

TÜRKİYE HALK BANKASI A.Ş. BANK ONLY BALANCE SHEET (FINANCIAL POSITION TABLE)

ASSETS		TURKISH LIRA		
		31.12.2019		
		TRY	FC	TOTAL
I.	FINANCIAL ASSETS (NET)	30.196.996.467,91	39.709.837.863,43	69.906.834.331,34
1.1	Cash and Cash Equivalents	2.970.055.583,60	35.259.174.010,38	38.229.229.593,98
1.1.1	Cash and Balances with Central Bank	2.472.457.524,15	32.016.123.477,87	34.488.581.002,02
1.1.2	Banks	507.416.059,45	3.243.050.532,51	3.750.466.591,96
1.1.3	Money Markets	-	-	-
1.1.4	Expected Loss Provision (-)	9.818.000,00	-	9.818.000,00
1.2	Financial Assets at Fair Value Through Profit or Loss	16.266.722.415,12	64.069,33	16.266.786.484,45
1.2.1	Government Debt Securities	16.104.564.197,29	64.069,33	16.104.628.266,62
1.2.2	Equity Instruments	145.601.297,83	-	145.601.297,83
1.2.3	Other Financial Assets	16.556.920,00	-	16.556.920,00
1.3	Financial Assets at Fair Value Through Other Comprehensive Income	10.956.522.133,39	3.302.262.269,73	14.258.784.403,12
1.3.1	Government Debt Securities	10.275.807.833,90	3.170.817.869,61	13.446.625.703,51
1.3.2	Equity Instruments	100.630.870,65	131.444.400,12	232.075.270,77
1.3.3	Other Financial Assets	580.083.428,84	-	580.083.428,84
1.4	Derivative Financial Assets	3.696.335,80	1.148.337.513,99	1.152.033.849,79
1.4.1	Derivative Financial Assets at Fair Value Through Profit or Loss	3.696.335,80	1.148.337.513,99	1.152.033.849,79
1.4.2	Derivative Financial Assets at Fair Value Through Other Comprehensive Income	-	-	-
II.	FINANCIAL ASSETS MEASURED AT AMORTISED COST(Net)	265.772.751.034,77	104.232.298.426,98	370.005.049.461,75
2.1	Loans	223.887.120.993,71	85.320.980.344,75	309.208.101.338,46
2.2	Lease Receivables	-	-	-
2.3	Factoring Receivables	-	-	-
2.4	Other Financial Assets Measured at Amortised Cost	53.297.036.979,40	18.911.318.082,23	72.208.355.061,63
2.4.1	Government Debt Securities	53.246.524.067,40	18.911.318.082,23	72.157.842.149,63
2.4.2	Other Financial Assets	50.512.912,00	-	50.512.912,00
2.5	Expected Credit Loss (-)	11.411.406.938,34	-	11.411.406.938,34
III.	DISCONTINUED OPERATIONS (Net)	2.576.996.087,56	-	2.576.996.087,56
3.1	Held for Sale	2.576.996.087,56	-	2.576.996.087,56
3.2	Discontinued Operations	-	-	-
IV.	EQUITY INVESTMENTS	1.837.783.978,93	1.911.883.085,04	3.749.667.063,97
4.1	Investments in Associates (Net)	25.114.703,99	482.670.900,00	507.785.603,99
4.1.1	Associates Valued Based on Equity Method	-	-	-
4.1.2	Unconsolidated Associates	25.114.703,99	482.670.900,00	507.785.603,99
4.2	Subsidiaries (Net)	1.812.669.274,94	1.429.212.185,04	3.241.881.459,98
4.2.1	Unconsolidated Financial Subsidiaries	1.728.669.274,94	1.429.212.185,04	3.157.881.459,98
4.2.2	Unconsolidated Non- Financial Subsidiaries	84.000.000,00	-	84.000.000,00
4.3	Joint Ventures (Net)	-	-	-
4.3.1	Joint Ventures Valued Based on Equity Method	-	-	-
4.3.2	Unconsolidated Joint Ventures	-	-	-
V.	PROPERTY AND EQUIPMENT (Net)	7.537.034.115,95	211.505,49	7.537.245.621,44
VI.	INTANGIBLE ASSETS (Net)	162.053.102,13	-	162.053.102,13
6.1	Goodwill	-	-	-
6.2	Other	162.053.102,13	-	162.053.102,13
VII.	INVESTMENT PROPERTIES (Net)	356.026.699,71	-	356.026.699,71
VIII.	CURRENT TAX ASSET	0,19	-	0,19
IX.	DEFERRED TAX ASSET	-	-	-
X.	OTHER ASSETS (Net)	2.514.639.885,76	236.888.654,54	2.751.528.540,30
	TOTAL ASSETS	310.954.281.372,91	146.091.119.535,48	457.045.400.908,39

TÜRKİYE HALK BANKASI A.Ş. BANK ONLY BALANCE SHEET (FINANCIAL POSITION TABLE)

LIABILITIES		TURKISH LIRA		
		31.12.2019		
		TRY	FC	TOTAL
I.	DEPOSITS	166.473.587.209,74	131.260.589.062,51	297.734.176.272,25
II.	FUNDS BORROWED	530.197.474,72	10.486.643.547,53	11.016.841.022,25
III.	MONEY MARKETS	50.249.750.004,63	2.951.294.118,03	53.201.044.122,66
IV.	SECURITIES ISSUED (Net)	7.078.757.266,40	10.512.530.208,06	17.591.287.474,46
4.1	Bills	4.682.527.873,95	-	4.682.527.873,95
4.2	Assets Backed Securities	1.011.493.406,17	-	1.011.493.406,17
4.3	Bonds	1.384.735.986,28	10.512.530.208,06	11.897.266.194,34
V.	FUNDS	3.209.003.596,00	-	3.209.003.596,00
5.1	Borrower Funds	-	-	-
5.2	Other	3.209.003.596,00	-	3.209.003.596,00
VI.	FINANCIAL LIABILITIES AT FAIR VALUE THROUGH PROFIT OR LOSS	-	-	-
VII.	DERIVATIVE FINANCIAL ASSETS	333.605,70	353.383.983,51	353.717.589,21
7.1	Derivative Financial Liabilities at Fair Value Through Profit or Loss	333.605,70	353.383.983,51	353.717.589,21
7.2	Derivative Financial Liabilities at Fair Value Through Other Comprehensive Income	-	-	-
VIII.	FACTORING LIABILITIES	-	-	-
IX.	LEASE LIABILITIES	525.530.029,34	54.395.176,47	579.925.205,81
X.	PROVISIONS	1.663.353.886,85	-	1.663.353.886,85
10.1	Restructuring Provisions	-	-	-
10.2	Reserve for Employee Benefits	1.105.770.944,08	-	1.105.770.944,08
10.3	Insurance for Technical Provision (Net)	-	-	-
10.4	Other Provisions	557.582.942,77	-	557.582.942,77
XI.	CURRENT TAX LIABILITY	1.298.408.786,40	76.747,09	1.298.485.533,49
XII.	DEFERRED TAX LIABILITIES	309.860.946,57	-	309.860.946,57
XIII.	NON CURRENT LIABILITIES HELD FOR SALE AND DISCONTINUED OPERATIONS (Net)	-	-	-
13.1	Held for Sale	-	-	-
13.2	Discontinued Operations	-	-	-
XIV.	SUBORDINATED DEBT INSTRUMENTS	6.037.857.620,76	6.146.987.915,88	12.184.845.536,64
14.1	Loans	-	6.146.987.915,88	6.146.987.915,88
14.2	Other Debt Instruments	6.037.857.620,76	-	6.037.857.620,76
XV.	OTHER LIABILITIES	24.623.421.454,95	1.082.612.030,56	25.706.033.485,51
XVI.	SHAREHOLDERS' EQUITY	31.744.821.406,45	452.004.830,24	32.196.826.236,69
16.1	Paid-in Capital	1.250.000.000,00	-	1.250.000.000,00
16.2	Capital Reserves	1.088.227.050,75	60.293.120,00	1.148.520.170,75
16.2.1	Share Premium	-	-	-
16.2.2	Share Cancellation Profits	-	-	-
16.2.3	Other Capital Reserves	1.088.227.050,75	60.293.120,00	1.148.520.170,75
16.3	Accumulated Other Comprehensive Income or Loss Not Reclassified Through Profit or Loss	3.641.905.534,93	512.845.170,05	4.154.750.704,98
16.4	Accumulated Other Comprehensive Income or Loss Reclassified Through Profit or Loss	342.755.440,97	-121.133.459,81	221.621.981,16
16.5	Profit Reserves	23.701.623.948,36	-	23.701.623.948,36
16.5.1	Legal Reserves	2.252.739.360,26	-	2.252.739.360,26
16.5.2	Status Reserves	-	-	-
16.5.3	Extraordinary Reserves	21.401.703.588,10	-	21.401.703.588,10
16.5.4	Other Profit Reserves	47.181.000,00	-	47.181.000,00
16.6	Income or (Loss)	1.720.309.431,44	-	1.720.309.431,44
16.6.1	Prior Periods' Income or (Loss)	-	-	-
16.6.2	Current Period Income or (Loss)	1.720.309.431,44	-	1.720.309.431,44
16.7	Minority Shares	-	-	-
	TOTAL LIABILITIES	293.744.883.288,51	163.300.517.619,88	457.045.400.908,39

TÜRKİYE HALK BANKASI A.Ş. BANK ONLY OFF BALANCE SHEET COMMITMENTS				
OFF-BALANCE SHEET		TURKISH LIRA		
		31.12.2019		
		TRY	FC	TOTAL
A.	COMMITMENTS AND CONTINGENCIES (H+II+III)	84.003.573.344,51	109.842.636.531,41	193.846.209.875,92
I.	GUARANTEES AND WARRANTIES	40.671.074.356,93	49.246.593.812,06	89.917.668.168,99
1.1.	Letters of guarantee	38.023.134.006,67	38.396.087.375,36	76.419.221.382,03
1.1.1.	Guarantees subject to public procurement law	2.075.213.534,19	11.132.077.426,65	13.207.290.960,84
1.1.2.	Guarantees given for foreign trade operations	-	-	-
1.1.3.	Other letters of guarantee	35.947.920.472,48	27.264.009.948,71	63.211.930.421,19
1.2.	Bank loans	8.260.328,00	6.953.737.839,44	6.961.998.167,44
1.2.1.	Import acceptances	-	27.703.757,49	27.703.757,49
1.2.2.	Other bank acceptances	8.260.328,00	6.926.034.081,95	6.934.294.409,95
1.3.	Letters of credit	16.890.948,80	3.806.337.945,48	3.823.228.894,28
1.3.1.	Documentary letters of credit	16.890.948,80	3.806.337.945,48	3.823.228.894,28
1.3.2.	Other letters of credit	-	-	-
1.4.	Guaranteed refinancing	-	-	-
1.5.	Endorsements	-	-	-
1.5.1.	Endorsements to Central Bank of the Republic of Turkey	-	-	-
1.5.2.	Other Endorsements	-	-	-
1.6.	Purchase guarantees on marketable security issuance	-	-	-
1.7.	Factoring guarantees	-	-	-
1.8.	Other guarantees	2.622.789.073,46	90.430.651,78	2.713.219.725,24
1.9.	Other sureties	-	-	-
II.	COMMITMENTS	28.057.633.054,66	2.567.646.990,16	30.625.280.044,82
2.1.	Irrevocable commitments	27.742.135.741,58	1.761.666.852,27	29.503.802.593,85
2.1.1.	Forward asset purchase commitments	967.530.735,00	1.265.091.852,27	2.232.622.587,27
2.1.2.	Forward deposit purchase and sale commitments	-	-	-
2.1.3.	Capital commitments to subsidiaries and associates	-	-	-
2.1.4.	Loan granting commitments	2.564.640.463,43	496.575.000,00	3.061.215.463,43
2.1.5.	Securities underwriting commitments	-	-	-
2.1.6.	Payment commitments for reserve deposits	-	-	-
2.1.7.	Payment commitments for Cheques	3.219.679.199,05	-	3.219.679.199,05
2.1.8.	Tax and fund liabilities from export commitments	83.155.770,24	-	83.155.770,24
2.1.9.	Commitments for credit card expenditure limits	16.709.743.215,30	-	16.709.743.215,30
2.1.10.	Commitments for credit cards and banking services promotions	24.942.545,95	-	24.942.545,95
2.1.11.	Receivables from short sale commitments	-	-	-
2.1.12.	Payables for short sale commitments	-	-	-
2.1.13.	Other irrevocable commitments	4.172.443.812,61	-	4.172.443.812,61
2.2.	Revocable commitments	315.497.313,08	805.980.137,89	1.121.477.450,97
2.2.1.	Revocable loan granting commitments	-	-	-
2.2.2.	Other revocable commitments	315.497.313,08	805.980.137,89	1.121.477.450,97
III.	DERIVATIVE FINANCIAL INSTRUMENTS	15.274.865.932,92	58.028.395.729,19	73.303.261.662,11
3.1.	Derivative financial instruments held for risk management	-	-	-
3.1.1.	Fair value risk hedging transactions	-	-	-
3.1.2.	Cash flow risk hedging transactions	-	-	-
3.1.3.	Net foreign investment risk hedging transactions	-	-	-
3.2.	Transactions for trading	15.274.865.932,92	58.028.395.729,19	73.303.261.662,11
3.2.1.	Forward foreign currency buy/sell transactions	1.508.922.332,45	3.822.828.916,53	5.331.751.248,98
3.2.1.1.	Forward foreign currency transactions-buy	779.407.430,37	1.489.169.001,18	2.268.576.431,55
3.2.1.2.	Forward foreign currency transactions-sell	729.514.902,08	2.333.659.915,35	3.063.174.817,43
3.2.2.	Currency and interest rate swaps	12.849.493.936,35	48.364.707.900,79	61.214.201.837,14
3.2.2.1.	Currency swap-buy	432.526.200,00	15.601.222.227,47	16.033.748.427,47
3.2.2.2.	Currency swap-sell	11.996.967.736,35	5.475.984.300,32	17.472.952.036,67
3.2.2.3.	Interest rate swap-buy	210.000.000,00	13.643.750.686,50	13.853.750.686,50
3.2.2.4.	Interest Rate swap-sell	210.000.000,00	13.643.750.686,50	13.853.750.686,50
3.2.3.	Currency, interest rate and marketable securities options	916.449.664,12	2.604.064.207,29	3.520.513.871,41
3.2.3.1.	Currency call options	457.976.893,20	1.302.273.104,55	1.760.249.997,75
3.2.3.2.	Currency put options	458.472.770,92	1.301.791.102,74	1.760.263.873,66
3.2.3.3.	Interest rate call options	-	-	-
3.2.3.4.	Interest rate put options	-	-	-
3.2.3.5.	Marketable securities call options	-	-	-
3.2.3.6.	Marketable securities put options	-	-	-
3.2.4.	Currency futures	-	-	-
3.2.4.1.	Currency futures-buy	-	-	-
3.2.4.2.	Currency futures-sell	-	-	-
3.2.5.	Interest rate buy/sell futures	-	-	-
3.2.5.1.	Interest rate futures-buy	-	-	-
3.2.5.2.	Interest rate futures-sell	-	-	-
3.2.6.	Other	-	3.236.794.704,58	3.236.794.704,58
B.	CUSTODY AND PLEDGED ASSETS (IV+V+VI)	1.206.385.045.518,18	359.967.108.335,35	1.566.352.153.853,53
IV.	CUSTODIES	567.016.912.010,31	50.583.194.961,60	617.600.106.971,91
4.1.	Assets under management	-	-	-
4.2.	Custody marketable securities	203.825.308.898,80	1.420.995.630,45	205.246.304.529,25
4.3.	Cheques in collection process	15.390.121.646,96	31.703.135.313,27	47.093.256.960,23
4.4.	Commercial notes in collection process	289.691.962.924,00	7.013.428.608,69	296.705.391.532,69
4.5.	Other assets in collection process	-	-	-
4.6.	Underwritten securities	-	-	-
4.7.	Other custodies	4.005.722.192,83	810.205.257,33	4.815.927.450,16
4.8.	Custodians	54.103.796.347,72	9.635.430.151,86	63.739.226.499,58
V.	PLEDGED ASSETS	639.368.133.507,87	309.383.913.373,75	948.752.046.881,62
5.1.	Marketable securities	5.413.901.797,82	1.067.287.954,66	6.481.189.752,48
5.2.	Collateral notes	7.199.336.958,43	1.207.048.403,15	8.406.385.361,58
5.3.	Commodity	25.812.625,57	-	25.812.625,57
5.4.	Warranty	-	-	-
5.5.	Land and buildings	500.960.484.452,71	251.445.308.024,07	752.405.792.476,78
5.6.	Other pledged assets	120.638.528.813,69	42.752.212.705,44	163.390.741.519,13
5.7.	Pledges	5.130.068.859,65	12.912.056.286,43	18.042.125.146,08
VI.	ACCEPTED BILL GUARANTEES AND SURETIES	-	-	-
	TOTAL OFF-BALANCE SHEET ACCOUNTS (A+B)	1.290.388.618.862,69	469.809.744.866,76	1.760.198.363.729,45

TÜRKİYE HALK BANKASI A.Ş. BANK ONLY INCOME STATEMENT

INCOME AND EXPENSES		TURKISH LIRA
		31.12.2019
I.	INTEREST INCOME	46.730.181.842,87
1.1	Interest on Loans	37.070.329.525,38
1.2	Interest on Reserve Requirements	95.507.879,26
1.3	Interest on Banks	341.253.000,59
1.4	Interest on Money Market Transactions	-
1.5	Interest on Marketable Securities Portfolio	9.160.897.998,29
1.5.1	Fair Value Through Profit or Loss	10.163.355,62
1.5.2	Fair Value Through Other Comprehensive Income	1.497.657.592,75
1.5.3	Measured at Amortized Cost	7.653.077.049,92
1.6	Financial Lease Interest Income	-
1.7	Other Interest Income	62.193.439,35
II.	INTEREST EXPENSE (-)	36.118.145.513,17
2.1	Interest on Deposits	23.537.115.082,89
2.2	Interest on Funds Borrowed	301.476.741,78
2.3	Interest Expense on Money Market Transactions	9.343.200.695,47
2.4	Interest on Securities Issued	2.582.361.756,13
2.5	Interest on Leases	94.268.781,53
2.6	Other Interest Expenses	259.722.455,37
III.	NET INTEREST INCOME (I - II)	10.612.036.329,70
IV.	NET FEES AND COMMISSIONS INCOME	2.778.218.025,91
4.1	Fees and Commissions Received	3.879.936.816,72
4.1.1	Non - cash Loans	925.900.842,48
4.1.2	Other	2.954.035.974,24
4.2	Fees and Commissions Paid (-)	1.101.718.790,81
4.2.1	Non - cash Loans	150.539,64
4.2.2	Other	1.101.568.251,17
V.	DIVIDEND INCOME	421.824.733,82
VI.	TRADING INCOME / LOSS (Net)	- 3.267.096.485,06
6.1	Trading Gains / (Losses) on Securities	293.392.427,67
6.2	Gains / (Losses) on Derivate Financial Transactions	- 1.499.435.465,28
6.3	Foreign Exchange Gains / (Losses)	- 2.061.053.447,45
VII.	OTHER OPERATING INCOME	2.407.440.126,67
VIII.	GROSS OPERATING INCOME (III+IV+V+VI+VII+VIII)	12.952.422.731,04
IX.	EXPECTED LOSS PROVISIONS (-)	4.551.745.119,30
X.	OTHER PROVISION EXPENSES (-)	146.152.587,42
XI.	PERSONNEL EXPENSE (-)	2.854.245.946,92
XII.	OTHER OPERATING EXPENSES (-)	3.432.021.595,50
XIII.	NET OPERATING INCOME /LOSS (IX-X-XI)	1.968.257.481,90
XIV.	INCOME AFTER MERGER	-
XV.	INCOME / (LOSS) FROM INVESTMENTS IN SUBSIDIARIES CONSOLIDATED BASED ON EQUITY METHOD	-
XVI.	INCOME / (LOSS) ON NET MONETARY POSITION	-
XVII.	PROFIT / LOSS BEFORE TAX FROM CONTINUED OPERATIONS (XIII+...+XVI)	1.968.257.481,90
XVIII.	TAX PROVISIONS FOR CONTINUED OPERATIONS (±)	- 247.948.050,46
18.1	Current Tax Provision	435.511.437,75
18.2	Deferred Tax Income Effect (+)	1.200.560.041,19
18.3	Deferred Tax Expense Effect (-)	1.388.123.428,48
XIX.	CURRENT PERIOD PROFIT / LOSS FROM CONTINUED OPERATIONS (XVII±XVIII)	1.720.309.431,44
XX.	INCOME FROM DISCONTINUED OPERATIONS	-
20.1	Income from Non-Current Assets Held for Sale	-
20.2	Profit from Sales of Associates, Subsidiaries and Joint Ventures	-
20.3	Income from Other Discontinued Operations	-
XXI.	EXPENSES FOR DISCONTINUED OPERATIONS (-)	-
21.1	Expenses for Non-current Assets Held for Sale	-
21.2	Loss from Sales of Associates, Subsidiaries and Joint Ventures	-
21.3	Expenses for Other Discontinued Operations	-
XXII.	PROFIT/LOSS BEFORE TAX FROM DISCONTINUED OPERATIONS (IXX-XX)	-
XXIII.	TAX PROVISION FOR DISCONTINUED OPERATIONS (±)	-
23.1	Current Tax Provision	-
23.2	Deferred Tax Expense Effect (+)	-
23.3	Deferred Tax Income Effect (-)	-
XXIV.	PROFIT/LOSS BEFORE TAX FROM DISCONTINUED OPERATIONS (XIX±XXII)	-
XXV.	NET PROFIT/(LOSS) (XVIII+XXIII)	1.720.309.431,44
25.1	Profit / (Loss) of Group	1.720.309.431,44
25.2	Profit / (Loss) of Minority Shares (-)	-
	Profit / (Loss) Per Share (full TRY)	1,376248

TÜRKİYE HALK BANKASI A.Ş. BANK ONLY STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

TURKISH LIRA 31.12.2019	Paid in Capital	Share Premiums	Share Cancellation Profits	Other Capital Reserves	Accumulated Other Comprehensive Income or Expense Not Reclassified through Profit or Loss			Accumulated Other Comprehensive Income or Expense Reclassified through Profit or Loss			Profit Reserves	Prior Period Profit or (Loss)	Current Period Profit or (Loss)	Total Equity Expect Minority Shares	Minority Shares	Total Equity			
					Accumulated Revaluation Increase/Decrease of Fixed Assets	Accumulated Remeasurement Gain/Loss of Defined Benefit Pension Plan	Other (Shares of Investments Valued by Equity Method in Other Comprehensive Income Not Classified Through Profit or Loss and Other Accumulated Amounts of Other Comprehensive Income Items Not Reclassified Through Other Profit or Loss)	Foreign Currency Translation Differences	Accumulated Revaluation and/or Remeasurement Gain/Loss of the Financial Assets at Fair Value Through Other Comprehensive Income	Other (Cash Flow Hedge Gain/Loss, Shares of Investments Valued by Equity Method in Other Comprehensive Income Classified Through Profit or Loss and Other Accumulated Amounts of Other Comprehensive Income Items Reclassified Through Other Profit or Loss)									
I. Prior Period End Balance	1.250.000.000,00	-	-	1.230.674.292,74	1.324.801.607,00	9.543.316,00	1.695.865.125,44	-	1.454.347,19	-	190.319.004,52	-	-	20.475.295.300,84	3.226.328.647,52	-	29.020.735.487,82	-	29.020.735.487,82
II. Corrections and Accounting Policy Changes Made According to TAS 8	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Z.1 Effects of Corrections	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Z.2 Effects of the Changes in Accounting Policies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
III. Adjusted Beginning Balance (I+II)	1.250.000.000,00	-	-	1.230.674.292,74	1.324.801.607,00	9.543.316,00	1.695.865.125,44	-	1.454.347,19	-	190.319.004,52	-	-	20.475.295.300,84	3.226.328.647,52	-	29.020.735.487,82	-	29.020.735.487,82
IV. Total Comprehensive Income	-	-	-	-	39.923.273,49	69.402.752,80	1.154.020.135,85	-	4.391.513,70	-	417.786.846,57	-	-	1.720.309.431,44	3.258.245.420,85	-	3.258.245.420,85	-	3.258.245.420,85
V. Capital Increase by Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VI. Capital Increase by Internal Sources	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII. Paid in Capital Inflation Adjustment Difference	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VIII. Convertible Bonds to Share	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IX. Subordinated Debt Instruments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X. Increase / Decrease by Other Changes	-	-	-	82.154.121,99	-	-	-	-	-	-	-	-	-	-	-	-	82.154.121,99	-	82.154.121,99
XI. Profit Distribution	-	-	-	-	-	-	-	-	-	-	-	-	-	3.226.328.647,52	-	3.226.328.647,52	-	-	-
11.1 Dividends Paid	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
11.2 Transfers to Reserves	-	-	-	-	-	-	-	-	-	-	-	-	-	3.226.328.647,52	-	3.226.328.647,52	-	-	-
11.3 Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Period End Balance (III+IV+.....+X+XI)	1.250.000.000,00	-	-	1.148.520.170,75	1.364.724.880,49	99.859.436,80	2.849.885.261,29	-	5.845.860,89	-	227.467.842,05	-	-	23.701.623.948,36	3.226.328.647,52	1.720.309.431,44	32.196.826.236,69	-	32.196.826.236,69

TÜRKİYE HALK BANKASI A.Ş. BANK ONLY STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY

STATEMENT OF PROFIT OR LOSS ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY		TURKISH LIRA
		31.12.2019
I.	CURRENT PERIOD INCOME/LOSS	1.720.309.431,44
II.	OTHER COMPREHENSIVE INCOME	1.537.935.989,41
2.1	Not Reclassified Through Profit or Loss	1.124.540.656,54
2.1.1	Property and Equipment Revaluation Increase/Decrease	44.359.192,77
2.1.2	Intangible Assets Revaluation Increase/Decrease	-
2.1.3	Defined Benefit Pension Plan Remeasurement Gain/Loss	- 86.753.441,00
2.1.4	Other Comprehensive Income Items Not Reclassified Through Profit or Loss	1.154.020.135,85
2.1.5	Tax on Other Comprehensive Income Items Not Reclassified Through Profit or Loss	12.914.768,92
2.2	Reclassified Through Profit or Loss	413.395.332,87
2.2.1	Foreign Currency Translation Differences	- 4.391.513,70
2.2.2	Valuation and/or Reclassification Income/Expense of the Financial Assets at Fair Value through Other Comprehensive Income	475.356.761,97
2.2.3	Cash Flow Hedge Income/Loss	-
2.2.4	Foreign Net Investment Hedge Income/Loss	-
2.2.5	Other Comprehensive Income Items Reclassified Through Profit or Loss	-
2.2.6	Tax on Other Comprehensive Income Items Reclassified Through Profit or Loss	- 57.569.915,40
III.	TOTAL COMPREHENSIVE INCOME (I+II)	3.258.245.420,85

TÜRKİYE HALK BANKASI A.Ş. BANK ONLY STATEMENT OF CASH FLOWS

		TURKISH LIRA
		31.12.2019
A.	CASH FLOWS FROM BANKING OPERATIONS	
1.1	Operating profit before changes in operating assets and liabilities	- 2.145.713.196,10
1.1.1.	Interest received	41.515.749.151,23
1.1.2.	Interest paid	- 36.317.491.831,17
1.1.3.	Dividend received	421.824.733,82
1.1.4.	Fees and commissions received	3.860.772.120,72
1.1.5.	Other income	1.028.267.183,67
1.1.6.	Collections from previously written off loans	1.724.309.000,00
1.1.7.	Cash payments to personnel and service suppliers	- 2.897.048.016,92
1.1.8.	Taxes paid	- 328.962.261,42
1.1.9.	Other	- 11.153.133.276,03
1.2	Changes in Assets and Liabilities Subject to Banking Operations	14.067.151.746,34
1.2.1.	Net Increase / decrease in financial assets at fair value through profit or loss	- 1.770.627.594,21
1.2.2.	Net (increase) / decrease in due from banks	4.310.244,59
1.2.3.	Net (increase) / decrease in loans	- 53.305.408.341,46
1.2.4.	Net (increase) / decrease in other assets	3.092.728.668,56
1.2.5.	Net increase / (decrease) in bank deposits	- 3.440.223.206,68
1.2.6.	Net increase / (decrease) in other deposits	52.512.213.343,98
1.2.7.	Net Increase / decrease in financial liabilities at fair value through profit or loss	-
1.2.8.	Net increase / (decrease) in funds borrowed	- 1.061.617.927,76
1.2.9.	Net increase / (decrease) in matured payables	-
1.2.10.	Net increase / (decrease) in other liabilities	18.035.776.559,32
I.	Net cash provided from banking operations	11.921.438.550,24
B.	CASH FLOWS FROM INVESTMENT ACTIVITIES	
II.	Net cash provided from/ (used in) investing activities	- 21.001.314.578,26
2,1	Cash paid for purchase of joint ventures, associates and subsidiaries	- 91.724.140,26
2,2	Cash obtained from sale of entities joint ventures, associates and subsidiaries	39.375.317,61
2,3	Fixed assets purchases	- 312.283.254,49
2,4	Fixed assets sales	703.331.373,04
2,5	Cash paid for purchase of financial assets at fair value through other comprehensive income	- 20.221.954.040,52
2,6	Cash obtained from sale of financial assets at fair value through other comprehensive income	11.491.551.693,97
2,7	Cash paid for purchase of investment securities	- 16.370.107.718,54
2,8	Cash obtained from sale of investment securities	3.823.784.749,00
2,9	Other	- 63.288.558,07
C.	CASH FLOWS FROM FINANCING ACTIVITIES	
III.	Net cash flow from financing activities	7.174.667.344,04
3,1	Cash obtained from loans borrowed and securities issued	11.916.250.000,00
3,2	Cash used for repayment of loans borrowed and securities issued	- 4.478.814.655,96
3,3	Bonds issued	-
3,4	Dividends paid	-
3,5	Payments for leases	- 262.768.000,00
3,6	Other	-
IV.	Effect of change in foreign exchange rate on cash and cash equivalents	2.395.943.750,00
V.	Net increase / (decrease) in cash and cash equivalents	490.735.066,02
VI.	Cash and cash equivalents at beginning of the period	23.631.619.373,56
VII.	Cash and cash equivalents at end of the period	24.122.354.439,58