

**TÜRKİYE HALK BANKASI A.Ş. BANK ONLY BALANCE SHEET (FINANCIAL POSITION TABLE)**

ASSETS		TURKISH LIRA		
		31.12.2020		
		TRY	FC	TOTAL
<b>I.</b>	<b>FINANCIAL ASSETS (NET)</b>	<b>62.699.184.652,28</b>	<b>79.828.773.150,43</b>	<b>142.527.957.802,71</b>
1.1	<b>Cash and Cash Equivalents</b>	<b>8.625.348.505,50</b>	<b>56.976.769.043,44</b>	<b>65.602.117.548,94</b>
1.1.1	Cash and Balances with Central Bank	8.395.917.664,56	55.080.301.295,56	63.476.218.960,12
1.1.2	Banks	249.182.840,94	1.896.467.747,88	2.145.650.588,82
1.1.3	Money Markets	-	-	-
1.1.4	Expected Loss Provision (-)	19.752.000,00	-	19.752.000,00
1.2	<b>Financial Assets at Fair Value Through Profit or Loss</b>	<b>15.676.171.796,87</b>	<b>1.348.936,03</b>	<b>15.677.520.732,90</b>
1.2.1	Government Debt Securities	15.501.779.931,04	1.348.936,03	15.503.128.867,07
1.2.2	Equity Instruments	145.601.297,83	-	145.601.297,83
1.2.3	Other Financial Assets	28.790.568,00	-	28.790.568,00
1.3	<b>Financial Assets at Fair Value Through Other Comprehensive Income</b>	<b>38.391.911.494,29</b>	<b>20.509.218.837,73</b>	<b>58.901.130.332,02</b>
1.3.1	Government Debt Securities	37.528.538.403,71	20.326.566.993,25	57.855.105.396,96
1.3.2	Equity Instruments	271.889.690,58	182.651.844,48	454.541.535,06
1.3.3	Other Financial Assets	591.483.400,00	-	591.483.400,00
1.4	<b>Derivative Financial Assets</b>	<b>5.752.855,62</b>	<b>2.341.436.333,23</b>	<b>2.347.189.188,85</b>
1.4.1	Derivative Financial Assets at Fair Value Through Profit or Loss	5.752.855,62	2.341.436.333,23	2.347.189.188,85
1.4.2	Derivative Financial Assets at Fair Value Through Other Comprehensive Income	-	-	-
<b>II.</b>	<b>FINANCIAL ASSETS MEASURED AT AMORTISED COST(Net)</b>	<b>400.270.754.695,80</b>	<b>117.452.546.336,10</b>	<b>517.723.301.031,90</b>
2.1	<b>Loans</b>	<b>356.070.319.962,80</b>	<b>93.674.894.846,66</b>	<b>449.745.214.809,46</b>
2.2	Lease Receivables	-	-	-
2.3	Factoring Receivables	-	-	-
2.4	<b>Other Financial Assets Measured at Amortised Cost</b>	<b>60.843.379.982,80</b>	<b>23.777.651.489,44</b>	<b>84.621.031.472,24</b>
2.4.1	Government Debt Securities	60.792.860.882,80	23.777.651.489,44	84.570.512.372,24
2.4.2	Other Financial Assets	50.519.100,00	-	50.519.100,00
2.5	Expected Credit Loss (-)	16.642.945.249,80	-	16.642.945.249,80
<b>III.</b>	<b>NON CURRENT ASSETS HELD FOR SALE AND DISCONTINUED OPERATIONS (NET)</b>	<b>-</b>	<b>-</b>	<b>-</b>
3.1	Held for Sale	-	-	-
3.2	Discontinued Operations	-	-	-
<b>IV.</b>	<b>EQUITY INVESTMENTS</b>	<b>3.434.502.915,12</b>	<b>2.814.889.470,30</b>	<b>6.249.392.385,42</b>
4.1	<b>Investments in Associates (Net)</b>	<b>78.072.766,69</b>	<b>674.237.321,10</b>	<b>752.310.087,79</b>
4.1.1	Associates Valued Based on Equity Method	-	-	-
4.1.2	Unconsolidated Associates	78.072.766,69	674.237.321,10	752.310.087,79
4.2	<b>Subsidiaries (Net)</b>	<b>3.356.430.148,43</b>	<b>2.140.652.149,20</b>	<b>5.497.082.297,63</b>
4.2.1	Unconsolidated Financial Subsidiaries	3.356.430.148,43	2.140.652.149,20	5.497.082.297,63
4.2.2	Unconsolidated Non- Financial Subsidiaries	-	-	-
4.3	<b>Joint Ventures (Net)</b>	<b>-</b>	<b>-</b>	<b>-</b>
4.3.1	Joint Ventures Valued Based on Equity Method	-	-	-
4.3.2	Unconsolidated Joint Ventures	-	-	-
<b>V.</b>	<b>PROPERTY AND EQUIPMENT (Net)</b>	<b>7.877.038.135,95</b>	<b>254.750,83</b>	<b>7.877.292.886,78</b>
<b>VI.</b>	<b>INTANGIBLE ASSETS (Net)</b>	<b>572.924.903,42</b>	<b>-</b>	<b>572.924.903,42</b>
6.1	Goodwill	-	-	-
6.2	Other	572.924.903,42	-	572.924.903,42
<b>VII.</b>	<b>INVESTMENT PROPERTIES (Net)</b>	<b>353.646.506,86</b>	<b>-</b>	<b>353.646.506,86</b>
<b>VIII.</b>	<b>CURRENT TAX ASSET</b>	<b>326.239.464,39</b>	<b>-</b>	<b>326.239.464,39</b>
<b>IX.</b>	<b>DEFERRED TAX ASSET</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>X.</b>	<b>OTHER ASSETS (Net)</b>	<b>3.757.863.474,54</b>	<b>637.476.576,57</b>	<b>4.395.340.051,11</b>
	<b>TOTAL ASSETS</b>	<b>479.292.154.748,36</b>	<b>200.733.940.284,23</b>	<b>680.026.095.032,59</b>

**TÜRKİYE HALK BANKASI A.Ş. BANK ONLY BALANCE SHEET (FINANCIAL POSITION TABLE)**

LIABILITIES		TURKISH LIRA		
		31.12.2020		
		TRY	FC	TOTAL
<b>I.</b>	<b>DEPOSITS</b>	<b>262.090.111.635,95</b>	<b>195.196.183.361,45</b>	<b>457.286.294.997,40</b>
<b>II.</b>	<b>FUNDS BORROWED</b>	<b>380.663.570,87</b>	<b>10.006.334.972,32</b>	<b>10.386.998.543,19</b>
<b>III.</b>	<b>MONEY MARKETS</b>	<b>102.841.789.165,44</b>	<b>1.114.631.152,73</b>	<b>103.956.420.318,17</b>
<b>IV.</b>	<b>SECURITIES ISSUED (Net)</b>	<b>5.641.401.774,39</b>	<b>7.553.276.758,47</b>	<b>13.194.678.532,86</b>
4.1	Bills	3.551.546.537,82	-	3.551.546.537,82
4.2	Assets Backed Securities	1.011.622.149,92	-	1.011.622.149,92
4.3	Bonds	1.078.233.086,65	7.553.276.758,47	8.631.509.845,12
<b>V.</b>	<b>FUNDS</b>	<b>3.617.302.805,46</b>	<b>-</b>	<b>3.617.302.805,46</b>
5.1	Borrower Funds	-	-	-
5.2	Other	3.617.302.805,46	-	3.617.302.805,46
<b>VI.</b>	<b>FINANCIAL LIABILITIES AT FAIR VALUE THROUGH PROFIT OR LOSS</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>VII.</b>	<b>DERIVATIVE FINANCIAL LIABILITIES</b>	<b>20.113.011,17</b>	<b>513.928.205,71</b>	<b>534.041.216,88</b>
7.1	Derivative Financial Liabilities at Fair Value Through Profit or Loss	20.113.011,17	513.928.205,71	534.041.216,88
7.2	Derivative Financial Liabilities at Fair Value Through Other Comprehensive Income	-	-	-
<b>VIII.</b>	<b>FACTORING LIABILITIES</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>IX.</b>	<b>LEASE LIABILITIES</b>	<b>760.765.742,05</b>	<b>22.120.113,64</b>	<b>782.885.855,69</b>
<b>X.</b>	<b>PROVISIONS</b>	<b>2.084.453.078,77</b>	<b>-</b>	<b>2.084.453.078,77</b>
10.1	Restructuring Provisions	-	-	-
10.2	Reserve for Employee Benefits	1.469.150.784,34	-	1.469.150.784,34
10.3	Insurance for Technical Provision (Net)	-	-	-
10.4	Other Provisions	615.302.294,43	-	615.302.294,43
<b>XI.</b>	<b>CURRENT TAX LIABILITY</b>	<b>741.197.013,57</b>	<b>59.175,66</b>	<b>741.256.189,23</b>
<b>XII.</b>	<b>DEFERRED TAX LIABILITIES</b>	<b>331.752.408,89</b>	<b>-</b>	<b>331.752.408,89</b>
<b>XIII.</b>	<b>NON CURRENT LIABILITIES HELD FOR SALE AND DISCONTINUED OPERATIONS (Net)</b>	<b>-</b>	<b>-</b>	<b>-</b>
13.1	Held for Sale	-	-	-
13.2	Discontinued Operations	-	-	-
<b>XIV.</b>	<b>SUBORDINATED DEBT INSTRUMENTS</b>	<b>6.036.525.474,86</b>	<b>8.824.062.617,93</b>	<b>14.860.588.092,79</b>
14.1	Loans	-	8.824.062.617,93	8.824.062.617,93
14.2	Other Debt Instruments	6.036.525.474,86	-	6.036.525.474,86
<b>XV.</b>	<b>OTHER LIABILITIES</b>	<b>27.856.163.630,06</b>	<b>1.462.755.173,31</b>	<b>29.318.918.803,37</b>
<b>XVI.</b>	<b>SHAREHOLDERS' EQUITY</b>	<b>42.299.664.260,77</b>	<b>630.839.929,12</b>	<b>42.930.504.189,89</b>
16.1	Paid-in Capital	2.473.776.223,78	-	2.473.776.223,78
16.2	Capital Reserves	6.745.067.563,81	164.993.171,20	6.910.060.735,01
16.2.1	Share Premium	5.776.223.776,22	-	5.776.223.776,22
16.2.2	Share Cancellation Profits	-	-	-
16.2.3	Other Capital Reserves	968.843.787,59	164.993.171,20	1.133.836.958,79
16.3	Accumulated Other Comprehensive Income or Loss Not Reclassified Through Profit or Loss	5.136.475.063,52	696.264.701,67	5.832.739.765,19
16.4	Accumulated Other Comprehensive Income or Loss Reclassified Through Profit or Loss	-	230.417.943,75	308.051.385,26
16.5	Profit Reserves	25.421.933.379,80	-	25.421.933.379,80
16.5.1	Legal Reserves	2.418.760.131,67	-	2.418.760.131,67
16.5.2	Status Reserves	-	-	-
16.5.3	Extraordinary Reserves	22.955.992.248,13	-	22.955.992.248,13
16.5.4	Other Profit Reserves	47.181.000,00	-	47.181.000,00
<b>16.6</b>	<b>Income or (Loss)</b>	<b>2.600.045.471,37</b>	<b>-</b>	<b>2.600.045.471,37</b>
16.6.1	Prior Periods' Income or (Loss)	-	-	-
16.6.2	Current Period Income or (Loss)	2.600.045.471,37	-	2.600.045.471,37
16.7	Minority Shares	-	-	-
	<b>TOTAL LIABILITIES</b>	<b>454.701.903.572,25</b>	<b>225.324.191.460,34</b>	<b>680.026.095.032,59</b>

TÜRKİYE HALK BANKASI A.Ş. BANK ONLY OFF BALANCE SHEET COMMITMENTS				
OFF-BALANCE SHEET		TURKISH LIRA		
		31.12.2020		
		TRY	FC	TOTAL
<b>A.</b>	<b>COMMITMENTS AND CONTINGENCIES (H+II+III)</b>	<b>115.469.507.787,32</b>	<b>122.345.533.938,24</b>	<b>237.815.041.725,56</b>
<b>I.</b>	<b>GUARANTEES AND WARRANTIES</b>	<b>55.280.784.262,97</b>	<b>59.274.553.011,45</b>	<b>114.555.337.274,42</b>
1.1.	Letters of guarantee	50.275.455.277,01	50.551.646.869,18	100.827.102.146,19
1.1.1.	Guarantees subject to public procurement law	2.868.957.357,79	6.032.807.086,27	8.901.764.444,06
1.1.2.	Guarantees given for foreign trade operations	151.889.503,70	10.982.989.246,93	11.134.878.750,63
1.1.3.	Other letters of guarantee	47.254.608.415,52	33.535.850.535,98	80.790.458.951,50
1.2.	Bank loans	185.902.250,00	6.309.693.196,22	6.495.595.446,22
1.2.1.	Import acceptances	-	161.040.483,23	161.040.483,23
1.2.2.	Other bank acceptances	185.902.250,00	6.148.652.712,99	6.334.554.962,99
1.3.	Letters of credit	55.248.705,54	2.352.972.295,53	2.408.221.001,07
1.3.1.	Documentary letters of credit	55.248.705,54	2.352.972.295,53	2.408.221.001,07
1.3.2.	Other letters of credit	-	-	-
1.4.	Guaranteed refinancing	-	-	-
1.5.	Endorsements	-	-	-
1.5.1.	Endorsements to Central Bank of the Republic of Turkey	-	-	-
1.5.2.	Other Endorsements	-	-	-
1.6.	Purchase guarantees on marketable security issuance	-	-	-
1.7.	Factoring guarantees	-	-	-
1.8.	Other guarantees	4.764.178.030,42	60.240.650,52	4.824.418.680,94
1.9.	Other sureties	-	-	-
<b>II.</b>	<b>COMMITMENTS</b>	<b>42.401.517.739,71</b>	<b>4.054.304.053,54</b>	<b>46.455.821.793,25</b>
2.1.	Irrevocable commitments	41.793.629.078,92	2.136.955.633,22	43.930.584.712,14
2.1.1.	Forward asset purchase commitments	371.052.400,00	1.455.693.033,22	1.826.745.433,22
2.1.2.	Forward deposit purchase and sale commitments	-	-	-
2.1.3.	Capital commitments to subsidiaries and associates	-	-	-
2.1.4.	Loan granting commitments	3.912.913.937,03	681.262.600,00	4.594.176.537,03
2.1.5.	Securities underwriting commitments	-	-	-
2.1.6.	Payment commitments for reserve deposits	-	-	-
2.1.7.	Payment commitments for Cheques	4.472.298.146,29	-	4.472.298.146,29
2.1.8.	Tax and fund liabilities from export commitments	124.240.061,44	-	124.240.061,44
2.1.9.	Commitments for credit card expenditure limits	27.941.931.939,97	-	27.941.931.939,97
2.1.10.	Commitments for credit cards and banking services promotions	22.752.033,88	-	22.752.033,88
2.1.11.	Receivables from short sale commitments	-	-	-
2.1.12.	Payables for short sale commitments	-	-	-
2.1.13.	Other irrevocable commitments	4.948.440.560,31	-	4.948.440.560,31
2.2.	Revocable commitments	607.888.660,79	1.917.348.420,32	2.525.237.081,11
2.2.1.	Revocable loan granting commitments	-	-	-
2.2.2.	Other revocable commitments	607.888.660,79	1.917.348.420,32	2.525.237.081,11
<b>III.</b>	<b>DERIVATIVE FINANCIAL INSTRUMENTS</b>	<b>17.787.205.784,64</b>	<b>59.016.676.873,25</b>	<b>76.803.882.657,89</b>
3.1.	Derivative financial instruments held for risk management	-	-	-
3.1.1.	Fair value risk hedging transactions	-	-	-
3.1.2.	Cash flow risk hedging transactions	-	-	-
3.1.3.	Net foreign investment risk hedging transactions	-	-	-
3.2.	Transactions for trading	17.787.205.784,64	59.016.676.873,25	76.803.882.657,89
3.2.1.	Forward foreign currency buy/sell transactions	203.726.881,60	2.589.660.023,86	2.793.386.905,46
3.2.1.1.	Forward foreign currency transactions-buy	114.038.538,20	2.395.844.408,82	2.509.882.947,02
3.2.1.2.	Forward foreign currency transactions-sell	89.688.343,40	193.815.615,04	283.503.958,44
3.2.2.	Currency and interest rate swaps	17.149.874.903,04	47.177.048.902,16	64.326.923.805,20
3.2.2.1.	Currency swap-buy	-	18.445.551.427,95	18.445.551.427,95
3.2.2.2.	Currency swap-sell	15.739.874.903,04	4.575.467.629,15	20.315.342.532,19
3.2.2.3.	Interest rate swap-buy	705.000.000,00	12.078.014.922,53	12.783.014.922,53
3.2.2.4.	Interest Rate swap-sell	705.000.000,00	12.078.014.922,53	12.783.014.922,53
3.2.3.	Currency, interest rate and marketable securities options	433.604.000,00	3.440.442.183,03	3.874.046.183,03
3.2.3.1.	Currency call options	216.802.000,00	1.720.219.287,41	1.937.021.287,41
3.2.3.2.	Currency put options	216.802.000,00	1.720.222.895,62	1.937.024.895,62
3.2.3.3.	Interest rate call options	-	-	-
3.2.3.4.	Interest rate put options	-	-	-
3.2.3.5.	Marketable securities call options	-	-	-
3.2.3.6.	Marketable securities put options	-	-	-
3.2.4.	Currency futures	-	-	-
3.2.4.1.	Currency futures-buy	-	-	-
3.2.4.2.	Currency futures-sell	-	-	-
3.2.5.	Interest rate buy/sell futures	-	-	-
3.2.5.1.	Interest rate futures-buy	-	-	-
3.2.5.2.	Interest rate futures-sell	-	-	-
3.2.6.	Other	-	5.809.525.764,20	5.809.525.764,20
<b>B.</b>	<b>CUSTODY AND PLEDGED ASSETS (IV+V+VI)</b>	<b>1.491.710.972.083,82</b>	<b>495.489.122.904,13</b>	<b>1.987.200.094.987,95</b>
<b>IV.</b>	<b>CUSTODIES</b>	<b>626.949.053.898,33</b>	<b>61.067.078.272,30</b>	<b>688.016.132.170,63</b>
4.1.	Assets under management	-	-	-
4.2.	Custody marketable securities	123.005.586.725,82	2.619.679.199,14	125.625.265.924,96
4.3.	Cheques in collection process	20.519.482.174,08	44.502.495.954,47	65.021.978.128,55
4.4.	Commercial notes in collection process	427.042.837.329,13	9.150.084.921,03	436.192.922.250,16
4.5.	Other assets in collection process	-	-	-
4.6.	Underwritten securities	-	-	-
4.7.	Other custodies	2.318.513.904,70	1.143.741.453,08	3.462.255.357,78
4.8.	Custodians	54.062.633.764,60	3.651.076.744,58	57.713.710.509,18
<b>V.</b>	<b>PLEDGED ASSETS</b>	<b>864.761.918.185,49</b>	<b>434.422.044.631,83</b>	<b>1.299.183.962.817,32</b>
5.1.	Marketable securities	6.448.999.202,55	1.582.195.247,84	8.031.194.450,39
5.2.	Collateral notes	7.863.080.532,35	1.575.367.117,53	9.438.447.649,88
5.3.	Commodity	25.812.625,57	-	25.812.625,57
5.4.	Warranty	-	-	-
5.5.	Land and buildings	650.415.346.476,26	333.631.297.630,43	984.046.644.106,69
5.6.	Other pledged assets	169.327.906.494,70	56.874.517.532,82	226.202.424.027,52
5.7.	Pledges	30.680.772.854,06	40.758.667.103,21	71.439.439.957,27
<b>VI.</b>	<b>ACCEPTED BILL GUARANTEES AND SURETIES</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>TOTAL OFF-BALANCE SHEET ACCOUNTS (A+B)</b>	<b>1.607.180.479.871,14</b>	<b>617.834.656.842,19</b>	<b>2.225.015.136.713,33</b>

**TÜRKİYE HALK BANKASI A.Ş. BANK ONLY INCOME STATEMENT**

<b>INCOME AND EXPENSES</b>		<b>TURKISH LIRA</b>
		<b>31.12.2020</b>
<b>I.</b>	<b>INTEREST INCOME</b>	<b>53.738.350.963,50</b>
1.1	Interest on Loans	38.123.042.033,75
1.2	Interest on Reserve Requirements	1.072.537,36
1.3	Interest on Banks	272.043.941,20
1.4	Interest on Money Market Transactions	-
1.5	Interest on Marketable Securities Portfolio	15.269.392.045,57
1.5.1	Fair Value Through Profit or Loss	2.869.924,67
1.5.2	Fair Value Through Other Comprehensive Income	4.532.818.667,08
1.5.3	Measured at Amortized Cost	10.733.703.453,82
1.6	Financial Lease Interest Income	-
1.7	Other Interest Income	72.800.405,62
<b>II.</b>	<b>INTEREST EXPENSE (-)</b>	<b>34.985.166.514,65</b>
2.1	Interest on Deposits	22.435.746.662,50
2.2	Interest on Funds Borrowed	250.745.590,58
2.3	Interest Expense on Money Market Transactions	8.715.751.861,02
2.4	Interest on Securities Issued	2.467.474.203,85
2.5	Interest on Leases	74.759.773,93
2.6	Other Interest Expenses	1.040.688.422,77
<b>III.</b>	<b>NET INTEREST INCOME (I - II)</b>	<b>18.753.184.448,85</b>
<b>IV.</b>	<b>NET FEES AND COMMISSIONS INCOME</b>	<b>2.614.864.712,42</b>
4.1	Fees and Commissions Received	3.577.368.039,85
4.1.1	Non - cash Loans	944.331.206,44
4.1.2	Other	2.633.036.833,41
4.2	Fees and Commissions Paid (-)	962.503.327,43
4.2.1	Non - cash Loans	269.176,80
4.2.2	Other	962.234.150,63
<b>V.</b>	<b>DIVIDEND INCOME</b>	<b>511.110.635,13</b>
<b>VI.</b>	<b>TRADING INCOME / LOSS (Net)</b>	<b>- 5.281.417.756,82</b>
6.1	Trading Gains / (Losses) on Securities	55.922.485,25
6.2	Gains / (Losses) on Derivate Financial Transactions	2.725.943.569,65
6.3	Foreign Exchange Gains / (Losses)	- 8.063.283.811,72
<b>VII.</b>	<b>OTHER OPERATING INCOME</b>	<b>1.441.217.231,63</b>
<b>VIII.</b>	<b>GROSS OPERATING INCOME (III+IV+V+VI+VII+VIII)</b>	<b>18.038.959.271,21</b>
<b>IX.</b>	<b>EXPECTED LOSS PROVISIONS (-)</b>	<b>6.830.591.450,76</b>
<b>X.</b>	<b>OTHER PROVISION EXPENSES (-)</b>	<b>17.407.940,98</b>
<b>XI.</b>	<b>PERSONNEL EXPENSE (-)</b>	<b>3.578.794.611,09</b>
<b>XII.</b>	<b>OTHER OPERATING EXPENSES (-)</b>	<b>4.382.264.967,40</b>
<b>XIII.</b>	<b>NET OPERATING INCOME /LOSS (IX-X-XI)</b>	<b>3.229.900.300,98</b>
<b>XIV.</b>	<b>INCOME AFTER MERGER</b>	<b>-</b>
<b>XV.</b>	<b>INCOME / (LOSS) FROM INVESTMENTS IN SUBSIDIARIES CONSOLIDATED BASED ON EQUITY METHOD</b>	<b>-</b>
<b>XVI.</b>	<b>INCOME / (LOSS) ON NET MONETARY POSITION</b>	<b>-</b>
<b>XVII.</b>	<b>PROFIT / LOSS BEFORE TAX FROM CONTINUED OPERATIONS (XIII+...+XVI)</b>	<b>3.229.900.300,98</b>
<b>XVIII.</b>	<b>TAX PROVISIONS FOR CONTINUED OPERATIONS (±)</b>	<b>- 629.854.829,61</b>
18.1	Current Tax Provision	491.512.582,92
18.2	Deferred Tax Income Effect (+)	848.132.929,42
18.3	Deferred Tax Expense Effect (-)	709.790.682,73
<b>XIX.</b>	<b>CURRENT PERIOD PROFIT / LOSS FROM CONTINUED OPERATIONS (XVII±XVIII)</b>	<b>2.600.045.471,37</b>
<b>XX.</b>	<b>INCOME FROM DISCONTINUED OPERATIONS</b>	<b>-</b>
20.1	Income from Non-Current Assets Held for Sale	-
20.2	Profit from Sales of Associates, Subsidiaries and Joint Ventures	-
20.3	Income from Other Discontinued Operations	-
<b>XXI.</b>	<b>EXPENSES FOR DISCONTINUED OPERATIONS (-)</b>	<b>-</b>
21.1	Expenses for Non-current Assets Held for Sale	-
21.2	Loss from Sales of Associates, Subsidiaries and Joint Ventures	-
21.3	Expenses for Other Discontinued Operations	-
<b>XXII.</b>	<b>PROFIT/LOSS BEFORE TAX FROM DISCONTINUED OPERATIONS (IXX-XX)</b>	<b>-</b>
<b>XXIII.</b>	<b>TAX PROVISION FOR DISCONTINUED OPERATIONS (±)</b>	<b>-</b>
23.1	Current Tax Provision	-
23.2	Deferred Tax Expense Effect (+)	-
23.3	Deferred Tax Income Effect (-)	-
<b>XXIV.</b>	<b>PROFIT/LOSS BEFORE TAX FROM DISCONTINUED OPERATIONS (XIX±XXII)</b>	<b>-</b>
<b>XXV.</b>	<b>NET PROFIT/(LOSS) (XVIII+XXIII)</b>	<b>2.600.045.471,37</b>
25.1	Profit / (Loss) of Group	2.600.045.471,37
25.2	Profit / (Loss) of Minority Shares (-)	-
	Profit / (Loss) Per Share (full TRY)	1,300687

**TÜRKİYE HALK BANKASI A.Ş. BANK ONLY STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY**

	TURKISH LIRA 31.12.2020	Paid in Capital	Share Premiums	Share Cancellation Profits	Other Capital Reserves	Accumulated Other Comprehensive Income or Expense Not Reclassified through Profit or Loss			Accumulated Other Comprehensive Income or Expense Reclassified through Profit or Loss			Profit Reserves	Prior Period Profit or (Loss)	Current Period Profit or (Loss)	Total Equity Expect Minority Shares	Minority Shares	Total Equity			
						Accumulated Revaluation Increase/Decrease of Fixed Assets	Accumulated Remeasurement Gain/Loss of Defined Benefit Pension Plan	Other(Shares of Investments Valued by Equity Method in Other Comprehensive Income Not Classified Through Profit or Loss and Other Accumulated Amounts of Other Comprehensive Income Items Not Reclassified Through Other Profit or Loss)	Foreign Currency Translation Differences	Accumulated Revaluation and/or Remeasurement Gain/Loss of the Financial Assets at Fair Value Through Other Comprehensive Income	Other (Cash Flow Hedge Gain/Loss, Shares of Investments Valued by Equity Method in Other Comprehensive Income Classified Through Profit or Loss and Other Accumulated Amounts of Other Comprehensive Income Items Reclassified Through Other Profit or Loss)									
I.	Prior Period End Balance	1.250.000.000,00	-	-	1.148.520.170,75	1.364.724.880,49	-	59.859.436,80	2.849.885.261,29	-	5.845.860,89	227.467.842,05	-	23.701.623.948,36	-	1.720.309.431,44	32.196.826.236,69	-	32.196.826.236,69	
II.	Corrections and Accounting Policy Changes Made According to TAS 8	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
2.1	Effects of Corrections	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
2.2	Effects of the Changes in Accounting Policies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
III.	Adjusted Beginning Balance (I+II)	1.250.000.000,00	-	-	1.148.520.170,75	1.364.724.880,49	-	59.859.436,80	2.849.885.261,29	-	5.845.860,89	227.467.842,05	-	23.701.623.948,36	-	1.720.309.431,44	32.196.826.236,69	-	32.196.826.236,69	
IV.	Total Comprehensive Income	-	-	-	-	210.650.467,32	-	79.227.025,60	1.546.565.618,49	-	3.775.503,21	533.448.869,63	-	-	-	2.600.045.471,37	3.748.361.165,16	-	3.748.361.165,16	
V.	Capital Increase by Cash	1.223.776.223,78	5.776.223.776,22	-	-	-	-	-	-	-	-	-	-	-	-	-	7.000.000.000,00	-	7.000.000.000,00	
VI.	Capital Increase by Internal Sources	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
VII.	Paid in Capital Inflation Adjustment Difference	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
VIII.	Convertible Bonds to Share	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
IX.	Subordinated Debt Instruments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
X.	Increase / Decrease by Other Changes	-	-	-	14.683.211,96	-	-	-	-	-	-	-	-	1.720.309.431,44	-	1.720.309.431,44	-	14.683.211,96	-	14.683.211,96
XI.	Profit Distribution	-	-	-	-	-	-	-	-	-	-	-	-	1.720.309.431,44	-	1.720.309.431,44	-	-	-	-
11.1	Dividends Paid	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
11.2	Transfers to Reserves	-	-	-	-	-	-	-	-	-	-	-	-	1.720.309.431,44	-	1.720.309.431,44	-	-	-	-
11.3	Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Period End Balance (III+IV+.....+X+XI)	2.473.776.223,78	5.776.223.776,22	-	1.133.836.958,79	1.575.375.347,81	-	139.086.462,40	4.396.450.879,78	-	2.070.357,68	305.981.027,58	-	25.421.933.379,80	-	2.600.045.471,37	42.930.504.189,89	-	42.930.504.189,89	

**TÜRKİYE HALK BANKASI A.Ş. BANK ONLY STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY**

STATEMENT OF PROFIT OR LOSS ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY		TURKISH LIRA
		31.12.2020
<b>I.</b>	<b>CURRENT PERIOD INCOME/LOSS</b>	<b>2.600.045.471,37</b>
<b>II.</b>	<b>OTHER COMPREHENSIVE INCOME</b>	<b>1.148.315.693,79</b>
<b>2.1</b>	<b>Not Reclassified Through Profit or Loss</b>	<b>1.677.989.060,21</b>
2.1.1	Property and Equipment Revaluation Increase/Decrease	234.056.202,58
2.1.2	Intangible Assets Revaluation Increase/Decrease	-
2.1.3	Defined Benefit Pension Plan Remeasurement Gain/Loss	- 99.033.907,00
2.1.4	Other Comprehensive Income Items Not Reclassified Through Profit or Loss	1.546.565.618,49
2.1.5	Tax on Other Comprehensive Income Items Not Reclassified Through Profit or Loss	- 3.598.853,86
<b>2.2</b>	<b>Reclassified Through Profit or Loss</b>	<b>- 529.673.366,42</b>
2.2.1	Foreign Currency Translation Differences	3.775.503,21
2.2.2	Valuation and/or Reclassification Income/Expense of the Financial Assets at Fair Value through Other Comprehensive Income	- 653.498.807,94
2.2.3	Cash Flow Hedge Income/Loss	-
2.2.4	Foreign Net Investment Hedge Income/Loss	-
2.2.5	Other Comprehensive Income Items Reclassified Through Profit or Loss	-
2.2.6	Tax on Other Comprehensive Income Items Reclassified Through Profit or Loss	120.049.938,31
<b>III.</b>	<b>TOTAL COMPREHENSIVE INCOME (I+II)</b>	<b>3.748.361.165,16</b>

**TÜRKİYE HALK BANKASI A.Ş. BANK ONLY STATEMENT OF CASH FLOWS**

		<b>TURKISH LIRA</b>
		<b>31.12.2020</b>
<b>A.</b>	<b>CASH FLOWS FROM BANKING OPERATIONS</b>	
<b>1.1</b>	<b>Operating profit before changes in operating assets and liabilities</b>	<b>2.490.712.349,61</b>
1.1.1.	Interest received	44.671.033.225,82
1.1.2.	Interest paid	- 34.527.953.502,65
1.1.3.	Dividend received	511.110.635,13
1.1.4.	Fees and commissions received	4.205.663.516,85
1.1.5.	Other income	666.102.127,63
1.1.6.	Collections from previously written off loans	1.768.109.930,38
1.1.7.	Cash payments to personnel and service suppliers	- 3.620.622.549,09
1.1.8.	Taxes paid	- 1.109.344.595,69
1.1.9.	Other	- 10.073.386.438,77
<b>1.2</b>	<b>Changes in Assets and Liabilities Subject to Banking Operations</b>	<b>58.086.258.577,82</b>
1.2.1.	Net Increase / decrease in financial assets at fair value through profit or loss	588.726.402,55
1.2.2.	Net (increase) / decrease in due from banks	15,99
1.2.3.	Net (increase) / decrease in loans	- 145.672.767.219,92
1.2.4.	Net (increase) / decrease in other assets	- 11.560.622.067,75
1.2.5.	Net increase / (decrease) in bank deposits	7.390.795.760,90
1.2.6.	Net increase / (decrease) in other deposits	152.208.640.629,25
1.2.7.	Net Increase / decrease in financial liabilities at fair value through profit or loss	-
1.2.8.	Net increase / (decrease) in funds borrowed	- 1.066.966.345,06
1.2.9.	Net increase / (decrease) in matured payables	-
1.2.10.	Net increase / (decrease) in other liabilities	56.198.451.401,86
<b>I.</b>	<b>Net cash provided from banking operations</b>	<b>60.576.970.927,43</b>
<b>B.</b>	<b>CASH FLOWS FROM INVESTMENT ACTIVITIES</b>	
<b>II.</b>	<b>Net cash provided from/ (used in) investing activities</b>	<b>- 42.973.465.842,39</b>
2,1	Cash paid for purchase of joint ventures, associates and subsidiaries	- 183.498.034,43
2,2	Cash obtained from sale of entities joint ventures, associates and subsidiaries	225.189.622,20
2,3	Fixed assets purchases	- 324.187.937,67
2,4	Fixed assets sales	1.820.235.777,49
2,5	Cash paid for purchase of financial assets at fair value through other comprehensive income	- 52.675.153.530,04
2,6	Cash obtained from sale of financial assets at fair value through other comprehensive income	10.726.224.053,07
2,7	Cash paid for purchase of investment securities	- 15.691.928.036,61
2,8	Cash obtained from sale of investment securities	13.636.481.000,00
2,9	Other	- 506.828.756,40
<b>C.</b>	<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>	
<b>III.</b>	<b>Net cash flow from financing activities</b>	<b>1.262.486.929,71</b>
3,1	Cash obtained from loans borrowed and securities issued	9.668.550.000,00
3,2	Cash used for repayment of loans borrowed and securities issued	- 15.150.012.770,45
3,3	Bonds issued	7.000.000.000,45
3,4	Dividends paid	-
3,5	Payments for leases	- 256.050.300,29
3,6	Other	-
<b>IV.</b>	<b>Effect of change in foreign exchange rate on cash and cash equivalents</b>	<b>- 1.317.260.427,00</b>
<b>V.</b>	<b>Net increase / (decrease) in cash and cash equivalents</b>	<b>17.548.731.587,75</b>
<b>VI.</b>	<b>Cash and cash equivalents at beginning of the period</b>	<b>24.122.354.439,58</b>
<b>VII.</b>	<b>Cash and cash equivalents at end of the period</b>	<b>41.671.086.027,33</b>