11.2.1.Financial joint ventures	0,00	0,00	0,00
11.2.2.Non-financial joint ventures	0,00	0,00	0,00
XII. RECEIVABLES FROM LEASING TRANSACTIONS	0,00	0,00	0,00
12.1.Finance lease receivables	0,00	0,00	0,00
12.2.Operational leasing receivables	0,00	0,00	0,00
12.3.Others	0,00	0,00	0,00
12.4.Unearned income (-)	0,00	0,00	0,00
XIII. DERIVATIVE FINANCIAL ASSETS HELD FOR HEDGING	0,00	0,00	0,00
13.1.Fair value hedges	0,00	0,00	0,00
13.2.Cash flow hedges	0,00	0,00	0,00
13.3.Hedges for investments made in foreign countries	0,00	0,00	0,00
XIV. PROPERTY AND EQUIPMENT (Net)	2.099.353.520,72	94.025,80	2.099.447.546,52
XV. INTANGIBLE ASSETS [Net]	76.950.435,42	0,00	76.950.435,42
15.1.Goodwill	0,00	0,00	0,00
15.2.Other	76.950.435,42	0,00	76.950.435,42
XVI. REAL ESTATES FOR INVESTMENT PURPOSE (Net)	365.000.000,00	0,00	365.000.000,00
XVII. ASSETS FOR TAX	0,00	0,00	0,00
17.1.Current assets for tax	0,00	0,00	0,00
17.2.Deferred assets for tax	0,00	0,00	0,00
XVIII. PROPERTY AND EQUIPMENT HELD FOR SALE PURPOSE AND HELD FROM TERMINATED OPERATIONS (Net)	1.091.350,40	0,00	1.091.350,40
18.1.Held for sale purpose	1.091.350,40	0,00	1.091.350,40
18.2.Held from terminated operations	0,00	0,00	0,00
XIX. OTHER ASSETS	1.373.153.190,31	162.088.513,08	1.535.241.703,39
			0,00
TOTAL ASSETS	120.056.574.830,90	67.672.774.789,67	187.729.349.620,57

TÜRKİYE HALK BANKASI A.Ş. BANK ONLY BALANCE SHEET (FINANCIAL POSITION TABLE)

LIABILITIES	TURKISH LIRA		
	(31/12/2015)		
	TC	FC	Total
I. DEPOSITS	79.722.637.951,20	42.423.326.619,52	122.145.964.570,72
1.1.Deposits held by the Bank's risk group	920.173.242,25	98.940.923,56	1.019.114.165,81
1.2.Other	78.802.464.708,95	42.324.385.695,96	121.126.850.404,91
II. DERIVATIVE FINANCIAL LIABILITIES HELD FOR TRADING	17.735,25	150.688.268,10	150.706.003,35
III. FUNDS BORROWED	824.207.004,44	19.437.408.291,73	20.261.615.296,17
IV. INTERBANK MONEY MARKET	7.681.767.125,71	728.498.439,64	8.410.265.565,35
4.1.Interbank money market payables	100.029.861,11	0,00	100.029.861,11
4.2.Istanbul Stock Exchange money market payables	0,00	0,00	0,00
4.3.Funds provided under repurchase agreements	7.581.737.264,60	728.498.439,64	8.310.235.704,24
V. MARKETABLE SECURITIES ISSUED (Net)	1.565.442.160,21	7.339.847.444,37	8.905.289.604,58
5.1.Bills	1.565.442.160,21	0,00	1.565.442.160,21
5.2.Asset backed securities	0,00	0,00	0,00
5.3.Bonds	0,00	7.339.847.444,37	7.339.847.444,37
VI. FUNDS	1.963.699.341,35	0,00	1.963.699.341,35
6.1.Borrower funds	27.850.469,21	0,00	27.850.469,21
6.2.Other	1.935.848.872,14	0,00	1.935.848.872,14
VII. MISCELLANEOUS PAYABLES	2.125.453.459,71	192.134.057,39	2.317.587.517,10
VIII. OTHER EXTERNAL RESOURCES	1.256.321.868,03	336.081.938,60	1.592.403.806,63
IX. FACTORING PAYABLES	0,00	0,00	0,00
X. LEASING TRANSACTIONS PAYABLES	1.090.669,61	0,00	1.090.669,61
10.1.Finance leasing payables	1.243.636,22	0,00	1.243.636,22
10.2.Operational leasing payables	0,00	0,00	0,00
10.3.Other	0,00	0,00	0,00
10.4.Deferred finance leasing expenses (-)	152.966,61	0,00	152.966,61
XI. DERIVATIVE FINANCIAL LIABILITIES HELD FOR HEDGING	0,00	0,00	0,00
11.1.Fair value hedges	0,00	0,00	0,00
11.2.Cash flow hedges	0,00	0,00	0,00
11.3.Hedges for investments made in foreign countries	0,00	0,00	0,00
XII. PROVISIONS	2.124.774.289,67	4.369.241,35	2.129.143.531,02
12.1.General provisions	1.123.837.726,13	0,00	1.123.837.726,13
12.2.Restructuring reserves	0,00	0,00	0,00
12.3.Reserves for employee benefit	670.863.623,90	0,00	670.863.623,90
12.4.Insurance technical reserves (Net)	0,00	0,00	0,00
12.5.Other provisions	330.072.939,64	4.369.241,35	334.442.180,99
XIII. LIABILITIES FOR TAX	427.234.359,76	6.594,38	427.240.954,14
13.1.Current - Liabilities for tax	357.970.238,70	6.594,38	357.976.833,08
13.2.Deferred - Liabilities for tax	69.264.121,06	0,00	69.264.121,06
XIV. LIABILITIES FOR PROPERTY AND EQUIPMENT HELD FOR SALE PURPOSE AND HELD FROM TERMINATED OPERATIONS	0,00	0,00	0,00
14.1.Held for sale purpose	0,00	0,00	0,00
14.2.Held from terminated operations	0,00	0,00	0,00
XV. SUBORDINATED LOANS	0,00	0,00	0,00
XVI. SHAREHOLDERS' EQUITY	19.426.816.867,95	-2.474.107,40	19.424.342.760,55
16.1.Paid-in capital	1.250.000.000,00	0,00	1.250.000.000,00
16.2.Supplementary capital	3.311.617.022,57	-2.474.107,40	3.309.142.915,17
16.2.1.Share premium	0,00	0,00	0,00
16.2.2.Share cancellation profits	0,00	0,00	0,00
16.2.3.Valuation changes in marketable securities	969.309.476,95	-2.474.107,40	966.835.369,55
16.2.4.Revaluation changes of property and equipment	1.128.434.847,57	0,00	1.128.434.847,57
16.2.5.Revaluation changes of intangible assets	0,00	0,00	0,00
16.2.6.Revaluation changes of real estates for investment purpose	0,00	0,00	0,00
16.2.7.Free shares from investment and associates, subsidiaries and joint ventures (business partners)	8.710.696,33	0,00	8.710.696,33
16.2.8.Hedging funds (Active part)	0,00	0,00	0,00
16.2.9.Value increase in property and equipment held for sale purpose and held from terminated operations	0,00	0,00	0,00
16.2.10.Other capital reserves	1.205.162.001,72	0,00	1.205.162.001,72
16.3.Profit reserves	12.549.887.333,54	0,00	12.549.887.333,54
16.3.1.Legal reserves	1.335.865.055,86	0,00	1.335.865.055,86
16.3.2.Status reserves	0,00	0,00	0,00
16.3.3.Extraordinary reserves	11.166.841.277,68	0,00	11.166.841.277,68
16.3.4.Other profit reserves	47.181.000,00	0,00	47.181.000,00
16.4. Profit or loss	2.315.312.511,84	0,00	2.315.312.511,84
16.4.1.Prior year income/loss	0,00	0,00	0,00
16.4.2.Current year income/loss	2.315.312.511,84	0,00	2.315.312.511,84
TOTAL LIABILITIES	117.119.462.832,89	70.609.886.787,68	187.729.349.620,57

TÜRKİYE HALK BANKASI A.Ş. BANK ONLY OFF BALANCE SHEET COMMITMENTS

	TURKISH LIRA		
	TC	(31/12/2015)	
		FC	Total
A. OFF BALANCE SHEET COMMITMENTS	40.688.452.744,20	44.850.484.215,23	85.538.936.959,43
I. GUARANTEES AND WARRANTIES	16.654.678.988,66	23.126.568.983,21	39.781.247.971,87
1.1.Letters of guarantee	15.670.049.184,67	14.955.562.172,21	30.625.611.356,88
1.1.1.Guarantees subject to State Tender Law	1.039.152.673,11	10.454.343.672,22	11.493.496.345,33
1.1.2.Guarantees given for foreign trade operations	0,00	0,00	0,00
1.1.3.Other letters of guarantee	14.630.896.511,56	4.501.218.499,99	19.132.115.011,55
1.2.Bank acceptances	359.502.869,53	2.914.277.512,96	3.273.780.382,49
1.2.1.Import letter of acceptance	0,00	154.336.574,45	154.336.574,45
1.2.2.Other bank acceptances	359.502.869,53	2.759.940.938,51	3.119.443.808,04
1.3.Letters of credit	0,00	5.002.039.246,26	5.002.039.246,26
1.3.1.Documentary letters of credit	0,00	5.002.039.246,20	5.002.039.246,20
1.3.2.Other letters of credit	0,00	0,06	0,06
1.4.Prefinancing given as guarantee	0,00	0,00	0,00
1.5.Endorsements	0,00	0,00	0,00
1.5.1.Endorsements to the Central Bank of Turkey	0,00	0,00	0,00
1.5.2.Other endorsements	0,00	0,00	0,00
1.6.Securities issue purchase guarantees	0,00	0,00	0,00
1.7.Factoring guarantees	0,00	0,00	0,00
1.8.Other guarantees	625.126.934,46	254.690.051,78	879.816.986,24
1.9.Other warranties	0,00	0,00	0,00
II. COMMITMENTS	20.685.806.471,67	697.958.953,50	21.383.765.425,17
2.1.Irrevocable commitments	20.685.806.471,67	697.958.953,50	21.383.765.425,17
2.1.1.Asset purchase and sales commitments	99.229.400,00	382.448.953,50	481.678.353,50
2.1.2.Deposit purchase and sales commitments	0,00	0,00	0,00
2.1.3.Share capital commitment to associates and subsidiaries	0,00	0,00	0,00
2.1.4.Loan granting commitments	2.227.927.710,14	315.510.000,00	2.543.437.710,14
2.1.5.Securities issue brokerage commitments	0,00	0,00	0,00
2.1.6.Commitments for reserve deposit requirements	0,00	0,00	0,00
2.1.7.Payment commitments for checks	5.442.458.200,00	0,00	5.442.458.200,00
2.1.8.Tax and fund liabilities from export commitments	20.763.873,37	0,00	20.763.873,37
2.1.9.Commitments for credit card expenditure limits	11.157.872.613,75	0,00	11.157.872.613,75
2.1.10.Commitments for credit cards and banking services promotions	46.532.235,06	0,00	46.532.235,06
2.1.11.Receivables from short sale commitments	0,00	0,00	0,00
2.1.12.Payables for short sale commitments	0,00	0,00	0,00
2.1.13.Other irrevocable commitments	1.691.022.439,35	0,00	1.691.022.439,35
2.2.Revocable commitments	0,00	0,00	0,00
2.2.1.Revocable loan granting commitments	0,00	0,00	0,00
2.2.2.Other revocable commitments	0,00	0,00	0,00
III. DERIVATIVE FINANCIAL INSTRUMENTS	3.347.967.283,87	21.025.956.278,52	24.373.923.562,39
3.1.Derivative financial instruments held for hedging	0,00	0,00	0,00
3.1.1.Fair value hedges	0,00	0,00	0,00
3.1.2.Cash flow hedges	0,00	0,00	0,00
3.1.3.Hedges for investments made in foreign countries	0,00	0,00	0,00
3.2.Trading transactions	3.347.967.283,87	21.025.956.278,52	24.373.923.562,39
3.2.1.Forward foreign currency buy/sell transactions	1.626.349.962,58	4.808.138.301,16	6.434.488.263,74
3.2.1.1.Forward foreign currency transactions-buy	801.439.284,14	3.297.723.675,97	4.099.162.960,11
3.2.1.2.Forward foreign currency transactions-sell	824.910.678,44	1.510.414.625,19	2.335.325.303,63
3.2.2.Swap transactions related to foreign currency and interest rates	1.615.434.180,00	14.214.565.943,05	15.830.000.123,05
3.2.2.1.Foreign currency swap-buy	0,00	4.120.520.039,20	4.120.520.039,20
3.2.2.2.Foreign currency swap-sell	1.615.434.180,00	2.513.686.184,25	4.129.120.364,25
3.2.2.3.Interest rate swaps-buy	0,00	3.790.179.859,80	3.790.179.859,80
3.2.2.4.Interest rate swaps-sell	0,00	3.790.179.859,80	3.790.179.859,80
3.2.3.Foreign currency, interest rate and security options	106.183.141,29	253.075.519,17	359.258.660,46
3.2.3.1.Foreign currency options-buy	53.198.000,00	126.436.223,20	179.634.223,20
3.2.3.2.Foreign currency options-sell	52.985.141,29	126.639.295,97	179.624.437,26
3.2.3.3.Interest rate options-buy	0,00	0,00	0,00
3.2.3.4.Interest rate options-sell	0,00	0,00	0,00
3.2.3.5.Securities options-buy	0,00	0,00	0,00
3.2.3.6.Securities options-sell	0,00	0,00	0,00
3.2.4.Foreign currency futures	0,00	0,00	0,00
3.2.4.1.Foreign currency futures-buy	0,00	0,00	0,00
3.2.4.2.Foreign currency futures-sell	0,00	0,00	0,00
3.2.5.Interest rate futures	0,00	0,00	0,00
3.2.5.1.Interest rate futures-buy	0,00	0,00	0,00
3.2.5.2.Interest rate futures-sell	0,00	0,00	0,00
3.2.6.Other	0,00	1.750.176.515,14	1.750.176.515,14
B. CUSTODY AND PLEDGED SECURITIES (IV+V+VI)	480.296.733.718,07	119.742.715.729,88	600.039.449.447,95
IV. ITEMS HELD IN CUSTODY	227.145.078.026,75	17.363.468.592,54	244.508.546.619,29
4.1.Assets under management	0,00	0,00	0,00
4.2.Investment securities held in custody	89.815.704.230,75	466.338.035,53	90.282.042.266,28
4.3.Checks received for collection	10.945.508.560,86	12.380.792.250,04	23.326.300.810,90
4.4.Commercial notes received for collection	104.247.786.159,00	470.103.435,46	104.717.889.594,46
4.5.Other assets received for collection	0,00	0,00	0,00
4.6.Assets received for public offering	0,00	0,00	0,00
4.7.Other items under custody	2.772.599.886,84	15.875.493,77	2.788.475.380,61
4.8.Custodians	19.363.479.189,30	4.030.359.377,74	23.393.838.567,04
V. PLEDGED ITEMS	253.151.655.691,32	102.379.247.137,34	355.530.902.828,66
5.1.Marketable securities	3.330.457.221,71	232.561.681,85	3.563.018.903,56
5.2.Guarantee notes	6.665.323.564,11	623.238.792,26	7.288.562.356,37
5.3.Commodity	25.812.625,57	0,00	25.812.625,57
5.4.Warranty	0,00	0,00	0,00
5.5.Immovables	199.973.382.800,69	76.697.617.122,29	276.670.999.922,98
5.6.Other pledged items	39.845.262.893,78	23.476.949.609,15	63.322.212.502,93
5.7.Pledged items-depository	3.311.416.585,46	1.348.879.931,79	4.660.296.517,25
VI. ACCEPTED INDEPENDENT GUARANTEES AND WARRANTIES	0,00	0,00	0,00
TOTAL OFF BALANCE SHEET COMMITMENTS	520.985.186.462,27	164.593.199.945,11	685.578.386.407,38

TÜRKİYE HALK BANKASI A.Ş. BANK ONLY INCOME STATEMENT

INCOME STATEMENT	TURKISH LIRA
	(01/01/2015-31/12/2015)
I. INTEREST INCOME	13.656.906.703,77
1.1. Interest on loans	11.257.727.294,02
1.2. Interest received from reserve deposits	17.046.382,28
1.3. Interest received from banks	36.033.367,59
1.4. Interest received from money market transactions	0,00
1.5. Interest received from marketable securities portfolio	2.341.045.124,57
1.5.1. Financial assets held for trading	3.346.745,97
1.5.2. Financial assets where value change is reflected to income statement	0,00
1.5.3. Financial assets available for sale	801.515.904,00
1.5.4. Investments held to maturity	1.536.182.474,60
1.6. Finance lease income	0,00
1.7. Other interest income	5.054.535,31
II. INTEREST EXPENSE	7.994.101.963,43
2.1. Interest on deposits	6.386.395.482,31
2.2. Interest on funds borrowed	315.846.416,77
2.3. Interest on money market transactions	726.537.459,24
2.4. Interest on securities issued	462.180.066,75
2.5. Other interest expense	103.142.538,36
III. NET INTEREST INCOME/EXPENSE (I - II)	5.662.804.740,34
IV. NET FEES AND COMMISSIONS INCOME/EXPENSES	1.194.015.304,31
4.1. Fees and commissions received	1.535.899.205,55
4.1.1. Non-cash loans	222.019.951,89
4.1.2. Other	1.313.879.253,66
4.2. Fees and commissions paid	341.883.901,24
4.2.1. Non-cash loans	27.206,35
4.2.2. Other	341.856.694,89
V. DIVIDEND INCOME	188.677.002,60
VI. TRADING PROFIT/LOSS (Net)	-261.629.228,59
6.1. Profit/losses on trading account securities	31.322.637,58
6.2. Profit/losses on derivative financial transactions	150.159.901,87
6.2. Foreign exchange profit/losses	-443.111.768,04
VII. OTHER OPERATING INCOME	862.279.660,17
VIII. TOTAL OPERATING INCOME/EXPENSES (III+IV+V+VI+VII)	7.646.147.478,83
IX. PROVISION FOR LOAN OR OTHER RECEIVABLES LOSSES (-)	1.301.878.160,45
X. OTHER OPERATING EXPENSES (-)	3.488.626.483,90
XI. NET OPERATING PROFIT/LOSS (VIII-IX-X)	2.855.642.834,48
XII. SURPLUS WRITTEN AS GAIN AFTER MERGER	0,00
XIII. PROFIT/LOSS FROM EQUITY METHOD APPLIED SUBSIDIARIES	0,00
XIV. NET MONETARY POSITION GAIN/LOSS	0,00
XV. PROFIT/LOSS BEFORE TAXES FROM CONTINUING OPERATIONS (XI+...+XIV)	2.855.642.834,48
XVI. PROVISION FOR TAXES ON INCOME FROM CONTINUING OPERATIONS (±)	-540.330.322,64
16.1. Current tax provision	-133.834.012,66
16.2. Deferred tax provision	-406.496.309,98
XVII. NET PROFIT/LOSS FROM CONTINUING OPERATIONS (XV±XVI)	2.315.312.511,84
XVIII. INCOME FROM TERMINATED OPERATIONS	0,00
18.1. Property and equipment income held for sale	0,00
18.2. Sale profits from associates, subsidiaries and joint ventures (business partners)	0,00
18.3. Other income from terminated operations	0,00
XIX. EXPENSES FROM TERMINATED OPERATIONS (-)	0,00
19.1. Property and equipment expense held for sale	0,00
19.2. Sale losses from associates, subsidiaries and joint ventures (business partners)	0,00
19.3. Other expenses from terminated operations	0,00
XX. PROFIT/LOSS BEFORE TAXES FROM TERMINATED OPERATIONS (XVIII-XIX)	0,00
XXI. PROVISION FOR TAXES ON INCOME FROM TERMINATED OPERATIONS (±)	0,00
21.1. Current tax provision	0,00
21.2. Deferred tax provision	0,00
XXII. NET PROFIT/LOSS FROM TERMINATED OPERATIONS (XX±XXI)	0,00
XXIII. NET PROFIT/LOSSES (XVII+XXII)	2.315.312.511,84
Earnings/Losses per share	1,85225

TÜRKİYE HALK BANKASI A.Ş. BANK ONLY STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY (31/12/2015) TURKISH LIRA	Paid-in capital	Adjustment to paid-in capital	Share premium	Share certificate cancellation profits	Legal reserves	Status reserves	Extraordinary reserves	Other reserves	Current period net income/(loss)	Prior period net income/(loss)	Valuation changes in marketable sec.	Revaluation changes in property and equip.and intangible assets	Free shares from shareholders	Hedging funds	Valuation change in property and equip. held for sale purposes/terminated operat.	Total
I. Balances at end of prior period	1.250.000.000,00	1.220.450.819,12	0,00	0,00	1.217.402.395,36	0,00	9.300.043.410,63	34.104.304,00	2.205.767.937,24	0,00	1.299.384.180,84	0,00	8.769.126,33	0,00	0,00	16.535.922.173,52
Changes within the period																
II. Increase or decrease generated by merger	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
III. Valuation changes in marketable securities	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	-306.858.974,52	0,00	0,00	0,00	0,00	-306.858.974,52
IV. Hedging Funds	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
4.1.Cash flow hedge	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
4.2.Hedges for investments made in foreign countries	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
V. Revaluation changes of property and equipment	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	1.128.434.847,57	0,00	0,00	0,00	1.128.434.847,57
VI. Revaluation changes of intangible assets	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
VII. Free shares from investment and associates, subsidiaries and joint ventures (busin	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
VIII. Foreign exchange differences	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
IX. Changes after disposal of securities	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
X. Changes after reclassification of securities	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
XI. Effect of changes in shareholders equity of investments and associates to bank's s	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
XII. Increase in capital	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
12.1. Cash	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
12.2. From internal resources	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
XIII. Issuance of share certificates at end of period	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
XIV. Share cancellation profits	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
XV. Adjustment to paid-in capital	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
XVI. Other	0,00	0,00	0,00	0,00	69.424,03	0,00	0,00	-2.212.302,28	0,00	0,00	-25.689.836,77	0,00	-58.249,22	0,00	0,00	-27.890.964,24
XVII. Net profit or losses	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	2.315.312.511,84	0,00	0,00	0,00	0,00	0,00	0,00	2.315.312.511,84
XVIII. Profit distribution	0,00	0,00	0,00	0,00	118.393.276,47	0,00	1.866.797.867,05	0,00	-2.205.767.937,24	0,00	0,00	0,00	0,00	0,00	0,00	-220.576.793,72
18.1.Dividends distributed	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	-220.576.793,72	0,00	0,00	0,00	0,00	0,00	-220.576.793,72
18.2.Transfers to legal reserves	0,00	0,00	0,00	0,00	118.393.276,47	0,00	1.866.797.867,05	0,00	0,00	-1.985.191.143,52	0,00	0,00	0,00	0,00	0,00	0,00
18.3.Other	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	-2.205.767.937,24	2.205.767.937,24	0,00	0,00	0,00	0,00	0,00	0,00
Closing balances (I+II+III+...+XVI+XVII+XVIII)	1.250.000.000,00	1.220.450.819,12	0,00	0,00	1.335.865.095,86	0,00	11.166.841.277,68	31.892.001,72	2.315.312.511,84	0,00	966.835.369,55	1.128.434.847,57	8.710.877,11	0,00	0,00	19.424.342.800,45

T.HALK BANKASI A.Ş. BANK ONLY INCOME STATEMENT ACCOUNTS BOOKED IN SHAREHOLDERS' EQUITY

INCOME STATEMENT ACCOUNTS BOOKED IN SHAREHOLDERS' EQUITY	TURKISH LIRA
	(01/01/2015-31/12/2015)
I. FINANCIAL ASSETS AVAILABLE FOR SALE ADDED TO MARKETABLE SECURITIES VALUATION CHANGES ACCOUNT	-486.692.740,73
II. REVALUATION CHANGES OF PROPERTY AND EQUIPMENT	1.187.826.155,34
III. REVALUATION CHANGES OF INTANGIBLE ASSETS	0,00
IV. EXCHANGE RATE DIFFERENCES FOR FOREIGN CURRENCY OPERATIONS	0,00
V. PROFIT/LOSSES ON DERIVATIVE FINANCIAL ASSETS HELD FOR CASH FLOW HEDGES (Active part of fair value changes)	0,00
VI. PROFIT/LOSSES ON DERIVATIVE FINANCIAL ASSETS HELD FOR HEDGES FOR INVESTMENTS MADE IN FOREIGN COUNTRIES (Active part of fair value changes)	0,00
VII. EFFECTS OF CHANGES IN ACCOUNTING POLICIES AND ADJUSTMENTS	0,00
VIII. OTHER INCOME/EXPENSE ACCOUNTS BOOKED IN SHAREHOLDERS' EQUITY IN ACCORDANCE WITH TMS	-6.481.677,00
IX. DEFERRED TAX OF VALUATION CHANGES	98.963.747,19
X. NET INCOME/EXPENSE ACCOUNTS DIRECTLY BOOKED UNDER SHAREHOLDERS' EQUITY (I+II+...+IX)	793.615.484,80
XI. CURRENT PROFIT/LOSSES	2.315.312.511,84
11.1.Net changes in fair value at securities (Transferred to profit/loss)	30.417.814,03
11.2.Part of derivative financial assets held for cash flow hedges, reclassified and shown in income statement	0,00
11.3.Part of hedges for investments made in foreign countries, reclassified and shown in income statement	0,00
11.4.Other	2.284.894.697,81
XII. TOTAL PROFIT/LOSSES BOOKED IN CURRENT PERIOD (X±XI)	3.108.927.996,64

T.HALK BANKASI A.Ş. BANK ONLY STATEMENT OF CASH FLOW

	TURKISH LIRA
	(31/12/2015)
A. CASH FLOWS FROM BANKING OPERATIONS	
1.1. Operating profit before changes in operating assets and liabilities(+)	112.005.090,35
1.1.1. Interest received (+)	13.224.298.450,90
1.1.2. Interest paid (-)	-7.640.817.040,37
1.1.3. Dividend received (+)	124.357.523,60
1.1.4. Fees and commissions received (+)	1.535.899.205,55
1.1.5. Other income (+)	631.692.063,32
1.1.6. Collections from previously written off loans and other receivables (+)	491.028.578,14
1.1.7. Payments to personnel and service suppliers (-)	-1.670.429.419,03
1.1.8. Taxes paid (-)	-157.424.481,83
1.1.9. Other (+/-)	-6.426.599.789,93
1.2. Changes in operating assets and liabilities	-1.405.058.552,77
1.2.1. Net increase (decrease) in financial assets held for trading (+/-)	29.885.747,25
1.2.2. Net increase (decrease) in financial assets where fair value change is reflected to I/S	0,00
1.2.3. Net increase (decrease) in due from banks and other financial institutions (+/-)	18.010.600,11
1.2.4. Net increase (decrease) decrease in loans	-24.640.654.493,57
1.2.5. Net increase (decrease) in other assets (+/-)	-3.283.038.614,41
1.2.6. Net increase (decrease) in bank deposits (+/-)	-2.491.996.808,83
1.2.7. Net increase (decrease) in other deposits (+/-)	20.760.715.890,76
1.2.8. Net increase (decrease) in funds borrowed (+/-)	7.575.452.490,28
1.2.9. Net increase (decrease) in matured payables (+/-)	0,00
1.2.10. Net increase (decrease) in other liabilities (+/-)	626.566.635,65
I. Net cash provided from banking operations(+/-)	-1.293.053.462,42
B. CASH FLOWS FROM INVESTING ACTIVITIES	
II. Net cash provided from investing activities(+/-)	17.649.170,83
2.1. Cash paid for purchase of investments, associates and joint ventures (business partners)	-30.152.046,05
2.2. Cash obtained from sale of subsidiaries, invest. and associates and joint ventures (business partners)	0,00
2.3. Fixed assets purchases (-)	-2.194.445.767,10
2.4. Fixed assets sales (+)	2.679.800.603,60
2.5. Cash paid for purchase of financial assets available for sale (-)	-2.562.990.388,87
2.6. Cash obtained from sale of financial assets available for sale (+)	819.341.200,55
2.7. Cash paid for purchase of investment securities (-)	-1.145.275.384,89
2.8. Cash obtained from sale of investment securities (+)	2.479.972.131,01
2.9. Other (+/-)	-28.601.177,42
C. CASH FLOWS FROM FINANCING ACTIVITIES	
III. Net cash provided from financing activities (+/-)	2.399.617.518,56
3.1. Cash obtained from funds borrowed and securities issued (+)	4.369.828.400,35
3.2. Cash used for repayment of funds borrowed and securities issued (-)	-1.750.000.000,00
3.3. Capital increase (+)	0,00
3.4. Dividends paid (-)	-220.576.794,72
3.5. Payments for finance leases (-)	-400.758,82
3.6. Other (+/-)	766.671,75
IV. Effect of change in foreign exchange rate on cash and cash equivalents	761.160.377,10
V. Net increase in cash and cash equivalents (I+II+III+IV)	1.885.373.604,06
VI. Cash and cash equivalents at beginning of the year (+)	6.989.243.799,63
VII. Cash and cash equivalents at end of the year (V+VI)	8.874.617.403,69