

**TÜRKİYE HALK BANKASI A.Ş. BANK ONLY BALANCE SHEET (FINANCIAL POSITION TABLE)**

ASSETS		TURKISH LIRA		
		31.12.2023		
		TRY	FC	TOTAL
<b>I.</b>	<b>FINANCIAL ASSETS (NET)</b>	<b>171.442.267.259,85</b>	<b>275.614.880.915,75</b>	<b>447.057.148.175,60</b>
1.1	Cash and Cash Equivalents	62.405.046.980,50	227.037.693.484,21	289.442.740.464,71
1.1.1	Cash and Balances with Central Bank	58.379.138.925,81	215.350.486.016,54	273.729.624.942,35
1.1.2	Banks	4.136.929.579,11	11.687.207.467,67	15.824.137.046,78
1.1.3	Money Markets	-	-	-
1.1.4	Expected Loss Provision (-)	111.021.524,42	-	111.021.524,42
1.2	Financial Assets at Fair Value Through Profit or Loss	38.761.198.937,15	1.349.106,19	38.762.548.043,34
1.2.1	Government Debt Securities	35.365.865.318,15	1.349.106,19	35.367.214.424,34
1.2.2	Equity Instruments	-	-	-
1.2.3	Other Financial Assets	3.395.333.619,00	-	3.395.333.619,00
1.3	Financial Assets at Fair Value Through Other Comprehensive Income	70.164.047.255,65	44.903.035.786,42	115.067.083.042,07
1.3.1	Government Debt Securities	69.636.615.253,51	43.874.550.500,42	113.511.165.753,93
1.3.2	Equity Instruments	527.432.002,14	1.028.485.286,00	1.555.917.288,14
1.3.3	Other Financial Assets	-	-	-
1.4	Derivative Financial Assets	111.974.086,55	3.672.802.538,93	3.784.776.625,48
1.4.1	Derivative Financial Assets at Fair Value Through Profit or Loss	111.974.086,55	3.672.802.538,93	3.784.776.625,48
1.4.2	Derivative Financial Assets at Fair Value Through Other Comprehensive Income	-	-	-
<b>II.</b>	<b>FINANCIAL ASSETS MEASURED AT AMORTISED COST(Net)</b>	<b>1.259.345.495.017,12</b>	<b>393.195.666.646,49</b>	<b>1.652.541.161.663,61</b>
2.1	Loans	1.014.108.976.214,09	256.435.698.828,55	1.270.544.675.042,64
2.2	Lease Receivables	-	-	-
2.3	Factoring Receivables	-	-	-
2.4	Other Financial Assets Measured at Amortised Cost	293.803.473.050,27	136.759.967.817,94	430.563.440.868,21
2.4.1	Government Debt Securities	291.411.340.166,27	136.759.967.817,94	428.171.307.984,21
2.4.2	Other Financial Assets	2.392.132.884,00	-	2.392.132.884,00
2.5	Expected Credit Loss (-)	48.566.954.247,24	-	48.566.954.247,24
<b>III.</b>	<b>NON CURRENT ASSETS HELD FOR SALE AND DISCONTINUED OPERATIONS (NET)</b>	<b>-</b>	<b>-</b>	<b>-</b>
3.1	Held for Sale	-	-	-
3.2	Discontinued Operations	-	-	-
<b>IV.</b>	<b>EQUITY INVESTMENTS</b>	<b>11.403.519.135,31</b>	<b>16.869.137.117,01</b>	<b>28.272.656.252,32</b>
4.1	Investments in Associates (Net)	309.240.718,89	2.715.304.161,26	3.024.544.880,15
4.1.1	Associates Valued Based on Equity Method	-	-	-
4.1.2	Unconsolidated Associates	309.240.718,89	2.715.304.161,26	3.024.544.880,15
4.2	Subsidiaries (Net)	11.094.278.416,42	14.153.832.955,75	25.248.111.372,17
4.2.1	Unconsolidated Financial Subsidiaries	10.496.170.037,62	14.153.832.955,75	24.650.002.993,37
4.2.2	Unconsolidated Non- Financial Subsidiaries	598.108.378,80	-	598.108.378,80
4.3	Joint Ventures (Net)	-	-	-
4.3.1	Joint Ventures Valued Based on Equity Method	-	-	-
4.3.2	Unconsolidated Joint Ventures	-	-	-
<b>V.</b>	<b>PROPERTY AND EQUIPMENT (Net)</b>	<b>20.047.734.107,01</b>	<b>858.373,93</b>	<b>20.048.592.480,94</b>
<b>VI.</b>	<b>INTANGIBLE ASSETS (Net)</b>	<b>1.498.351.196,21</b>	<b>-</b>	<b>1.498.351.196,21</b>
6.1	Goodwill	-	-	-
6.2	Other	1.498.351.196,21	-	1.498.351.196,21
<b>VII.</b>	<b>INVESTMENT PROPERTIES (Net)</b>	<b>2.675.523.520,60</b>	<b>-</b>	<b>2.675.523.520,60</b>
<b>VIII.</b>	<b>CURRENT TAX ASSET</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>IX.</b>	<b>DEFERRED TAX ASSET</b>	<b>14.361.147.804,75</b>	<b>-</b>	<b>14.361.147.804,75</b>
<b>X.</b>	<b>OTHER ASSETS (Net)</b>	<b>26.131.866.411,97</b>	<b>2.700.438.893,83</b>	<b>28.832.305.305,80</b>
	<b>TOTAL ASSETS</b>	<b>1.506.905.904.452,82</b>	<b>688.380.981.947,01</b>	<b>2.195.286.886.399,83</b>

**TÜRKİYE HALK BANKASI A.Ş. BANK ONLY BALANCE SHEET (FINANCIAL POSITION TABLE)**

LIABILITIES		TURKISH LIRA		
		31.12.2023		
		TRY	FC	TOTAL
<b>I.</b>	<b>DEPOSITS</b>	<b>1.121.857.568.999,53</b>	<b>750.990.435.531,07</b>	<b>1.872.848.004.530,60</b>
<b>II.</b>	<b>FUNDS BORROWED</b>	<b>560.752.425,10</b>	<b>16.430.457.963,78</b>	<b>16.991.210.388,88</b>
<b>III.</b>	<b>MONEY MARKETS</b>	<b>1.625.465.700,91</b>	<b>18.556.332.471,18</b>	<b>20.181.798.172,09</b>
<b>IV.</b>	<b>SECURITIES ISSUED (Net)</b>	<b>9.252.499.253,38</b>	<b>-</b>	<b>9.252.499.253,38</b>
4.1	Bills	9.120.007.110,66	-	9.120.007.110,66
4.2	Assets Backed Securities	-	-	-
4.3	Bonds	132.492.142,72	-	132.492.142,72
<b>V.</b>	<b>FUNDS</b>	<b>571.618.014,30</b>	<b>-</b>	<b>571.618.014,30</b>
5.1	Borrower Funds	-	-	-
5.2	Other	571.618.014,30	-	571.618.014,30
<b>VI.</b>	<b>FINANCIAL LIABILITIES AT FAIR VALUE THROUGH PROFIT OR LOSS</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>VII.</b>	<b>DERIVATIVE FINANCIAL LIABILITIES</b>	<b>186.307.913,97</b>	<b>708.113.423,18</b>	<b>894.421.337,15</b>
7.1	Derivative Financial Liabilities at Fair Value Through Profit or Loss	186.307.913,97	708.113.423,18	894.421.337,15
7.2	Derivative Financial Liabilities at Fair Value Through Other Comprehensive Income	-	-	-
<b>VIII.</b>	<b>FACTORING LIABILITIES</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>IX.</b>	<b>LEASE LIABILITIES</b>	<b>2.958.953.139,09</b>	<b>69.637.998,43</b>	<b>3.028.591.137,52</b>
<b>X.</b>	<b>PROVISIONS</b>	<b>12.429.302.494,78</b>	<b>-</b>	<b>12.429.302.494,78</b>
10.1	Restructuring Provisions	-	-	-
10.2	Reserve for Employee Benefits	7.987.832.355,96	-	7.987.832.355,96
10.3	Insurance for Technical Provision (Net)	-	-	-
10.4	Other Provisions	4.441.470.138,82	-	4.441.470.138,82
<b>XI.</b>	<b>CURRENT TAX LIABILITY</b>	<b>4.791.677.728,49</b>	<b>1.571.775,59</b>	<b>4.793.249.504,08</b>
<b>XII.</b>	<b>DEFERRED TAX LIABILITIES</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>XIII.</b>	<b>NON CURRENT LIABILITIES HELD FOR SALE AND DISCONTINUED OPERATIONS (Net)</b>	<b>-</b>	<b>-</b>	<b>-</b>
13.1	Held for Sale	-	-	-
13.2	Discontinued Operations	-	-	-
<b>XIV.</b>	<b>SUBORDINATED DEBT INSTRUMENTS</b>	<b>6.064.042.879,17</b>	<b>36.066.237.449,48</b>	<b>42.130.280.328,65</b>
14.1	Loans	-	36.066.237.449,48	36.066.237.449,48
14.2	Other Debt Instruments	6.064.042.879,17	-	6.064.042.879,17
<b>XV.</b>	<b>OTHER LIABILITIES</b>	<b>75.857.701.896,01</b>	<b>7.902.190.605,73</b>	<b>83.759.892.501,74</b>
<b>XVI.</b>	<b>SHAREHOLDERS' EQUITY</b>	<b>123.659.403.661,98</b>	<b>4.746.615.074,68</b>	<b>128.406.018.736,66</b>
16.1	Paid-in Capital	7.184.778.041,96	-	7.184.778.041,96
16.2	Capital Reserves	45.330.524.970,19	793.058.444,51	46.123.583.414,70
16.2.1	Share Premium	44.465.221.958,04	-	44.465.221.958,04
16.2.2	Share Cancellation Profits	-	-	-
16.2.3	Other Capital Reserves	865.303.012,15	793.058.444,51	1.658.361.456,66
16.3	Accumulated Other Comprehensive Income or Loss Not Reclassified Through Profit or Loss	16.330.203.762,46	3.835.279.772,48	20.165.483.534,94
16.4	Accumulated Other Comprehensive Income or Loss Reclassified Through Profit or Loss	- 390.142.813,26	118.276.857,69	- 271.865.955,57
16.5	Profit Reserves	44.283.603.193,03	-	44.283.603.193,03
16.5.1	Legal Reserves	4.180.008.485,07	-	4.180.008.485,07
16.5.2	Status Reserves	-	-	-
16.5.3	Extraordinary Reserves	33.299.377.115,68	-	33.299.377.115,68
16.5.4	Other Profit Reserves	6.804.217.592,28	-	6.804.217.592,28
<b>16.6</b>	<b>Income or (Loss)</b>	<b>10.920.436.507,60</b>	<b>-</b>	<b>10.920.436.507,60</b>
16.6.1	Prior Periods' Income or (Loss)	808.471.904,13	-	808.471.904,13
16.6.2	Current Period Income or (Loss)	10.111.964.603,47	-	10.111.964.603,47
16.7	Minority Shares	-	-	-
	<b>TOTAL LIABILITIES</b>	<b>1.359.815.294.106,71</b>	<b>835.471.592.293,12</b>	<b>2.195.286.886.399,83</b>

TÜRKİYE HALK BANKASI A.Ş. BANK ONLY OFF BALANCE SHEET COMMITMENTS				
OFF-BALANCE SHEET		TURKISH LIRA		
		31.12.2023		
		TRY	FC	TOTAL
<b>A.</b>	<b>COMMITMENTS AND CONTINGENCIES (H+II+III)</b>	<b>734.755.257.115,08</b>	<b>520.480.944.165,68</b>	<b>1.255.236.201.280,76</b>
<b>I.</b>	<b>GUARANTEES AND WARRANTIES</b>	<b>408.270.342.412,63</b>	<b>192.445.787.856,36</b>	<b>600.716.130.268,99</b>
1.1.	Letters of guarantee	344.741.624.909,79	176.537.881.978,80	521.279.506.888,59
1.1.1.	Guarantees subject to public procurement law	15.881.827.069,15	22.619.623.666,19	38.501.450.735,34
1.1.2.	Guarantees given for foreign trade operations	428.706.171,25	48.544.358.875,72	48.973.065.046,97
1.1.3.	Other letters of guarantee	328.431.091.669,39	105.373.899.436,89	433.804.991.106,28
1.2.	Bank loans	36.564.672.256,17	1.384.696.914,52	37.949.369.170,69
1.2.1.	Import acceptances	-	449.252.386,09	449.252.386,09
1.2.2.	Other bank acceptances	36.564.672.256,17	935.444.528,43	37.500.116.784,60
1.3.	Letters of credit	36.988.163,51	14.523.208.963,04	14.560.197.126,55
1.3.1.	Documentary letters of credit	36.988.163,51	14.523.208.963,04	14.560.197.126,55
1.3.2.	Other letters of credit	-	-	-
1.4.	Guaranteed refinancing	-	-	-
1.5.	Endorsements	-	-	-
1.5.1.	Endorsements to Central Bank of the Republic of Turkey	-	-	-
1.5.2.	Other Endorsements	-	-	-
1.6.	Purchase guarantees on marketable security issuance	-	-	-
1.7.	Factoring guarantees	-	-	-
1.8.	Other guarantees	26.927.057.083,16	-	26.927.057.083,16
1.9.	Other sureties	-	-	-
<b>II.</b>	<b>COMMITMENTS</b>	<b>161.279.458.123,03</b>	<b>17.849.364.966,30</b>	<b>179.128.823.089,33</b>
2.1.	Irrevocable commitments	155.005.650.119,90	5.173.784.240,86	160.179.434.360,76
2.1.1.	Forward asset purchase commitments	88.630.000,00	5.173.784.240,86	5.262.414.240,86
2.1.2.	Forward deposit purchase and sale commitments	-	-	-
2.1.3.	Capital commitments to subsidiaries and associates	-	-	-
2.1.4.	Loan granting commitments	19.873.657.605,60	-	19.873.657.605,60
2.1.5.	Securities underwriting commitments	-	-	-
2.1.6.	Payment commitments for reserve deposits	-	-	-
2.1.7.	Payment commitments for Cheques	18.516.662.496,33	-	18.516.662.496,33
2.1.8.	Tax and fund liabilities from export commitments	569.004.560,57	-	569.004.560,57
2.1.9.	Commitments for credit card expenditure limits	102.599.070.263,62	-	102.599.070.263,62
2.1.10.	Commitments for credit cards and banking services promotions	17.102.381,78	-	17.102.381,78
2.1.11.	Receivables from short sale commitments	-	-	-
2.1.12.	Payables for short sale commitments	-	-	-
2.1.13.	Other irrevocable commitments	13.341.522.812,00	-	13.341.522.812,00
2.2.	Revocable commitments	6.273.808.003,13	12.675.580.725,44	18.949.388.728,57
2.2.1.	Revocable loan granting commitments	-	-	-
2.2.2.	Other revocable commitments	6.273.808.003,13	12.675.580.725,44	18.949.388.728,57
<b>III.</b>	<b>DERIVATIVE FINANCIAL INSTRUMENTS</b>	<b>165.205.456.579,42</b>	<b>310.185.791.343,02</b>	<b>475.391.247.922,44</b>
3.1.	Derivative financial instruments held for risk management	-	-	-
3.1.1.	Fair value risk hedging transactions	-	-	-
3.1.2.	Cash flow risk hedging transactions	-	-	-
3.1.3.	Net foreign investment risk hedging transactions	-	-	-
3.2.	Transactions for trading	165.205.456.579,42	310.185.791.343,02	475.391.247.922,44
3.2.1.	Forward foreign currency buy/sell transactions	9.230.910.001,19	27.507.219.494,78	36.738.129.495,97
3.2.1.1.	Forward foreign currency transactions-buy	4.682.299.277,59	11.542.146.997,55	16.224.446.275,14
3.2.1.2.	Forward foreign currency transactions-sell	4.548.610.723,60	15.965.072.497,23	20.513.683.220,83
3.2.2.	Currency and interest rate swaps	155.926.024.049,23	247.753.081.414,97	403.679.105.464,20
3.2.2.1.	Currency swap-buy	-	142.525.534.646,27	142.525.534.646,27
3.2.2.2.	Currency swap-sell	155.926.024.049,23	12.942.273.769,38	168.688.297.818,61
3.2.2.3.	Interest rate swap-buy	90.000.000,00	46.142.636.499,66	46.232.636.499,66
3.2.2.4.	Interest Rate swap-sell	90.000.000,00	46.142.636.499,66	46.232.636.499,66
3.2.3.	Currency, interest rate and marketable securities options	-	1.025.858.879,82	1.025.858.879,82
3.2.3.1.	Currency call options	-	512.929.377,98	512.929.377,98
3.2.3.2.	Currency put options	-	512.929.501,84	512.929.501,84
3.2.3.3.	Interest rate call options	-	-	-
3.2.3.4.	Interest rate put options	-	-	-
3.2.3.5.	Marketable securities call options	-	-	-
3.2.3.6.	Marketable securities put options	-	-	-
3.2.4.	Currency futures	48.522.529,00	43.430.028,80	91.952.557,80
3.2.4.1.	Currency futures-buy	-	43.430.028,80	43.430.028,80
3.2.4.2.	Currency futures-sell	48.522.529,00	-	48.522.529,00
3.2.5.	Interest rate buy/sell futures	-	-	-
3.2.5.1.	Interest rate futures-buy	-	-	-
3.2.5.2.	Interest rate futures-sell	-	-	-
3.2.6.	Other	-	33.856.201.524,65	33.856.201.524,65
<b>B.</b>	<b>CUSTODY AND PLEDGED ASSETS (IV+V+VI)</b>	<b>6.720.349.353.160,59</b>	<b>1.829.500.393.503,07</b>	<b>8.549.849.746.663,66</b>
<b>IV.</b>	<b>CUSTODIES</b>	<b>2.893.208.310.311,67</b>	<b>273.232.575.574,37</b>	<b>3.166.440.885.886,04</b>
4.1.	Assets under management	-	-	-
4.2.	Custody marketable securities	202.469.441.075,42	25.418.120.420,20	227.887.561.495,62
4.3.	Cheques in collection process	148.159.995.751,73	161.570.801.755,66	309.730.797.507,39
4.4.	Commercial notes in collection process	2.432.520.258.130,09	38.996.265.746,44	2.471.516.523.876,53
4.5.	Other assets in collection process	-	-	-
4.6.	Underwritten securities	-	-	-
4.7.	Other custodies	1.694.993.072,08	23.204.774,03	1.718.197.846,11
4.8.	Custodians	108.363.622.282,35	47.224.182.878,04	155.587.805.160,39
<b>V.</b>	<b>PLEDGED ASSETS</b>	<b>3.827.141.042.848,92</b>	<b>1.556.267.817.928,70</b>	<b>5.383.408.860.777,62</b>
5.1.	Marketable securities	16.821.183.818,87	3.131.320.683,60	19.952.504.502,47
5.2.	Collateral notes	59.620.830.749,64	2.610.698.265,10	62.231.529.014,74
5.3.	Commodity	25.812.625,57	-	25.812.625,57
5.4.	Warranty	-	-	-
5.5.	Land and buildings	3.202.313.539.064,36	1.130.581.759.054,92	4.332.895.298.119,28
5.6.	Other pledged assets	385.301.665.247,02	291.886.882.249,17	677.188.547.496,19
5.7.	Pledges	163.058.011.343,46	128.057.157.675,91	291.115.169.019,37
<b>VI.</b>	<b>ACCEPTED BILL GUARANTEES AND SURETIES</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>TOTAL OFF-BALANCE SHEET ACCOUNTS (A+B)</b>	<b>7.455.104.610.275,67</b>	<b>2.349.981.337.668,75</b>	<b>9.805.085.947.944,42</b>

**TÜRKİYE HALK BANKASI A.Ş. BANK ONLY INCOME STATEMENT**

INCOME AND EXPENSES		TURKISH LIRA
		31.12.2023
<b>I.</b>	<b>INTEREST INCOME</b>	<b>304.991.202.398,76</b>
1.1	Interest on Loans	189.559.170.598,27
1.2	Interest on Reserve Requirements	26.021.514,46
1.3	Interest on Banks	1.447.178.485,44
1.4	Interest on Money Market Transactions	5.347.222,22
1.5	Interest on Marketable Securities Portfolio	113.557.224.092,45
1.5.1	Fair Value Through Profit or Loss	23.043.484,08
1.5.2	Fair Value Through Other Comprehensive Income	19.649.242.504,93
1.5.3	Measured at Amortized Cost	93.884.938.103,44
1.6	Financial Lease Interest Income	-
1.7	Other Interest Income	396.260.485,92
<b>II.</b>	<b>INTEREST EXPENSE (-)</b>	<b>263.607.127.903,58</b>
2.1	Interest on Deposits	238.671.738.129,31
2.2	Interest on Funds Borrowed	758.782.965,01
2.3	Interest Expense on Money Market Transactions	14.470.336.281,07
2.4	Interest on Securities Issued	7.387.083.460,12
2.5	Interest on Leases	487.570.535,97
2.6	Other Interest Expenses	1.831.616.532,10
<b>III.</b>	<b>NET INTEREST INCOME (I - II)</b>	<b>41.384.074.495,18</b>
<b>IV.</b>	<b>NET FEES AND COMMISSIONS INCOME</b>	<b>18.947.468.872,26</b>
4.1	Fees and Commissions Received	28.503.222.930,11
4.1.1	Non - cash Loans	5.982.935.530,13
4.1.2	Other	22.520.287.399,98
4.2	Fees and Commissions Paid (-)	9.555.754.057,85
4.2.1	Non - cash Loans	242.965,49
4.2.2	Other	9.555.511.092,36
<b>V.</b>	<b>DIVIDEND INCOME</b>	<b>401.464.188,49</b>
<b>VI.</b>	<b>TRADING INCOME / LOSS (Net)</b>	<b>- 16.209.928.883,20</b>
6.1	Trading Gains / (Losses) on Securities	3.162.535.996,87
6.2	Gains / (Losses) on Derivate Financial Transactions	29.367.516.052,33
6.3	Foreign Exchange Gains / (Losses)	- 48.739.980.932,40
<b>VII.</b>	<b>OTHER OPERATING INCOME</b>	<b>13.173.297.821,26</b>
<b>VIII.</b>	<b>GROSS OPERATING INCOME (III+IV+V+VI+VII+VIII)</b>	<b>57.696.376.493,99</b>
<b>IX.</b>	<b>EXPECTED LOSS PROVISIONS (-)</b>	<b>2.894.524.639,95</b>
<b>X.</b>	<b>OTHER PROVISION EXPENSES (-)</b>	<b>29.213.499,27</b>
<b>XI.</b>	<b>PERSONNEL EXPENSE (-)</b>	<b>19.017.844.302,35</b>
<b>XII.</b>	<b>OTHER OPERATING EXPENSES (-)</b>	<b>29.102.057.263,83</b>
<b>XIII.</b>	<b>NET OPERATING INCOME /LOSS (IX-X-XI)</b>	<b>6.652.736.788,59</b>
<b>XIV.</b>	<b>INCOME AFTER MERGER</b>	<b>-</b>
<b>XV.</b>	<b>INCOME / (LOSS ) FROM INVESTMENTS IN SUBSIDIARIES CONSOLIDATED BASED ON EQUITY METHOD</b>	<b>-</b>
<b>XVI.</b>	<b>INCOME / (LOSS) ON NET MONETARY POSITION</b>	<b>-</b>
<b>XVII.</b>	<b>PROFIT / LOSS BEFORE TAX FROM CONTINUED OPERATIONS (XIII+...+XVI)</b>	<b>6.652.736.788,59</b>
<b>XVIII.</b>	<b>TAX PROVISIONS FOR CONTINUED OPERATIONS (±)</b>	<b>3.459.227.814,88</b>
18.1	Current Tax Provision	288.425.735,00
18.2	Deferred Tax Income Effect (+)	11.320.107.091,51
18.3	Deferred Tax Expense Effect (-)	15.067.760.641,39
<b>XIX.</b>	<b>CURRENT PERIOD PROFIT / LOSS FROM CONTINUED OPERATIONS (XVII±XVIII)</b>	<b>10.111.964.603,47</b>
<b>XX.</b>	<b>INCOME FROM DISCONTINUED OPERATIONS</b>	<b>-</b>
20.1	Income from Non-Current Assets Held for Sale	-
20.2	Profit from Sales of Associates, Subsidiaries and Joint Ventures	-
20.3	Income from Other Discontinued Operations	-
<b>XXI.</b>	<b>EXPENSES FOR DISCONTINUED OPERATIONS (-)</b>	<b>-</b>
21.1	Expenses for Non-current Assets Held for Sale	-
21.2	Loss from Sales of Associates, Subsidiaries and Joint Ventures	-
21.3	Expenses for Other Discontinued Operations	-
<b>XXII.</b>	<b>PROFIT/LOSS BEFORE TAX FROM DISCONTINUED OPERATIONS (IXX-XX)</b>	<b>-</b>
<b>XXIII.</b>	<b>TAX PROVISION FOR DISCONTINUED OPERATIONS (±)</b>	<b>-</b>
23.1	Current Tax Provision	-
23.2	Deferred Tax Expense Effect (+)	-
23.3	Deferred Tax Income Effect (-)	-
<b>XXIV.</b>	<b>PROFIT/LOSS BEFORE TAX FROM DISCONTINUED OPERATIONS (XIX±XXII)</b>	<b>-</b>
<b>XXV.</b>	<b>NET PROFIT/(LOSS) (XVIII+XXIII)</b>	<b>10.111.964.603,47</b>
25.1	Profit / (Loss) of Group	10.111.964.603,47
25.2	Profit / (Loss) of Minority Shares (-)	-
	Profit / (Loss) Per Share (full TRY)	1,52184990

**TÜRKİYE HALK BANKASI A.Ş. BANK ONLY STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY**

TURKISH LIRA 31.12.2023	Paid in Capital	Share Premiums	Share Cancellation Profits	Other Capital Reserves	Accumulated Other Comprehensive Income or Expense Not Reclassified through Profit or Loss			Accumulated Other Comprehensive Income or Expense Reclassified through Profit or Loss			Profit Reserves	Prior Period Profit or (Loss)	Current Period Profit or (Loss)	Total Equity Except Minority Shares	Minority Shares	Total Equity	
					Accumulated Revaluation Increase/Decrease of Fixed Assets	Accumulated Remeasurement Gain/Loss of Defined Benefit Pension Plan	Other (Shares of Investments Valued by Equity Method in Other Comprehensive Income Not Classified Through Profit or Loss and Other Accumulated Amounts of Other Comprehensive Income Items Not Reclassified Through Other Profit or Loss)	Foreign Currency Translation Differences	Accumulated Revaluation and/or Remeasurement Gain/Loss of the Financial Assets at Fair Value Through Other Comprehensive Income	Other (Cash Flow Hedge Gain/Loss, Shares of Investments Valued by Equity Method in Other Comprehensive Income Classified Through Profit or Loss and Other Accumulated Amounts of Other Comprehensive Income Items Reclassified Through Other Profit or Loss)							
I. Prior Period End Balance	4.969.120.730,29	16.680.879.269,71	-	1.398.087.229,39	4.110.048.498,44	-	1.410.280.277,25	11.713.827.802,17	4.718.851,53	8.093.612.735,87	-	29.529.707.666,47	296.728.500,28	15.265.638.930,41	90.652.089.937,31	-	90.652.089.937,31
II. Corrections and Accounting Policy Changes Made According to TAS 8	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.1 Effects of Corrections	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.2 Effects of the Changes in Accounting Policies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
III. Adjusted Beginning Balance (I+II)	4.969.120.730,29	16.680.879.269,71	-	1.398.087.229,39	4.110.048.498,44	-	1.410.280.277,25	11.713.827.802,17	4.718.851,53	8.093.612.735,87	-	29.529.707.666,47	296.728.500,28	15.265.638.930,41	90.652.089.937,31	-	90.652.089.937,31
IV. Total Comprehensive Income	-	-	-	-	3.620.281.668,00	-	469.763.858,15	2.601.369.701,73	434.779.577,34	7.935.417.965,63	-	-	-	10.111.964.603,47	7.493.654.572,08	-	7.493.654.572,08
V. Capital Increase by Cash	2.215.657.311,67	27.784.342.688,33	-	-	-	-	-	-	-	-	-	-	-	-	30.000.000.000,00	-	30.000.000.000,00
VI. Capital Increase by Internal Sources	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII. Paid in Capital Inflation Adjustment Difference	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VIII. Convertible Bonds to Share	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IX. Subordinated Debt Instruments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X. Increase / Decrease by Other Changes	-	-	-	260.274.227,27	-	-	-	-	-	-	-	-	15.265.638.930,41	-	15.265.638.930,41	260.274.227,27	260.274.227,27
XI. Profit Distribution	-	-	-	-	-	-	-	-	-	-	-	14.753.895.526,56	-	14.753.895.526,56	-	-	-
11.1 Dividends Paid	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
11.2 Transfers to Reserves	-	-	-	-	-	-	-	-	-	-	-	14.753.895.526,56	-	14.753.895.526,56	-	-	-
11.3 Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Period End Balance (III+IV+.....+XI-XI)	7.184.778.041,96	44.465.221.958,04	-	1.658.361.456,66	7.730.330.166,44	-	1.880.044.135,40	14.315.197.503,90	430.060.725,81	158.194.770,24	-	44.283.603.193,03	808.471.904,13	10.111.964.603,47	128.406.018.736,66	-	128.406.018.736,66

**TÜRKİYE HALK BANKASI A.Ş. BANK ONLY STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY**

STATEMENT OF PROFIT OR LOSS ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY		TURKISH LIRA
		31.12.2023
<b>I.</b>	<b>CURRENT PERIOD INCOME/LOSS</b>	<b>10.111.964.603,47</b>
<b>II.</b>	<b>OTHER COMPREHENSIVE INCOME</b>	<b>- 2.618.310.031,39</b>
<b>2.1</b>	<b>Not Reclassified Through Profit or Loss</b>	<b>5.751.887.511,58</b>
2.1.1	Property and Equipment Revaluation Increase/Decrease	4.247.628.774,90
2.1.2	Intangible Assets Revaluation Increase/Decrease	-
2.1.3	Defined Benefit Pension Plan Remeasurement Gain/Loss	- 805.403.659,00
2.1.4	Other Comprehensive Income Items Not Reclassified Through Profit or Loss	2.601.369.701,73
2.1.5	Tax on Other Comprehensive Income Items Not Reclassified Through Profit or Loss	- 291.707.305,90
<b>2.2</b>	<b>Reclassified Through Profit or Loss</b>	<b>- 8.370.197.542,97</b>
2.2.1	Foreign Currency Translation Differences	- 434.779.577,34
2.2.2	Valuation and/or Reclassification Income/Expense of the Financial Assets at Fair Value through Other Comprehensive Income	- 10.402.899.813,33
2.2.3	Cash Flow Hedge Income/Loss	-
2.2.4	Foreign Net Investment Hedge Income/Loss	-
2.2.5	Other Comprehensive Income Items Reclassified Through Profit or Loss	-
2.2.6	Tax on Other Comprehensive Income Items Reclassified Through Profit or Loss	2.467.481.847,70
<b>III.</b>	<b>TOTAL COMPREHENSIVE INCOME (I+II)</b>	<b>7.493.654.572,08</b>

**TÜRKİYE HALK BANKASI A.Ş. BANK ONLY STATEMENT OF CASH FLOWS**

		TURKISH LIRA
		31.12.2023
<b>A.</b>	<b>CASH FLOWS FROM BANKING OPERATIONS</b>	
<b>1.1</b>	<b>Operating profit before changes in operating assets and liabilities</b>	- <b>162.843.375.996,42</b>
1.1.1.	Interest received	207.020.446.499,55
1.1.2.	Interest paid	- 230.886.773.569,58
1.1.3.	Dividend received	401.464.188,49
1.1.4.	Fees and commissions received	29.243.893.188,11
1.1.5.	Other income	9.255.555.706,12
1.1.6.	Collections from previously written off loans	5.125.150.815,67
1.1.7.	Cash payments to personnel and service suppliers	- 19.500.297.164,35
1.1.8.	Taxes paid	- 11.143.680.424,12
1.1.9.	Other	- 152.359.135.236,31
<b>1.2</b>	<b>Changes in Assets and Liabilities Subject to Banking Operations</b>	<b>247.214.683.538,55</b>
1.2.1.	Net Increase / decrease in financial assets at fair value through profit or loss	- 4.618.274.464,34
1.2.2.	Net (increase) / decrease in due from banks	-
1.2.3.	Net (increase) / decrease in loans	- 301.047.728.584,79
1.2.4.	Net (increase) / decrease in other assets	- 74.805.853.690,74
1.2.5.	Net increase / (decrease) in bank deposits	- 5.633.613.494,58
1.2.6.	Net increase / (decrease) in other deposits	704.835.721.504,74
1.2.7.	Net Increase / decrease in financial liabilities at fair value through profit or loss	-
1.2.8.	Net increase / (decrease) in funds borrowed	- 175.853.200,57
1.2.9.	Net increase / (decrease) in matured payables	-
1.2.10.	Net increase / (decrease) in other liabilities	- 71.339.714.531,17
<b>I.</b>	<b>Net cash provided from banking operations</b>	<b>84.371.307.542,13</b>
<b>B.</b>	<b>CASH FLOWS FROM INVESTMENT ACTIVITIES</b>	
<b>II.</b>	<b>Net cash provided from/ (used in) investing activities</b>	- <b>92.549.838.406,08</b>
2.1.	Cash paid for purchase of joint ventures, associates and subsidiaries	- 1.014.056.799,78
2.2.	Cash obtained from sale of entities joint ventures, associates and subsidiaries	-
2.3.	Fixed assets purchases	- 3.492.346.758,80
2.4.	Fixed assets sales	3.933.508.197,99
2.5.	Cash paid for purchase of financial assets at fair value through other comprehensive income	- 33.198.091.495,45
2.6.	Cash obtained from sale of financial assets at fair value through other comprehensive income	18.432.787.959,27
2.7.	Cash paid for purchase of investment securities	- 87.750.127.495,58
2.8.	Cash obtained from sale of investment securities	11.772.713.479,37
2.9.	Other	- 1.234.225.493,10
<b>C.</b>	<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>	
<b>III.</b>	<b>Net cash flow from financing activities</b>	<b>33.431.047.269,36</b>
3.1.	Cash obtained from loans borrowed and securities issued	9.528.650.000,00
3.2.	Cash used for repayment of loans borrowed and securities issued	- 5.179.561.505,64
3.3.	Bonds issued	30.000.000.000,00
3.4.	Dividends paid	-
3.5.	Payments for leases	- 918.041.225,00
3.6.	Other	-
<b>IV.</b>	<b>Effect of change in foreign exchange rate on cash and cash equivalents</b>	<b>32.319.332.496,00</b>
<b>V.</b>	<b>Net increase / (decrease) in cash and cash equivalents</b>	<b>57.571.848.901,41</b>
<b>VI.</b>	<b>Cash and cash equivalents at beginning of the period</b>	<b>83.264.547.020,07</b>
<b>VII.</b>	<b>Cash and cash equivalents at end of the period</b>	<b>140.836.395.921,48</b>