

TÜRKİYE HALK BANKASI A.Ş. BANK ONLY BALANCE SHEET (FINANCIAL POSITION TABLE)

ASSETS	TURKISH LIRA		
	TC	(31/12/2016)	
		FC	Total
I. CASH AND BALANCES WITH THE CENTRAL BANK OF TURKEY	3.534.231.925,46	26.464.927.938,61	29.999.159.864,07
INCOME STATEMENT (Net)	70.105.209,96	359.993.402,75	430.098.612,71
2.1.Financial assets held for trading	70.105.209,96	359.993.402,75	430.098.612,71
2.1.1.Public sector debt securities	62.177.144,09	139,09	62.177.283,18
2.1.2.Securities representing a share in capital	0,00	0,00	0,00
2.1.3.Derivative financial assets held for trading	4.338,21	359.807.446,12	359.811.784,33
2.1.4.Other marketable securities	7.923.727,66	185.817,54	8.109.545,20
2.2.Financial assets where fair value change is reflected to income statement	0,00	0,00	0,00
2.2.1.Public sector debt securities	0,00	0,00	0,00
2.2.2.Securities representing a share in capital	0,00	0,00	0,00
2.2.3.Loans	0,00	0,00	0,00
2.2.4.Other marketable securities	0,00	0,00	0,00
III. BANKS	196.307.616,16	1.464.721.551,94	1.661.029.168,10
IV. MONEY MARKET SECURITIES	0,00	0,00	0,00
4.1.Interbank money market placements	0,00	0,00	0,00
4.2.Istanbul Stock Exchange money market placements	0,00	0,00	0,00
4.3.Receivables from reverse repurchase agreements	0,00	0,00	0,00
V. FINANCIAL ASSETS AVAILABLE FOR SALE (Net)	10.770.661.313,68	4.219.265.450,32	14.989.926.764,00
5.1.Securities representing a share in capital	66.433.668,85	34.160.910,09	100.594.578,94
5.2.Public sector debt securities	10.704.227.644,83	4.185.104.540,23	14.889.332.185,06
5.3.Other marketable securities	0,00	0,00	0,00
VI. LOANS AND RECEIVABLES	103.502.394.222,11	54.851.939.309,10	158.354.333.531,21
6.1.Loans and Receivables	102.326.357.020,85	54.851.939.309,10	157.178.296.329,95
6.1.1.Loans granted to the Bank's risk group	250.130.626,02	828.283.312,50	1.078.413.938,52
6.1.2.Public sector debt securities	0,00	0,00	0,00
6.1.3.Other	102.076.226.394,83	54.023.655.996,60	156.099.882.391,43
6.2.Loans under follow-up	5.140.082.328,78	0,00	5.140.082.328,78
6.3.Specific provisions (-)	3.964.045.127,52	0,00	3.964.045.127,52
VII. FACTORING RECEIVABLES	0,00	0,00	0,00
VIII. INVESTMENTS HELD TO MATURITY (Net)	15.823.514.042,02	2.332.667.650,31	18.156.181.692,33
8.1.Public sector debt securities	15.823.514.042,02	2.332.667.650,31	18.156.181.692,33
8.2.Other marketable securities	0,00	0,00	0,00
IX. INVESTMENTS AND ASSOCIATES (Net)	19.082.679,99	249.574.000,00	268.656.679,99
9.1.Accounted with equity method	0,00	0,00	0,00
9.2.Non-consolidated investments and associates	19.082.679,99	249.574.000,00	268.656.679,99
9.2.1.Financial investments and associates	12.763.133,00	249.574.000,00	262.337.133,00
9.2.2.Non-financial investments and associates	6.319.546,99	0,00	6.319.546,99
X. SUBSIDIARIES (Net)	2.514.638.653,09	363.184.628,98	2.877.823.282,07
10.1.Non-consolidated financial subsidiaries	2.473.395.607,09	363.184.628,98	2.836.580.236,07
10.2.Non-consolidated non-financial subsidiaries	41.243.046,00	0,00	41.243.046,00
XI. JOINT VENTURES (BUSINESS PARTNERS) (Net)	0,00	0,00	0,00
11.1.Accounted with equity method	0,00	0,00	0,00
11.2.Non-consolidated joint ventures	0,00	0,00	0,00
11.2.1.Financial joint ventures	0,00	0,00	0,00
11.2.2.Non-financial joint ventures	0,00	0,00	0,00
XII. RECEIVABLES FROM LEASING TRANSACTIONS	0,00	0,00	0,00
12.1.Finance lease receivables	0,00	0,00	0,00
12.2.Operational leasing receivables	0,00	0,00	0,00
12.3.Others	0,00	0,00	0,00
12.4.Unearned income (-)	0,00	0,00	0,00
XIII. DERIVATIVE FINANCIAL ASSETS HELD FOR HEDGING	0,00	0,00	0,00
13.1.Fair value hedges	0,00	0,00	0,00
13.2.Cash flow hedges	0,00	0,00	0,00
13.3.Hedges for investments made in foreign countries	0,00	0,00	0,00
XIV. PROPERTY AND EQUIPMENT (Net)	2.313.905.466,59	101.905,24	2.314.007.371,83
XV. INTANGIBLE ASSETS [Net]	88.593.392,47	0,00	88.593.392,47
15.1.Goodwill	0,00	0,00	0,00
15.2.Other	88.593.392,47	0,00	88.593.392,47
XVI. REAL ESTATES FOR INVESTMENT PURPOSE (Net)	363.321.247,24	0,00	363.321.247,24
XVII. ASSETS FOR TAX	0,00	0,00	0,00
17.1.Current assets for tax	0,00	0,00	0,00
17.2.Deferred assets for tax	0,00	0,00	0,00
XVIII. PROPERTY AND EQUIPMENT HELD FOR SALE PURPOSE AND HELD FROM TERMINATED OPERATIONS (Net)	740.037,88	0,00	740.037,88
18.1.Held for sale purpose	740.037,88	0,00	740.037,88
18.2.Held from terminated operations	0,00	0,00	0,00
XIX. OTHER ASSETS	1.517.080.793,78	419.865.160,29	1.936.945.954,07
TOTAL ASSETS	140.714.576.600,43	90.726.240.997,54	231.440.817.597,97

TÜRKİYE HALK BANKASI A.Ş. BANK ONLY BALANCE SHEET (FINANCIAL POSITION TABLE)

LIABILITIES	TURKISH LIRA		
	(31/12/2016)		
	TC	FC	Total
I. DEPOSITS	88.217.130.243,59	62.045.708.728,67	150.262.838.972,26
1.1. Deposits held by the Bank's risk group	1.676.769.496,70	56.764.360,24	1.733.533.856,94
1.2. Other	86.540.360.746,89	61.988.944.368,43	148.529.305.115,32
II. DERIVATIVE FINANCIAL LIABILITIES HELD FOR TRADING	59.328,99	211.788.845,26	211.848.174,25
III. FUNDS BORROWED	440.954.690,89	18.527.148.911,51	18.968.103.602,40
IV. INTERBANK MONEY MARKET	16.473.191.129,34	1.373.871.037,92	17.847.062.167,26
4.1. Interbank money market payables	7.003.305.555,55	0,00	7.003.305.555,55
4.2. Istanbul Stock Exchange money market payables	0,00	0,00	0,00
4.3. Funds provided under repurchase agreements	9.469.885.573,79	1.373.871.037,92	10.843.756.611,71
V. MARKETABLE SECURITIES ISSUED (Net)	1.749.033.577,39	10.684.707.866,53	12.433.741.443,92
5.1. Bills	1.749.033.577,39	0,00	1.749.033.577,39
5.2. Asset backed securities	0,00	0,00	0,00
5.3. Bonds	0,00	10.684.707.866,53	10.684.707.866,53
VI. FUNDS	2.339.808.204,57	0,00	2.339.808.204,57
6.1. Borrower funds	36.599.842,19	0,00	36.599.842,19
6.2. Other	2.303.208.362,38	0,00	2.303.208.362,38
VII. MISCELLANEOUS PAYABLES	2.621.256.309,98	79.420.352,24	2.700.676.662,22
VIII. OTHER EXTERNAL RESOURCES	1.289.998.996,97	401.860.837,49	1.691.859.834,46
IX. FACTORING PAYABLES	0,00	0,00	0,00
X. LEASING TRANSACTIONS PAYABLES	98.378,43	0,00	98.378,43
10.1. Finance leasing payables	122.543,33	0,00	122.543,33
10.2. Operational leasing payables	0,00	0,00	0,00
10.3. Other	0,00	0,00	0,00
10.4. Deferred finance leasing expenses (-)	24.164,90	0,00	24.164,90
XI. DERIVATIVE FINANCIAL LIABILITIES HELD FOR HEDGING	0,00	0,00	0,00
11.1. Fair value hedges	0,00	0,00	0,00
11.2. Cash flow hedges	0,00	0,00	0,00
11.3. Hedges for investments made in foreign countries	0,00	0,00	0,00
XII. PROVISIONS	3.046.236.386,53	5.286.256,35	3.051.522.642,88
12.1. General provisions	2.027.963.976,19	0,00	2.027.963.976,19
12.2. Restructuring reserves	0,00	0,00	0,00
12.3. Reserves for employee benefit	713.731.898,67	0,00	713.731.898,67
12.4. Insurance technical reserves (Net)	0,00	0,00	0,00
12.5. Other provisions	304.540.511,67	5.286.256,35	309.826.768,02
XIII. LIABILITIES FOR TAX	616.298.531,85	12.838,63	616.311.370,48
13.1. Current - Liabilities for tax	329.626.636,06	12.838,63	329.639.474,69
13.2. Deferred - Liabilities for tax	286.671.895,79	0,00	286.671.895,79
XIV. LIABILITIES FOR PROPERTY AND EQUIPMENT HELD FOR SALE PURPOSE AND HELD FROM TERMINATED OPERATIONS	0,00	0,00	0,00
14.1. Held for sale purpose	0,00	0,00	0,00
14.2. Held from terminated operations	0,00	0,00	0,00
XV. SUBORDINATED LOANS	0,00	0,00	0,00
XVI. SHAREHOLDERS' EQUITY	21.541.122.620,09	-224.176.475,25	21.316.946.144,84
16.1. Paid-in capital	1.250.000.000,00	0,00	1.250.000.000,00
16.2. Supplementary capital	3.099.188.769,22	-224.176.475,25	2.875.012.293,97
16.2.1. Share premium	0,00	0,00	0,00
16.2.2. Share cancellation profits	0,00	0,00	0,00
16.2.3. Valuation changes in marketable securities	706.929.104,10	-224.176.475,25	482.752.628,85
16.2.4. Revaluation changes of property and equipment	1.284.522.670,99	0,00	1.284.522.670,99
16.2.5. Revaluation changes of intangible assets	0,00	0,00	0,00
16.2.6. Revaluation changes of real estates for investment purpose	0,00	0,00	0,00
16.2.7. Free shares from investment and associates, subsidiaries and joint ventures (business partners)	8.710.696,33	0,00	8.710.696,33
16.2.8. Hedging funds (Active part)	0,00	0,00	0,00
16.2.9. Value increase in property and equipment held for sale purpose and held from terminated operations	0,00	0,00	0,00
16.2.10. Other capital reserves	1.099.026.297,80	0,00	1.099.026.297,80
16.3. Profit reserves	14.633.669.094,20	0,00	14.633.669.094,20
16.3.1. Legal reserves	1.482.357.946,87	0,00	1.482.357.946,87
16.3.2. Status reserves	0,00	0,00	0,00
16.3.3. Extraordinary reserves	13.104.130.147,33	0,00	13.104.130.147,33
16.3.4. Other profit reserves	47.181.000,00	0,00	47.181.000,00
16.4. Profit or loss	2.558.264.756,67	0,00	2.558.264.756,67
16.4.1. Prior year income/loss	0,00	0,00	0,00
16.4.2. Current year income/loss	2.558.264.756,67	0,00	2.558.264.756,67
TOTAL LIABILITIES	138.335.188.398,62	93.105.629.199,35	231.440.817.597,97

TÜRKİYE HALK BANKASI A.Ş. BANK ONLY OFF BALANCE SHEET COMMITMENTS

	TURKISH LIRA		
		(31/12/2016)	
	TC	FC	Total
A. OFF BALANCE SHEET COMMITMENTS	45.771.116.730,88	50.441.206.142,75	96.212.322.873,63
I. GUARANTEES AND WARRANTIES	21.073.620.129,51	26.687.208.381,21	47.760.828.510,72
1.1.Letters of guarantee	20.268.440.903,41	19.699.090.585,92	39.967.531.489,33
1.1.1.Guarantees subject to State Tender Law	1.049.992.395,05	11.366.716.580,30	12.416.708.975,35
1.1.2.Guarantees given for foreign trade operations	0,00	0,00	0,00
1.1.3.Other letters of guarantee	19.218.448.508,36	8.332.374.005,62	27.550.822.513,98
1.2.Bank acceptances	12.876.410,00	2.812.589.833,44	2.825.466.243,44
1.2.1.Import letter of acceptance	0,00	320.953.224,62	320.953.224,62
1.2.2.Other bank acceptances	12.876.410,00	2.491.636.608,82	2.504.513.018,82
1.3.Letters of credit	18.090.660,00	3.993.216.518,34	4.011.307.178,34
1.3.1.Documentary letters of credit	18.090.660,00	3.993.216.518,34	4.011.307.178,34
1.3.2.Other letters of credit	0,00	0,00	0,00
1.4.Prefinancing given as guarantee	0,00	0,00	0,00
1.5.Endorsements	0,00	0,00	0,00
1.5.1.Endorsements to the Central Bank of Turkey	0,00	0,00	0,00
1.5.2.Other endorsements	0,00	0,00	0,00
1.6.Securities issue purchase guarantees	0,00	0,00	0,00
1.7.Factoring guarantees	0,00	0,00	0,00
1.8.Other guarantees	774.212.156,10	182.311.443,51	956.523.599,61
1.9.Other warranties	0,00	0,00	0,00
II. COMMITMENTS	22.842.225.971,77	674.455.027,50	23.516.680.999,27
2.1.Irrevocable commitments	22.842.225.971,77	674.455.027,50	23.516.680.999,27
2.1.1.Asset purchase and sales commitments	112.735.110,00	304.715.027,50	417.450.137,50
2.1.2.Deposit purchase and sales commitments	0,00	0,00	0,00
2.1.3.Share capital commitment to associates and subsidiaries	0,00	0,00	0,00
2.1.4.Loan granting commitments	3.182.164.367,27	369.740.000,00	3.551.904.367,27
2.1.5.Securities issue brokerage commitments	0,00	0,00	0,00
2.1.6.Commitments for reserve deposit requirements	0,00	0,00	0,00
2.1.7.Payment commitments for checks	5.805.008.260,00	0,00	5.805.008.260,00
2.1.8.Tax and fund liabilities from export commitments	28.863.796,88	0,00	28.863.796,88
2.1.9.Commitments for credit card expenditure limits	10.794.812.775,69	0,00	10.794.812.775,69
2.1.10.Commitments for credit cards and banking services promotions	44.328.110,20	0,00	44.328.110,20
2.1.11.Receivables from short sale commitments	0,00	0,00	0,00
2.1.12.Payables for short sale commitments	0,00	0,00	0,00
2.1.13.Other irrevocable commitments	2.874.313.551,73	0,00	2.874.313.551,73
2.2.Revocable commitments	0,00	0,00	0,00
2.2.1.Revocable loan granting commitments	0,00	0,00	0,00
2.2.2.Other revocable commitments	0,00	0,00	0,00
III. DERIVATIVE FINANCIAL INSTRUMENTS	1.855.270.629,60	23.079.542.734,04	24.934.813.363,64
3.1.Derivative financial instruments held for hedging	0,00	0,00	0,00
3.1.1.Fair value hedges	0,00	0,00	0,00
3.1.2.Cash flow hedges	0,00	0,00	0,00
3.1.3.Hedges for investments made in foreign countries	0,00	0,00	0,00
3.2.Trading transactions	1.855.270.629,60	23.079.542.734,04	24.934.813.363,64
3.2.1.Forward foreign currency buy/sell transactions	1.162.608.808,55	5.842.370.637,98	7.004.979.446,53
3.2.1.1.Forward foreign currency transactions-buy	564.491.592,27	3.958.120.031,19	4.522.611.623,46
3.2.1.2.Forward foreign currency transactions-sell	598.117.216,28	1.884.250.606,79	2.482.367.823,07
3.2.2.Swap transactions related to foreign currency and interest rates	433.093.021,05	14.634.798.854,97	15.067.891.876,02
3.2.2.1.Foreign currency swap-buy	0,00	2.707.908.361,85	2.707.908.361,85
3.2.2.2.Foreign currency swap-sell	433.093.021,05	2.182.361.264,74	2.615.454.285,79
3.2.2.3.Interest rate swaps-buy	0,00	4.872.264.614,19	4.872.264.614,19
3.2.2.4.Interest rate swaps-sell	0,00	4.872.264.614,19	4.872.264.614,19
3.2.3.Foreign currency, interest rate and security options	259.568.800,00	420.684.228,81	680.253.028,81
3.2.3.1.Foreign currency options-buy	129.782.900,00	210.341.282,76	340.124.182,76
3.2.3.2.Foreign currency options-sell	129.785.900,00	210.342.946,05	340.128.846,05
3.2.3.3.Interest rate options-buy	0,00	0,00	0,00
3.2.3.4.Interest rate options-sell	0,00	0,00	0,00
3.2.3.5.Securities options-buy	0,00	0,00	0,00
3.2.3.6.Securities options-sell	0,00	0,00	0,00
3.2.4.Foreign currency futures	0,00	0,00	0,00
3.2.4.1.Foreign currency futures-buy	0,00	0,00	0,00
3.2.4.2.Foreign currency futures-sell	0,00	0,00	0,00
3.2.5.Interest rate futures	0,00	0,00	0,00
3.2.5.1.Interest rate futures-buy	0,00	0,00	0,00
3.2.5.2.Interest rate futures-sell	0,00	0,00	0,00
3.2.6.Other	0,00	2.181.689.012,28	2.181.689.012,28
B. CUSTODY AND PLEDGED SECURITIES (IV+V+VI)	660.197.757.259,23	154.850.365.194,88	815.048.122.454,11
IV. ITEMS HELD IN CUSTODY	342.844.925.288,37	23.694.435.390,90	366.539.360.679,27
4.1.Assets under management	0,00	0,00	0,00
4.2.Investment securities held in custody	166.136.992.518,23	728.809.825,37	166.865.802.343,60
4.3.Checks received for collection	12.428.736.291,95	17.253.652.503,13	29.682.388.795,08
4.4.Commercial notes received for collection	137.515.099.893,91	517.258.839,88	138.032.358.733,79
4.5.Other assets received for collection	0,00	0,00	0,00
4.6.Assets received for public offering	0,00	0,00	0,00
4.7.Other items under custody	3.485.882.988,44	98.721.338,32	3.584.604.326,76
4.8.Custodians	23.278.213.595,84	5.095.992.884,20	28.374.206.480,04
V. PLEDGED ITEMS	317.352.831.970,86	131.155.929.803,98	448.508.761.774,84
5.1.Marketable securities	4.037.694.502,77	473.879.681,17	4.511.574.183,94
5.2.Guarantee notes	7.292.482.229,61	820.012.265,85	8.112.494.495,46
5.3.Commodity	25.812.625,57	0,00	25.812.625,57
5.4.Warranty	0,00	0,00	0,00
5.5.Immovables	259.321.831.853,18	116.459.706.014,96	375.781.537.868,14
5.6.Other pledged items	42.614.826.123,27	12.035.646.466,69	54.650.472.589,96
5.7.Pledged items-depository	4.060.184.636,46	1.366.685.375,31	5.426.870.011,77
VI. ACCEPTED INDEPENDENT GUARANTEES AND WARRANTIES	0,00	0,00	0,00
TOTAL OFF BALANCE SHEET COMMITMENTS	705.968.873.990,11	205.291.571.337,63	911.260.445.327,74

TÜRKİYE HALK BANKASI A.Ş. BANK ONLY INCOME STATEMENT

INCOME STATEMENT	TURKISH LIRA
	(01/01/2016-31/12/2016)
I. INTEREST INCOME	16.954.000.267,19
1.1. Interest on loans	14.256.133.838,98
1.2. Interest received from reserve deposits	56.437.670,58
1.3. Interest received from banks	92.630.492,00
1.4. Interest received from money market transactions	403.866,28
1.5. Interest received from marketable securities portfolio	2.538.509.636,49
1.5.1. Financial assets held for trading	5.229.849,05
1.5.2. Financial assets where value change is reflected to income statement	0,00
1.5.3. Financial assets available for sale	1.055.986.258,82
1.5.4. Investments held to maturity	1.477.293.528,62
1.6. Finance lease income	0,00
1.7. Other interest income	9.884.762,86
II. INTEREST EXPENSE	9.997.281.854,17
2.1. Interest on deposits	8.180.926.150,92
2.2. Interest on funds borrowed	369.852.448,57
2.3. Interest on money market transactions	776.208.763,75
2.4. Interest on securities issued	582.466.863,46
2.5. Other interest expense	87.827.627,47
III. NET INTEREST INCOME/EXPENSE (I - II)	6.956.718.413,02
IV. NET FEES AND COMMISSIONS INCOME/EXPENSES	1.375.349.430,45
4.1. Fees and commissions received	1.762.862.686,72
4.1.1. Non-cash loans	295.898.111,05
4.1.2. Other	1.466.964.575,67
4.2. Fees and commissions paid	387.513.256,27
4.2.1. Non-cash loans	40.419,15
4.2.2. Other	387.472.837,12
V. DIVIDEND INCOME	267.272.127,74
VI. TRADING PROFIT/LOSS (Net)	149.743.392,59
6.1. Profit/losses on trading account securities	19.235.850,47
6.2. Profit/losses on derivative financial transactions	16.622.812,25
6.2. Foreign exchange profit/losses	113.884.729,87
VII. OTHER OPERATING INCOME	573.117.385,82
VIII. TOTAL OPERATING INCOME/EXPENSES (III+IV+V+VI+VII)	9.322.200.749,62
IX. PROVISION FOR LOAN OR OTHER RECEIVABLES LOSSES (-)	2.106.322.861,03
X. OTHER OPERATING EXPENSES (-)	3.864.328.320,73
XI. NET OPERATING PROFIT/LOSS (VIII-IX-X)	3.351.549.567,86
XII. SURPLUS WRITTEN AS GAIN AFTER MERGER	0,00
XIII. PROFIT/LOSS FROM EQUITY METHOD APPLIED SUBSIDIARIES	0,00
XIV. NET MONETARY POSITION GAIN/LOSS	0,00
XV. PROFIT/LOSS BEFORE TAXES FROM CONTINUING OPERATIONS (XI+...+XIV)	3.351.549.567,86
XVI. PROVISION FOR TAXES ON INCOME FROM CONTINUING OPERATIONS (±)	-793.284.811,19
16.1. Current tax provision	-553.481.119,78
16.2. Deferred tax provision	-239.803.691,41
XVII. NET PROFIT/LOSS FROM CONTINUING OPERATIONS (XV±XVI)	2.558.264.756,67
XVIII. INCOME FROM TERMINATED OPERATIONS	0,00
18.1. Property and equipment income held for sale	0,00
18.2. Sale profits from associates, subsidiaries and joint ventures (business partners)	0,00
18.3. Other income from terminated operations	0,00
XIX. EXPENSES FROM TERMINATED OPERATIONS (-)	0,00
19.1. Property and equipment expense held for sale	0,00
19.2. Sale losses from associates, subsidiaries and joint ventures (business partners)	0,00
19.3. Other expenses from terminated operations	0,00
XX. PROFIT/LOSS BEFORE TAXES FROM TERMINATED OPERATIONS (XVIII-XIX)	0,00
XXI. PROVISION FOR TAXES ON INCOME FROM TERMINATED OPERATIONS (±)	0,00
21.1. Current tax provision	0,00
21.2. Deferred tax provision	0,00
XXII. NET PROFIT/LOSS FROM TERMINATED OPERATIONS (XX±XXI)	0,00
XXIII. NET PROFIT/LOSSES (XVII+XXII)	2.558.264.756,67
Earnings/Losses per share	2,04661

TÜRKİYE HALK BANKASI A.Ş. BANK ONLY STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY (31/12/2016) TURKISH LIRA	Paid-in capital	Adjustment to paid-in capital	Share premium	Share certificate cancellation profits	Legal reserves	Status reserves	Extraordinary reserves	Other reserves	Current period net income/(loss)	Prior period net income/(loss)	Valuation changes in marketable sec.	Revaluation changes in property and equip.and intangible assets	Free shares from shareholders	Hedging funds	Valuation change in property and equip. held for sale purposes/terminated operat.	Total
I. Balances at end of prior period	1.250.000.000,00	1.220.450.819,12	0,00	0,00	1.335.865.095,86	0,00	11.166.841.277,68	31.892.001,72	2.315.312.511,84	0,00	966.835.369,55	1.128.434.847,57	8.710.877,11	0,00	0,00	19.424.342.800,45
Changes within the period																
II. Increase or decrease generated by merger	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
III. Valuation changes in marketable securities	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	-484.082.740,70	0,00	0,00	0,00	0,00	-484.082.740,70
IV. Hedging Funds	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
4.1.Cash flow hedge	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
4.2.Hedges for investments made in foreign countries	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
V. Revaluation changes of property and equipment	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
VI. Revaluation changes of intangible assets	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	156.087.823,42	0,00	0,00	0,00	156.087.823,42
VII. Free shares from investment and associates, subsidiaries and joint ventures (busin	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	-180,78	0,00	0,00	-180,78
VIII. Foreign exchange differences	0,00	0,00	0,00	0,00	0,00	0,00	0,00	-123.431.895,12	0,00	0,00	0,00	0,00	0,00	0,00	0,00	-123.431.895,12
IX. Changes after disposal of securities	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
X. Changes after reclassification of securities	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
XI. Effect of changes in shareholders equity of investments and associates to bank's s	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
XII. Increase in capital	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
12.1. Cash	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
12.2. From internal resources	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
XIII. Issuance of share certificates at end of period	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
XIV. Share cancellation profits	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
XV. Adjustment to paid-in capital	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
XVI. Other	0,00	0,00	0,00	0,00	0,00	0,00	0,00	17.296.372,08	0,00	0,00	0,00	0,00	0,00	0,00	0,00	17.296.372,08
XVII. Net profit or losses	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	2.558.264.756,67	0,00	0,00	0,00	0,00	0,00	0,00	2.558.264.756,67
XVIII. Profit distribution	0,00	0,00	0,00	0,00	146.492.851,01	0,00	1.937.288.869,65	0,00	-2.315.312.511,84	0,00	0,00	0,00	0,00	0,00	0,00	-231.530.791,18
18.1.Dividends distributed	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	-231.531.251,18	0,00	0,00	0,00	0,00	0,00	-231.531.251,18
18.2.Transfers to legal reserves	0,00	0,00	0,00	0,00	146.492.851,01	0,00	1.937.288.869,65	0,00	0,00	-2.083.781.260,66	0,00	0,00	0,00	0,00	0,00	460,00
18.3.Other	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	-2.315.312.511,84	2.315.312.511,84	0,00	0,00	0,00	0,00	0,00	0,00
Closing balances (I+II+III+...+XVI+XVII+XVIII)	1.250.000.000,00	1.220.450.819,12	0,00	0,00	1.482.357.946,87	0,00	13.104.130.147,33	-74.243.521,32	2.558.264.756,67	0,00	482.752.628,85	1.284.522.670,99	8.710.696,33	0,00	0,00	21.316.946.144,84

T.HALK BANKASI A.Ş. BANK ONLY INCOME STATEMENT ACCOUNTS BOOKED IN SHAREHOLDERS' EQUITY

INCOME STATEMENT ACCOUNTS BOOKED IN SHAREHOLDERS' EQUITY	TURKISH LIRA
	(01/01/2016-31/12/2016)
I. FINANCIAL ASSETS AVAILABLE FOR SALE ADDED TO MARKETABLE SECURITIES VALUATION CHANGES ACCOUNT	-64.497.300,29
II. REVALUATION CHANGES OF PROPERTY AND EQUIPMENT	164.302.972,02
III. REVALUATION CHANGES OF INTANGIBLE ASSETS	0,00
IV. EXCHANGE RATE DIFFERENCES FOR FOREIGN CURRENCY OPERATIONS	-123.431.895,12
V. PROFIT/LOSSES ON DERIVATIVE FINANCIAL ASSETS HELD FOR CASH FLOW HEDGES (Active part of fair value changes)	0,00
VI. PROFIT/LOSSES ON DERIVATIVE FINANCIAL ASSETS HELD FOR HEDGES FOR INVESTMENTS MADE IN FOREIGN COUNTRIES (Active part of fair value changes)	0,00
VII. EFFECTS OF CHANGES IN ACCOUNTING POLICIES AND ADJUSTMENTS	0,00
VIII. OTHER INCOME/EXPENSE ACCOUNTS BOOKED IN SHAREHOLDERS' EQUITY IN ACCORDANCE WITH TMS	21.620.239,00
IX. DEFERRED TAX OF VALUATION CHANGES	22.395.916,67
X. NET INCOME/EXPENSE ACCOUNTS DIRECTLY BOOKED UNDER SHAREHOLDERS' EQUITY (I+II+...+IX)	20.389.932,28
XI. CURRENT PROFIT/LOSSES	2.558.264.756,67
11.1.Net changes in fair value at securities (Transferred to profit/loss)	21.097.390,11
11.2.Part of derivative financial assets held for cash flow hedges, reclassified and shown in income statement	0,00
11.3.Part of hedges for investments made in foreign countries, reclassified and shown in income statement	0,00
11.4.Other	2.537.167.366,56
XII. TOTAL PROFIT/LOSSES BOOKED IN CURRENT PERIOD (X±XI)	2.578.654.688,95

T.HALK BANKASI A.Ş. BANK ONLY STATEMENT OF CASH FLOW

	TURKISH LIRA
	(31/12/2016)
A. CASH FLOWS FROM BANKING OPERATIONS	
1.1. Operating profit before changes in operating assets and liabilities(+)	1.481.156.417,93
1.1.1. Interest received (+)	15.744.508.043,00
1.1.2. Interest paid (-)	-9.478.190.890,00
1.1.3. Dividend received (+)	95.711.757,99
1.1.4. Fees and commissions received (+)	1.762.862.686,72
1.1.5. Other income (+)	377.033.474,45
1.1.6. Collections from previously written off loans and other receivables (+)	459.106.888,22
1.1.7. Payments to personnel and service suppliers (-)	-1.812.411.111,83
1.1.8. Taxes paid (-)	-411.426.876,05
1.1.9. Other (+/-)	-5.256.037.554,57
1.2. Changes in operating assets and liabilities	5.523.547.033,40
1.2.1. Net increase (decrease) in financial assets held for trading (+/-)	-48.368.380,77
1.2.2. Net increase (decrease) in financial assets where fair value change is reflected to I/S	0,00
1.2.3. Net increase (decrease) in due from banks and other financial institutions (+/-)	-16.330.730,75
1.2.4. Net increase (decrease) decrease in loans	-31.101.645.259,00
1.2.5. Net increase (decrease) in other assets (+/-)	-530.015.928,28
1.2.6. Net increase (decrease) in bank deposits (+/-)	8.161.541.832,42
1.2.7. Net increase (decrease) in other deposits (+/-)	19.788.245.174,65
1.2.8. Net increase (decrease) in funds borrowed (+/-)	-1.293.247.486,89
1.2.9. Net increase (decrease) in matured payables (+/-)	0,00
1.2.10. Net increase (decrease) in other liabilities (+/-)	10.563.367.812,02
I. Net cash provided from banking operations(+/-)	7.004.703.451,33
B. CASH FLOWS FROM INVESTING ACTIVITIES	
II. Net cash provided from investing activities(+/-)	-5.893.146.324,50
2.1. Cash paid for purchase of investments, associates and joint ventures (business partners)	0,00
2.2. Cash obtained from sale of subsidiaries, invest. and associates and joint ventures (business partners)	0,00
2.3. Fixed assets purchases (-)	-229.975.992,85
2.4. Fixed assets sales (+)	51.364.845,76
2.5. Cash paid for purchase of financial assets available for sale (-)	-6.168.136.795,24
2.6. Cash obtained from sale of financial assets available for sale (+)	1.775.795.587,42
2.7. Cash paid for purchase of investment securities (-)	-2.617.383.154,82
2.8. Cash obtained from sale of investment securities (+)	1.309.291.457,00
2.9. Other (+/-)	-14.102.271,77
C. CASH FLOWS FROM FINANCING ACTIVITIES	
III. Net cash provided from financing activities (+/-)	2.998.994.296,98
3.1. Cash obtained from funds borrowed and securities issued (+)	10.281.517.839,34
3.2. Cash used for repayment of funds borrowed and securities issued (-)	-7.050.000.000,00
3.3. Capital increase (+)	0,00
3.4. Dividends paid (-)	-231.531.251,18
3.5. Payments for finance leases (-)	-86.713,68
3.6. Other (+/-)	-905.577,50
IV. Effect of change in foreign exchange rate on cash and cash equivalents	1.403.627.395,00
V. Net increase in cash and cash equivalents (I+II+III+IV)	5.514.178.818,81
VI. Cash and cash equivalents at beginning of the year (+)	8.874.614.403,69
VII. Cash and cash equivalents at end of the year (V+VI)	14.388.793.222,50